

DOC:2025-26/001

February 06, 2026

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1,
Block G, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Symbol: DIGIDRIVE

Scrip: 544079

Sub: Outcome of Board Meeting.

Sir/ Madam,

We write to inform you that pursuant to Regulations 30, 33 and other applicable Regulation(s) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("SEBI LODR"), the Board of Directors of the Company, at its meeting held today i.e., February 06, 2026, *inter alia*, has considered, approved and took on record of the Unaudited Financial Results (Standalone and Consolidated) of the Company, for the 3rd quarter and nine months ended on December 31, 2025 pertaining to the Financial Year 2025- 26.

A copy of the said Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company are enclosed herewith for your record as "**Annexure A**".

Copies of the same are also uploaded to the Company's website at www.digidrivelimited.com.

The meeting of the Board of Directors of the Company commenced at 11:00 A.M. (IST) and concluded at 11:45 A.M. (IST).

You are requested to take the abovementioned information on record and oblige.

Thanking You.

Yours faithfully,

For Digidrive Distributors Limited



Kriti Jain
Company Secretary and Compliance Officer

Encl: As above

VIDYA & CO.

CHARTERED ACCOUNTANTS

50, WESTON STREET,
ROOM - 404
KOLKATA - 700 012
PHONE : 40085450
E-Mail : jnagar@gmail.com

Limited Review Report on unaudited standalone financial results of Digidrive Distributors Limited for the quarter ended 31 December 2025 and year-to-date results from 01 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Digidrive Distributors Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Digidrive Distributors Limited (hereinafter referred to as "the Company") for the quarter ended 31 December 2025 and year-to-date results for the period from 01 April 2025 to 31 December 2025 ("the Statement").
2. The Statement, which is the responsibilities of the Company's Management is responsible and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Vidya & Co**

Firm Registration no.: 308022E
Chartered Accountants



Inagar.
(Jitendra Nagar)
Partner
Membership No: 055659
UDIN: 26055659DPIFA04454

Kolkata, 6 February 2026

Digitdrive Distributors Limited
 Registered Office: 33, Jessor Road, Dum Dum, Kolkata - 700 028
 web: www.digitdrivelimited.com, Email id: digitdrive.sec@rpsg.in
 CIN:LS1909WB2022PLC252287

(Rs. in Lakhs)

Statement of Unaudited Standalone Financial Results for the Nine Months Ended 31 December 2025						
Sl. No.	Particulars	3 Months Ended 31 December 2025	3 Months Ended 30 September 2025	3 Months Ended 31 December 2024	9 Months Ended 31 December 2025	9 Months Ended 31 December 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1	Income					
	(a) Revenue from operations	750	816	721	2,072	2,322
	(b) Other income	943	20	18	991	79
	Total Income	1,693	836	739	3,063	2,401
2	Expenses					
	(a) Operational cost**	728	757	688	1,958	2,089
	(b) Employee benefits expense	14	18	11	45	39
	(c) Finance costs	1	1	-	2	-
	(d) Depreciation and amortisation expense	5	2	-	7	-
	(e) Other expenses	46	53	49	150	166
	Total Expenses	794	831	748	2,162	2,294
3	Profit before exceptional items and tax (1-2)	899	5	(9)	901	107
4	Exceptional Items (Refer Note 3)	4	-	-	4	-
5	Profit before tax (3-4)	895	5	(9)	897	107
6	Tax Expense					
	(a) Current Tax	123	-	4	123	30
	(b) Deferred Tax (net)	153	(55)	(2)	105	6
	Total Tax Expense	276	(55)	2	228	36
7	Profit for the period (5-6)	619	60	(11)	669	71
8	Other Comprehensive Income (net of taxes)					
	A (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	B (i) Items that will not be reclassified to profit or loss	730	(1,867)	3,579	1,885	10,999
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(105)	267	(1,124)	(270)	(1,989)
	Total Other Comprehensive Income	625	(1,600)	2,455	1,615	9,010
9	Total comprehensive income for the period (7+8)	1,244	(1,540)	2,444	2,284	9,081
10	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,856	3,856	3,856	3,856	3,856
11	Other equity	-	-	-	-	23,252
12	Earnings Per Share (Face Value Rs.10/- each)†					
	(a) Basic (Rs.)	1.61	0.13	(0.03)	1.73	0.18
	(b) Diluted (Rs.)	1.61	0.13	(0.03)	1.73	0.18
						1.36

*Represents value of less than Rs. 0.50 Lakh.

**Includes purchase of Stock-in-Trade and Changes in inventories of stock-in-trade.

#Figures for three months are not annualised.

Digidrive Distributors Limited
 Registered Office: 33, Jeesore Roud, Dum Dum, Kolkata - 700 028
 web: www.digidrivelimited.com, Email Id: digidrive.sec@rpsg.in
 CIN:LS1909WB2022PLC252287

(Rs. in Lakhs)

Standalone Segment wise Revenue, Results, Assets and Liabilities for the Three Months Ended 30 June 2025						
SL. No.	Particulars	3 Months Ended 31 December 2025	3 Months Ended 30 September 2025	3 Months Ended 31 December 2024	9 Months Ended 31 December 2025	9 Months Ended 31 December 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1	Segment Revenue					
	(a) Trading	750	816	721	2,072	2,322
	(b) Investment	-	-	-	-	-
	Total Segment Revenue	750	816	721	2,072	2,322
	Less: Inter-Segment Revenue	-	-	-	-	-
	Total Revenue from Operations	750	816	721	2,072	2,322
2	Segment Results					
	(a) Trading	3	56	28	90	211
	(b) Investment	940	11	7	967	23
	Total	943	67	35	1,057	234
	Less:					
	(a) Finance Costs	1	1	-	2	-
	(b) Other unallocable expenditure net of unallocable income	43	61	44	154	127
	Profit before exceptional items and tax	899	5	-9	901	107
	Less: Exceptional Items (Refer Note 3)	4	-	-	4	-
	Total Profit Before Tax	895	5	(9)	897	107
3	Segment Assets					
	(a) Trading	855	819	795	855	795
	(b) Investment	30,428	29,697	33,720	30,428	33,720
	(c) Unallocated	1,830	1,088	1,256	1,830	1,256
	Total Segment Assets	33,113	31,604	35,771	33,113	35,771
4	Segment Liabilities					
	(i) Trading	192	1,359	3,458	192	3,458
	(ii) Investment	-	-	-	-	-
	(c) Unallocated	3,530	2,099	758	3,530	758
	Total Segment Liabilities	3,722	3,458	4,216	3,722	4,216

*Represents value of less than Rs. 0.50 Lakh.

NOTES:

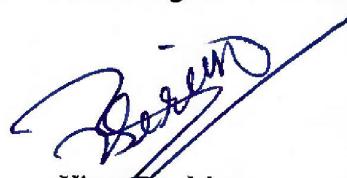
1 The above standalone financial results for the nine months ended 31 December 2025 have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their respective meetings held on 6 February 2025. These standalone financial results have been prepared in accordance with the Indian Accounting Standards ("Ind-AS") as specified under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 and provisions of the Companies Act, 2013. These results have been subjected to limited review by the Statutory Auditors of the Company who have issued an unmodified audit report on the standalone financial results for the nine months ended 31 December 2025.

2 During the year ended 31 March 2025, the company has reassessed the basis of arriving at/ identifying Operating Segments as per Ind As 108. Accordingly with effect from 31 March 2025, the company's current business activities are being disclosed under two separate operating segments, e.g. (a) Trading and (b) Investment. Consequently, comparative figures for the previous year/ period have been regrouped wherever necessary. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to reportable operating segment. Other "unallocable expenditure net of unallocable income" mainly includes interest income, expenses on common services not directly identifiable to trading and Investment expenses. Segment Assets and Segment Liabilities are as at 31 December 2025, 30 September 2025, 31 December 2024 and 31 March 2025. Unallocable corporate assets less unallocable corporate liabilities mainly represent investment of surplus funds and cash and bank balances.

3 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact of Rs 4 lakhs under Exceptional items for the three months and nine months ended 31 December 2025. The incremental impact primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

4 For more details on Results, visit Investor section of our website at <http://www.digidrivelimited.com> and Financial Results under Corporates section of www.nseindia.com and www.bseindia.com.

For and on behalf of the Board of Directors of Digidrive Distributors Limited



Kiran Bandekar
Managing Director
DIN: 10245133

Kolkata
06 February 26

Limited Review Report on unaudited consolidated financial results of Digidrive Distributors Limited for the quarter ended 31 December 2025 and year-to-date results for the period from 01 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Digidrive Distributors Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Digidrive Distributors Limited (hereinafter referred to as "the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent:

Digidrive Distributors Limited

Subsidiary:

Open Media Network Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



VIDYA & CO.

CHARTERED ACCOUNTANTS

50, WESTON STREET,
ROOM - 404
KOLKATA - 700 012
PHONE : 40085450
E-Mail : jnagar@gmail.com

6. We did not review the interim financial information of one subsidiary included in the Statement, whose interim financial information reflected total assets (before consolidation adjustments) of Rs. 847 lakhs as at 31 December 2025 and total revenue (before consolidation adjustments) of Rs 423 Lakhs and Rs 1,575 Lakhs, total net profit/(Loss) after tax (before consolidation adjustments) of Rs. (48) lakhs and Rs. 67 lakhs total comprehensive income (before consolidation adjustments) of Rs. Nil and Rs. Nil, for the quarter that ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025, respectively, and cash inflows (net) (before consolidation adjustments) of Rs. 141 Lakhs for the period from 01 April 2025 to 31 December 2025 as considered in the Statement. This interim financial information have been reviewed by other auditors whose report has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

For Vidya & Co
Firm Registration no.: 308022E
Chartered Accountants



Jnagar

(Jitendra Nagar)
Partner

Membership No: 055659

UDIN: 26055659JTBIXS2966

Kolkata, 6 February 2026

Digidrive Distributors Limited
 Registered Office: 33, Jessore Road, Dum Dum, Kolkata - 700 028
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(Rs. in Lakhs)

Statement of Unaudited Consolidated Financial Results for the Three Months and Nine Months Ended 31 December 2025

Sl. No.	Particulars	3 Months ended 31 December 2025	3 Months ended 30 September 2025	3 Months ended 31 December 2024	9 Months ended 31 December 2025	9 Months ended 31 December 2024	Year Ended 31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	1,173	1,515	1,439	3,647	3,934	4,978
	(b) Other income	943	30	19	1,001	86	828
	Total Income	2,116	1,545	1,458	4,648	4,020	5,806
2	Expenses						
	(a) Operational Cost*	754	781	728	2,030	2,136	2,582
	(b) Employee benefits expense	364	501	465	1,228	1,067	1,452
	(c) Finance costs	2	3	2	7	5	8
	(d) Depreciation and amortisation expense	17	12	10	39	30	40
	(e) Other expenses	127	128	131	375	465	750
	Total Expenses	1,264	1,425	1,336	3,679	3,703	4,832
3	Profit before exceptional items and tax (1-2)	852	120	122	969	317	974
4	Exceptional Items	4	-	-	4	-	-
5	Profit before tax (3-4)	848	120	122	965	317	974
6	Tax Expense						
	(a) Current Tax	123	-	4	123	30	175
	(b) Deferred Tax (net)	153	(55)	(2)	105	6	8
	Total tax expense	276	(55)	2	228	36	183
7	Profit for the period (5-6)	572	175	120	737	281	791
8	Other Comprehensive Income (net of taxes)						
	(A) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to item that will be reclassified to profit or loss	-	-	-	-	-	-
	(b) (i) Items that will not be reclassified to profit or loss	731	(1,867)	(3,040)	1,886	10,999	5,239
	(ii) Income tax relating to item that will not be reclassified to profit or loss	-105	267	(354)	(270)	(1,989)	(1,144)
	Total Other Comprehensive Income	626	(1,600)	(3,394)	1,616	9,010	4,095
9	Total Comprehensive Income for the period (7+8)	1,198	(1,425)	(3,274)	2,353	9,291	4,886
10	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,856	3,856	3,856	3,856	3,856	3,856
11	Other equity	-	-	-	-	-	23,613
12	Earnings Per Share (Face Value Re.10/- each): #						
	(a) Basic (Rs.)	1.48	0.45	0.31	1.91	0.73	2.05
	(b) Diluted (Rs.)	1.48	0.45	0.31	1.91	0.73	2.05

*Includes raw material consumed, purchase of stock-in-trade and changes in inventories of stock-in-trade.

#Figures for three months and nine months not annualised.

DIGIdrive Distributors Limited
 Registered Office: 33, Jessore Road, Dum Dum, Kolkata - 700 028
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 CIN:LS1909WB2022PLC252287

Consolidated Segment wise Revenue, Results, Assets and Liabilities for the Three Months and Nine Months Ended 31 December 2025

Sl. No.	Particulars	3 Months ended 31 December 2025	3 Months ended 30 September 2025	3 Months ended 31 December 2024	9 Months ended 31 December 2025	9 Months ended 31 December 2024	Year Ended 31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(a) Trading	750	816	721	2,072	2,322	2,784
	(b) Publication	423	699	718	1,575	1,612	2,194
	(c) Investment	-	-	-	-	-	-
	Total Segment Revenue	1,173	1,515	1,439	3,647	3,934	4,978
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total Revenue from Operations	1,173	1,515	1,439	3,647	3,934	4,978
2	Segment Results						
	(a) Trading	3	56	28	90	211	259
	(b) Publication	(46)	117	135	73	217	277
	(c) Investment	940	11	7	967	23	728
	Total	897	184	170	1,130	451	1,264
	Less:						
	(a) Finance costs	2	3	2	7	5	8
	(b) Other unallocable expenditure net of unallocable income	43	61	46	154	129	282
	Profit before exceptional items and tax	852	120	122	969	317	975
	Less: Exceptional Items (Refer Note 3)	4			4		
	Total Profit Before Tax	848	120	122	965	317	975
3	Segment Assets						
	(a) Trading	855	819	795	855	795	795
	(b) Publication	847	850	748	847	748	750
	(c) Investment	30,428	29,697	33,720	30,428	33,720	28,088
	(d) Unallocated	1,830	1,088	1,256	1,830	1,256	1,777
	Total Segment Assets	33,960	32,454	36,519	33,960	36,519	31,410
4	Segment Liabilities						
	(a) Trading	192	1,359	3,458	192	3,458	3,985
	(b) Publication	419	373	429	419	429	389
	(c) Investment	-	-	-	-	-	-
	(d) Unallocated	3,530	2,099	758	3,530	758	(432)
	Total Segment Liabilities	4,141	3,831	4,645	4,141	4,645	3,942



NOTES:

- 1 The above consolidated financial results for the three months and nine months ended 31 December 2025 have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors of the Parent Company in their respective meetings held on 6 February 2026. These consolidated financial results have been prepared in accordance with the Indian Accounting Standards ("Ind-AS") as specified under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 and provisions of the Companies Act, 2013. These results have been subjected to limited review by the Statutory Auditors of the Parent company who have issued an unmodified review report on the consolidated financial results for the three months and nine months ended 31 December 2025.
- 2 The Consolidated financial results are prepared in accordance with the principles and procedures as set out in Ind AS 110, notified by Ministry of Corporate Affairs. The consolidated financial results of the Company include its one subsidiary i.e. Open Media Network Private Limited (hereinafter referred as "Group") combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses eliminating intra-company balances and transactions and resulting unrealised gains/losses (as applicable). The Consolidated financial results are prepared applying uniform accounting policies.
- 3 During the year ended 31 March 2025, the group has reassessed the basis of arriving at/ identifying Operating Segments as per Ind AS 108. Accordingly with effect from 31 March 2025, the group's current business activities are being disclosed under three separate operating segments, e.g. (a) Trading, (b) Publication and (c) Investment. Consequently, comparative figures for the previous year/ period have been regrouped wherever necessary. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other "unallocable expenditure net of unallocable income" mainly includes interest income, expenses on common services not directly identifiable to individual segments and corporate expenses. Segment Assets and Segment Liabilities are as at 31 December 2025, 30 September 2025, 31 December 2024 and 31 March 2025. Unallocable corporate assets less unallocable corporate liabilities mainly represent cash and bank balances.
- 4 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The group has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the group has presented such incremental impact of Rs 4 lakhs under Exceptional items for the three months and nine months ended 31 December 2025. The incremental impact primarily arises due to change in wage definition. The group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 5 For more details on Results, visit Investor section of our website at <http://www.digidrivelimited.com> and Financial Results under Corporates section of www.nseindia.com and www.bseindia.com.

For and on behalf of the Board of Directors of Digidrive Distributors Limited



Kiran Bandekar
Managing Director
DIN: 10245133

Kolkata
06 February 2026