



Date: May 17, 2026

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East),  
Mumbai - 400 051  
NSE Symbol: DIFFNKG

To,  
The Manager  
Corporate Relationship Department  
BSE Limited  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
BSE Scrip Code - 544264

Dear Sir/Madam,

**Subject: Investor/Result Presentation**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Investor/ Result Presentation on the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

The said presentation will also be disseminated on the Company's website at <https://www.diffusionengineers.com/investors-relation>

Thanking You.  
Yours faithfully,

For Diffusion Engineers Limited

Chanchal Jaiswal  
Company Secretary and Compliance Officer  
Membership no. A67136

Enclosed as above.



**DIFFUSION ENGINEERS LIMITED**

Regd. Office : T-5 & 6, M.I.D.C., Hingna Industrial Area, **Nagpur** - 440 016, Maharashtra, INDIA

[t] 091-7104-232890, 234727, 236772, CIN : L99999MH2000PLC124154

[e] info@diffusionengineers.com, [w] www.diffusionengineers.com **GSTIN : 27AAACD8008L1ZK**

Branches At : Ahmedabad • Chennai • Chittorgarh • Faridabad • Jamshedpur • Kolkata • Pune • Raipur • Secunderabad

# DIFFUSION ENGINEERS LIMITED

May 2026



## Safe Harbor

This presentation contains “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Diffusion Engineers Limited (DEL) and its group companies’ future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, government and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. Diffusion Engineers Limited undertakes no obligation to periodically revise any forward-looking statements to reflect future/likely events or circumstances.



## Company Overview



## Business Overview



## Industry Overview



## Financial Highlights



# COMPANY OVERVIEW



*Note: Please use "Ctrl + Click" to watch the video*



*"Providing innovative engineering solutions for enhanced industrial performance and efficiency"*

# Vision, Mission & Core Values

## Vision

Dedicated to driving the World's Engineering progress with our solutions that transform industries. By building trust and absolute reliability, we aim to be the go-to partner for industries facing high stakes and complex challenges where success is paramount

## Mission

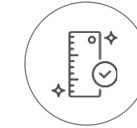
We empower the industrial sector to overcome wear, reduce downtime, and future-proof their operations. By mastering the science of super conditioning, metallurgy, and heavy engineering, we deliver top-tier welding consumables, proprietary alloys, wear parts, services and fully integrated solutions — all under one roof. Driven by speed, precision, and customer centricity, we don't just solve problems — we engineer possibilities

## Core Values



### Reliability

Our promise is our performance.



### Precision

Excellence is engineered, not improvised.



### Speed with Clarity

Fast, but never frantic.



### Growth Mindset

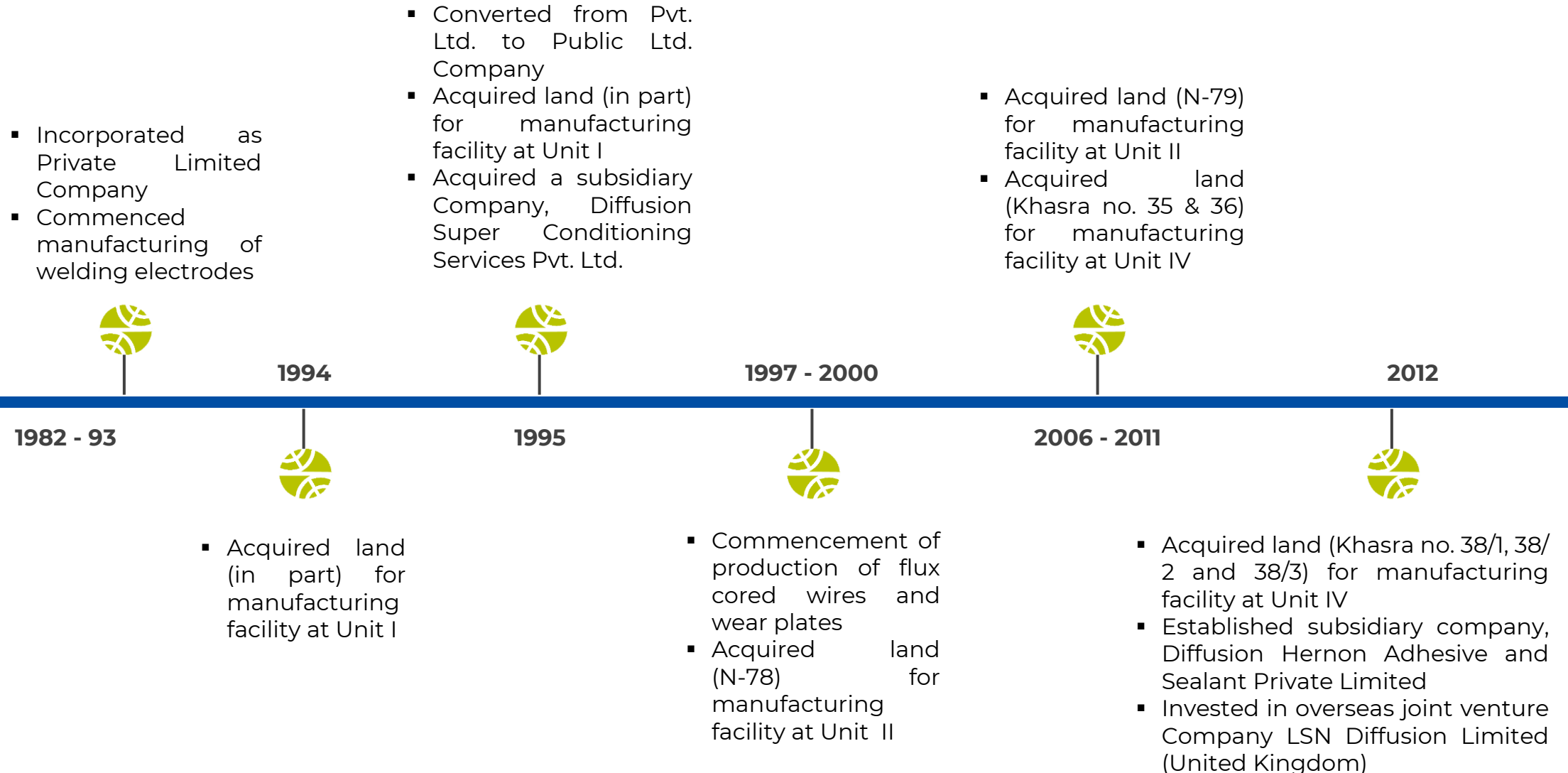
The future is built by learners.



### Integrity & Sustainability

We do what's right, not what's easy.

# Journey So Far



# Journey So Far

- 
- Established subsidiary Company in Singapore Diffusion Engineers Singapore Pte Ltd.
    - Invested in associate subsidiary in Singapore Mecdiff Sdn Bhd (Malaysia)
  - Established a step- down Subsidiary Company of Singapore Subsidiary in Philippines, Diffusion Wear Solutions Philippines Inc
  - Acquired land for manufacturing facility at Unit III
  - Set up and commenced operations at Unit IV
  - Undertook expansion of manufacturing facility at Unit IV
  - Acquired leasehold land (Plot Nos. 33-B/1/1/ & 33-B/1/1/ Part, MIDC, Hingna, Sonegaon District, Nagpur, Maharashtra) for the Proposed Facility
    - Listed on NSE and BSE through successful IPO
  - Incorporated a new subsidiary in the UAE
    - Received domestic order worth Rs. 48 Cr for Supply of High-Pressure Grinding Rolls (HPGRs) for Cement industry

# Strong & Experienced Management Team



**Mr. Prashant Garg**  
Chairman and Managing Director



**Dr. Nitin Garg**  
Non-Executive Director



**Mrs. Chitra Garg**  
Non-Executive Director



**Mr. Anil Trigunayat**  
Independent Director



**Mr. Sherry Oommen**  
Independent Director



**Mrs. Deepali Bendre**  
Independent Director



**Mr. Abhishek Mehta**  
Chief Financial Officer

# Key Strengths

## SYNERGISTIC BUSINESS MODELS FOCUSED ON FORWARD INTEGRATION

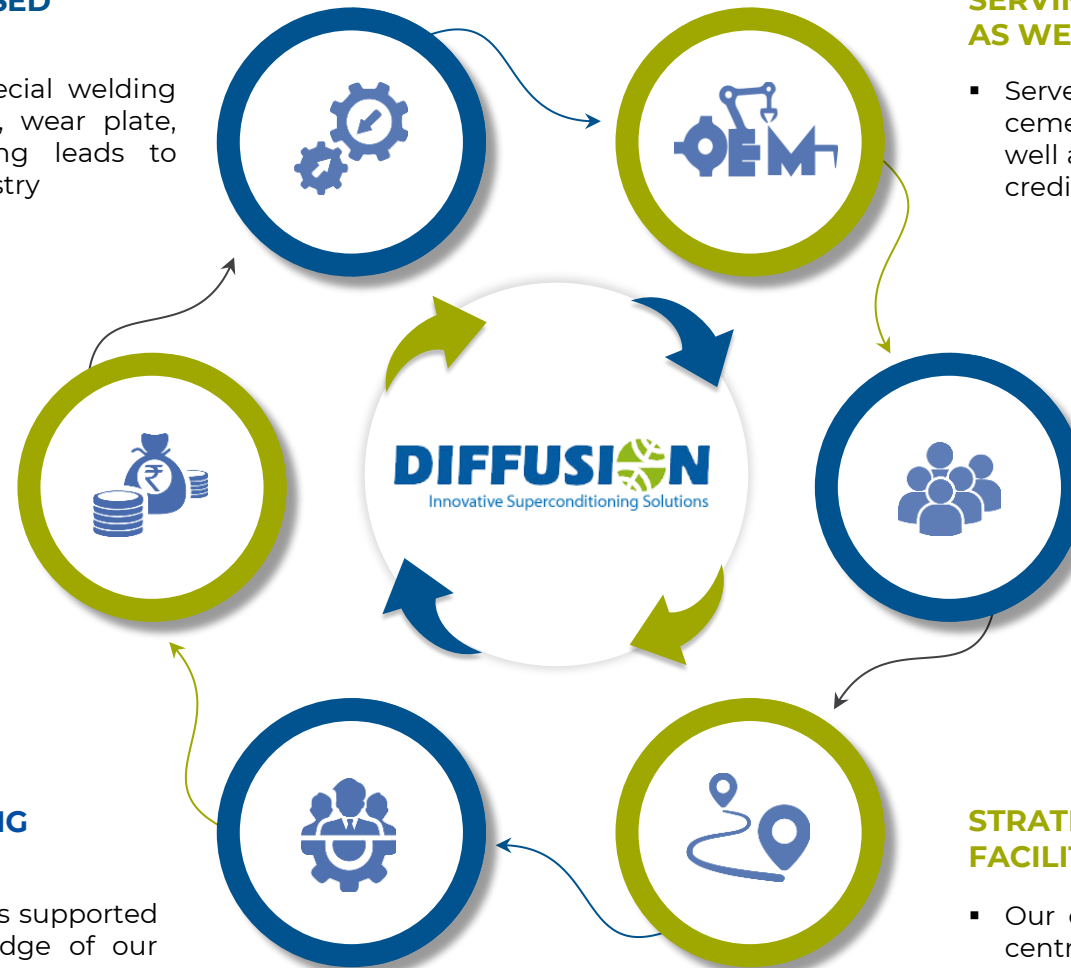
- Transitioning from a manufacturer of special welding electrodes to producing flux-cored wires, wear plate, wear parts and now heavy engineering leads to broadened scope and expertise in the industry

## CONSISTENT FINANCIAL PERFORMANCE

- Achieved CAGR of 21.23% for operating Income 22.48% for EBITDA and 32.28% for PAT over 5 years on consolidated Basis.

## EXPERIENCED PROMOTERS AND STRONG MANAGEMENT TEAM

- Over 20 years of experience in this business supported by team of professionals having knowledge of our various business functions



## SERVING INDUSTRY MAJOR PLAYERS DIRECTLY AS WELL AS THROUGH OEMS

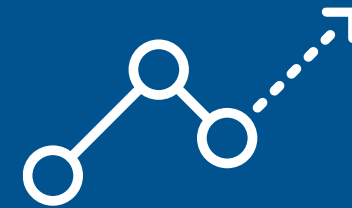
- Serves a diverse clientele, including both OEMs in the cement, steel, power, mining, engineering sectors as well as direct customers. This significantly adds to our credibility

## LONG - STANDING RELATIONSHIPS WITH CUSTOMERS ACROSS INDUSTRIES

- Over four decades of business operations with a strong and diverse customer base with more than 80% repeat customers

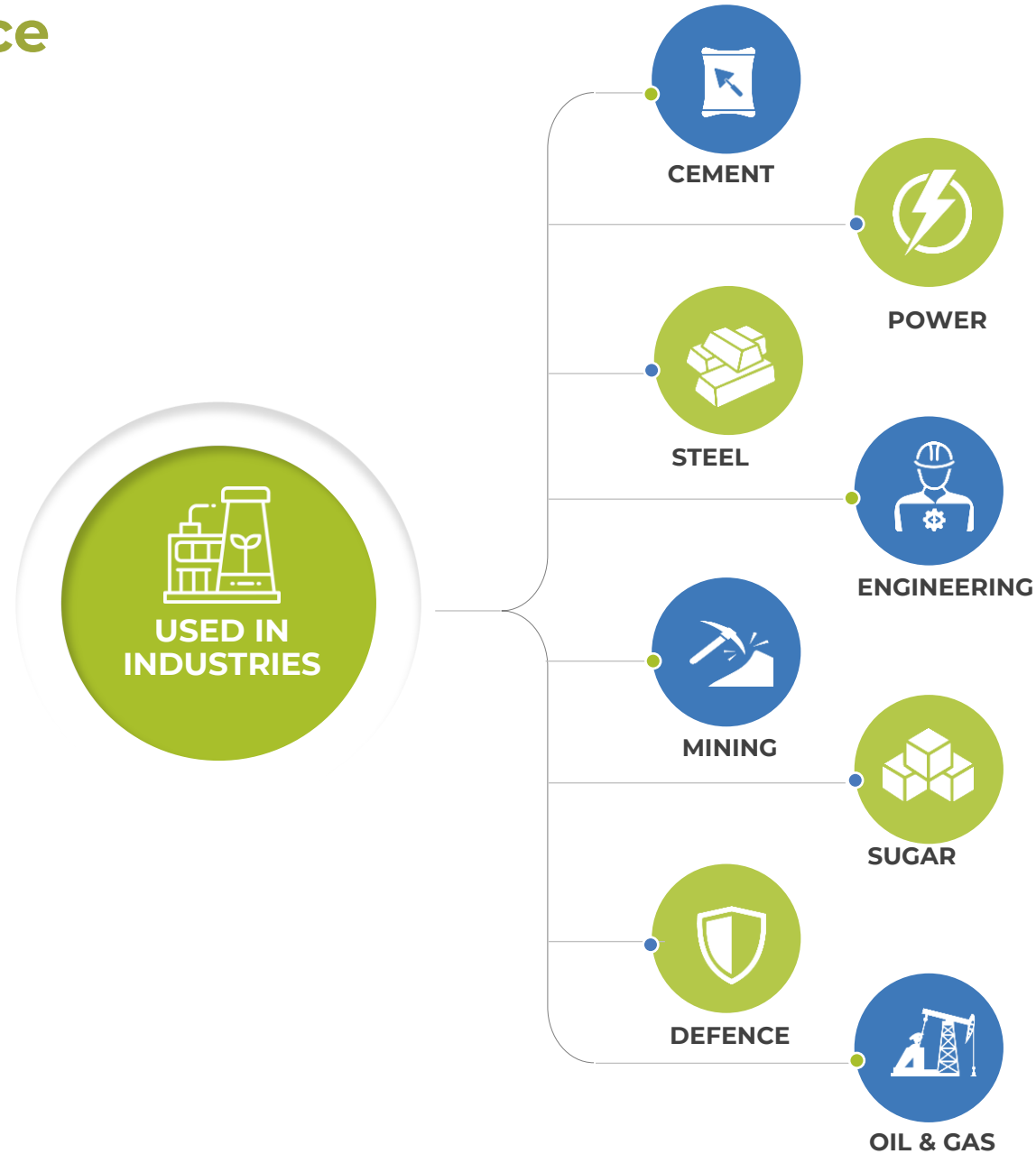
## STRATEGICALLY LOCATED MANUFACTURING FACILITIES

- Our operations in Nagpur, Maharashtra, benefit from a central location that ensures streamlined logistics, reduced transit times and efficient service to industries nationwide including urban and remote areas



# **BUSINESS** OVERVIEW

# Business at a Glance



Key Raw Materials include

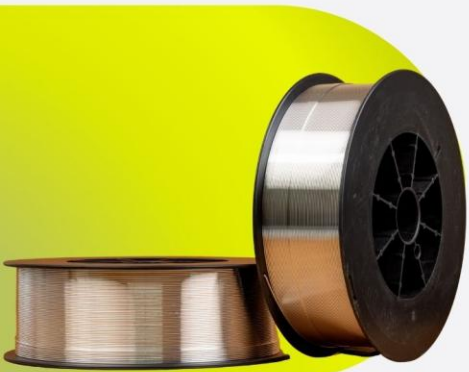
- **FERRO ALLOYS,**
- **POWDERED METALS** like Chromium, Molybdenum, Manganese Nickel etc,
- **STEEL PLATES,**
- **METAL WIRES**
- **OTHER ALLOYS**

# Our Products



## Special Purpose Electrodes

A welding electrode is a coated metal wire or rod that conducts electric current from a welding machine to a workpiece to create an arc, melting both the electrode and the base metal to form a strong joint.



## Flux Cored Wires

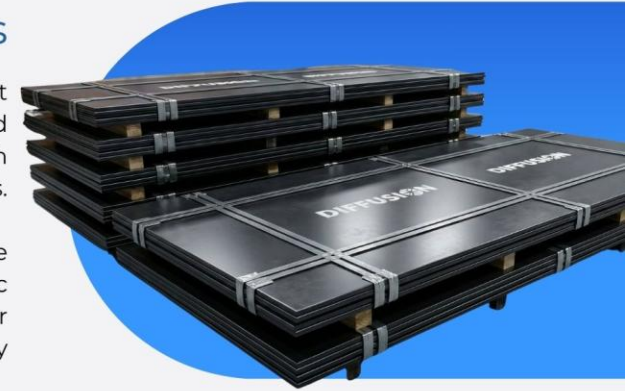
A flux-cored wire is a continuously fed consumable tubular electrode used in Flux-Cored Arc Welding (FCAW). It consists of an outer metal sheath surrounding a hollow center packed with a core of granulated flux, deoxidisers, and alloying elements.

When heated by an electric arc, the internal flux melts to generate its own shielding gas or forms a protective slag layer to shield the molten weld pool from oxygen, nitrogen, and atmospheric contamination.

## Wear Plates

Wear plates or abrasion resistant plates protect equipment surfaces from abrasion, impact corrosion and high-temperature wear ensuring durability in harsh industrial environments.

Leveraging backward integration with flux-cored wire production, we manufacture wear plates using open arc welding process offering superior hardness, wear resistance and cost efficiency



## Wear Parts

We manufacture ready to fit wear parts for quality, cost effective and higher performance

Integrated Manufacturing Capability: Our self-sufficient facility enables us to produce wear parts using wear plates, forgings, castings and hard-facing consumables ensuring complete solution for user



## Coating & Cold Repairing Compounds

We manufacture cold repair compounds based on polymer chemistry and ceramic composites that withstand extreme wear and tear. These products are used for maintenance coatings, anti-corrosive coating, electrical insulation coating, structural coatings and floor coatings





## Service Welding

Diffusion Engineers is a pioneer in offline, in-situ, and emergency breakdown reconditioning. Our expertise restores the life of worn-out components, reducing replacement costs and downtime.

### Typical Components Reconditioned:

- VRM Tyres · CCS Rolls Cladding · Roller Press Rolls
- Crusher Hammers · Sinter Spikes · Grinding Rolls · Loco Wheels
- Bucket edges · Crusher Rotors · Fan Refurbishments

## Kiln- consultancy and fabrication

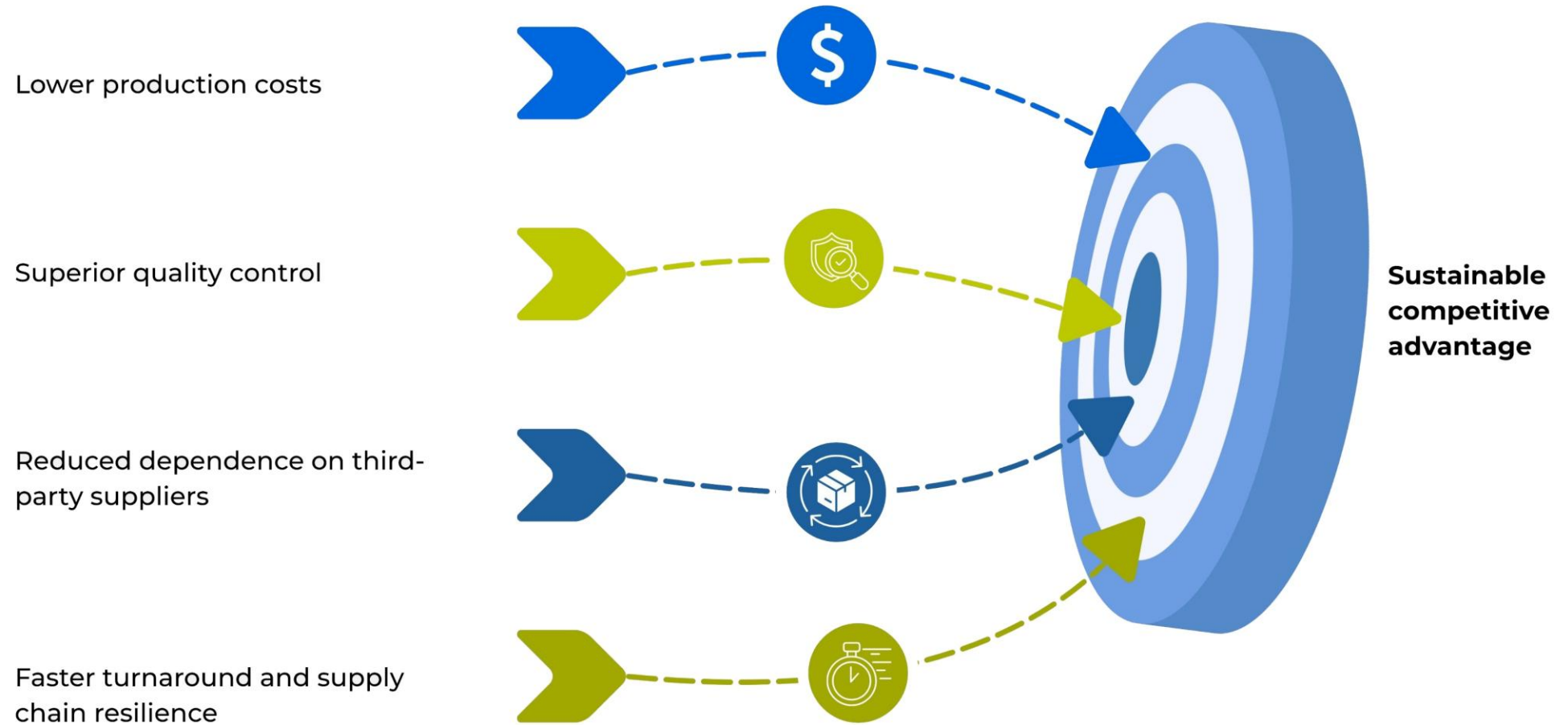
Our Kiln Consultancy and Fabrication Services are designed to keep rotary kilns running in perfect alignment—smoothly, safely, and efficiently—without interrupting production. We combine advanced optoelectronic alignment systems, in-situ machining, and deep field-engineering expertise to prevent failures before they escalate, reduce energy losses, and extend the life of critical components.

# Our Integrated Industrial Advantage

We have built a fully forward- integrated manufacturing ecosystem.



# A Closed - Loop Engineering Model

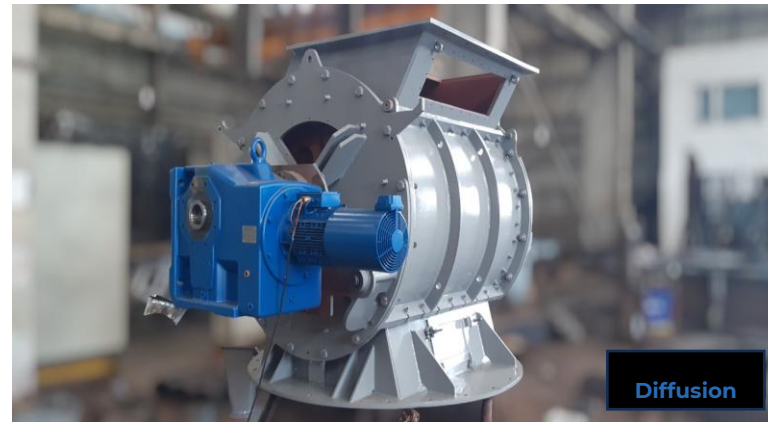


# Heavy Engineering Equipment

We specialize in manufacturing and fabrication of heavy engineering equipment for cement, steel, power, sugar, and other core industries. Our dedicated Unit IV in Khapri (Uma), Nagpur – 441501, Maharashtra, ensures high-quality production and precision engineering



**Rotor**



**Lake CEM**



**Material Hopper**



**Drive Arrangements**



**Taper Tandem**

# State of the Art – Manufacturing Facilities



**Unit I**



**Unit II**



**Unit III**



**Unit IV**



**Proposed Facility**

Operational since **1994**

Special Purpose  
**welding electrodes**

T-5, T-6, Nagpur Industrial Area, MIDC, Hingna, Nagpur

Area – 2,000 sq. mtrs  
On lease

Operational since **2000**

**Flux cored wire, wear plates and wear part**

N-78, N-79, Nagpur Industrial Area, MIDC, Hingna, Nagpur

Area – 13,068 sq. mtrs  
On lease

Operational since **2015**

**Anti-wear Consumables**

T-12, Nagpur Industrial Area, MIDC, Hingna, Nagpur

Area – 1,000 sq. mtrs  
On lease

Operational since **2016**

**Flux cored wires, wear plates and heavy engineering**

Khasra No. 35, 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur

Area - 89,197\* sq. mtrs  
Owned

**Commenced from Nov. 25**

**Special purpose electrodes and wire strips**

Plot No. 33-B/1/1 & 33-B/1/1 Part, MIDC Hingna Nagpur

Area - 10,850 sq. mtrs  
On lease

\*The total area stands reduced to the extent of approx. 3191 sq. mtrs pursuant to acquisition of land by National Highway Authority of India for public purpose in 2018.

# Robust R&D set up



01

DSIR approved R&D facility at Unit I

02

Equipped with laboratory infrastructure for various developmental activities - process refinement, finished products testing and other raw materials analysis

03

We hold accreditation by the National Accreditation Board for Testing and Calibration Laboratories – ISO/ IEC 17025:2017 for General Requirements for the Competence of Testing & Calibration Laboratories

04

Environment Management System (EMS) certification by TÜV SÜD South Asia Private Limited, Quality Management System (QMS)-ISO 9001:2015, Occupational Health and Safety Management systems – ISO 45001:2018 and Environment Management System – ISO14001:2015

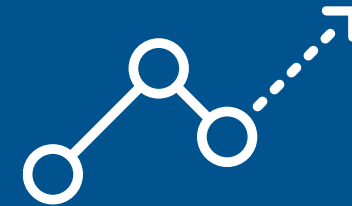
# A Suite of Marquee Clientele



## Strong Global Presence since 1982



We have Tie-ups with over **95 distributors** in domestic market and **9 distributors** in the overseas market



# INDUSTRY OVERVIEW

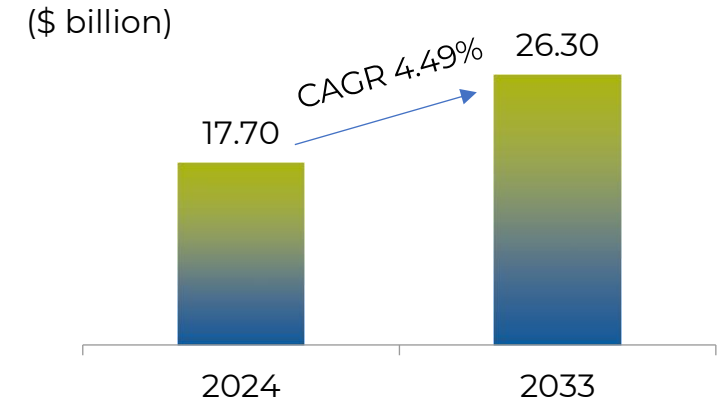
# Welding Consumables Market

- The global welding consumables market size reached USD 17.7 bn in 2024. Looking forward, IMARC Group expects the market to reach USD 26.3 Billion by 2033, exhibiting a growth rate (CAGR) of 4.49% during 2025-2033

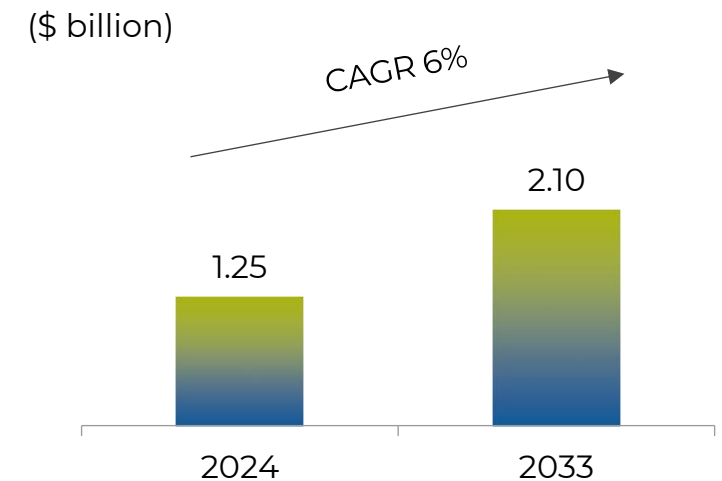
  - ✓ Asia-Pacific region has the highest share, with around 41% contribution
  - ✓ North America has the second biggest market after Asia, due to presence of large automotive and component manufacturers
- The India welding consumables market size reached USD 1.25 bn in 2024. Looking forward, IMARC Group expects the market to reach USD 2.1 bn by 2033, exhibiting a growth rate (CAGR) of 6% during 2025-2033
- Industrial Expansion and Manufacturing Growth:**

  - ✓ Growth of industries like heavy engineering, energy, oil & gas, Railways, shipbuilding, power, transportation, and automotive drives demand
  - ✓ As India aspires to become a global manufacturing hub, manufacturing sector's expansion will further bolster this demand
- Government Initiatives and Infrastructure Investments:** The Indian government's significant infrastructure spending is a key factor, with allocations like INR 10.9 trillion in 2024 in sectors such as roads, urban infrastructure, and railways, along with reforms under 'Make in India' and 'Atmanirbhar Bharat,' are expected to significantly boost welding consumables sector

## Global Welding Consumables Industry

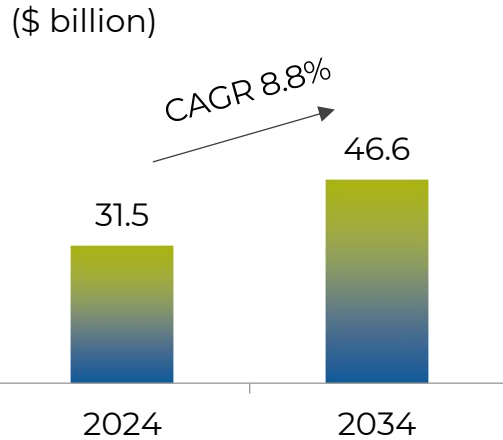


## Welding Consumables Industry In India

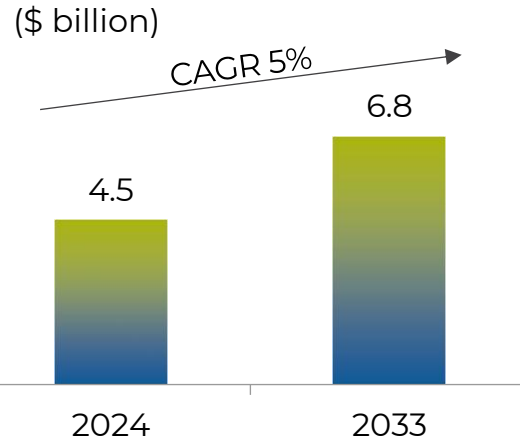


# Wear Plates & Heavy Engineering Market

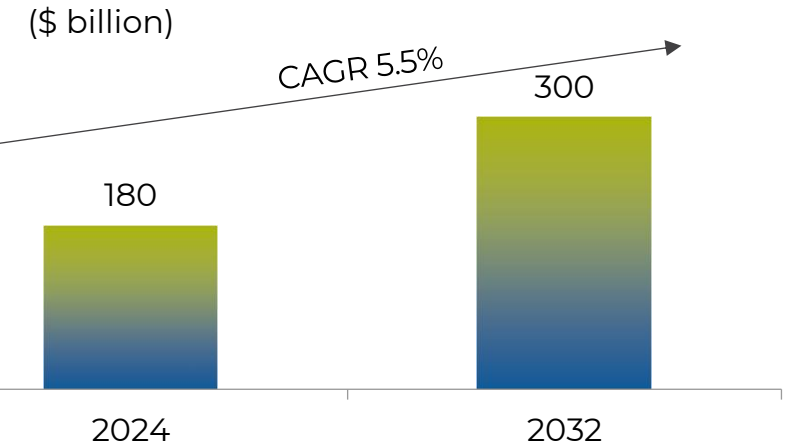
## Global Wear Plate Market



## Indian Wear Plate Market



## Heavy Engineering Industry in India



- The global wear plate market is anticipated to expand from \$31.5 bn in 2024 to \$46.6 bn by 2034, reflecting a CAGR of 8.8% over the decade
  - **Asia** contributes highest consumption – Largest Coal Mining
  - **Europe** – Transportation Sector and mining activity for minerals
- Indian wear plates market generated a revenue of USD 4.5 bn in 2024 and is expected to reach USD 6.8 bn by 2033 and is expected to grow at a CAGR of 5% from 2026 to 2033
- Wear plates are an essential part of various industries, such as power plants, steel mills, quarrying and cement, as these plates protect key components of these industry

- Heavy electrical engineering, earthmoving, construction and mining machinery, and process plant equipment are the largest segments
- Industry is expected to continue to expand on the back of rising manufacturing and construction activities
- Technological advancements, FDI, and strong government initiatives drive manufacturing sector and boost heavy engineering capital goods industry
- Growth is further supported by ease of doing business, the PLI scheme, infrastructure investments, and favorable policies



# FINANCIAL OVERVIEW

# Chairman's Message

## Prashant Garg

Chairman & Managing Director  
Diffusion Engineers Limited

"FY26 was a strong execution-led year for Diffusion Engineers Limited, marked by healthy revenue growth, improved profitability, and continued expansion across core industrial segments. The company benefited from sustained demand from sectors such as steel, mining, cement, railways, power and engineering where asset life enhancement solutions, maintenance and repair continue to gain increasing relevance.

During the year, Company reported Total Income from Operations of ₹4,066 Mn, registering a growth of 21.3% YoY. Growth momentum strengthened significantly in the second half of the year, particularly in Q4 FY26, supported by higher order execution because of better order mix, improved customer demand, and better utilization across manufacturing facilities.

During the period, we witnessed strong order inflows, with the order book remaining robust and providing healthy revenue visibility for the coming quarters. Backed by sustained order momentum across domestic and international markets, Diffusion Engineers' total order book stood at 31st March 2026 Rs. 1,741.09 Mn and Rs. 1,994.82 Mn as at 30th April 2026. This strong and diversified order position underscores continued customer confidence in our engineering capabilities and the strength of our broad product portfolio.

Company continued to strengthen its position in high-performance welding consumables, wear protection solutions, and specialized engineering services. Strong demand across key product categories was supported by customer's focus on its Industrial Assets' operational efficiency, productivity enhancement and reducing equipment downtime. Operationally, Company maintained stable profitability despite fluctuations in raw material costs. EBITDA for FY26 stood at ₹ 571 Mn with margins remaining healthy at around 14%, reflecting disciplined cost management, operational efficiencies, and a favourable product mix. PAT grew strongly by nearly 40% YoY to ₹ 504 Mn, supported by operating leverage and improved overall business performance.

Looking ahead, management remains optimistic on the medium- to long-term outlook for the business. Continued industrial capex, high demand on asset utilisation, asset refurbishment and import substitution opportunities are expected to grow at a faster pace thereby pushing demand for our products and services. The company remains focused on expanding customer relationships, improving operational efficiencies, enhancing product offerings, and strengthening its market presence in both domestic and export markets.

I extend my sincere gratitude to every member of the Diffusion family, our valued clients, creditors, bankers, financial institutions, and all other stakeholders. Your trust and support continue to inspire us to strive harder and achieve greater milestones.

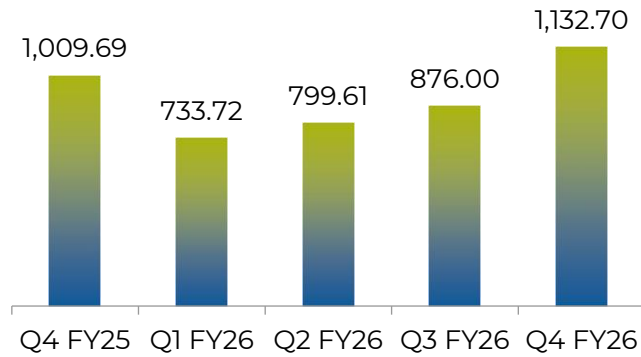
Thank you for your continued faith in Diffusion Engineers"



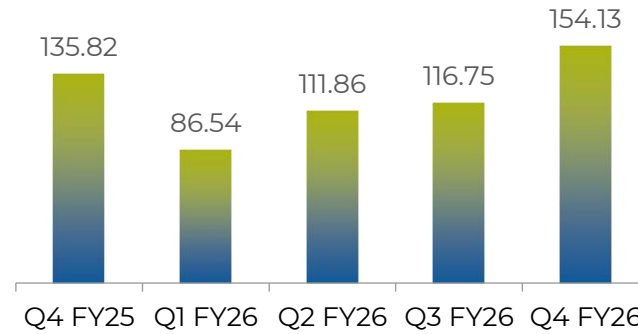
# Standalone Financial Highlights - Quarterly

(Rs In Mn)

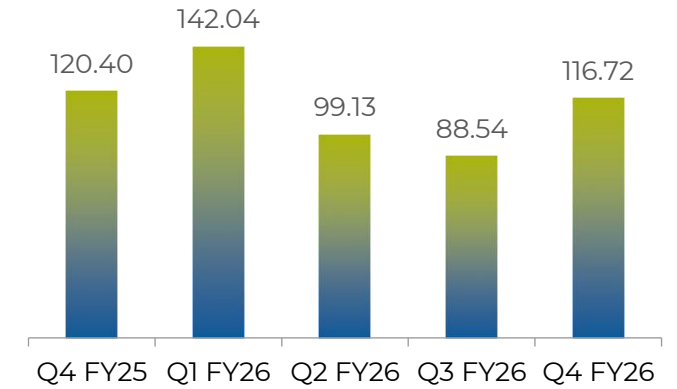
Revenue from Operations



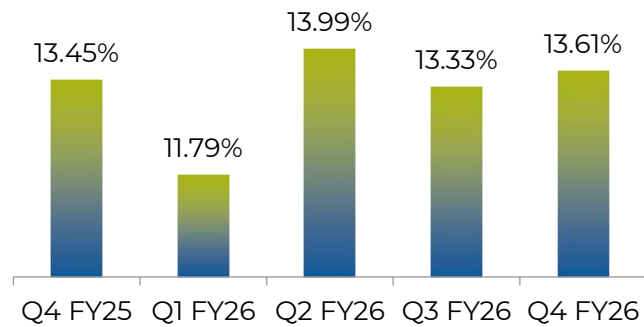
\*EBITDA



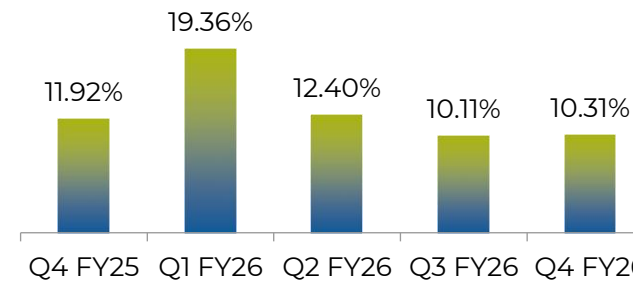
PAT



\*EBITDA Margins %



PAT Margins %



\*Excluding other income

# Quarterly Financial Highlights - Standalone

Rs. in Mn

| Particulars                         | Q4 FY26         | Q4FY25          | Y-o-Y%        | Q3 FY26       |
|-------------------------------------|-----------------|-----------------|---------------|---------------|
| <b>Total Income from Operations</b> | <b>1,132.70</b> | <b>1,009.69</b> | <b>12.18%</b> | <b>876.00</b> |
| *Raw Materials                      | 808.64          | 705.55          |               | 577.98        |
| Employee Cost                       | 114.31          | 106.42          |               | 117.12        |
| Other Expenses                      | 55.61           | 61.90           |               | 64.15         |
| <b>Total Expenditure</b>            | <b>978.57</b>   | <b>873.87</b>   |               | <b>759.25</b> |
| <b>EBITDA (Excl. Other Income)</b>  | <b>154.13</b>   | <b>135.82</b>   | <b>13.48%</b> | <b>116.75</b> |
| <b>EBITDA Margin (%)</b>            | <b>13.61%</b>   | <b>13.45%</b>   |               | <b>13.33%</b> |
| Other Income                        | 26.25           | 48.81           |               | 34.85         |
| Depreciation                        | 16.04           | 11.01           |               | 15.28         |
| Interest                            | 6.45            | 4.68            |               | 6.22          |
| Exceptional Item (Gain) / Loss      | 0.00            | 0.00            |               | 7.00          |
| <b>Profit Before Tax</b>            | <b>157.89</b>   | <b>168.94</b>   | <b>-6.53%</b> | <b>123.09</b> |
| Tax                                 | 41.17           | 48.54           |               | 34.55         |
| <b>Profit After Tax</b>             | <b>116.72</b>   | <b>120.40</b>   | <b>-3.05%</b> | <b>88.54</b>  |
| <b>Profit After Tax Margin%</b>     | <b>10.30%</b>   | <b>11.92%</b>   |               | <b>10.11%</b> |
| <b>EPS (In Rs.)</b>                 | <b>3.09</b>     | <b>3.22</b>     | <b>-4.04%</b> | <b>2.37</b>   |

Growth in Total Income from Operation, EBIDTA and PAT was driven by healthy demand across core industrial segments, improved execution of engineering orders and higher order inflows.

# Full Year Financial Highlights - Standalone

Rs. in Mn

| Particulars                         | FY26            | FY25            | Y-o-Y%        |
|-------------------------------------|-----------------|-----------------|---------------|
| <b>Total Income from Operations</b> | <b>3,542.03</b> | <b>3,160.87</b> | <b>12.06%</b> |
| *Raw Materials                      | 2,393.62        | 2,151.90        |               |
| Employee Cost                       | 455.23          | 399.15          |               |
| Other Expenses                      | 223.89          | 200.2           |               |
| <b>Total Expenditure</b>            | <b>3,072.74</b> | <b>2,751.25</b> |               |
| <b>EBITDA (Excl. Other Income)</b>  | <b>469.29</b>   | <b>409.62</b>   | <b>14.57%</b> |
| <b>EBITDA Margin (%)</b>            | <b>13.25%</b>   | <b>12.96%</b>   |               |
| Other Income                        | 191.68          | 89.98           |               |
| Depreciation                        | 59.93           | 44.39           |               |
| Interest                            | 20.22           | 21.95           |               |
| Exceptional Item (Gain) / Loss      | 7.00            | 0.00            |               |
| <b>Profit Before Tax</b>            | <b>573.81</b>   | <b>433.27</b>   | <b>32.44%</b> |
| Tax                                 | 127.38          | 95.74           |               |
| <b>Profit After Tax</b>             | <b>446.43</b>   | <b>337.53</b>   | <b>32.27%</b> |
| <b>Profit After Tax Margin%</b>     | <b>12.60%</b>   | <b>10.68%</b>   |               |
| <b>EPS (In Rs.)</b>                 | <b>11.98</b>    | <b>9.02</b>     | <b>32.82%</b> |

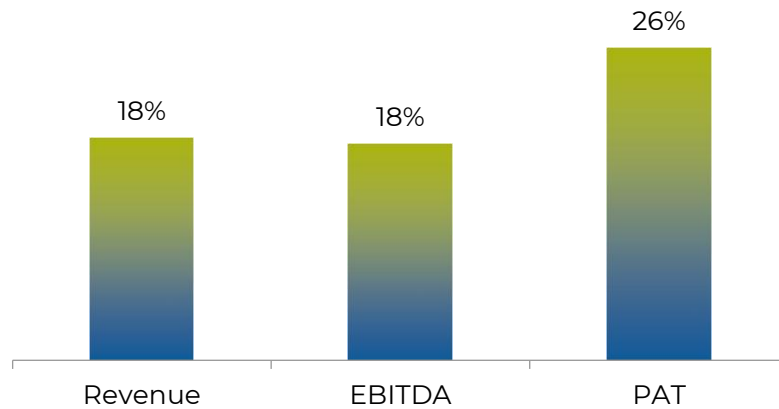
Growth in Total Income from Operation, EBIDTA and PAT was driven by healthy demand across core industrial segments, improved execution of engineering orders and higher order inflows.

During Q3 FY26, the Company recognized a one-time expense of ₹7.00 million was recognized towards estimated impact of New Labour Codes on employee benefits

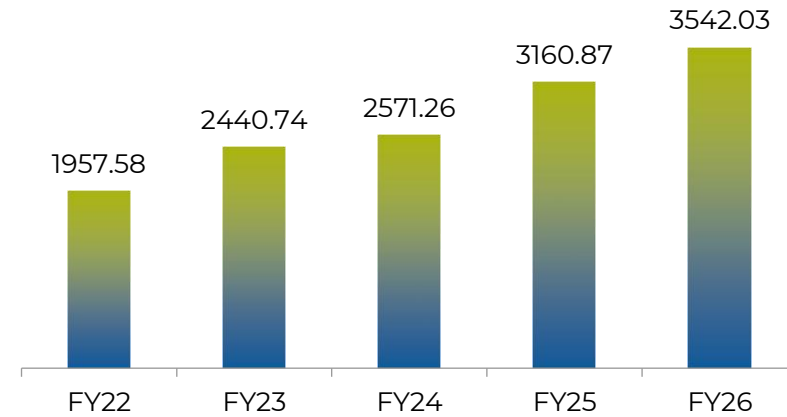
# 5 years Standalone Annual Financial Highlights

(Rs In Mn)

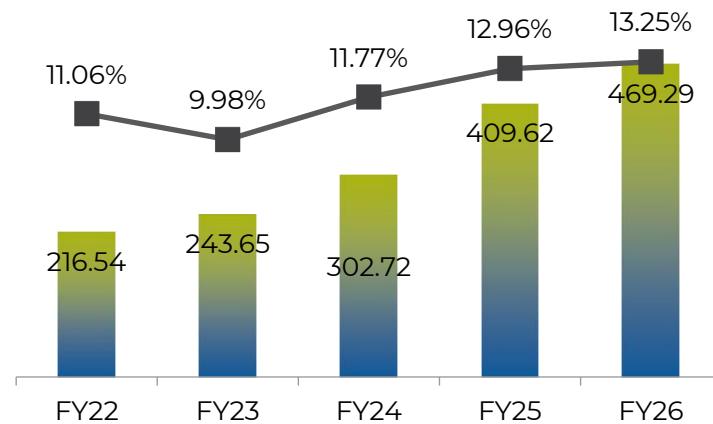
5 Years CAGR (%)



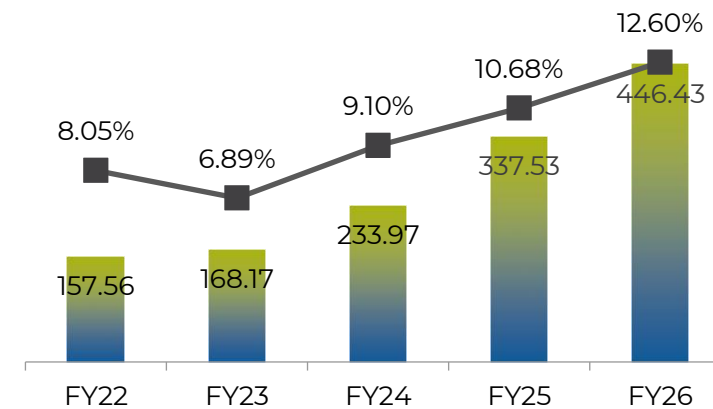
Revenue (Rs. Mn)



\*EBITDA (Rs. Mn) EBITDA Margin (%)



PAT (Rs. Mn) PAT Margin (%)

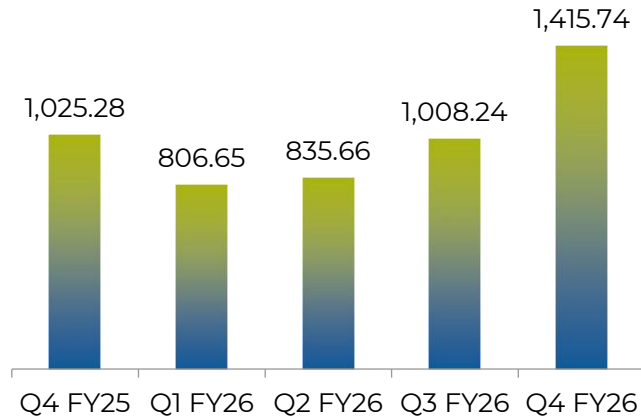


\*EBITDA (Excluding Other Income)

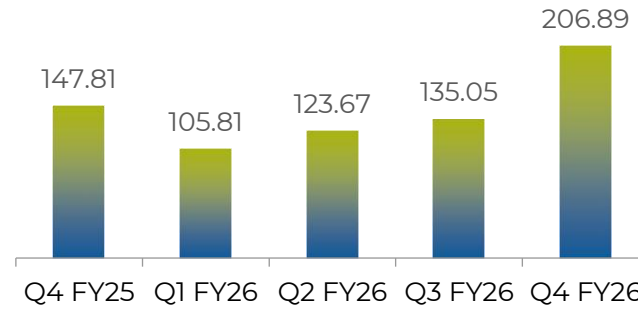
# Consolidated Financial Highlights - Quarterly

(Rs In Mn)

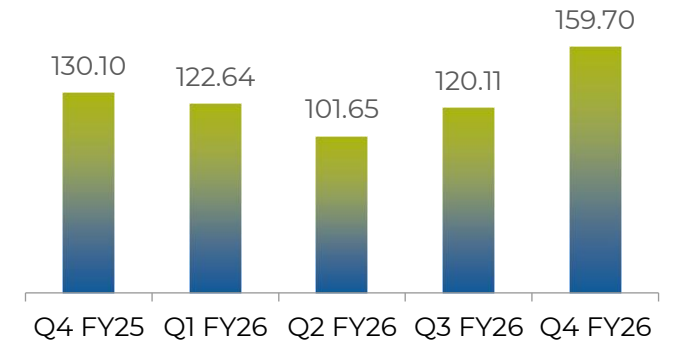
Revenue from Operations



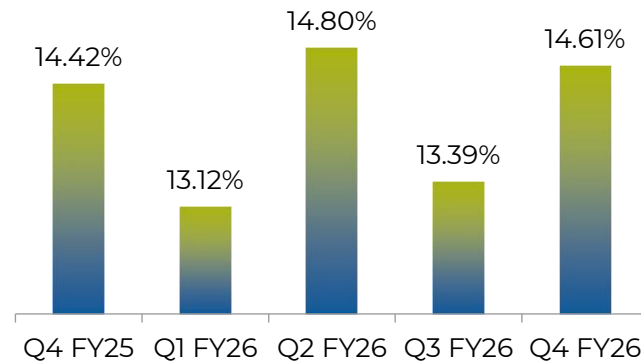
\*EBITDA



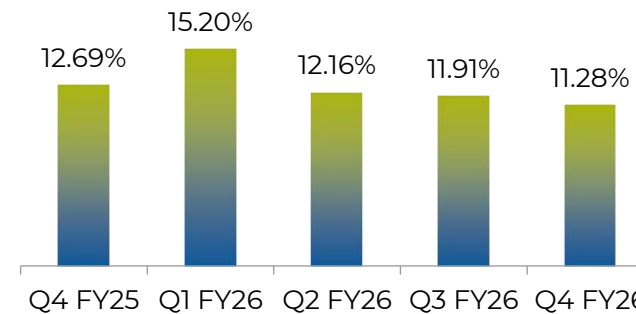
PAT



\*EBITDA Margins %



PAT Margins %



\*Excluding other income

# Quarterly Financial Highlights - Consolidated

Rs. in Mn

| Particulars                         | Q4 FY26         | Q4 FY25         | Y-o-Y%        | Q3 FY26         |
|-------------------------------------|-----------------|-----------------|---------------|-----------------|
| <b>Total Income from Operations</b> | <b>1,415.74</b> | <b>1,025.28</b> | <b>38.08%</b> | <b>1,008.24</b> |
| *Raw Materials                      | 1,008.43        | 694.31          |               | 673.62          |
| Employee Cost                       | 124.92          | 110.27          |               | 123.36          |
| Other Expenses                      | 75.51           | 72.89           |               | 76.21           |
| <b>Total Expenditure</b>            | <b>1,208.86</b> | <b>877.47</b>   | <b>37.77%</b> | <b>873.19</b>   |
| <b>EBITDA (Excl. Other Income)</b>  | <b>206.89</b>   | <b>147.81</b>   | <b>39.96%</b> | <b>135.05</b>   |
| <b>EBITDA Margin (%)</b>            | <b>14.61%</b>   | <b>14.42%</b>   | <b>17bps</b>  | <b>13.39%</b>   |
| Other Income                        | 29.13           | 49.56           |               | 35.53           |
| Depreciation                        | 18.54           | 13.13           |               | 17.38           |
| Interest                            | 6.54            | 3.99            |               | 6.44            |
| Exceptional Item (Gain) / Loss      | 0.00            | 0.00            |               | 7.00            |
| Share of P/L of associates          | 0.42            | (0.12)          |               | 17.67           |
| <b>Profit Before Tax</b>            | <b>211.36</b>   | <b>180.13</b>   | <b>17.33%</b> | <b>157.43</b>   |
| Tax                                 | 51.67           | 50.03           |               | 37.33           |
| <b>Profit After Tax</b>             | <b>159.70</b>   | <b>130.10</b>   | <b>22.74%</b> | <b>120.11</b>   |
| <b>Profit After Tax Margin%</b>     | <b>11.28%</b>   | <b>12.69%</b>   |               | <b>11.91%</b>   |
| <b>EPS (In Rs.)</b>                 | <b>4.29</b>     | <b>3.49</b>     | <b>22.92%</b> | <b>3.22</b>     |

Growth in Total Income from Operation, EBITDA and PAT was driven by healthy demand across core industrial segments, improved contribution from overseas operations and higher order inflows

# Full Year Financial Highlights - Consolidated

Rs. in Mn

| Particulars                         | FY26            | FY25            | Y-o-Y%        |
|-------------------------------------|-----------------|-----------------|---------------|
| <b>Total Income from Operations</b> | <b>4,066.28</b> | <b>3,352.76</b> | <b>21.28%</b> |
| *Raw Materials                      | 2,736.09        | 2,228.57        |               |
| Employee Cost                       | 483.88          | 419.02          |               |
| Other Expenses                      | 274.88          | 233.61          |               |
| <b>Total Expenditure</b>            | <b>3,494.86</b> | <b>2,881.20</b> |               |
| <b>EBITDA (Excl. Other Income)</b>  | <b>571.42</b>   | <b>471.56</b>   | <b>21.18%</b> |
| <b>EBITDA Margin (%)</b>            | <b>14.05%</b>   | <b>14.06%</b>   |               |
| Other Income                        | 149.92          | 92.47           |               |
| Depreciation                        | 68.45           | 52.75           |               |
| Interest                            | 21.47           | 22.74           |               |
| Exceptional Item (Gain) / Loss      | 7.00            | 0.00            |               |
| Share of P/L of associates          | 25.93           | (19.51)         |               |
| <b>Profit Before Tax</b>            | <b>650.36</b>   | <b>469.03</b>   | <b>38.66%</b> |
| Tax                                 | 146.26          | 108.63          |               |
| <b>Profit After Tax</b>             | <b>504.10</b>   | <b>360.40</b>   | <b>39.87%</b> |
| <b>Profit After Tax Margin%</b>     | <b>12.40%</b>   | <b>10.75%</b>   |               |
| <b>EPS (In Rs.)</b>                 | <b>13.50</b>    | <b>9.59</b>     | <b>40.77%</b> |

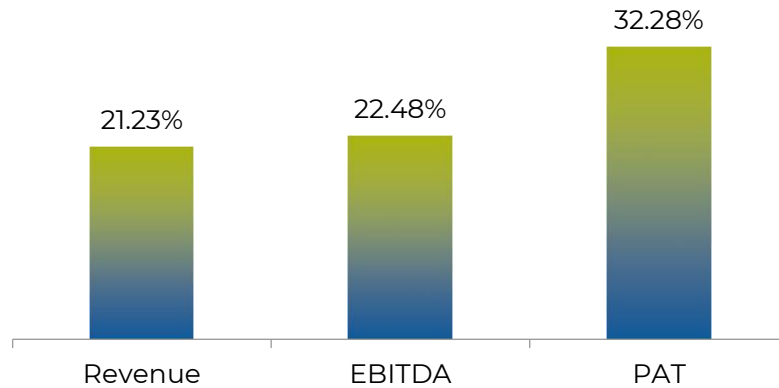
Growth in Total Income from Operation, EBIDTA and PAT was driven by healthy demand across core industrial segments, improved contribution from overseas operations and associates, and higher order inflows.

During Q3 FY26, the Company recognized a one-time expense of ₹7.00 million was recognized towards estimated impact of New Labour Codes on employee benefits.

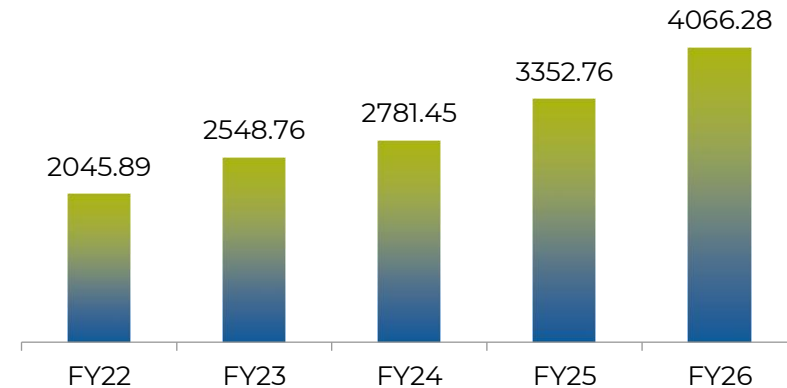
# 5 years Consolidated Annual Financial Highlights

(Rs in Mn)

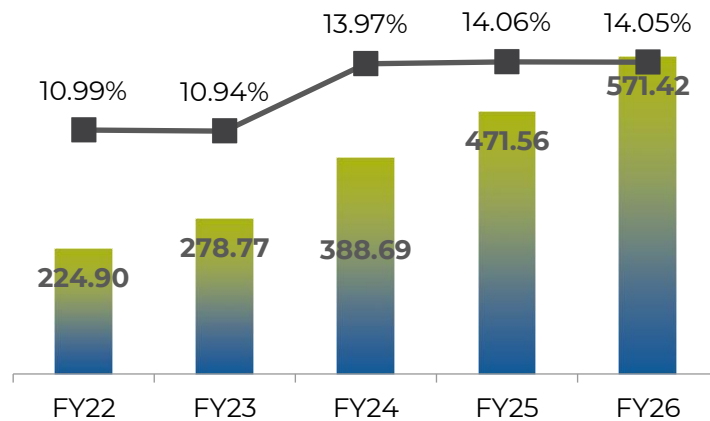
5 Years CAGR (%)



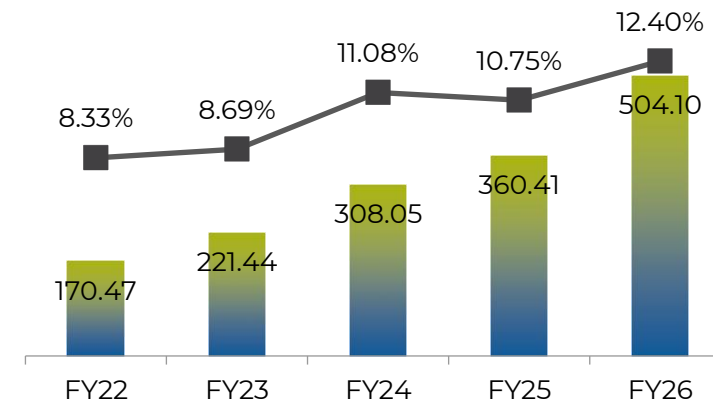
Revenue (Rs. Mn)



\*EBITDA (Rs. Mn) EBITDA Margin (%)



PAT (Rs. Mn) PAT Margin (%)

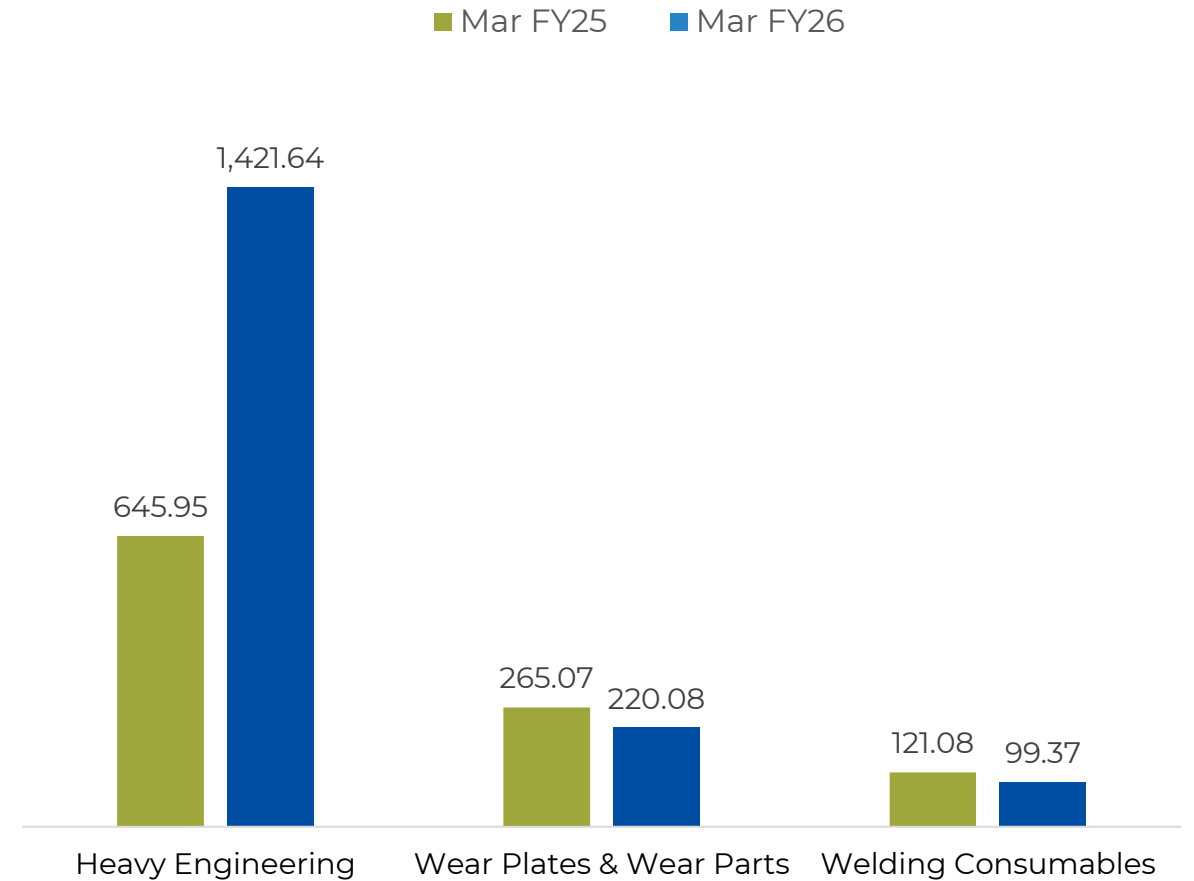


\*EBITDA (Excluding Other Income)

# Order Book

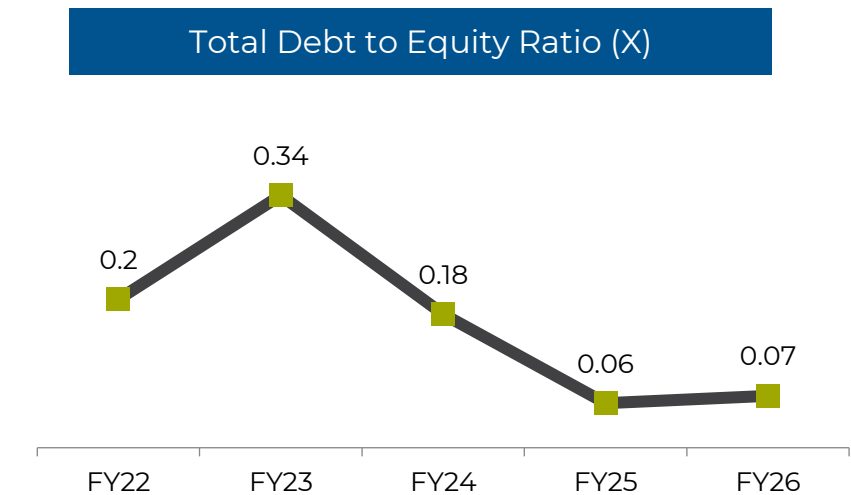
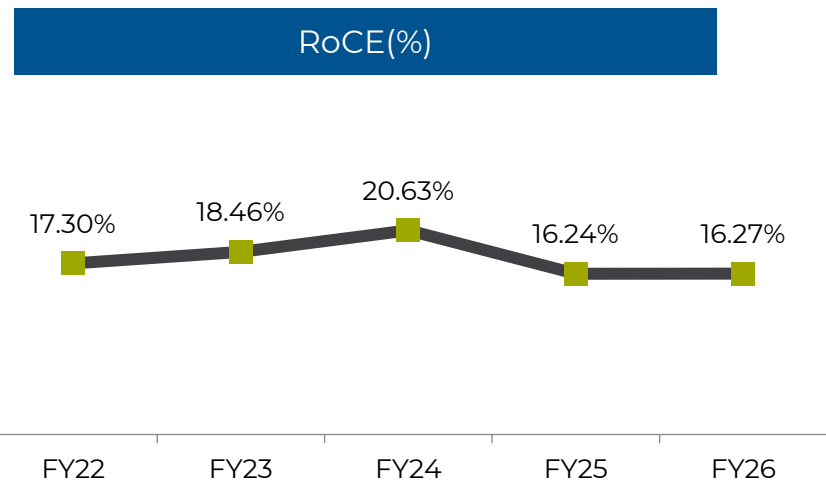
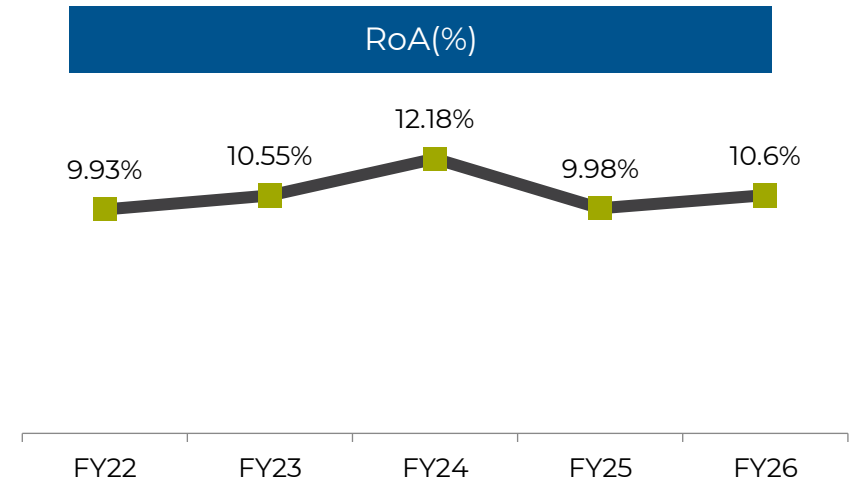
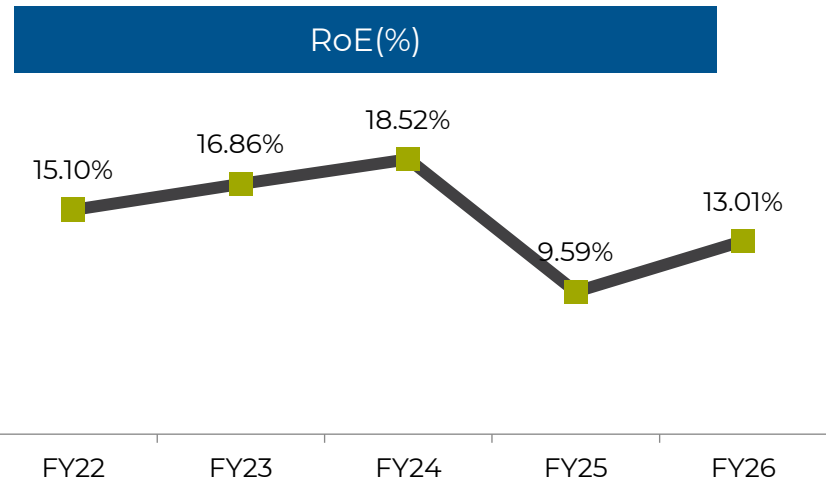
Rs. in Mn

| Type                       | Mar-25          | Mar-26          |
|----------------------------|-----------------|-----------------|
| Heavy Engineering          | 645.95          | 1,421.64        |
| Wear Plates and Wear Parts | 265.07          | 220.08          |
| Welding Consumables        | 121.08          | 99.37           |
| <b>Grand Total</b>         | <b>1,032.09</b> | <b>1,741.09</b> |



**Diffusion Engineers' total order book as on 30th April 2026 stood at Rs. 1,994.82 Mn**

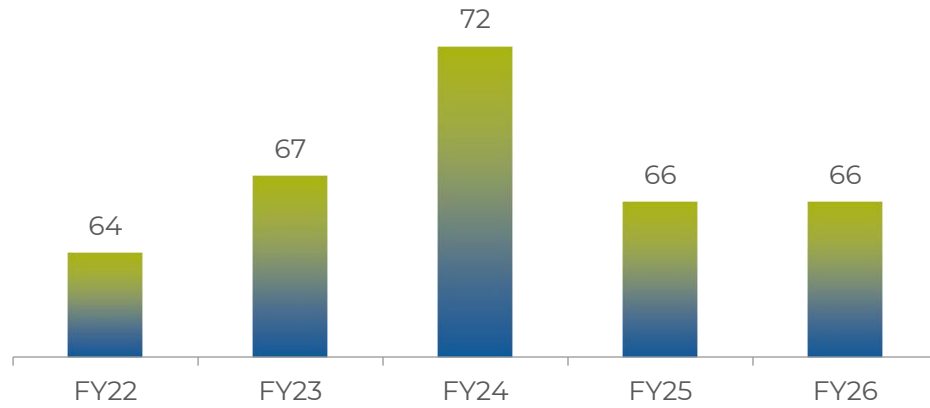
# Key Ratios



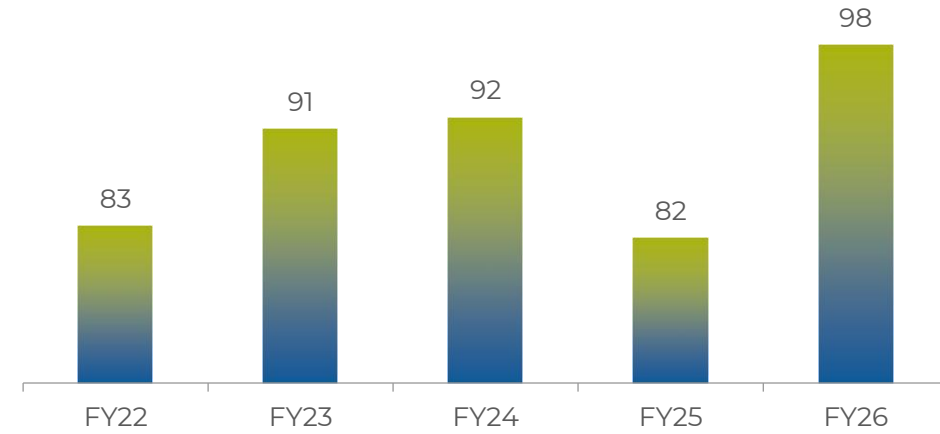
The decline in ROE and ROCE in FY25 is primarily attributed to the increase in equity base following the IPO

# Working Capital Analysis (Days)

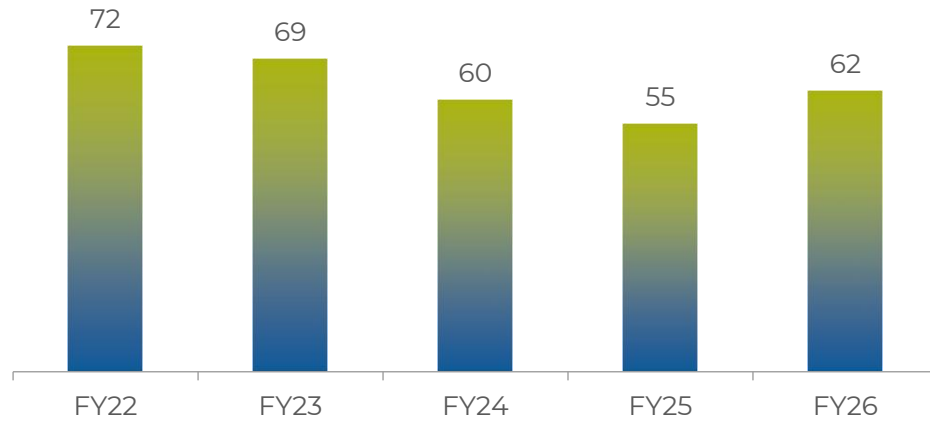
Inventory



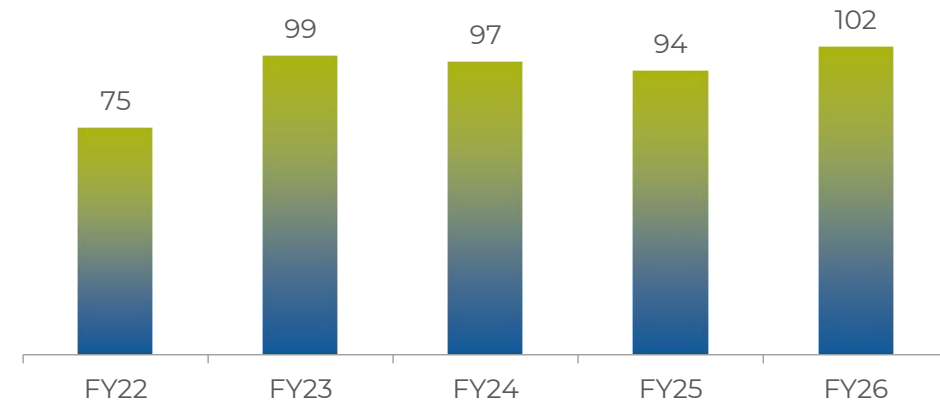
Receivables



Payables



Net Working Capital



# Thank You

## Company

**Diffusion Engineers Limited.**

CS Chanchal Jaiswal

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## Investor Relations Advisors

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Mr. Tejpal Singh/ Mr. Jay Jain

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