



Date: May 17, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051
NSE Symbol: DIFFNKG

To,
The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code - 544264

Dear Sir/Madam,

Subject: Press/Media Release for the Audited Financial Results for the quarter and year ended March 31, 2026

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press/Media Release on the Audited Financial Results for the quarter and year ended March 31, 2026.

The same is also being disseminated on the Company's website at

<https://www.diffusionengineers.com/investors-relation>

Thanking You.
Yours faithfully,

For Diffusion Engineers Limited

Chanchal Jaiswal
Company Secretary and Compliance Officer
Membership no. A67136

Enclosed as above.



DIFFUSION ENGINEERS LIMITED

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Branches At : Ahmedabad • Chennai • Chittorgarh • Faridabad • Jamshedpur • Kolkata • Pune • Raipur • Secunderabad

Media Release

Diffusion Engineers Ltd. (DEL) delivers record FY 2026 performance with strong Q4 results

- *Highest ever Quarterly & Yearly Sales at Rs 1415.74 Mn & 4066.28 Mn*
- *Highest ever Quarterly & Yearly EBIDTA at Rs. 206.89 Mn & Rs. 571.42 Mn*
- *Highest ever Quarterly & Yearly PAT at Rs. 159.70 Mn & Rs. 504.10 Mn*

Company registered growth of PAT 39.87% & 21.28% in revenue on consolidated basis for YoY FY 2026

Nagpur, 16th May, 2026: Diffusion Engineers Limited (BSE: 544264, NSE: DIFFNKG), amongst leading manufacturers of welding consumables, wear plates, wear parts, and heavy engineering equipment for core industries in India with nearly 40 years in the industry, announced its audited financial results for the fourth quarter and twelve months ended 31st March, 2026. These financials are as per the IND AS accounting guidelines.

Key Financial Highlights (Rs. In Mn):

Particulars	Consolidated				Standalone			
	Q4 FY26	Q4 FY25	Q3 FY26	YoY%	Q4 FY26	Q4 FY25	Q3 FY26	YoY%
Revenue from operations	1,415.74	1,025.28	1,008.24	38.08%	1,132.70	1,009.69	876.00	12.18%
EBIDTA*	206.89	147.81	135.05	39.96%	154.13	135.82	116.75	13.49%
PAT	159.70	130.10	120.11	22.74%	116.72	120.40	88.55	-3.05%
EPS Diluted (In Rs.)	4.29	3.49	3.22	22.92%	3.09	3.22	2.37	-4.04%

*Excluding Other Income and share of profit/ Loss of Associates

Particulars	Consolidated			Standalone		
	FY26	FY25	YoY%	FY26	FY25	YoY%
Revenue from operations	4,066.28	3,352.76	21.28%	3,542.03	3,160.87	12.06%
EBIDTA*	571.42	471.56	21.18%	469.29	409.62	14.57%
PAT	504.10	360.41	39.87%	446.43	337.53	32.27%
Diluted EPS (In Rs.)	13.50	9.59	40.77%	11.98	9.02	32.82%

* Excluding Other Income and share of profit/ Loss of Associates

Order Book Status (Rs. In Mn):

Type	April-26	March-26	March-25
Heavy Engineering	1638.78	1421.64	645.95
Wear Plates and Wear Parts	243.16	220.08	265.07
Welding Consumables	112.88	99.37	121.08
Grand Total	1994.82	1741.09	1032.09

Consolidated Performance Highlights – Quarter ended 31st March, 2026

- **Revenue from operations** was **Rs. 1,415.74 Mn** in Q4 FY26, as against **Rs. 1,025.28** in Q4 FY25, YoY increase of **38.08%**
- **EBITDA** (excluding Other Income) was at **Rs. 206.89 Mn** in Q4 FY26 as against **Rs. 147.81 Mn** in Q4 FY25 increase of **39.96%**
- **EBITDA Margin** (Excl. Other Income) for the quarter at **14.61%**
- **Profit after Tax** stood at **Rs. 159.70 Mn** in Q4 FY26 compared to **Rs. 130.10 Mn** in Q4 FY25, YoY increase of **22.74%**.

Consolidated Performance Highlights – Full Year ended 31st March, 2026

- **Revenue from operations** was **Rs. 4066.28 Mn** in FY26, as against **Rs. 3352.76 Mn** in FY25, YoY increase of **21.28%**.
- **EBITDA** (excluding Other Income) was at **Rs. 571.42 Mn** in FY26 as against **Rs. 471.56 Mn** in FY25 increase of **21.18%**

- **EBITDA Margin** (Excl. Other Income) for the year at **14.05%**
- **Profit after Tax** stood at **Rs.504.10 Mn** in FY26 compared to **Rs. 360.41 Mn** in FY25, YoY increase of **39.87%**.

Standalone Performance Highlights – Quarter ended 31st March 2026

- **Revenue from operations** was **Rs. 1132.70 Mn** in Q4 FY26, as against **Rs. 1009.69 Mn** in Q4 FY25, YoY increase of **12.18%**.
- **EBITDA** (excluding Other Income) was at **Rs. 154.13 Mn** in Q4 FY26 as against **Rs. 135.82 Mn** in Q4 FY25, increase of **13.49%**.
- **EBITDA Margin (Excl. Other Income)** for the quarter stood at **13.61%**.
- **Profit after Tax** stood at **Rs. 116.72 Mn** in Q4 FY26 compared to **Rs.120.40 Mn** in Q4 FY25, YoY decrease of **3.05%**

Standalone Performance Highlights – Full Year ended 31st March 2026

- **Revenue from operations** was **Rs. 3542.03 Mn** in FY26, as against **Rs. 3160.87 Mn** in FY25, YoY increase of **12.06%**.
- **EBITDA** (excluding Other Income) was at **Rs. 469.29 Mn** in FY26 as against **Rs. 409.62 Mn** in FY25, increase of **14.57%**.
- **EBITDA Margin** (Excl. Other Income) for the Full year ended stood at **13.25%**.
- **Profit after Tax** stood at **Rs. 446.43 Mn** in FY26 compared to **Rs. 337.53 Mn** in FY25, YoY increase of **32.27%**.

Management Comment:

Commenting on the Company's performance, **Mr. Prashant Garg, Chairman & Managing Director, Diffusion Engineers Ltd** said:

"FY26 was a strong execution-led year for Diffusion Engineers Limited, marked by healthy revenue growth, improved profitability, and continued expansion across core industrial segments. The company benefited from sustained demand from sectors such as steel, mining, cement, railways, power and engineering where asset life enhancement solutions, maintenance and repair continue to gain increasing relevance.

During the year, Company reported Total Income from Operations of ₹4,066 Mn, registering a growth of 21.3% YoY. Growth momentum strengthened significantly in the second half of the year, particularly in Q4 FY26, supported by higher order execution because of better order mix, improved customer demand, and better utilization across manufacturing facilities.

*During the period, we witnessed strong order inflows, with the order book remaining robust and providing healthy revenue visibility for the coming quarters. Backed by sustained order momentum across domestic and international markets, Diffusion Engineers' total order book stood at 31st March 2026 **Rs. 1741.09** million and **Rs. 1994.82** Mn as at 30th April 2026. This strong and diversified order position underscores continued customer confidence in our engineering capabilities and the strength of our broad product portfolio.*

Company continued to strengthen its position in high-performance welding consumables, wear protection solutions, and specialized engineering services. Strong demand across key product categories was supported by customer's focus on its Industrial Assets' operational efficiency, productivity enhancement and reducing equipment downtime. Operationally, Company maintained stable profitability despite fluctuations in raw material costs. EBITDA for FY26 stood at ₹ 571 Mn with margins remaining healthy at around 14%, reflecting disciplined cost management, operational efficiencies, and a favourable product mix. PAT grew strongly by nearly 40% YoY to ₹ 504 Mn, supported by operating leverage and improved overall business performance.

Looking ahead, management remains optimistic on the medium- to long-term outlook for the business. Continued industrial capex, high demand on asset utilisation, asset refurbishment and import substitution opportunities are expected to grow at a faster pace thereby pushing demand for our products and services. The company remains focused on expanding customer

relationships, improving operational efficiencies, enhancing product offerings, and strengthening its market presence in both domestic and export markets.

I extend my sincere gratitude to every member of the Diffusion family, our valued clients, creditors, bankers, financial institutions, and all other stakeholders. Your trust and support continue to inspire us to strive harder and achieve greater milestones.

Thank you for your continued faith in Diffusion Engineers”

About Diffusion Engineers Limited

Our Company incorporated in 1982, pioneer in advanced manufacturing of welding consumables, wear plates, wear parts and heavy engineering machinery to diverse industries, including cement, steel, power, and mining. Our Company is dedicated to providing specialized repairs and reconditioning services for heavy machinery and equipment. Additionally, we are also involved in trading of anti-wear powders and welding and cutting machinery. We provide super conditioning process at our manufacturing facilities, a surface treatment solution for machine components that enhances wear resistance, eliminates stress and improves their repairability ultimately extending their lifespan and reducing production costs. We have developed a synergistic system of forward integration whereby we manufacture special purpose electrodes and flux cored wires which are utilized for manufacturing wear resistance plates (commonly known as wear plates). These wear plates then become an integral part of majority of large industrial equipment which are made in our heavy engineering division. With strategically located manufacturing units in Nagpur, Maharashtra, we benefit from central connectivity, which facilitates efficient logistics, reduced transit times, and cost optimization.

For further information, please contact:

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Caution Concerning Forward- Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.