



Date: August 12, 2025

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
NSE Symbol: DIFFNKG

To,
The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code - 544264

Dear Sir/Madam,

Sub:- Outcome of Board Meeting held today i.e. Tuesday, August 12, 2025

Ref: Our Intimation Letter dated August 07, 2025

With reference to our earlier intimation and in accordance with Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. **Tuesday, August 12, 2025**, *inter alia*, considered and approved the Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2025.

In terms of Regulation 33 of the Listing Regulations, we are enclosing herewith Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2025 along with Limited Review Report on the said financial results received from the Statutory Auditors of the Company.

The meeting of the Board of Directors of the Company commenced at 4.34 P.M. and concluded at 5.48 P.M.

You are requested to take the above information on your records.

Thanking You.
Yours faithfully,
For **Diffusion Engineers Limited**

Chanchal Jaiswal
Company Secretary and Compliance Officer
Membership No. A67136
Encl.: A/a



DIFFUSION ENGINEERS LIMITED

Regd. Office : T-5 & 6, M.I.D.C., Hingna Industrial Area, **Nagpur** - 440 016, Maharashtra, INDIA

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[e] info@diffusionengineers.com, [w] www.diffusionengineers.com **GSTIN : 27AAACD8008L1ZK**

PGS & Associates

Chartered Accountants

103, Vatsalya Building, 3rd Lane, Hindu Colony, L N Road, Dadar (East), Mumbai- 400014

• Telephone No: 86577 41103 / 87790 57086 • Email ID: info@pgsca.in

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,
The Board of Directors,
Diffusion Engineers Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Diffusion Engineers Limited ("the Company"), for the quarter ended 30th June, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matters

According to the information and explanations given to us by the Management, the Standalone unaudited financial results include the one foreign branch which has not been reviewed by their auditor, whose interim financial results reflect total revenues of Rs. 0.00 million, total



PGS & Associates

Chartered Accountants

net profit after tax of Rs. -1.08 million and total comprehensive income of Rs. -1.08 million for the quarter ended 31st June, 2025 as considered in the Statement.

The aforesaid branch located outside India whose financial result and other financial information have been prepared in accordance with accounting principles generally accepted in respective countries. Company's management has converted the financial results of the branch located outside India for accounting principles generally accepted in their respective countries to accounting generally accepted in India. We have reviewed these changes made by the Company's management. Our conclusion is so far as it relates to the balances and affairs of such branch located outside India is based on the report of management certified accounts and conversion adjustments prepared by the management of the Company and reviewed by us.

Our opinion on the statement is not modified in respect of the above matters with respect to our reliance on the work done and the financial information certified by the Board of Directors.

For PGS & Associates
Chartered Accountants
Firm Registration Number: 122384W

PHGandhi



Premal Gandhi
Partner

Membership Number: 111592

Place: Mumbai

Date: 12th August, 2025

UDIN: 25111592BMMSGS229

DIFFUSION ENGINEERS LTD
Unaudited Standalone Financial Result for the Quarter ended June 30, 2025

(All amounts in rupees Million, unless otherwise stated Except EPS)

Particulars	Quarter Ended			Year ended
	30 June 2025 (Unaudited)	30 June 2024 (Unaudited)	31 March 2025 (Audited)	31 March 2025 (Audited)
Revenue				
I Revenue from operations	733.72	672.61	1,008.89	3,160.07
II Other income	101.45	27.23	49.61	90.79
III Total revenue	835.17	699.84	1,058.50	3,250.86
IV Expenses				
Cost of materials consumed	342.94	450.05	477.59	1,680.76
Purchases of stock-in-trade	27.82	42.17	25.34	130.67
Changes in inventories of finished goods and work-in-progress	35.23	(112.76)	65.09	(87.90)
Manufacturing expenses	83.84	84.16	137.53	428.37
Employee benefit expenses	110.02	95.16	106.42	399.15
Finance costs	2.86	6.07	4.68	21.95
Depreciation and amortization expenses	14.33	12.85	11.01	44.39
Other expenses	47.33	34.47	61.90	200.20
Total expenses	664.37	612.18	889.56	2,817.59
V Profit/(loss) before Exceptional Items and Tax	170.80	87.66	168.94	433.27
VI Exceptional Items	-	0.18	-	-
VII Profit/ (loss) before Tax	170.80	87.48	168.94	433.27
VIII Tax expenses				
- Current tax	23.00	18.37	45.89	94.00
(Excess)/short provision of tax relating of previous years	-	-	-	(1.81)
- Deferred tax	5.76	4.50	2.65	3.55
Total tax expenses	28.76	22.87	48.54	95.74
IX Net profit for the year	142.04	64.62	120.40	337.53
X Other comprehensive income				
(A) (i) Items that will not be reclassified subsequently to profit or loss				
Remeasurements of the defined benefit plans	0.11	(2.02)	(3.41)	(1.80)
Income tax effect on above	(0.03)	0.46	0.75	0.41
(B) (ii) Items that will be reclassified to profit or loss in subsequent periods				
Gain / (Loss) on Items designated as Fair Value Through Other Comprehensive Income	-	-	-	-
Income tax effect on above	-	-	-	-
Other comprehensive income for the year, net of tax	0.08	(1.56)	(2.66)	(1.39)
XI Total comprehensive income / (loss) for the period	142.12	63.06	117.74	336.14
XII Earnings per equity share				
Earnings per equity share [nominal value of share Rs. 10/-]				
Basic (not annualized except for year end)	3.80	2.31	3.22	9.02
Diluted (not annualized except for year end)	3.80	2.31	3.22	9.02
The accompanying notes form an integral part of the unaudited standalone financial result				

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Notes to Unaudited Standalone Financial Results for the quarter ended 30th June 2025:

1. These unaudited financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The above unaudited standalone financial results for the quarter ended 30th June 2025 in respect of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 11th August 2025 and 12th August 2025, respectively. The Statutory Auditors have carried out limited review of the financial results for the quarter ended 30th June 2025.
3. The figures for the quarter ended 31st March 2025 represent the derived figures between the standalone audited figures in respect of the full financial year ended 31st March 2025 and the standalone unaudited year-to-date figures up to 31st December 2024, being the date of the end of third quarter of the financial year, which were subjected to a limited review by the statutory auditor of the Company.
4. The Company has one reportable segment "Welding Fabrication Technology and Engineering" which includes Manufacturing, Trading and Job Work.
5. During the quarter ended 30th June 2025, the Company has received dividend of USD 5,90,000 from its wholly owned subsidiary - Diffusion Engineers Singapore Pte. Ltd.
6. The figures of previous periods / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

For and on behalf of the Board of Directors

Diffusion Engineers Limited



Prashant Garg

Managing Director

DIN - 00049106

Place – Nagpur

Date – 12th August 2025

PGS & Associates

Chartered Accountants

103, Vatsalya Building, 3rd Lane, Hindu Colony, L N Road, Dadar (East), Mumbai- 400014

• Telephone No: 86577 41103 / 87790 57086 • Email ID: info@pgsca.in

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors,
Diffusion Engineers Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Diffusion Engineers Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended 30th June, 2025 ("the Statement") being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Holding Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Subsidiaries:

- i. Diffusion Super Conditioning Services Private Limited
- ii. Nowelco Industries Private Limited
- iii. Diffusion Herson Adhesive and Sealant Private Limited
- iv. Diffusion Engineers Singapore Pte. Ltd.
- v. Diffusion Wear Solutions Philippines Inc.
- vi. Diffusion Eurasia Mühendislik Sanayi Ve Ticaret Anonim Sirketi

Associates:

- vii. Mecdiff Sdn Bhd



PGS & Associates

Chartered Accountants

viii. LSN Diffusion Ltd

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of 6 subsidiaries included in the unaudited consolidated financial results, whose interim financial results reflect total revenues (before consolidation adjustments) of Rs. 153.13 million, total net profit after tax (before consolidation adjustments) of Rs. 17.50 million and total comprehensive income (before consolidation adjustments) of Rs. 16.97 million for the quarter ended 30th June, 2025, as considered in the Statement. These financial statements have been reviewed by other auditors and conversion adjustments prepared by the management of the Holding Company.

The Statement also includes the Group's share of net profit after tax (before consolidation adjustments) of Rs. 13.77 million and total comprehensive income (before consolidation adjustments) of Rs. 13.77 million for the period from 1st January 2025 to 30th June 2025 as considered in the Statement, in respect of the foreign associates, based on their interim financial information which have been confirmed by the management of the associates and not reviewed by their Auditors.

The independent auditor's reports on interim financial results and other financial information of these entities have been furnished to us by management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement in respect of matters stated in para above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For PGS & Associates

Chartered Accountants

Firm Registration Number: 122384W

Premal Gandhi

Premal Gandhi

Partner

Membership Number: 111592

Place: Mumbai

Date: 12th August, 2025

UDIN: 25111592BMMJGT9366



DIFFUSION ENGINEERS LTD
Unaudited Consolidated Financial Result for the Quarter ended June 30, 2025

(All amounts in rupees Million, unless otherwise stated Except EPS)

Particulars	Quarter Ended			Year ended
	30 June 2025 (Unaudited)	30 June 2024 (Audited)	31 March 2025 (Audited)	31 March 2025 (Audited)
Revenue				
Revenue from operations	806.65	710.82	1,024.48	3,351.96
Other income	54.89	28.02	50.36	93.27
Total revenue	861.54	738.84	1,074.84	3,445.23
Expenses				
Cost of materials consumed	340.90	448.34	491.62	1,655.23
Purchases of stock-in-trade	40.81	49.49	3.06	211.61
Changes in inventories of finished goods and work-in-progress	47.04	(112.80)	52.57	(107.21)
Manufacturing expenses	98.50	89.38	147.06	468.93
Employee benefit expenses	114.94	99.79	110.27	419.02
Finance costs	3.20	6.20	3.99	22.74
Depreciation and amortization expenses	16.23	13.32	13.13	52.75
Other expenses	58.65	44.41	72.89	233.61
Total expenses	720.27	638.14	894.59	2,956.68
EBBITA				
Profit/(loss) before Exceptional Items and Tax	141.27	100.70	180.25	488.55
Exceptional Items	-	0.18	-	-
Profit before Tax and share of profit / (loss) of associates and joint ventures accounted for using the equity method	141.27	100.52	180.25	488.55
Share of profit / (loss) of associates and joint ventures	13.77	(1.87)	(0.12)	(19.51)
Profit before tax	155.04	98.65	180.13	469.04
Tax expenses				
- Current tax	26.67	21.44	47.38	106.93
(Excess)/short provision of tax relating of previous years	-	-	0.00	(1.81)
- Deferred tax	5.73	4.49	2.64	3.50
Total tax expenses	32.40	25.93	50.03	108.63
Net profit for the year	122.65	72.72	130.10	360.41
Other comprehensive income				
<i>(i) Items that will not be reclassified subsequently to profit or loss</i>				
Remeasurements of the defined benefit plans	0.11	(2.02)	(3.41)	(1.80)
Income tax effect on above	(0.03)	0.46	0.75	0.41
<i>(ii) Items that will be reclassified to profit or loss in subsequent periods</i>				
Foreign currency translation of foreign operations	(0.53)	-	1.90	1.90
Other comprehensive income for the year, net of tax	(0.45)	(1.56)	(0.76)	0.51
Total comprehensive income / (loss) for the period	122.20	71.16	129.35	360.92
Profit attributable to:				
Owners of the Parent	121.92	72.33	130.24	359.09
Non-Controlling Interest	0.73	0.39	(0.13)	1.32
Other Comprehensive Income attributable to:				
Owners of the Parent	(0.47)	(1.55)	(0.75)	0.51
Non-Controlling Interest	0.02	(0.01)	(0.01)	0.01
Total Comprehensive Income attributable to:				
Owners of the Parent	121.45	70.78	129.50	359.60
Non-Controlling Interest	0.74	0.38	(0.13)	1.33
Earnings per equity share				
Earnings per equity share [nominal value of share Rs. 10/-]				
Basic	3.26	2.58	3.49	9.59
Diluted	3.26	2.58	3.49	9.59
The accompanying notes form an integral part of the unaudited consolidated financial result				



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Notes to Unaudited Consolidated Financial Results for the quarter ended 30th June 2025:

1. These unaudited consolidated financial results relate to Diffusion Engineers Limited (the 'Company'), its Subsidiaries (together the 'Group'), and Associates are prepared by applying Ind AS 110 - "Consolidated Financial Statements", and Ind AS 28 - "Investments in Associates and Joint Ventures" and other Ind AS prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The above unaudited consolidated financial results for the quarter ended 30th June 2025 in respect of Diffusion Engineers Limited have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 11th August 2025 and 12th August 2025, respectively. The Statutory Auditors have carried out limited review of the financial results for the quarter ended 30th June 2025.
3. The figures for the quarter ended 31st March 2025 represent the derived figures between the consolidated audited figures in respect of the full financial year ended 31st March 2025 and the consolidated unaudited year-to-date figures up to 31st December 2024, being the date of the end of third quarter of the financial year, which were subjected to a limited review by the statutory auditor of the Company.
4. The Company has one reportable segment "Welding Fabrication Technology and Engineering" which includes Manufacturing, Trading and Job Work.
5. During the quarter ended 30th June 2025, the Company has received dividend of USD 5,90,000 from its wholly owned subsidiary - Diffusion Engineers Singapore Pte. Ltd., which has been eliminated while consolidating the above financial result as per IND-AS 110.
6. The figures of previous periods / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

For and on behalf of the Board of Directors

Diffusion Engineers Limited



A handwritten signature in blue ink, appearing to read "Prashant Garg".

Prashant Garg

Managing Director

DIN - 00049106

Place – Nagpur

Date – 12th August 2025