



National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

Ref: DIC/Dic_let6/10
Date: 16.10.2014

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Calcutta Stock Exchange Association Ltd
Lyons Range
Kolkata– 700 001

Dear Sir

Sub: DIC India Limited- Delisting of Equity Shares of the Company
Public Announcement w.r.t. Schedule of activities

With reference to your captioned In-principle approval for Voluntary Delisting of Equity Shares and our earlier letters, please find enclosed herewith copy of the public announcement issued by the acquirer, M/s. DIC Asia Pacific Pte Ltd., Singapore with reference to the Schedule of activities for delisting activities, in the following newspapers tomorrow i.e. 17th October 2014:

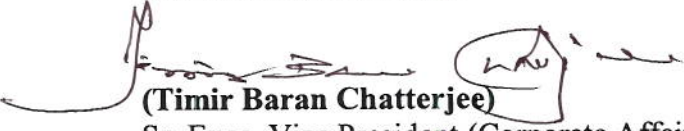
- Financial Express (English) – All editions
- Financial Express (Gujarati) – Ahmedabad editions
- Jansatta (Hindi) – All editions
- Kalantar Patrika (Bengali) – Kolkata edition

Kindly acknowledge receipt.

Thanking you.

Yours truly,

For DIC India Limited


(Timir Baran Chatterjee)
Sr. Exec. Vice President (Corporate Affairs
& Legal) & Company Secretary
Email: tb.chatterjee@dic.co.in

DIC INDIA LIMITED

Corporate Identity Number (CIN) No. L24223WB1947PLC015202
Transport Depot Road, Kolkata - 700 088, West Bengal, India
Telephone : (033) 2449 6591-96, 2449 3984/85
Fax : (033) 2448-9039, 2449-2311 / 0433 / 8650
E-mail ID : dic.custcare@dic.co.in Website : www.dicindia ltd.co

NOTICE TO THE PUBLIC SHAREHOLDERS OF **DIC INDIA LIMITED**

CIN: L24223WB1947PLC015202

Registered Office: Transport Depot Road, Kolkata 700 088; Telephone Number: +91 33 2449 6591

Facsimile Number: +91 33 2448 9039; Website: www.dicindia ltd.co

Company Secretary and Compliance Officer: Mr. Timir Baran Chatterjee

This notice ("Notice") is being issued by DIC Asia Pacific Pte Ltd ("Acquirer"), a company registered in Singapore and having its registered office at 78 Shenton Way, #19-01, Singapore 079120, in respect of the proposed delisting of the equity shares of DIC India Limited pursuant to Regulation 10 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Regulations"). It is notified to the public shareholders of DIC India Limited that the bid period for the delisting offer has been reduced from five (5) working days to four (4) working days due to a Trading Holiday of BSE Limited on Wednesday, October 15, 2014, vide Notice number 20141010-34 dated October 10, 2014 on account of Assembly Elections in Maharashtra. The reduced bid period is in accordance with Regulation 13(2) of the Delisting Regulations.

The public shareholders are requested to kindly note that the schedule of activities in relation to the delisting offer has remained unchanged. In this regard, set out below is the schedule of activities:

Activity	Date	Day
Bid Opening Date (10.00 AM)	October 14, 2014	Tuesday
Last date of upward revision or withdrawal of Bids (3.00 PM)	October 17, 2014	Friday
Bid Closing Date (3.00 PM)	October 20, 2014	Monday
Last date for making Second Public Announcement	November 3, 2014	Monday
Last date for payment of consideration for the Equity Shares to be acquired in case of success of the Delisting Offer [#]	November 7, 2014	Friday
Last Date for return of Equity Shares tendered but not acquired under the Delisting Offer	November 7, 2014	Friday

[#]Subject to the acceptance of the Discovered Price (if it is higher than the Floor Price) or offer of an Exit Price higher than the Discovered Price by the Acquirer.

All other terms and conditions of the delisting offer remain unchanged.

Consequently, the public shareholders are requested to take a note of the above changes. Accordingly, the Public Announcement dated September 12, 2014, corrigendum to the Public Announcement dated September 20, 2014 and the Letter of Offer dated September 22, 2014 shall be read in conjunction with the Notice.

All other terms and conditions of the Public Announcement and the Letter of Offer remain unchanged.

THIS NOTICE IS ISSUED ON BEHALF OF THE ACQUIRER

 **ICICI Securities**

ICICI SECURITIES LIMITED

ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400 020

Tel: + 91 22 2288 2460; Fax: +91 22 2282 6580

SEBI Registration No.: INM000011179

E-mail: dic.delisting@icicisecurities.com

Contact Person: Mr. Bhavin Vakil / Mr. Sumit Agarwal

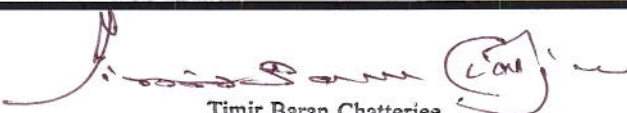
Place : Singapore

Date : October 16, 2014

DIC INDIA LIMITED

PRESSMAN

Size : 12 (w) x 15 (h)


Timir Baran Chatterjee
Senior Executive Vice President
Corporate Affairs and Legal &
Company Secretary