



DIAMOND POWER INFRASTRUCTURE LTD.
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To,
Deputy General Manager,
Dept. of Corporate Services,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 021

Date: 26.04.2016

To,
Deputy General Manager,
Dept. of Corporate Services,
National Stock Exchange of India Limited,
Exchange plaza, Bandra, Kurla Complex,
Bandra (East) Mumbai-400 051

Ref.: Scrip Code No.: 522163 (BSE), DIAPOWER (NSE)

Sub.: forthcoming Meeting of Share / Warrant Allotment Committee will schedule to be held on Thursday, 28th April, 2016.

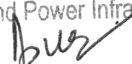
Dear Sir,

In anticipation of the In-Principle approval under Regulation 28(1) of the SEBI (LODR), Regulation, 2015 received from BSE Limited and National Stock Exchange of India Limited vide their letter dated 25th April, 2016 and 13th April, 2016 respectively, for the issue of 1,20,25,454 nos. of Warrants convertible into Equity Shares of the Company, ranking parri passu, on preferential basis, at a price not less than Rs.55/- per Warrant to the 'Promoters' Group Companies. We hereby inform your goodselfs that the Meeting of the Share/Warrant Allotment Committee will schedule to be held on Thursday, 28th April, 2016 at 11.00 a.m. at the Corporate Office of the Company, inter alia to allot 1,20,25,454 nos. of fully convertible warrants on preferential basis.

Please take note of the above and acknowledge the receipt of same.

Thanking You,

For Diamond Power Infrastructure Limited
Diamond Power Infrastructure Limited


Amit Bhargava
Managing Director