



March 24, 2026

The General Manager
BSE Limited
 P. J. Towers,
 Dalal Street, Fort, Mumbai - 400 001
 BSE Scrip Code: 500120

The General Manager,
Listing Compliance & Legal Regulatory,
National Stock Exchange of India Limited
 Exchange Plaza, Plot no. C/1, G Block, Band
 Kurla Complex,
 Bandra (E), Mumbai - 400051
 NSE script Code: DIAMINESQ

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Conversion of 2,69,402 Warrants into equal number of Equity Shares of the Company.

Dear Sir/Madam,

This is with furtherance to our prior intimation dated October 01, 2024 *w.r.t* allotment of 9,06,390 warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each (“Warrants”) at a price of Rs. 138/- (Rupees One Hundred Thirty-Eight only) each (including the warrant subscription price) aggregating to Rs. 12,50,81,820/- (Rupees Twelve Crore Fifty Lakh Eighty-One Thousand Eight Hundred Twenty Only) against the receipt of warrant subscription price *i.e.* 25% of the issue price from the allottees on preferential basis, paid in cash.

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that members of the Board of Directors of the Company on March 24, 2026 considered and approved the conversion of 2,69,402 warrants into 2,69,402 equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 11,15,32,428/- (Rupees Eleven Crore Fifteen Lakh Thirty-Two Thousand Four Hundred Twenty-Eight Only) at the rate of Rs. 414/- per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. List of allottees for conversion is given below:

Sr. No.	Name of the Allottees	Category	No. Warrants Held	Amount Received being 75% of the issue price per warrant (in Rs.)	No. of Equity Shares Allotted	No. of warrants pending for conversion
1.	Amit Mahendrakumar Mehta	Promoter	1,42,920	2,95,84,440	71,460	71,460
2.	Cherry A Mehta	Promoter	1,35,164	2,79,78,948	67,582	67,582
3.	Mohak Amit Mehta	Promoter	81,092	1,67,86,044	40,546	40,546
4.	Harsh Amit Mehta	Promoter	73,632	1,52,41,824	36,816	36,816
5.	S Amit Speciality Chemicals Private Limited	Promoter	36,500	75,55,500	18,250	18,250
6.	Perfo Chem India Private Limited	Promoter	32,391	67,05,144	16,196	16,195
7.	Finorga (India) Private Limited	Promoter	25,503	52,79,328	12,752	12,751
8.	Godiawala Tanmay Naimish	Non-Promoter	12,300	24,01,200	5,800	6,500
Total			5,39,502	11,15,32,428	2,69,402	2,70,100



Consequent to the conversion of warrants into Equity Shares, 6,36,988 warrants shall remain pending for conversion which can only be converted into equity shares upon payment of balance 75% of the warrant amounts as per issue price per warrant within 18 months from the date of warrant allotment. Further, the Board members approved that if the balance amount 75% is not paid by the Due Date i.e. 18 months from the allotment of warrants, then, the warrant subscription money (25%) already paid will be forfeited in accordance with and the terms of the issue and the Warrants will be cancelled, and all rights attached to them shall lapse.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased from Rs. 9,78,39,900/- consisting of 97,83,990 fully paid-up Equity Shares of Rs. 10/- each to Rs. 10,05,33,920/- consisting of 1,00,53,392 fully paid-up Equity Shares of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company subject to completion of necessary corporate actions and receipt of listing and trading approvals.

The Board meeting commenced at 12.05 P.M and concluded at 12.55 P.M.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at Annexure-A.

We request you to take the above information on record.

Thanking You,

For Diamines & Chemicals Limited

Hemaxi Pawar
Company Secretary
Membership No.: A52581

Encl: A/a

Annexure A

Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S No.	Particulars	Details
01.	Type of securities proposed to be issued	Equity Share
02	Type of issuance	Allotment of Equity Shares pursuant to conversion of Warrants
03.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,69,402 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 2,69,402 Warrants, against receipt of the balance subscription amount of Rs. 414/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 11,15,32,428/-
Additional Disclosures		
04.	Names of the investors & number of investors	No of Investors -8 1. Amit Mahendrakumar Mehta 2. Cherry A Mehta 3. Mohak Amit Mehta 4. Harsh Amit Mehta 5. S Amit Speciality Chemicals Private Limited 6. Perfo Chem India Private Limited 7. Finorga (India) Private Limited 8. Godiawala Tanmay Naimish
05.	Post allotment of securities - outcome of the subscription	Pursuant to conversion, the issued, subscribed and paid- up equity share capital of the Company stands increased to Rs.10,05,33,920/- consisting of 1,00,53,392 fully paid-up Equity Shares of Rs. 10/- each.
06.	Issue price / allotted price (in case of convertibles)	Rs. 552/- per Warrants (including the warrant subscription price and the warrant exercise price)
07.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	conversion of 2,69,402 warrants into 2,69,402 equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 11,15,32,428/- (Rupees Eleven Crore Fifteen Lakh Thirty-Two Thousand Four Hundred Twenty-Eight Only) at the rate of Rs. 414/- per warrant (being 75% of the issue price per warrant) from the allottee.