

Amit M. Mehta

Flat No. 3102, ARTESIA, Plot No. 249 & 249A, Hind Cycle Road, Worli, Mumbai - 400030. • Phone : +91-22-40009900

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Diamines and Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer 1. Amit M. Mehta 2. Cherry A. Mehta 3. Mohak A Mehta 4. Harsh A Mehta 5. S. Amit Specialty Chemicals Private Limited 6. Perfo Chem India Private Limited 7. Finorga (India) Private Limited PAC 1. Pinakin Kantilal Patel 2. Surbhi Kishore Tanna 3. Hima Pinakin Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE, Scrip code 500120) National Stock Exchange of India Limited (NSE code DIAMINESQ)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights (<i>refer Annexure I</i>)			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) (<i>refer Annexure II</i>)			
e) Total (a+b+c+d)			

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Details of acquisition/sale a) Shares carrying voting rights acquired/sold(<i>refer Annexure I</i>) b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold(<i>refer Annexure II</i>) d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of: a) Shares carrying voting rights (<i>refer Annexure I</i>) b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition(<i>refer Annexure II</i>) e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of conversion of Warrants into Equity shares on preferential Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 24, 2026		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	Rs. 9,78,39,900 divided into 97,83,990 Equity Shares of Rs.10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs. 10,05,33,920 divided into 1,00,53,392 Equity Shares of Rs.10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,69,03,800 divided into 1,06,90,380 Equity Shares of Rs.10/- Each		

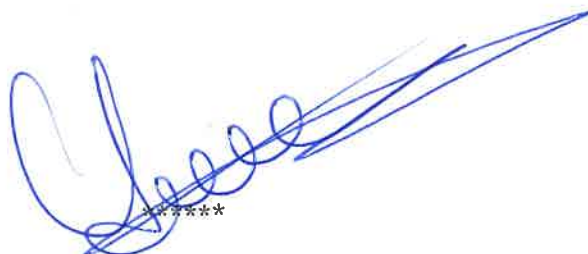
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Amit M Mehta himself and on behalf of the other member of Promoter and Promoter Group of Diamines and Chemicals Limited

Place: Mumbai

Date: 25.03.2026



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Annexure I

Sr. No.	Particulars	Equity Holding Prior to Conversion of Warrants			Equity Shares Allotted Pursuant to Conversion of Warrants			Equity Shareholding Post Conversion of Warrants		
		No. of Equity Shares	% paid-up Share Capital	% diluted Share Capital	No. of Equity Shares	% paid-up Share Capital	% diluted Share Capital	No. of Equity Shares	% paid-up Share Capital	% diluted Share Capital
	Acquirer									
1	Amit M. Mehta	12,87,999	13.16	12.05	71,460	0.71	0.67	13,59,459	13.52	12.72
2	Cherry A. Mehta	10,83,247	11.07	10.13	67,582	0.67	0.63	11,50,829	11.45	10.77
3	Mohak A. Mehta	5,08,478	5.20	4.76	40,546	0.40	0.38	5,49,024	5.46	5.14
4	Harsh A. Mehta	5,17,018	5.28	4.84	36,816	0.37	0.34	5,53,834	5.51	5.18
5	S. Amit Specialty Chemicals Private Limited	4,95,464	5.06	4.63	18,250	0.18	0.17	5,13,714	5.11	4.81
6	Perfo Chem India Private Limited	9,70,999	9.92	9.08	16,196	0.16	0.15	9,87,195	9.82	9.23
7	Finorga (India) Private Limited	5,03,568	5.15	4.71	12,752	0.13	0.12	5,16,320	5.14	4.83
	PAC									
1	Pinakin Kantilal Patel	99,316	1.02	0.93	-	-	-	99,316	0.99	0.93
2	Surbhi Kishore Tanna	10,281	0.11	0.10	-	-	-	10,281	0.10	0.10
3	Hima Pinakin Patel	1,000	0.01	0.01	-	-	-	1,000	0.01	0.01
	Total	54,77,370	55.98	51.24	2,63,602	2.62	2.47	57,40,972	57.10	53.70

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Annexure II

Sr. No.	Particulars	Warrants Holding Prior to Conversion of Warrants		Conversion of Warrants		Warrants Holding Post Conversion of Warrants	
		No. of Warrants	% diluted Share Capital	No. of Warrants	% diluted Share Capital	No. of Warrants	% diluted Share Capital
	Acquirer						
1	Amit M Mehta	1,42,920	1.34	71,460	0.67	71,460	0.67
2	Cherry A Mehta	1,35,164	1.26	67,582	0.63	67,582	0.63
3	Mohak A Mehta	81,092	0.76	40,546	0.38	40,546	0.38
4	Harsh A Mehta	73,632	0.69	36,816	0.34	36,816	0.34
5	S. Amit Specialty Chemicals Private Limited	36,500	0.34	18,250	0.17	18,250	0.17
6	Perfo Chem India Private Limited	32,391	0.30	16,196	0.15	16,195	0.15
7	Finorga (India) Private Limited	25,503	0.24	12,752	0.12	12,751	0.12
	PAC						
1	Pinakin Kantilal Patel	29,788	0.28	-	-	29,788	0.28
2	Surbhi Kishore Tanna	20,000	0.19	-	-	20,000	0.19
3	Hima Pinakin Patel	10,000	0.09	-	-	10,000	0.09
	Total	5,86,990	5.49	2,63,602	2.47	3,23,388	3.03