

July 28, 2026

Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers
Dalal Street,
Mumbai – 400 001
Scrip Code: 522163

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE: DIACABS

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 1 each (the “Equity Shares”) by Diamond Power Infrastructure Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the “Issue”)

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Diamond Power Infrastructure Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

In furtherance to our earlier intimations, with respect to the Issue, we wish to inform you that the Management Committee of the Company at its meeting held today, i.e. July 28, 2026, approved the issue and allotment of 7,11,00,000 Equity Shares, to eligible Qualified Institutional Buyers at the issue price of ₹ 227 per Equity Share (including a premium of ₹ 226 per Equity Share, (which includes a discount of ₹ 11.92 i.e., 4.99% of the floor price, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 1,61,397.00 lakhs (One Lakh Sixty-One Thousand Three Hundred Ninety-Seven Lakhs Only.), pursuant to the Issue.

The Issue opened on July 23, 2026, and closed on July 28, 2026 and the same was intimated to you through our letters dated July 23, 2026, and July 28, 2026 respectively.

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/1/3762/2026 dated January 30, 2026, as amended from time to time (“SEBI Circulars”), is enclosed as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued	7,11,00,000 Equity Shares of face value ₹ 1 each at a price of ₹ 227/- per Equity Share (including a premium of ₹ 226/- per Equity Share)
Total amount for which securities issued	₹ 16,13,97,00,000/-

Pursuant to the allotment of Equity Shares under the Issue, the paid-up equity share capital of the Company increased from ₹ 52,69,71,060 consisting of 52,69,71,060 Equity Shares of face value of ₹ 1/- each to ₹ 59,80,71,060 consisting of 59,80,71,060 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The Committee meeting commenced at 11:30 p.m. and the meeting was concluded at 11:45 p.m.

A certified copy of the resolution passed by the Management Committee is enclosed as Annexure II for your information and records.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Thanking you,
Yours faithfully
For Diamond Power Infrastructure Limited**



**Jayesh Patel
Company Secretary and Compliance Officer
ICSI Mem. No.: A14898
Place: Ahmedabad**

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No	Name of the Allottees	Category	No. of Equity Shares of face value ₹1 each Allotted	PAN Clubbed No of Shares of face value ₹1 each Allotted	Percentage (%) of Equity Shares allotted to total Issue size	Percentage (PAN Clubbed) (5% and above)
1	SMALLCAP WORLD FUND, INC	FPI	72,32,200	72,32,200	10.17%	10.17%
2	MOTILAL OSWAL DYNAMIC FUND	Mutual Fund	6,60,792	1,76,21,145	0.93%	24.78%
	MOTILAL OSWAL FLEXI CAP FUND	Mutual Fund	1,40,96,917		19.83%	
	MOTILAL OSWAL FOCUSED FUND	Mutual Fund	11,01,322		1.55%	
	MOTILAL OSWAL MULTI CAP FUND	Mutual Fund	16,51,982		2.32%	
	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	Mutual Fund	1,10,132		0.15%	
3	HDFC LARGE AND MID CAP FUND	Mutual Fund	15,45,714	1,32,15,859	2.17%	18.59%
	HDFC MUTUAL FUND - HDFC INNOVATION FUND	Mutual Fund	6,95,572		0.98%	
	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	Mutual Fund	23,18,572		3.26%	
	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	Mutual Fund	6,18,286		0.87%	
	HDFC TRUSTEE COMPANY LIMITED-HDFC FLEXI CAP FUND	Mutual Fund	69,55,715		9.78%	
	HDFC VALUE FUND	Mutual Fund	10,82,000		1.52%	
4	HSBC MUTUAL FUND - HSBC AGGRESSIVE HYBRID FUND	Mutual Fund	10,16,628	44,05,286	1.43%	6.20%
	HSBC MUTUAL FUND - HSBC BUSINESS CYCLES FUND	Mutual Fund	2,25,900		0.32%	
	HSBC MUTUAL FUND - HSBC ELSS TAX SAVER FUND	Mutual Fund	9,03,653		1.27%	
	HSBC MUTUAL FUND - HSBC FLEXI CAP FUND	Mutual Fund	13,55,453		1.91%	
	HSBC MUTUAL FUND - HSBC INDIA EXPORT OPPORTUNITIES FUND	Mutual Fund	3,38,876		0.48%	
	HSBC MUTUAL FUND - HSBC INFRASTRUCTURE FUND	Mutual Fund	5,64,776		0.79%	

Regd. Office & Factory: Vadadala, Phase - II
Savli, Vadodara, Gujarat, India-391520

CIN: L31300GJ1992PLC018198

Email: cs@dicabs.com, Website: www.dicabs.com

Tel No.- 02667-251354/251516

Fax No.-02267-251202

Sr. No	Name of the Allottees	Category	No. of Equity Shares of face value ₹1 each Allotted	PAN Clubbed No of Shares of face value ₹1 each Allotted	Percentage (%) of Equity Shares allotted to total Issue size	Percentage (PAN Clubbed) (5% and above)
5	MIRAE ASSET GREAT CONSUMER FUND	Mutual Fund	20,42,186	44,05,286	2.87%	6.20%
	MIRAE ASSET INFRASTRUCTURE FUND	Mutual Fund	3,20,914		0.45%	
	MIRAE ASSET MULTICAP FUND	Mutual Fund	9,48,158		1.33%	
	MIRAE ASSET SMALL CAP FUND	Mutual Fund	9,48,158		1.33%	
	PLATINUM HYBRID LONG-SHORT FUND SIF	Mutual Fund	1,45,870		0.21%	
6	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	FPI	42,32,229	42,32,229	5.95%	5.95%
7	VQ FASTERCAP FUND	AIF	39,64,758	39,64,758	5.58%	5.58%
8	TATA DIVIDEND YIELD FUND	Mutual Fund	3,96,475	39,64,757	0.56%	5.58%
	TATA HOUSING OPPORTUNITIES FUND	Mutual Fund	3,08,370		0.43%	
	TATA INDIA CONSUMER FUND	Mutual Fund	5,15,419		0.72%	
	TATA MUTUAL FUND - TATA ELSS FUND	Mutual Fund	18,06,168		2.54%	
	TATA RETIREMENT SAVINGS FUND-CONSERVATIVE PLAN	Mutual Fund	4,406		0.01%	
	TATA RETIREMENT SAVINGS FUND-MODERATE PLAN	Mutual Fund	3,96,475		0.56%	
	TATA RETIREMENT SAVINGS FUND-PROGRESSIVE PLAN	Mutual Fund	5,37,444		0.76%	

Regd. Office & Factory: Vadadala, Phase - II
Savli, Vadodara, Gujarat, India-391520

CIN: L31300GJ1992PLC018198

Email: cs@dicabs.com, Website: www.dicabs.com

Tel No.- 02667-251354/251516

Fax No.-02267-251202