

15th February, 2026

Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 522163

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Scrip Symbol: DIACABS

Sub.: Investor Update for Financial Results for the quarter and nine months ended December 31, 2025

Re: ISIN-INE989C01038

Dear Sir/Madam,

As a prelude to the upcoming investor calls and to provide an overview of the Company's performance through the third quarter of FY26, please find enclosed the Investor Update for the financial results for the quarter and nine months ended December 31, 2025.

We request you to kindly take the above information on record for the purpose of dissemination to the Shareholders of the Company. The above information will be available on the website of the company i.e., www.dicabs.com.

Thanking you,

Yours sincerely,
For, Diamond Power Infrastructure Limited

Diksha Sharma
Company Secretary

Encl: As above



DICABS

POWERING PROGRESS

INVESTOR UPDATE

2025-26 Q3



Quality



Innovation



Leadership

India's one of the largest Cables Facility –Vadodara Facility

₹ **474.08** CR
Revenue

₹ **3300** CR+
Outstanding
order position

521^{*}
*Key approvals

Recognition

NABL **132** Types
tests
in leading labs

275 Customers



The background of the slide features a blue-toned image of several stacks of silver coins on a wooden surface. Overlaid on this are various financial charts, including a line graph with white dots and a candlestick chart. A bright, circular light source is visible in the upper center, creating a lens flare effect. A large, semi-transparent circle with a blue-to-red gradient border is positioned on the left side, containing the text 'Financial Statement'.

Financial Statement

Revenue

Q3 FY26
₹ 47,408 Lakhs
54% YoY
8% QoQ

9M FY26
₹ 1,21,424 Lakhs
55% YoY



Gross Margin

Q3 FY26
₹ 11,025 Lakhs
150% YoY
35% QoQ

9M FY26
₹ 25,066 Lakhs
96% YoY



EBDITA

Q3 FY26
₹ 6,976 Lakhs
335% YoY
52% QoQ

9M FY26
₹ 14,690 Lakhs
175% YoY



PAT

Q3 FY26
₹ 4,972 Lakhs
692% YoY
79% QoQ

9M FY26
₹ 9,755 Lakhs
264% YoY

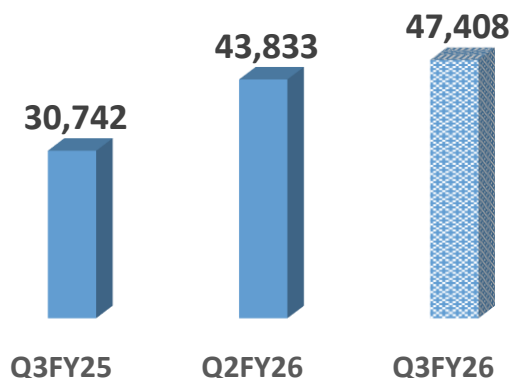


SALES PERFORMANCE FY 2025-26

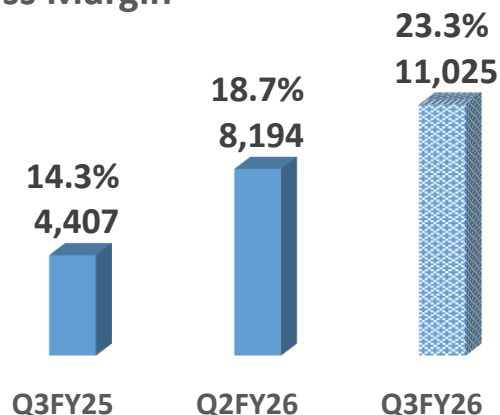


INR in Lacs

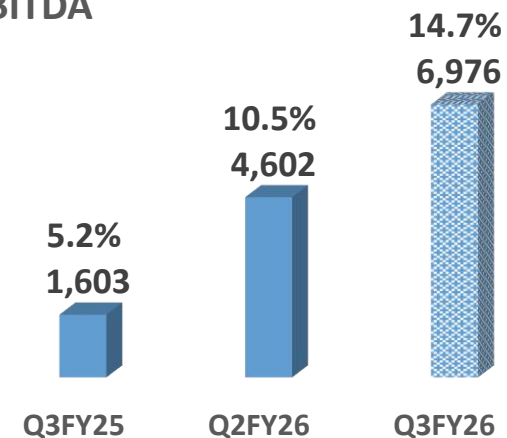
Revenue



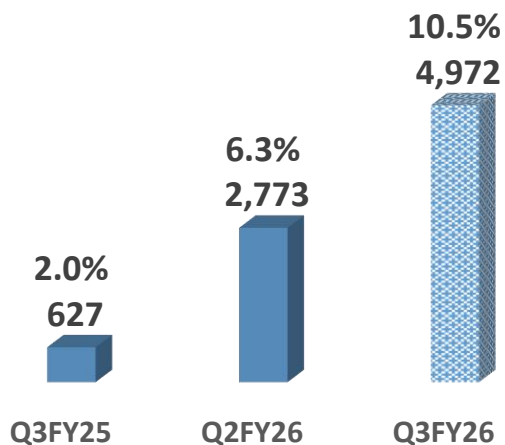
Gross Margin



EBITDA



PAT



- ✓ EBITDA rose 52% QoQ & 335% YoY.
- ✓ PAT saw robust growth of 79% QoQ & 692% YoY.

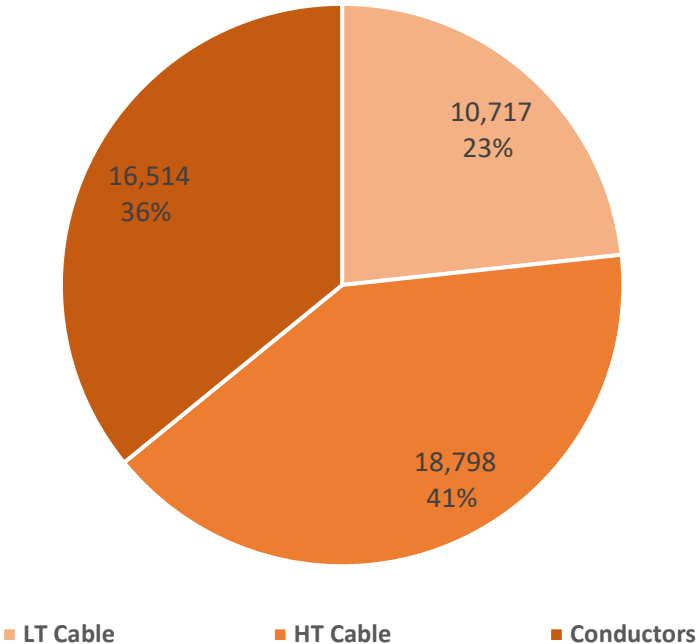


PRODUCT WISE SALES FY 2025-26

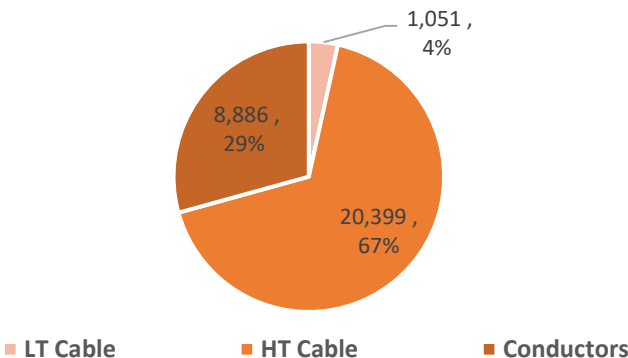


INR in Lacs

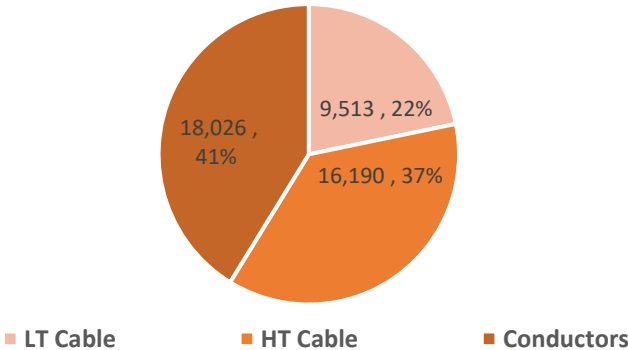
Q3FY26 Sales



Q3FY25 Sales



Q2FY26 Sales



Profit and Loss Statement

Particular	Quarter Ended						Nine Months Ended				Year Ended	
	Q3FY26	%	Q2FY26	%	Q3FY25	%	9MFY26	%	9MFY25	%	FY25	%
Revenue from Operations	47,408	100.0%	43,833	100.0%	30,742	100.0%	1,21,424	100.0%	78,158	100.0%	1,11,539	100.0%
Cost of Goods Sold (COGS)	36,384	76.7%	35,639	81.3%	26,336	85.7%	96,358	79.4%	65,364	83.6%	93,994	84.3%
Contribution (A)	11,025	23.3%	8,194	18.7%	4,407	14.3%	25,066	20.6%	12,794	16.4%	17,545	15.7%
Employee Benefits Expense	718	1.5%	545	1.2%	389	1.3%	1,724	1.4%	954	1.2%	1,380	1.2%
Other Operating Expenses	3,395	7.2%	3,057	7.0%	2,423	7.9%	8,747	7.2%	6,538	8.4%	9,476	8.5%
Total Operating Expenses (B)	4,113	8.7%	3,602	8.2%	2,813	9.1%	10,470	8.6%	7,492	9.6%	10,856	9.7%
Other Income	64	0.1%	10	0.0%	9	0.0%	95	0.1%	32	0.0%	68	0.1%
EBIDTA	6,976	14.7%	4,602	10.5%	1,603	5.2%	14,690	12.1%	5,334	6.8%	6,757	6.1%
Depreciation & Amortization	786	1.7%	740	1.7%	498	1.6%	2,256	1.9%	1,479	1.9%	2,028	1.8%
Finance Cost	1,110	2.3%	982	2.2%	480	1.6%	2,461	2.0%	1,178	1.5%	1,264	1.1%
PBT	5,080	10.7%	2,881	6.6%	625	2.0%	9,974	8.2%	2,677	3.4%	3,465	3.1%
Tax Expenses	108	0.2%	108	0.2%	2	0.0%	218	0.2%	-7	0.0%	-9	0.0%
PAT	4,972	10.5%	2,773	6.3%	627	2.0%	9,755	8.0%	2,683	3.4%	3,474	3.1%
EPS (Face Value of Rs. 1 each)	0.94		0.53		0.12		1.85		0.51		0.66	

KEY PROFIT DRIVERS THIS QUARTER

COMMERCIAL MOMENTUM

100%

Growth in Retail Sales (QoQ)



Capitalized on market demand with the successful introduction of EHV (Extra High Voltage) Cables, driving substantial new sales volume.

MARGIN MANAGEMENT



Risk Mitigation & Strategic Sourcing

- Enforced Price Variation Clauses driven purely by the metal index to neutralize volatility.
- Secured Polymers & Steel at low rates through firm contracts, protecting input margins against market fluctuation.

OPERATIONAL EXCELLENCE



Internal Optimization

Executed a rigorous Cost Optimisation Programme resulting in tangible savings across three key areas:

1. Raw Material (RM) Consumption
2. Packaging
3. Logistics

Pillars of Financial Assurance: Auditors



**Statutory
Auditor**

Naresh and Co.

**Internal
Auditor**

Ernst and Young LLP

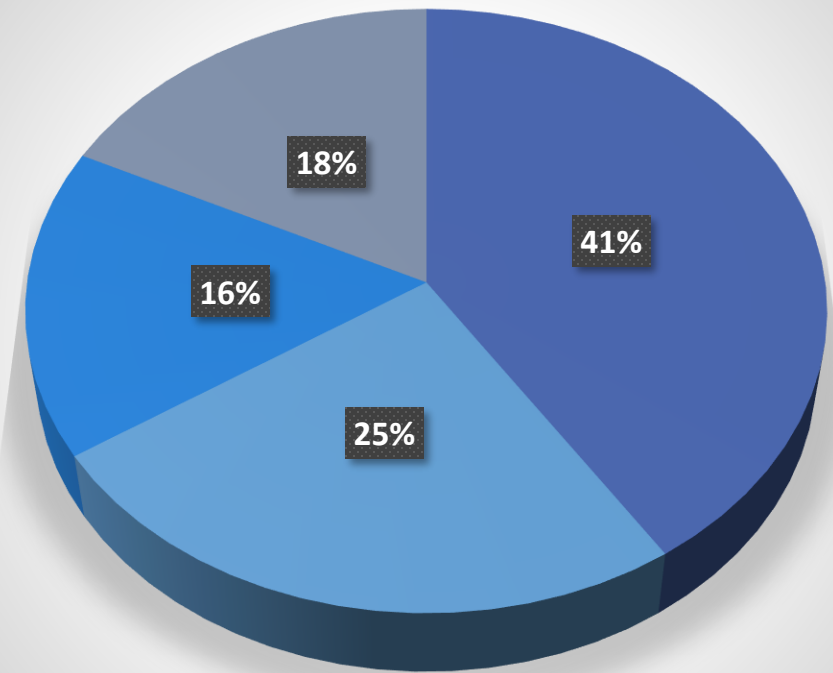
Cost Auditor

Dalwadi & Associates

**Secretarial
Auditor**

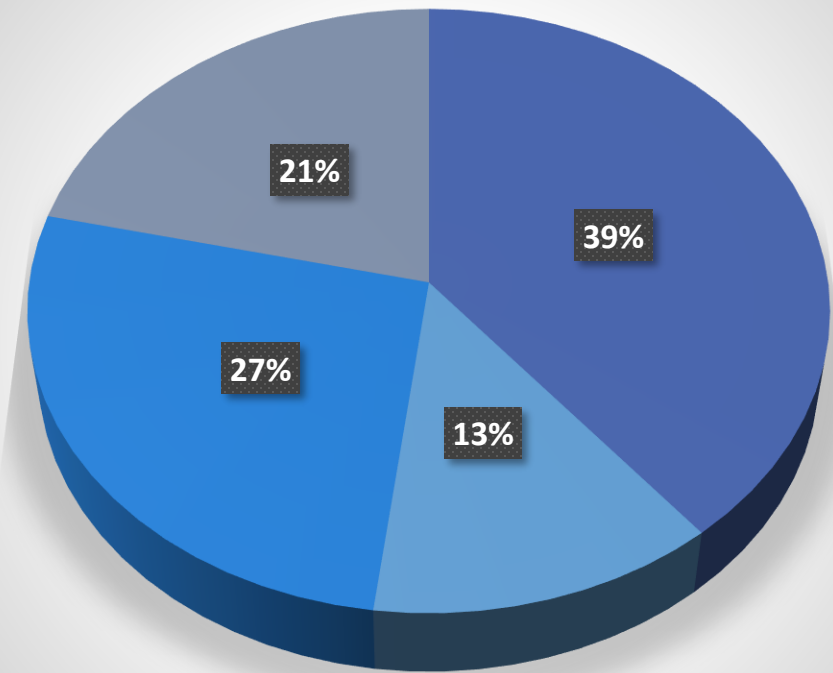
Ashish Shah & Associates

Age Dynamic Management Team



■ Less than 30 years ■ 30-40 years ■ 40-50 years ■ More than 50 years

Experience Dynamics



■ Less than 5 years ■ 05-10 years ■ 10-20 years ■ More than 20 years

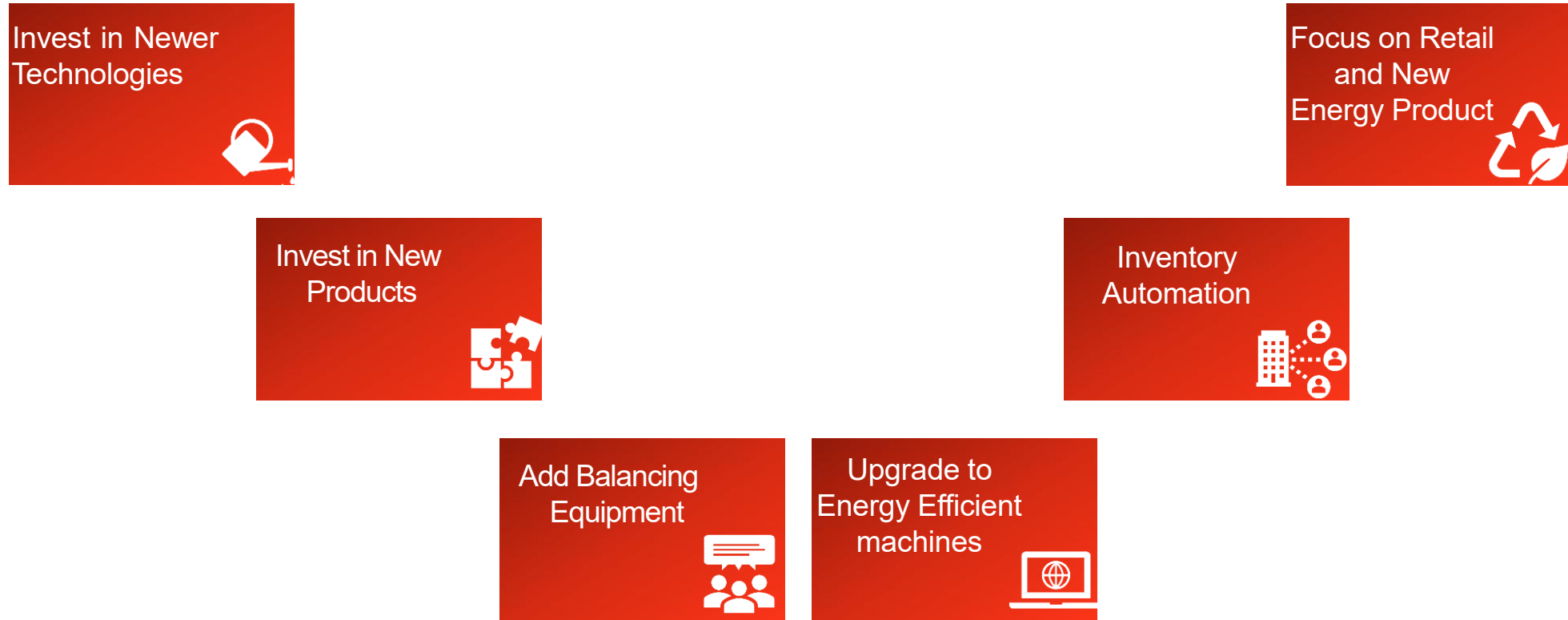
A circular graphic with a blue-to-red gradient border. Inside the circle, the text "Capex Upgradation Plan" is written in bold black font. The background of the slide features a blurred image of a person in a suit pointing upwards, with several large, semi-transparent upward-pointing arrows and a line graph showing an upward trend.

Capex Upgradation Plan

2025

2028

CAPEX ORIENTATION: NEXT TWO YEARS ROADMAP



Balance Product mix to meet the new market requirement, upgrade plants for technology, Output

01

Digital Transformation by Grant & Thornton(GT Bharat)

We are executing a Transformative Digital programme in company to become paper less & retailer centric with Support of GT.

02

Implementation of HRMS/CRM/Online pricing

Implement HRMS/CRM/Online Pricing software completely online on or before March 31, 2026, for HRMS/CRM and for online pricing by June 30, 2026.

03

Digital Transformation of Procurement Process

Entire procurement process from Floating of enquiry to Auction and release of Purchase Order etc. completely online by June 30, 2026.



04

Digital Transformation of inventory management and logistics

Tracking of each drum / In-process inventory on or before June 30, 2026.

05

Internal Audit- EY India & Internal Audit teams

Our Internal Audit and governance is verified by a Team of EY ,through a Comprehensive internal audit process monitored and reported to our board.

06

Zero Defect – Green Product – as a USP to Market

80% of Diamonds product roll out in Steel ,Wooden Drums to be eliminated in 2 years time- Last Quarter or Zero Defect programme ensured no products returned back to us on grounds of quality



Breakthrough Grid Technology with Proven Market Validation

TYPE TESTED | 550 KM ORDER SECURED | MARQUEE INDIAN BUYER | IMMEDIATE REVENUE VISIBILITY

Technology & Economic Edge

Higher Ampacity vs Conventional Conductors

Reduced Transmission Losses

Superior Thermal Stability

Lower Sag at Elevated Temperatures

Grid Modernization & Renewable Ready

Premium Product = Margin Expansion Potential

Scalable Across National Transmission Projects

Focus on Higher Voltages, Retail, Exports, Customer base & Niche Products



Increase Voltage rating up to 400kv



Focus on Retail, New Energy, Niche products



Pan india Presence 280 People Strong team



Focus on MENA, EU & USA Exports



Increase customer base from 275 to 2000 in Two years



01

Comprehensive Focus on Die Designs ,Annealing & Production Process control to ensure quality and right margins

02

Niche Products

Introduction of Niche Products like MVC Conductors, Eco conductors, 66k & 132 KV Product achieved with Proto testing and Order from Marque Utilities.

03

Introduction of Products to meet New Building Code

Products which are high tech and focus on human safety in compliance with the NBC Code – Zero halogen, Fire Retardant & related products



04

Approval with major certification agencies

TUV,ASTM,BASEC.,UL and all major accreditation agencies of India

05

Participation in Major International ,National and State Expo, Seminars and participation in other key events

06

Key Stake Holders Relationships

Build relationships with consultants,Contractors,builders and other industry bodies



A circular logo with a white center and a blue-to-red gradient border. The letters "ESG" are written in bold black font in the center.

ESG





Certified Products

MV Cables – 33kV Aluminium Cable (19/33 kV)
ISO 14025 & EN 15804:2012+A2:2019
Cradle-to-Grave LCA (A1–D)
20–35 Year Service Life
AL-59 Transmission Conductors
35 Year Designed Lifecycle
International LCA Framework Assessed

Certification Scope

Raw Material Extraction
Manufacturing & Energy Use
Transportation & Installation
End-of-Life Recycling
Module D Recycling Benefits



- Globally Verified Sustainability Credentials – DICABS

Meeting Global- EU and US Standards

Key Environmental Metrics (33kV Cable – per km)

- ~35,400 kg CO₂ eq (Production Stage A1–A3)
- 90% Aluminium Recycling at End-of-Life
- 35-Year Lifecycle Assessed
- 18+ Environmental Indicators Disclosed
- Transparent Grid Electricity Modelling

Environmental (E)

- Energy efficiency projects
- ISO 9001, 14001 & 18001 certified
- Zero industrial waste to landfill
- Water conservation through STP, rainwater harvesting, and reuse systems
- Green belt and plantation initiatives across facility

Social (S)

- 100% Statutory Compliance & Labour Law Adherence
- Zero Fatalities | Safety Training
- Employee Engagement | POSH + DEI Practices in place
- Local hiring, skill development, and CSR initiatives supporting
- Strong internship & youth employability program

Governance (G)

- Board with independent directors and regular audit oversight
- Policies: Whistleblower, Anti-bribery, Code of Conduct
- ESG-aligned leadership with zero compliance violations
- Risk governance framework and business continuity planning active
- Initiated ESG disclosures/reporting roadmap



A close-up photograph of two hands, one from a person in a dark suit and the other from a person in a light blue shirt, gently cupping a small green seedling with three leaves. The seedling is growing out of a mound of dark, rich soil. The background is softly blurred, showing more of the hands and the clothing.

**Consistent
Visibility,
Lasting
Impact**

Powering India's Infrastructure Together

A strategic collaboration aimed at delivering **high-quality, IS-compliant cabling solutions** to CREDAI member projects across India-**NATIONAL CABLE PARTNER CREDAI INDIA 2025-26**



















REAL ESTATE RISING, BHARAT SOARING

\$30 Tn VISION!























POWERING THE NATION

Central Government Firms

 Bharat Heavy Electricals Limited, Tamil Nadu	 Power Grid Corporation of India Limited	 SAIL, Bokaro Steel Plant	 Steel Authority of India Ltd, Bhilai
 Gujarat Energy Transmission Corp. Ltd.	 Gujarat State Electricity Corporation Limited	 Jaipur Vidhyut Vitran Nigam Limited	 Jaipur Vidhyut Vitran Nigam Limited
 Jodhpur Vidhyut Vitran Nigam Limited	 MP Madhya Kshetra Vidyut Vitaran Co. Ltd.	 Madhya Gujarat Vij Company Ltd.	 Maharashtra State Electricity Distribution Co. Ltd.
 Maharashtra State Electricity Transmission Co. Ltd.	 Paschim Gujarat Vij Company Ltd.	 Uttar Gujarat Vij Company Ltd.	 West Bengal State Electricity Board

Corporate Clients

 ArcelorMittal Nippon Steel India	 JSW Renewables	 CleanMax Enviro Energy Solutions Pvt. Ltd.	 Serum Institute of India Pvt. Ltd.
 JSW BSPL	 ACME Solar Holdings Limited	 Capital Electech Pvt. Ltd.	 Servo Tech Electricals Pvt. Ltd.
 A2Z Eng & Maintenance Services, Gurugram	 • ABB India Limited, Bangalore • ABB India Limited, Maneja, Vadodara	 Adani Infra India Limited, Ahmedabad	 Adani Renewables
 Adani Wilmar Ltd.	 Ambuja Cement	 Fabrico (India) Private Limited	 GPS Renewables Private Limited
 IndianOil-Adani Gas Pvt. Ltd.	 J. Kumar Infraprojects Ltd.	 Swastika Infra Private Limited	 Waaree Renewable Technologies Ltd.

NEW ENERGY CUSTOMERS



SAFE HARBOUR STATEMENT

This presentation may have certain statements that may be “forward looking” including those relating to general business plans and strategy of Diamond Power Infrastructure Ltd its outlook and growth prospects. The actual results may differ materially from these forward-looking statements due to several risks and uncertainties which could include future changes or developments in Diamond Power Infrastructure Ltd . (DPIL), the competitive environment, the company’s ability to implement its strategies and initiatives, respond to technological changes as well as sociopolitical, economic and regulatory conditions in India. All financial data in this presentation is obtained from the unaudited/audited financial statements and the various ratios are calculated based on these data. This presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, invitation or a solicitation of any offer, to purchase or sell, any shares of DPIL and should not be considered or construed in any manner whatsoever as a recommendation that any person should subscribe for or purchase any of DPIL ’s shares. None of the projection, expectations, estimates or prospects in this presentation should be construed as a forecast implying any indicative assurance or guarantee of future performance, nor that the assumptions on which

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THANK YOU

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