

15<sup>th</sup> February, 2026

**Corporate Relations Department**  
**BSE Limited**  
2<sup>nd</sup> Floor, P.J. Towers  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 522163

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G- Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Scrip Symbol: DIACABS

**Sub.: Investor Update for Financial Results for the quarter and nine months ended December 31, 2025**

**Re: ISIN-INE989C01038**

Dear Sir/Madam,

As a prelude to the upcoming investor calls and to provide an overview of the Company's performance through the third quarter of FY26, please find enclosed the Investor Update for the financial results for the quarter and nine months ended December 31, 2025.

We request you to kindly take the above information on record for the purpose of dissemination to the Shareholders of the Company. The above information will be available on the website of the company i.e., [www.dicabs.com](http://www.dicabs.com).

**Thanking you,**

**Yours sincerely,**  
**For, Diamond Power Infrastructure Limited**

**Diksha Sharma**  
**Company Secretary**

**Encl: As above**



# INVESTOR UPDATE

2025-26 Q3



*Quality*  *Innovation*  *Leadership*

India's one of the largest Cables Facility –Vadodara Facility

₹474.08 CR  
Revenue

₹3300 CR+  
Outstanding  
order position

521\*  
\*Key approvals

Recognition

NABL 132 Types  
tests  
in leading labs

275 Customers



# Financial Statement

# KEY HIGHLIGHTS

## Revenue

**Q3 FY26**  
₹ 47,408 Lakhs  
54% YoY  
8% QoQ

**9M FY26**  
₹ 1,21,424 Lakhs  
55% YoY



## Gross Margin

**Q3 FY26**  
₹ 11,025 Lakhs  
150% YoY  
35% QoQ

**9M FY26**  
₹ 25,066 Lakhs  
96% YoY



## EBDITA

**Q3 FY26**  
₹ 6,976 Lakhs  
335% YoY  
52% QoQ

**9M FY26**  
₹ 14,690 Lakhs  
175% YoY



## PAT

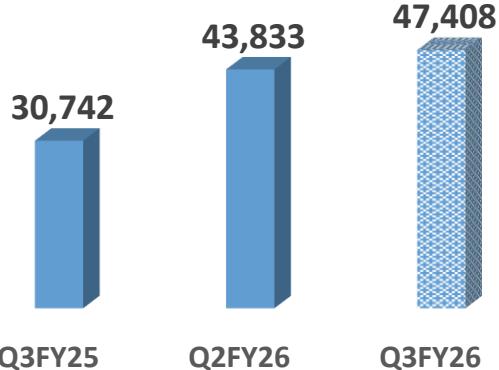
**Q3 FY26**  
₹ 4,972 Lakhs  
692% YoY  
79% QoQ

**9M FY26**  
₹ 9,755 Lakhs  
264% YoY

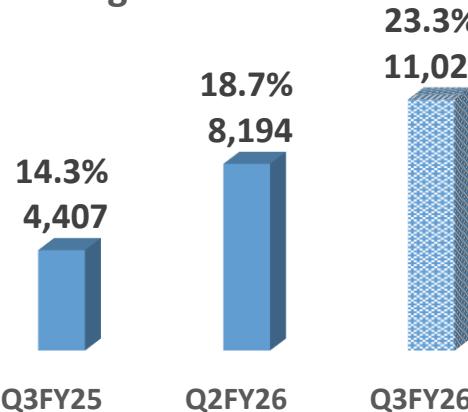


# SALES PERFORMANCE FY 2025-26

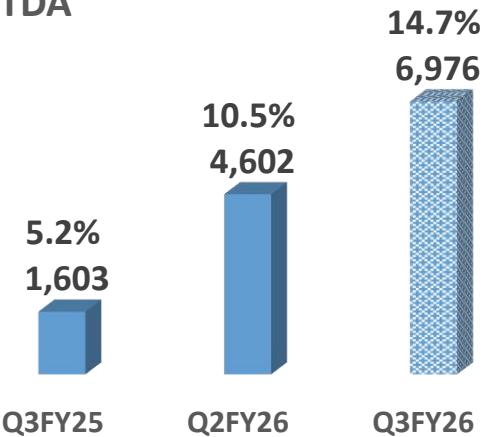
## Revenue



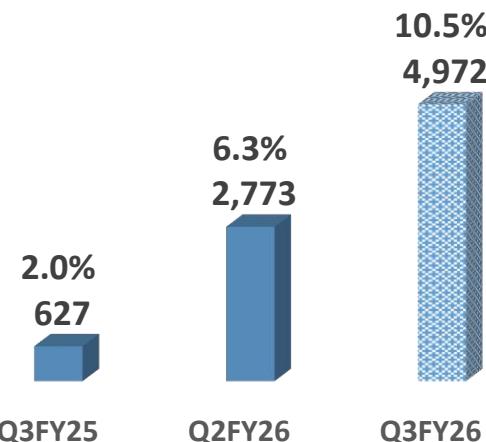
## Gross Margin



## EBITDA



## PAT

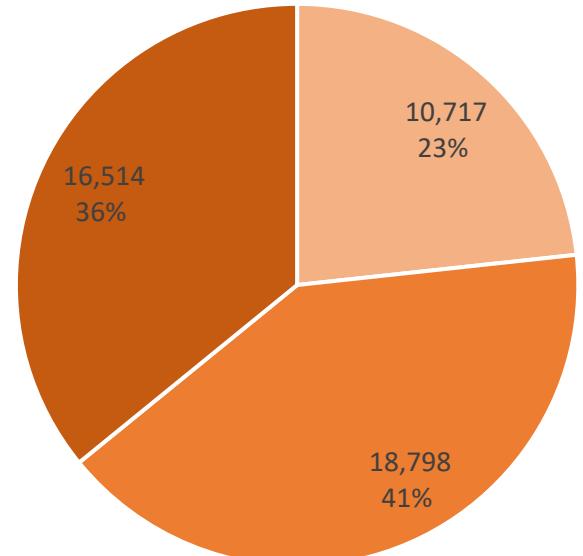


- ✓ EBITDA rose 52% QoQ & 335% YoY.
- ✓ PAT saw robust growth of 79% QoQ & 692% YoY.

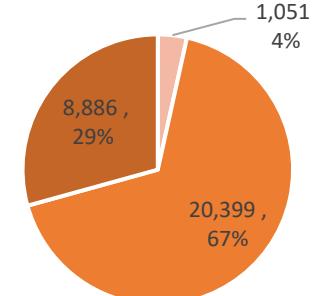


# PRODUCT WISE SALES FY 2025-26

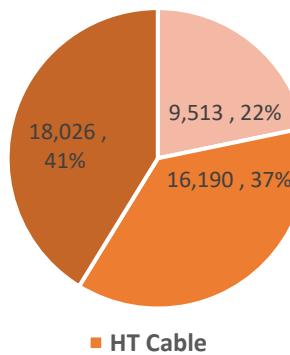
## Q3FY26 Sales



## Q3FY25 Sales



## Q2FY26 Sales



# Profit and Loss Statement



INR in Lacs

DICABS  
POWERING PROGRESS

Particular	Quarter Ended						Nine Months Ended				Year Ended	
	Q3FY26	%	Q2FY26	%	Q3FY25	%	9MFY26	%	9MFY25	%	FY25	%
<b>Revenue from Operations</b>	47,408	<b>100.0%</b>	43,833	<b>100.0%</b>	30,742	<b>100.0%</b>	1,21,424	<b>100.0%</b>	78,158	<b>100.0%</b>	1,11,539	<b>100.0%</b>
Cost of Goods Sold (COGS)	36,384	76.7%	35,639	81.3%	26,336	85.7%	96,358	79.4%	65,364	83.6%	93,994	84.3%
<b>Contribution (A)</b>	<b>11,025</b>	<b>23.3%</b>	<b>8,194</b>	<b>18.7%</b>	<b>4,407</b>	<b>14.3%</b>	<b>25,066</b>	<b>20.6%</b>	<b>12,794</b>	<b>16.4%</b>	<b>17,545</b>	<b>15.7%</b>
Employee Benefits Expense	718	1.5%	545	1.2%	389	1.3%	1,724	1.4%	954	1.2%	1,380	1.2%
Other Operating Expenses	3,395	7.2%	3,057	7.0%	2,423	7.9%	8,747	7.2%	6,538	8.4%	9,476	8.5%
<b>Total Operating Expenses (B)</b>	<b>4,113</b>	<b>8.7%</b>	<b>3,602</b>	<b>8.2%</b>	<b>2,813</b>	<b>9.1%</b>	<b>10,470</b>	<b>8.6%</b>	<b>7,492</b>	<b>9.6%</b>	<b>10,856</b>	<b>9.7%</b>
Other Income	64	0.1%	10	0.0%	9	0.0%	95	0.1%	32	0.0%	68	0.1%
<b>EBIDTA</b>	<b>6,976</b>	<b>14.7%</b>	<b>4,602</b>	<b>10.5%</b>	<b>1,603</b>	<b>5.2%</b>	<b>14,690</b>	<b>12.1%</b>	<b>5,334</b>	<b>6.8%</b>	<b>6,757</b>	<b>6.1%</b>
Depreciation & Amortization	786	1.7%	740	1.7%	498	1.6%	2,256	1.9%	1,479	1.9%	2,028	1.8%
Finance Cost	1,110	2.3%	982	2.2%	480	1.6%	2,461	2.0%	1,178	1.5%	1,264	1.1%
<b>PBT</b>	<b>5,080</b>	<b>10.7%</b>	<b>2,881</b>	<b>6.6%</b>	<b>625</b>	<b>2.0%</b>	<b>9,974</b>	<b>8.2%</b>	<b>2,677</b>	<b>3.4%</b>	<b>3,465</b>	<b>3.1%</b>
Tax Expenses	108	0.2%	108	0.2%	2	0.0%	218	0.2%	-7	0.0%	-9	0.0%
<b>PAT</b>	<b>4,972</b>	<b>10.5%</b>	<b>2,773</b>	<b>6.3%</b>	<b>627</b>	<b>2.0%</b>	<b>9,755</b>	<b>8.0%</b>	<b>2,683</b>	<b>3.4%</b>	<b>3,474</b>	<b>3.1%</b>
<b>EPS (Face Value of Rs. 1 each)</b>	<b>0.94</b>		<b>0.53</b>		<b>0.12</b>		<b>1.85</b>		<b>0.51</b>		<b>0.66</b>	

# KEY PROFIT DRIVERS THIS QUARTER



DICABS  
POWERING PROGRESS

## COMMERCIAL MOMENTUM

# 100%

Growth in Retail Sales (QoQ)



Capitalized on market demand with the successful introduction of EHV (Extra High Voltage) Cables, driving substantial new sales volume.

## MARGIN MANAGEMENT



### Risk Mitigation & Strategic Sourcing

- Enforced Price Variation Clauses driven purely by the metal index to neutralize volatility.
- Secured Polymers & Steel at low rates through firm contracts, protecting input margins against market fluctuation.

## OPERATIONAL EXCELLENCE



### Internal Optimization

Executed a rigorous Cost Optimisation Programme resulting in tangible savings across three key areas:

1. Raw Material (RM) Consumption
2. Packaging
3. Logistics

# Pillars of Financial Assurance: Auditors



**Statutory  
Auditor**

Naresh and Co.

**Internal  
Auditor**

Ernst and Young LLP

**Cost Auditor**

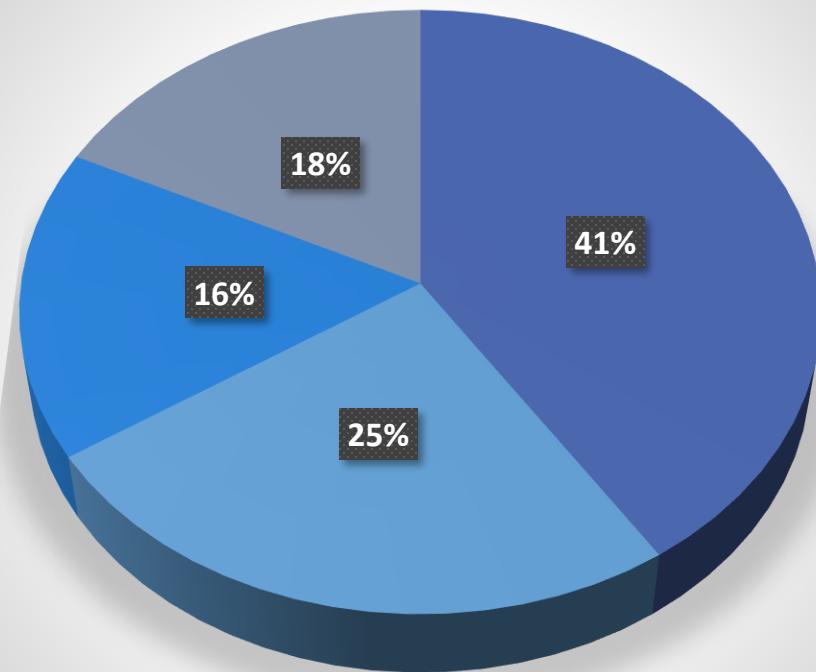
Dalwadi & Associates

**Secretarial  
Auditor**

Ashish Shah & Associates

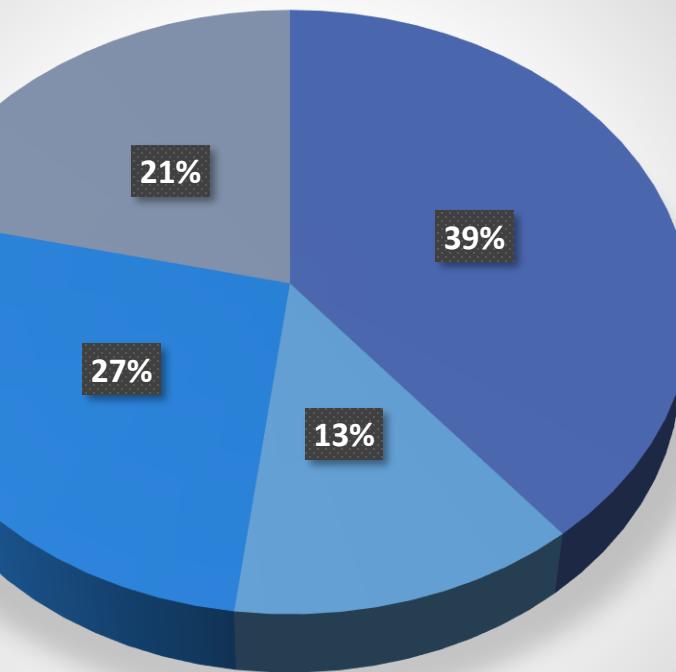


## Age Dynamic Management Team



■ Less than 30 years ■ 30-40 years ■ 40-50 years ■ More than 50 years

## Experience Dynamics



■ Less than 5 years ■ 05-10 years ■ 10-20 years ■ More than 20 years



# Capex Upgradation Plan

2025

2028

# CAPEX ORIENTATION: NEXT TWO YEARS ROADMAP



Invest in Newer  
Technologies



Invest in New  
Products



Focus on Retail  
and New  
Energy Product



Inventory  
Automation



Add Balancing  
Equipment



Upgrade to  
Energy Efficient  
machines



Balance Product mix to meet the new market requirement, upgrade plants for technology, Output

01

## Digital Transformation by Grant & Thornton(GT Bharat)

We are executing a Transformative Digital programme in company to become paper less & retailer centric with Support of GT.

02

## Implementation of HRMS/CRM/Online pricing

Implement HRMS/CRM/Online Pricing software completely online on or before March 31, 2026, for HRMS/CRM and for online pricing by June 30, 2026.

03

## Digital Transformation of Procurement Process

Entire procurement process from Floating of enquiry to Auction and release of Purchase Order etc. completely online by June 30, 2026.



04

## Digital Transformation of inventory management and logistics

Tracking of each drum / In-process inventory on or before June 30, 2026.

05

## Internal Audit- EY India & Internal Audit teams

Our Internal Audit and governance is verified by a Team of EY ,through a Comprehensive internal audit process monitored and reported to our board.

06

## Zero Defect – Green Product – as a USP to Market

80% of Diamonds product role out in Steel ,Wooden Drums to be eliminated in 2 years time- Last Quarter or Zero Defect programme ensured no products returned back to us on grounds of quality



## Breakthrough Grid Technology with Proven Market Validation

**TYPE TESTED | 550 KM ORDER SECURED | MARQUEE INDIAN BUYER | IMMEDIATE REVENUE VISIBILITY**

### **Technology & Economic Edge**

Higher Ampacity vs Conventional Conductors

Reduced Transmission Losses

Superior Thermal Stability

Lower Sag at Elevated Temperatures

Grid Modernization & Renewable Ready

Premium Product = Margin Expansion Potential

Scalable Across National Transmission Projects

**Focus on Higher Voltages, Retail, Exports, Customer base & Niche Products**



**Increase Voltage rating up to 400kv**



**Focus on Retail, New Energy, Niche products**



**Pan india Presence 280 People Strong team**



**Focus on MENA, EU & USA Exports**



**Increase customer base from 275 to 2000 in Two years**

01

**Comprehensive Focus on Die Designs ,Annealing & Production Process control to ensure quality and right margins**

02

## **Niche Products**

Introduction of Niche Products like MVC Conductors, Eco conductors,66k & 132 KV Product achieved with Proto testing and Order from Marque Utilities.

03

## **Introduction of Products to meet New Building Code**

Products which are high tech and focus on human safety in compliance with the NBC Code – Zero halogen, Fire Retardant & related products





04

## Approval with major certification agencies

TUV, ASTM, BASEC., UL and all major accreditation agencies of India

05

## Participation in Major International ,National and State Expo, Seminars and participation in other key events

06

## Key Stake Holders Relationships

Build relationships with consultants, Contractors, builders and other industry bodies





**ESG**

## Certified Products

MV Cables – 33kV Aluminium Cable (19/33 kV)  
ISO 14025 & EN 15804:2012+A2:2019  
Cradle-to-Grave LCA (A1–D)  
20–35 Year Service Life  
AL-59 Transmission Conductors  
35 Year Designed Lifecycle  
International LCA Framework Assessed

## Certification Scope

Raw Material Extraction  
Manufacturing & Energy Use  
Transportation & Installation  
End-of-Life Recycling  
Module D Recycling Benefits



- Globally Verified Sustainability Credentials – DICABS

## Meeting Global- EU and US Standards

### Key Environmental Metrics (33kV Cable – per km)

- ~35,400 kg CO<sub>2</sub> eq (Production Stage A1–A3)
- 90% Aluminium Recycling at End-of-Life
- 35-Year Lifecycle Assessed
- 18+ Environmental Indicators Disclosed
- Transparent Grid Electricity Modelling



## Environmental (E)

- Energy efficiency projects
- ISO 9001, 14001 & 18001 certified
- Zero industrial waste to landfill
- Water conservation through STP, rainwater harvesting, and reuse systems
- Green belt and plantation initiatives across facility

## Social (S)

- 100% Statutory Compliance & Labour Law Adherence
- Zero Fatalities | Safety Training
- Employee Engagement | POSH + DEI Practices in place
- Local hiring, skill development, and CSR initiatives supporting
- Strong internship & youth employability program

## Governance (G)

- Board with independent directors and regular audit oversight
- Policies: Whistleblower, Anti-bribery, Code of Conduct
- ESG-aligned leadership with zero compliance violations
- Risk governance framework and business continuity planning active
- Initiated ESG disclosures/reporting roadmap





**Consistent  
Visibility,  
Lasting  
Impact**

## Powering India's Infrastructure Together

A strategic collaboration aimed at delivering high-quality, IS-compliant cabling solutions to CREDAI member projects across India-**NATIONAL CABLE PARTNER CREDAI INDIA 2025-26**

**knest**  
CONSTRUCTION TECH  
PRESENTS  
23<sup>RD</sup> EDITION  
**CREDAI**  
**NATCON**  
SINGAPORE  
11, 12 & 13 SEPTEMBER, 2025  
MARINA BAY SANDS

# REAL ESTATE RISING, BHARAT SOARING

## \$30 Tn VISION!

SUPPORTED BY  
 HELD IN  
 **SG SINGAPORE**  
Passion Made Possible

PREFERRED  
EXCLUSIVE  
PARTNERS

**adani**  
Cement

**Jaguar**

**DICABS**  
POWERING PROGRESS

EVERY DOOR DESERVES A  
**dors t**

**farvision**<sup>erp</sup>

CORPORATE  
PARTNERS

**GreatWhite**<sup>Electricals</sup>

**LifeFitness** / **HAMMER  
STRENGTH**

KNOWLEDGE  
PARTNERS

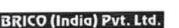
**ANAROCK**  
VALUE OVER VALUE

**Colliers**

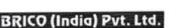
# POWERING THE NATION



## Central Government Firms

 Bharat Heavy Electricals Limited, Tamil Naidu	 Power Grid Corporation of India Limited	 SAIL, Bokaro Steel Plant	 Steel Authority of India Ltd, Bhilai	 ArcelorMittal Nippon Steel India	 JSW Renewables	 CleanMax Enviro Energy Solutions Pvt. Ltd.	 Serum Institute of India Pvt. Ltd.
 Gujarat Energy Transmission Corp. Ltd.	 Gujarat State Electricity Corporation Limited	 Jaipur Vidhyut Vitran Nigam Limited	 Jaipur Vidhyut Vitran Nigam Limited	 JSW BSPL	 ACME Solar Holdings Limited	 Capital Electech Pvt. Ltd.	 Servo Tech Electricals Pvt. Ltd.
 Jodhpur Vidhyut Vitran Nigam Limited	 MP Madhya Kshetra Vidhyut Vitaran Co. Ltd.	 Madhya Gujarat Vij Company Ltd.	 Maharashtra State Electricity Distribution Co. Ltd.	 A2Z Eng & Maintenance Services, Gurugram	 ABB India Limited, Bangalore ABB India Limited, Maneja, Vadodara	 Adani Infra India Limited, Ahmedabad	 Adani Renewables
 Maharashtra State Electricity Transmission Co. Ltd.	 Paschim Gujarat Vij Company Ltd.	 Uttar Gujarat Vij Company Ltd.	 West Bengal State Electricity Board	 Adani Wilmar Ltd.	 Ambuja Cement	 Fabrico (India) Private Limited	 GPS Renewables Private Limited
				 IndianOil-Adani Gas Pvt. Ltd.	 J. Kumar Infraprojects Ltd.	 Swastika Infra Private Limited	 Waaree Renewable

## Corporate Clients

 ArcelorMittal Nippon Steel India	 JSW Renewables	 CleanMax Enviro Energy Solutions Pvt. Ltd.	 Serum Institute of India Pvt. Ltd.
 JSW BSPL	 ACME Solar Holdings Limited	 Capital Electech Pvt. Ltd.	 Servo Tech Electricals Pvt. Ltd.
 A2Z Eng & Maintenance Services, Gurugram	 ABB India Limited, Bangalore ABB India Limited, Maneja, Vadodara	 Adani Infra India Limited, Ahmedabad	 Adani Renewables
 Adani Wilmar Ltd.	 Ambuja Cement	 Fabrico (India) Private Limited	 GPS Renewables Private Limited
 IndianOil-Adani Gas Pvt. Ltd.	 J. Kumar Infraprojects Ltd.	 Swastika Infra Private Limited	 Waaree Renewable

# NEW ENERGY CUSTOMERS



# SAFE HARBOUR STATEMENT

This presentation may have certain statements that may be “forward looking” including those relating to general business plans and strategy of Diamond Power Infrastructure Ltd its outlook and growth prospects. The actual results may differ materially from these forward-looking statements due to several risks and uncertainties which could include future changes or developments in Diamond Power Infrastructure Ltd . (DPIL), the competitive environment, the company’s ability to implement its strategies and initiatives, respond to technological changes as well as sociopolitical, economic and regulatory conditions in India. All financial data in this presentation is obtained from the unaudited/audited financial statements and the various ratios are calculated based on these data. This presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, invitation or a solicitation of any offer, to purchase or sell, any shares of DPIL and should not be considered or construed in any manner whatsoever as a recommendation that any person should subscribe for or purchase any of DPIL’s shares. None of the projection, expectations, estimates or prospects in this presentation should be construed as a forecast implying any indicative assurance or guarantee of future performance, nor that the assumptions on which

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# THANK YOU



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