

September 3, 2026

Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 522163

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Scrip Symbol: DIACABS

Sub: Newspaper Advertisement - 34th Annual General Meeting of the Company

Dear Sir/Madam,

Pursuant to Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisements published in connection with the 34th Annual General Meeting ("AGM") of the Company, scheduled to be held on Friday, September 25, 2026, at 3:30 p.m. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in the following newspapers:

1. Financial Express - All India Edition (English); and
2. Financial Express - Gujarati Edition (Ahmedabad).

You are requested to kindly take the same on record.

Thanking you,

Yours sincerely,
For Diamond Power Infrastructure Limited

Jayesh Patel
Company Secretary and Compliance Officer
ICSI Mem. No.: A14898

Encl: As above



ALL E TECHNOLOGIES LIMITED

CIN: L27200DL2000PLC106331

Regd. Office: UU-14, Vishakha Enclave, Pitampura Delhi-110034, India

Tel.: +91-120 655 0000 Website: www.alletec.com

Email: investor.relations@alletec.com

NOTICE OF 26th ANNUAL GENERAL MEETING

Notice is hereby given that the 26th Annual General Meeting ("AGM") of the members of **All e Technologies Limited** is scheduled to be held on **Monday, September 28, 2026 at 3:00 P.M. (IST)** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to transact the business set out in the Notice convening the 26th AGM. The Members will be able to participate in the AGM through VC/OAVM facility only, in compliance with applicable provisions of the Companies Act, 2013, rules framed thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") in this regard.

Completion of dispatch of AGM Notice & Annual Report for FY'26: In compliance with MCA Circulars and SEBI Circulars, the Company has sent the AGM Notice and the Annual Report for FY'26 on Wednesday, September 02, 2026, via e-mail, to those Members whose e-mail address was registered with the Company/Registrar and Share Transfer Agent/Depository Participant(s). Further, in accordance with Regulation 36(1)(b) of the SEBI Listing Regulations, a letter containing the web-link to access the Annual Report and AGM Notice of the Company is being sent to all those shareholders whose e-mail addresses are not registered with the Company/RTA/DP. The AGM Notice and Annual Report are also available on the Company's website at www.alletec.com, on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com and on the website of the Stock Exchange i.e. The National Stock Exchange of India Limited at www.nseindia.com.

E-voting: In compliance with Section 108 of the Act read with the Rules made thereunder, Regulation 44 of the Listing Regulations and the Secretarial Standard - 2 on General Meeting issued by the Institute of Company Secretaries of India, Members have been provided with the facility to cast their vote on all resolutions set forth in AGM Notice using electronic voting system (e-voting) provided by NSDL. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on **Monday, September 21, 2026 (Cut-off date)** will be entitled to cast their vote by remote e-voting or e-voting during the AGM. Participation of members through VC will be reckoned for the purpose of quorum for the AGM as per Section 103 of the Act. The voting rights of the Members shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the Cut-off date. Once a vote is cast by a member, she/he will not be able to change it subsequently. Members can opt for only one mode of voting i.e. through remote e-voting or e-voting at the AGM. If a Member casts the votes by both modes, then the voting done through remote e-voting shall prevail. Detailed procedure for remote e-voting and e-voting during the AGM and access to the AGM is outlined in Notes to the AGM Notice.

The remote e-voting period begins on Wednesday, September 23, 2026 (9:00 AM IST) and ends on Sunday, September 27, 2026 (5:00 PM IST). Thereafter, the remote e-voting module shall be disabled by NSDL and Members will not be allowed to vote. Members who have exercised their right to vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again.

Dividend, Record Date & Tax on Dividend: The Board of Directors at its meeting held on May 28, 2026, has recommended a final dividend of ₹ 1.50 per Equity Share of the face value of ₹ 10/- each (i.e. 15% on the face value of Equity Share). The **Record Date** for the purpose of payment of final dividend is fixed as **Monday, September 21, 2026**, if approved at the 26th AGM. The final dividend, once approved by the Members in the ensuing AGM, will be paid to the eligible Members within the stipulated period of 30 days of declaration. The dividend income is taxable in the hands of the Shareholders w.e.f. April 01, 2020. Thus, the Company is required to deduct tax at source ("TDS") from the aforesaid final dividend at prescribed rates in the Income-tax Act, 2025.

For any queries relating to e-voting, Members may refer to the frequently asked questions (FAQs) and e-voting user manual available in the download section of www.evoting.nsdl.com or call on 022-4886 7000 or send a request to Ms. Pallavi Mhatre - Deputy Vice President, NSDL at evoting@nsdl.com.

For All e Technologies Limited

Sd/-

Priyanka Kumari

Date: September 02, 2026

Place: Noida

Company Secretary & Compliance Officer

DICABS DIAMOND POWER INFRASTRUCTURE LIMITED

Regd. Office : Phase II, Village : Vadadala, Taluka : Savali, Vadodara - 391520
Email ID : cs@dicabs.com || Website : www.dicabs.com
Phone : 02667- 251354 / 251516 || CIN : L31300GJ1992PLC018198

NOTICE OF 34th AGM, E-VOTING AND CUT-OFF/RECORD DATE

Notice is hereby given that the 34th Annual General Meeting ("AGM") of Diamond Power Infrastructure Limited ("Company") will be held on **Friday, 25th September 2026, at 03:30 P.M. (IST)** through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") to transact the business, as set out in the Notice of AGM dated 13th August, 2026. The Company has sent the Annual Report for FY 2025-26 along with the Notice convening AGM to the members on 2nd September, 2026 whose email addresses are registered with the Company / its Registrar and Transfer Agents viz. KFIN Technologies Limited or the Depository Participant(s) as on 21st August, 2026. A letter providing a web-link, path for accessing the Annual Report has been sent to those Members who have not registered their email ID's with the Company / KFIN Tech or the Depository Participant(s).

The AGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder; provisions of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the provisions of Circular No. 03/2025 dated September 22, 2025 (in continuation with the Circulars issued earlier in this regard) (MCA Circulars) read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-2/P/CIR/2024/133 dated 3rd October 2024 (collectively referred as 'MCA and SEBI Circulars' or 'the Circulars').

Instructions for Remote E-voting and E-voting during the AGM

- In accordance with the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing its members the facility to cast their votes on the resolutions set forth in the Notice of the 34th Annual General Meeting ("AGM") through electronic means-Remote E-voting and E-voting during the AGM. For this purpose, the Company has engaged KFIN Technologies Limited to provide the electronic voting platform.
- The Remote E-voting period will commence on Tuesday, September 22, 2026, at 09:00 A.M. (IST) and will conclude on Thursday, September 24, 2026, at 05:00 P.M. (IST). Remote E-voting will not be permitted beyond 05:00 P.M. (IST) on September 24, 2026. Members who have not exercised their voting rights through Remote E-voting will have the option to vote electronically during the 34th AGM.
- The cut-off date for determining the eligibility of members to vote through Remote E-voting or at the AGM is Friday, September 18, 2026. Only those members whose names appear in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to vote. Voting rights shall be determined based on the paid-up value of shares held by the members as on that date.
- Any person who becomes a member of the Company after the dispatch of the AGM Notice but holds shares as on the cut-off date may obtain the user ID and password for E-voting by following the instructions provided in the AGM Notice.
- The procedure for voting (remotely or during the AGM) for shareholders holding shares in dematerialized or physical form, as well as for those who have not registered their email IDs, is detailed in the Notice of the AGM. Instructions for attending the AGM through Video Conferencing (VC) or Other Audio Visual Means (OAVM) are also included in the Notice.
- Once a vote on a resolution is cast by a member, it cannot be changed or voted on again. Members who have cast their vote through Remote E-voting may attend the 34th AGM; however, they shall not be permitted to vote again during the meeting.
- In case of any shareholders/ members have any queries regarding login/e-voting, they may send an email to evoting@kfinetech.com.

The Annual Report along with the Notice convening the AGM is also available on the website of Company at www.dicabs.com and also on website of Stock Exchanges at www.bseindia.com and www.nseindia.com and on the K-Fin Tech website at <https://evoting.kfinetech.com>

Date : 02-09-2026

Place : Ahmedabad

For Diamond Power Infrastructure Limited

Sd/- Jayesh Patel

Company Secretary- ICSI Mem. No. A14898



NAZARA TECHNOLOGIES LIMITED

CIN: L72900MH1999PLC122970

Regd. Office: 11th Floor, Avighna House, Dr. A.B. Road, Worli,

Mumbai - 400018. Tel.: +91-22-4033 0800

Email: investors@nazara.com | Website: www.nazara.com

NOTICE OF 27th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 27th Annual General Meeting ("AGM") of the members of **NAZARA TECHNOLOGIES LIMITED** ("the Company") will be held through Video Conferencing / Other Audio-Visual Means ("VC" / OAVM) on **Friday, September 25, 2026 at 11:30 a.m. (IST)**, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to transact the businesses that will be set forth in the Notice of the AGM.

The Notice of the AGM along with the Annual Report for the financial year 2025-2026 ("Annual Report") (i) will be sent through email electronically to all the Members of the Company, whose email addresses are registered with the Company / Registrar & Share Transfer Agent ("RTA")/ Depository Participant(s) as on Friday, August 28, 2026 ("cut-off date"), (ii) will also be uploaded on the Company's website at www.nazara.com, websites of the Stock Exchanges i.e. BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com) and on the website of Central Depository Services (India) Limited ("CDSL") (www.evotingindia.com). A letter providing the web-link for accessing the Annual Report will be sent to those shareholders who have not registered their email addresses with the Company / RTA / Depository Participant(s). Members can attend and participate in the AGM through the VC/OAVM facility only. The instructions for attending the AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

In case if you have not registered your email ID please follow the below process for registering your email ID:

- Members holding shares in physical mode (if any) are requested to register / update their contact details including the details of email IDs by submitting the requisite Form ISR-1 along with the supporting documents to MUGF Intime India Private Limited, Unit: Nazara Technologies Limited, C-101, 1st floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083, RTA of the Company or at ml.helpdesk@in.mpmis.mugf.com. The said form is available on the website of the Company at <https://investors.nazara.com/investor-information> and on the website of RTA at <https://web.in.mpmis.mugf.com/KYC-downloads.html>.
- Members who are holding shares in dematerialized form are requested to register / update their email IDs and contact numbers with their Depositories through their respective Depository Participant(s).

Manner of casting vote(s) through e-voting:

Members may note that they have opportunity to cast their vote on the businesses that will be set forth in the Notice of the AGM of the Company through e-voting system. The manner of 'remote e-voting' and 'e-voting' during the AGM for members holding shares in physical mode, dematerialization mode and for members who have not registered their e-mail addresses will be provided in the Notice of the AGM.

Members are requested to carefully read the Notice of the AGM, and in particular, instructions for joining the AGM and the manner of casting vote through remote e-voting or e-voting during the AGM.

For Nazara Technologies Limited

Sd/-

Arun Bhadani

Company Secretary & Compliance Officer

M. No.: F8754

Date: September 03, 2026

Place: Mumbai



TATA POWER

(Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence, 3rd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tender from eligible vendors for the following tender packages (Two-part Bidding) in Mumbai.

(A) Supply and Installation of UPS System with SCVS at Receiving Sub Stations in Mumbai Region. (**Package Ref No: CC27AM009**).

Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 Hrs. of 9th September 2026, Wednesday**.

For downloading the tender documents (Including the procedure for participation in the tender), please visit the Tender section on the website <https://www.tatapower.com>. Also, all future corrigendum (if any), to the above tender will be informed on the website <https://www.tatapower.com>.

SOTEFIN BHARAT LIMITED

CIN: U29221WB2012PLC175825

Regd. Office: 72/B, BARAKHOLA KALIKAPUR, KOLKATA, WEST BENGAL, INDIA. 700099

Email: info@sotefinbharat.com | Website: www.sotefinbharat.com | Tel: +91-7044018485

NOTICE

Notice is hereby given that the Fourteenth 14th Annual General Meeting ("AGM") of the Company will be held on **Saturday, September 26, 2026 at 11:00 a.m. (IST)** through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"). The Company has sent the Notice of the AGM along with the Annual Report for the financial year 2025-26 on **September 02, 2026** through electronic mode to the members whose email addresses are registered with the Company/Registrar and Transfer Agent ("RTA")/Depository Participant(s), in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs ("MCA"), to transact the businesses set out in the Notice.

The Notice of the AGM along with the Annual Report for the financial year 2025-26 is available on the Company's website at www.sotefinbharat.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is providing the facility of remote e-Voting to all its Members to cast their vote on the resolutions set forth in the Notice of the AGM through the electronic voting system provided by **Bigshare Services Private Limited ("Bigshare")**, as the authorised agency. The Members may transact the business contained in the said Notice through voting by electronic means. The details of remote e-Voting are given below:

- The remote e-Voting period will commence on **Wednesday, September 23, 2026 at 9:00 am** and end on **Friday, September 25, 2026 at 5:00 pm**. Thereafter, the e-Voting module shall be disabled by Bigshare for voting.
- The voting right of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, i.e. **Saturday, September 19, 2026**. Once a vote is cast by a Member, it cannot be changed subsequently.
- The Company is also offering the facility of e-Voting during the AGM for Members attending the meeting who have not already cast their vote through remote e-Voting. Members who have cast their vote through remote e-Voting may attend the AGM but shall not be entitled to vote again.
- A Member can opt for only one mode of voting, i.e. either through remote e-Voting or e-Voting during the AGM. If a Member casts a vote by more than one mode, the vote cast through remote e-Voting shall prevail.
- Any person who becomes a Member of the Company after dispatch of the Notice and who holds shares as on the cut-off date, i.e. **Saturday, September 19, 2026**, may obtain the login ID and password for e-Voting by sending a request to ivote@bigshareonline.com.

Members who have not registered their email addresses and bank account details are requested to get the same registered/updated with the Company or its RTA, Bigshare Services Private Limited, on a temporary basis at investor@bigshareonline.com.

In case of any queries relating to e-Voting, Members may refer to the Frequently Asked Questions (FAQs) and the e-Voting user manual available under the download section of www.ivote.bigshareonline.com, or write to ivote@bigshareonline.com, or call at 1800 22 54 22 / 022-62638338.

For Sotefin Bharat Limited

Sd/-

Biswajit Das

Company Secretary

Membership Number - A69421

Date: 03.09.2026

Place: Kolkata

Sl. No.	Particulars	No. of Equity Shares	% of Shares / Voting Rights
1.	Shareholding as on the date of PA	Nil	0.00%
2.	Shares to be acquired pursuant to the Share Purchase Agreement dated August 27, 2026	89,99,500	72.01%
3.	Shares to be acquired in the Open Offer (assuming full acceptance) *	32,49,454	26.00%
4.	Shares acquired between the PA date and the DPS date	Nil	0.00%
5.	Post Offer shareholding (*) (On diluted basis, as on the 10 th working day after closing of Tendering Period)	1,22,48,954	98.01%

*Assuming all the Equity Shares which are offered are accepted in the Open Offer. As on the date of this DPS, neither the Acquirer nor any of their representatives hold any Equity Shares in the Target Company.

IV. OFFER PRICE:

- The entire Equity Shares of the Target Company are presently listed at BSE SME only. The Equity Shares are placed under the BSE Scrip Code "544398". The marketable lot for Equity Share is 6000 (Six Thousand) Equity Shares. This Open Offer for the acquisition of Equity Shares is as per the Regulations 3(1) & 4 of the SEBI (SAST) Regulations.
- The total trading turnover in the Equity Shares of the Target Company on BSE SME, i.e., a recognised Stock Exchange having the nation-wide trading terminal, based on trading volume during the twelve calendar months prior to the month of Public Announcement (01.08.2025 to 31.07.2026) is as given below:

Stock Exchange	Total No. of Equity Shares traded during the twelve calendar months prior to the month of PA	Total No. of Equity Shares of the Target Company	Trading Turnover (as % of total Equity Shares)
BSE SME	23,04,000	1,24,97,900	18.44%

- Based on the information available on the websites of BSE SME, the Equity Shares of the Target Company are frequently traded within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The Offer Price of Rs. 10/- (Rupees Ten Only), per fully paid-up Equity Share of the Target Company is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations.

Sl. No.	Particulars	Price (In Rs.)
1.	Highest negotiated price per share for acquisition under the agreement attracting the obligation to make a public announcement for the Offer	Rs. 10/- per Equity Share**
2.	The Volume-Weighted Average Price paid or payable for acquisitions by the Acquirer during 52 weeks immediately preceding the date of public announcement	Not Applicable
3.	Highest price paid or payable for acquisitions by the Acquirer during 26 weeks immediately preceding the date of public announcement	Not Applicable
4.	The Volume-Weighted Average Market Price of shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the Stock Exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period	Rs. 7.59 per Equity Share*
5.	Where the Equity Shares are not frequently traded, the price determined by an independent registered valuer taking into account valuation parameters per share including book value, comparable trading multiples and such other parameters as are customary for valuation of shares	Not Applicable
6.	The per share value computed under Regulation 8(5), if applicable	Not Applicable

*CMA Asutosh Debata, Registered Valuer, IIBI Regn.: IIBI/RV/05/2019/10544, having office at N-4/232, IRC Village, Nayapalli, Behind Reliance Fresh, Bhubaneswar - 751015, Mobile No. 94370 60997 / 70089 95500, Email Id: cma.asutosh@gmail.com / asutosh_debata@rediffmail.com, through his Valuation Report dated August 27, 2026 bearing UDIN 2627820ZZOWW50KKBKG, has certified that the fair value of Equity Shares of the Target Company is Rs. 7.59 per Equity Share.

**Share Purchase Agreement dated August 27, 2026.

In view of the parameters considered and presented in the table above, in the opinion of the Acquirer and the Manager to the Offer, the Offer Price of Rs. 10/- (Rupees Ten Only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations.

- Since the date of its listing to till the date of PA, the Target Company has not undertaken any Buyback of Equity Shares. Further, there has been no corporate action in the Company in the last one year from the date of Public Announcement under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price will be adjusted in the event of any corporate actions like bonus issue, rights issue, stock split, consideration, etc., where the record date effecting such corporate actions falls between the date of this Detailed Public Statement upto 3 (Three) working days prior to the commencement of the Tendering Period and the same would be notified to the Public Shareholders also.

- As on the date, there is no revision in Open Offer price or Open Offer size. In case of any revision in the Open Offer price or Open Offer size, the Acquirer will comply with Regulation 18 of the SEBI (SAST) Regulations and all other applicable provisions of the SEBI (SAST) Regulations.

- If there is any revision in the Offer price on account of future purchases/ competing offers, it will be done at any time prior to commencement of the last 1 (One) working day before the date of commencement of the Tendering Period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations and would be notified to the shareholders.

- If the Acquirer acquire Equity Shares of the Target Company during the period of 26 (Twenty-Six) weeks after the Tendering Period at a price higher than the Open Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all the equity shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under an Open Offer under the SEBI (SAST) Regulations or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares), Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchange, not being negotiated acquisition of shares of the Target Company in any form.

V. FINANCIAL ARRANGEMENTS:

- The Acquirer has adequate financial resources and has made firm financial arrangements for the implementation of the Offer in full out of their own sources/ net worth and no borrowings from

any Bank and or Financial Institutions are envisaged. CA Sidharth Kumar Jain (Membership No.: 316934), Proprietor of M/s. Sidharth Kumar Jain & Associates, Chartered Accountants (FRN No: 332774E), having his Office at C/O Mahesh Chand Jain, Bandel Bazar, Bandel, Hooghly- 712123, Phone No.: 9681110599/ 8240638137, Email: myca.skja@gmail.com, vide his certificate dated August 27, 2026 bearing UDIN 26316934ZJNYDS8617 have certified that sufficient resources are available with the Acquirer for fulfilling the obligations under this "Offer" in full.

- The maximum consideration payable by the Acquirer assuming full acceptance of the Offer would be Rs. 3,24,94,540/- (Rupees Three Crores Twenty-Four Lakhs Ninety-Four Thousand Five Hundred and Forty Only). In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an Escrow Account, namely "DARSH ADVISORY PRIVATE LIMITED KIL OPEN OFFER ESCROW ACCOUNT" (Account No.: 000405167243) and a Special Escrow Account, namely "DARSH ADVISORY PRIVATE LIMITED KIL OPEN OFFER SPECIAL ESCROW ACCOUNT" (Account No.: 000405167244) and have deposited Rs. 82,00,000/- (Rupees Eighty-Two Lakhs Only) in the Escrow Account, being more than 25.00% of the amount required for the Open Offer in an Escrow Account opened with the ICICI Bank Limited ("Escrow Banker").

- The Manager to the Offer is authorized to operate the above-mentioned Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

- Based on the aforesaid financial arrangements and the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager to the Offer is satisfied about the ability of the Acquirer to implement the Offer in accordance with the SEBI (SAST) Regulations. The Manager to the Offer confirms that the firm arrangement for the funds and money for payment through verifiable means are in place to fulfill the Offer obligations.

- In case of upward revision of the Offer Price and/or Offer Size, the Acquirer would deposit additional amount into the Escrow Account to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS:

- As on the date of this DPS, there are no statutory or other approvals required implementing the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.
- Subject to conditions specified in Regulation 23 of the SEBI (SAST) Regulations, the Acquirer may not proceed with the Offer in the event the statutory approvals being required are refused. In the event of withdrawal, a PA will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has appeared.
- In case of delay in receipt of the statutory approval that becomes applicable prior to the completion of the Offer, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or neglect of the Acquirer or failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest at the rate of ten per cent per annum (10% P.A.) in terms of Regulations 18(11) and (11A) of SEBI (SAST) Regulations. Further, if delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.

- No approval is required from any bank or financial institutions for this Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITY:

Activities	Date	Day
Date of the PA	August 27, 2026	Thursday
Publication of Detailed Public Statement in newspapers	September 03, 2026	Thursday
Last date of Filing of the Draft Letter of Offer with the SEBI	September 10, 2026	Thursday
Last date of a Competing Offer	September 25, 2026	Friday
Identified Date*	October 07, 2026	Wednesday
Date by which the Letter of Offer will be dispatched to the bidders	October 14, 2026	Wednesday
Last date by which Board of the Target Company shall give its recommendation	October 16, 2026	Friday
Last date for upward revision of Offer Price and/ or Offer Size	October 19, 2026	Monday
Advertisement of Schedule of Activities for Open Offer, status of the offer and other approvals in newspapers and sending same to the SEBI, Stock Exchange and Target Company	October 21, 2026	Wednesday
Commencement of Tendering Period	October 22, 2026	Thursday
End of closing of Tendering Period	November 04, 2026	Wednesday
Date by which communicating rejection/ acceptance and finalment of consideration for applications accepted	November 19, 2026	Thursday



ALL E TECHNOLOGIES LIMITED

CIN: L72200DL2000PLC106331

Regd. Office: UU-14, Vishakhia Enclave, Pitampura Delhi-110034, India
Tel.: +91-120 655 0000 Website: www.alletec.com
Email: investor.relations@alletec.com

NOTICE OF 26th ANNUAL GENERAL MEETING

Notice is hereby given that the 26th Annual General Meeting ("AGM") of the members of **All e Technologies Limited is scheduled to be held on Monday, September 28, 2026 at 3:00 P.M. (IST)** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to transact the business set out in the Notice convening the 26th AGM. The Members will be able to participate in the AGM through VC/OAVM facility only, in compliance with applicable provisions of the Companies Act, 2013, rules framed thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") in this regard.

Completion of dispatch of AGM Notice & Annual Report for FY'26: In compliance with MCA Circulars and SEBI Circulars, the Company has sent the AGM Notice and the Annual Report for FY'26 on Wednesday, September 02, 2026, via e-mail, to those Members whose e-mail address was registered with the Company/Registrar and Share Transfer Agent/Depository Participant(s). Further, in accordance with Regulation 36(1)(b) of the SEBI Listing Regulations, a letter containing the web-link to access the Annual Report and AGM Notice of the Company is being sent to all those shareholders whose e-mail addresses are not registered with the Company/RTA/DP. The AGM Notice and Annual Report are also available on the Company's website at www.alletec.com, on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com and on the website of the Stock Exchange i.e. The National Stock Exchange of India Limited at www.nseindia.com.

E-voting: In compliance with Section 108 of the Act read with the Rules made thereunder, Regulation 44 of the Listing Regulations and the Secretarial Standard – 2 on General Meeting issued by the Institute of Company Secretaries of India, Members have been provided with the facility to cast their vote on all resolutions set forth in AGM Notice using electronic voting system (e-voting) provided by NSDL. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on **Monday, September 21, 2026 (Cut-off date)** will be entitled to cast their vote by remote e-voting or e-voting during the AGM. Participation of members through VC will be reckoned for the purpose of quorum for the AGM as per Section 103 of the Act. The voting rights of the Members shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the Cut-off date. Once a vote is cast by a member, she/he will not be able to change it subsequently. Members can opt for only one mode of voting i.e. through remote e-voting or e-voting at the AGM. If a Member casts the votes by both modes, then the voting done through remote e-voting shall prevail. Detailed procedure for remote e-voting and e-voting during the AGM and access to the AGM is outlined in Notes to the AGM Notice.

The remote e-voting period begins on Wednesday, September 23, 2026 (9:00 AM IST) and ends on Sunday, September 27, 2026 (5:00 PM IST). Thereafter, the remote e-voting module shall be disabled by NSDL and Members will not be allowed to vote. Members who have exercised their right to vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again.

Dividend, Record Date & Tax on Dividend: The Board of Directors at its meeting held on May 28, 2026, has recommended a final dividend of ₹ 1.50 per Equity Share of the face value of ₹ 10/- each (i.e. 15% on the face value of Equity Share). The **Record Date** for the purpose of payment of final dividend is fixed as **Monday, September 21, 2026**, if approved at the 26th AGM. The final dividend, once approved by the Members in the ensuing AGM, will be paid to the eligible Members within the stipulated period of 30 days of declaration. The dividend income is taxable in the hands of the Shareholders w.e.f. April 01, 2020. Thus, the Company is required to deduct tax at source ("TDS") from the aforesaid final dividend at prescribed rates in the Income-tax Act, 2025.

For any queries relating to e-voting, Members may refer to the frequently asked questions (FAQs) and e-voting user manual available in the download section of www.evoting.nsdl.com or call on 022-4886 7000 or send a request to Ms. Pallavi Mhatre – Deputy Vice President, NSDL at evoting@nsdl.com.

For All e Technologies Limited
Sd/-
Priyanka Kumari
Company Secretary & Compliance Officer

Date: September 02, 2026
Place: Noida



DIAMOND POWER INFRASTRUCTURE LIMITED

Regd. Office : Phase II, Village : Vadadala, Taluka : Savali, Vadodra - 391520
Email ID : cs@dicabs.com | Website : www.dicabs.com
Phone : 02667- 251354 / 251516 | CIN : L31300GJ1992PLC018198

NOTICE OF 34th AGM, E-VOTING AND CUT-OFF/RECORD DATE

Notice is hereby given that the 34th Annual General Meeting ("AGM") of Diamond Power Infrastructure Limited ("Company") will be held on **Friday, 25th September 2026, at 03:30 P.M. (IST)** through Video Conferencing / Other Audio Visual Means ("VC"/ "OAVM") to transact the business, as set out in the Notice of AGM dated 13th August, 2026. The Company has sent the Annual Report for FY 2025-26 along with the Notice convening AGM to the members on 2nd September, 2026 whose email addresses are registered with the Company / its Registrar and Transfer Agents viz. KFIN Technologies Limited or the Depository Participant(s) as on 21st August, 2026. A letter providing a web-link, path for accessing the Annual Report has been sent to those Members who have not registered their email ID's with the Company / KFIN Tech or the Depository Participant(s).

The AGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder; provisions of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the provisions of Circular No. 03/2025 dated September 22, 2025 (in continuation with the Circulars issued earlier in this regard) (MCA Circulars) read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-2/P/CIR/2024/133 dated 3rd October 2024 (collectively referred as "MCA and SEBI Circulars" or 'the Circulars').

Instructions for Remote E-voting and E-voting during the AGM

- In accordance with the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing its members the facility to cast their votes on the resolutions set forth in the Notice of the 34th Annual General Meeting ("AGM") through electronic means-Remote E-voting and E-voting during the AGM. For this purpose, the Company has engaged KFIN Technologies Limited to provide the electronic voting platform.
- The Remote E-voting period will commence on Tuesday, September 22, 2026, at 09:00 A.M. (IST) and will conclude on Thursday, September 24, 2026, at 05:00 P.M. (IST). Remote E-voting will not be permitted beyond 05:00 P.M. (IST) on September 24, 2026. Members who have not exercised their voting rights through Remote E-voting will have the option to vote electronically during the 34th AGM.
- The cut-off date for determining the eligibility of members to vote through Remote E-voting or at the AGM is Friday, September 18, 2026. Only those members whose names appear in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to vote. Voting rights shall be determined based on the paid-up value of shares held by the members as on that date.
- Any person who becomes a member of the Company after the dispatch of the AGM Notice but holds shares as on the cut-off date may obtain the user ID and password for E-voting by following the instructions provided in the AGM Notice.
- The procedure for voting (remotely or during the AGM) for shareholders holding shares in dematerialized or physical form, as well as for those who have not registered their email IDs, is detailed in the Notice of the AGM. Instructions for attending the AGM through Video Conferencing (VC) or Other Audio Visual Means (OAVM) are also included in the Notice.
- Once a vote on a resolution is cast by a member, it cannot be changed or voted on again. Members who have cast their vote through Remote E-voting may attend the 34th AGM; however, they shall not be permitted to vote again during the meeting.
- In case of any shareholders/ members have any queries regarding login/e-voting, they may send an email to evoting@kfinetech.com

The Annual Report along with the Notice convening the AGM is also available on the website of Company at www.dicabs.com and also on website of Stock Exchanges at www.bseindia.com and www.nseindia.com and on the K-Fin Tech website at <https://evoting.kfinetech.com>

Date : 02-09-2026
Place : Ahmedabad

For, Diamond Power Infrastructure Limited
Sd/-
Jayesh Patel
Company Secretary- ICSI Mem. No. A14898



NAZARA TECHNOLOGIES LIMITED

CIN: L72900MH1999PLC122970

Regd. Office: 11th Floor, Avighna House, Dr. A.B. Road, Worli, Mumbai - 400018. Tel.: +91-22-4033 0800
Email: investors@nazara.com | Website: www.nazara.com

NOTICE OF 27th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 27th Annual General Meeting ("AGM") of the members of **NAZARA TECHNOLOGIES LIMITED** (the "Company") will be held through Video Conferencing / Other Audio-Visual Means ("VC"/OAVM") on **Friday, September 25, 2026 at 11:30 a.m. (IST)**, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to transact the businesses that will be set forth in the Notice of the AGM.

The Notice of the AGM along with the Annual Report for the Financial Year 2025-2026 ("Annual Report") (i) will be sent through email electronically to all the Members of the Company, whose email addresses are registered with the Company / Registrar & Share Transfer Agent ("RTA") / Depository Participant(s) as on Friday, August 28, 2026 ("cut-off date"), (ii) will also be uploaded on the Company's website at (www.nazara.com), websites of the Stock Exchanges i.e. BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com) and on the website of Central Depository Services (India) Limited ("CDSL") (www.evotingindia.com). A letter providing the weblink for accessing the Annual Report will be sent to those shareholders who have not registered their email addresses with the Company / RTA / Depository Participant(s). Members can attend and participate in the AGM through the VC/OAVM facility only. The instructions for attending the AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

In case if you have not registered your email ID please follow the below process for registering your email ID:

- Members holding shares in physical mode (if any) are requested to register / update their contact details including the details of email IDs by submitting the requisite Form ISR-1 along with the supporting documents to MUFG Intime India Private Limited, Unit: Nazara Technologies Limited, C-101, 1st floor, 247 Park, Lai Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083, RTA of the Company or at mt.helpdesk@mpms.mufg.com. The said form is available on the website of the Company at <https://investors.nazara.com/investor-information> and on the website of RTA at <https://web.in.mpms.mufg.com/KYC-downloads.html>.
- Members who are holding shares in dematerialized form are requested to register / update their email IDs and contact numbers with their Depositories through their respective Depository Participant(s).

Manner of casting vote(s) through e-voting:

Members may note that they have opportunity to cast their vote on the businesses that will be set forth in the Notice of the AGM of the Company through e-voting system. The manner of 'remote e-voting' and 'e-voting' during the AGM for members holding shares in physical mode, dematerialization mode and for members who have not registered their e-mail addresses will be provided in the Notice of the AGM.

Members are requested to carefully read the Notice of the AGM, and in particular, instructions for joining the AGM and the manner of casting vote through remote e-voting or e-voting during the AGM.

For Nazara Technologies Limited
Sd/-
Arun Bhandari
Company Secretary & Compliance Officer
M. No.: F8754

Date: September 03, 2026
Place: Mumbai



TATA POWER

(Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence, 3rd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The **Tata Power Company Limited** invites tender from eligible vendors for the following tender packages (Two-part Bidding) in Mumbai.

(A) Supply and Installation of UPS System with SCVS at Receiving Sub Stations in Mumbai Region. (**Package Ref No: CC27AM009**).

Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 Hrs. of 9th September 2026, Wednesday**. For downloading the Tender documents (Including the procedure for participation in the tender), please visit the Tender section on the website <https://www.tatapower.com>. Also, all future corrigendum (if any), to the above tender will be informed on the website <https://www.tatapower.com> only.



SOTEFIN BHARAT LIMITED

CIN: U29221WB2012PLC175825

Regd. Office: 72/B, BARAKHOLA KALIKAPUR, KOLKATA, WEST BENGAL, INDIA, 700099
Email: info@soteфинbharat.com | Website: www.soteфинbharat.com | Tel: +91-7044018485

NOTICE

Notice is hereby given that the Fourteenth 14th Annual General Meeting ("AGM") of the Company will be held on **Saturday, September 26, 2026 at 11:00 a.m. (IST)** through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"). The Company has sent the Notice of the AGM along with the Annual Report for the financial year 2025-26 on **September 02, 2026** through electronic mode to the members whose email addresses are registered with the Company/Registrar and Transfer Agent ("RTA")/Depository Participant(s), in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs ("MCA"), to transact the businesses set out in the Notice.

The Notice of the AGM along with the Annual Report for the financial year 2025-26 is available on the Company's website at www.soteфинbharat.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is providing the facility of remote e-Voting to all its Members to cast their vote on the resolutions set forth in the Notice of the AGM through the electronic voting system provided by **Bigshare Services Private Limited ("Bigshare")**, as the authorised agent. The Members may transact the business contained in the said Notice through voting by electronic means. The details of remote e-Voting are given below:

- The remote e-Voting period will commence on **Wednesday, September 23, 2026 at 9:00 am** and end on **Friday, September 25, 2026 at 5:00 pm**. Thereafter, the e-Voting module shall be disabled by Bigshare for voting.
- The voting right of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, i.e. **Saturday, September 19, 2026**. Once a vote is cast by a Member, it cannot be changed subsequently.
- The Company is also offering the facility of e-Voting during the AGM for Members attending the meeting who have not already cast their vote through remote e-Voting. Members who have cast their vote through remote e-Voting may attend the AGM but shall not be entitled to vote again.
- A Member can opt for only one mode of voting, i.e. either through remote e-Voting or e-Voting during the AGM. If a Member casts a vote by more than one mode, the vote cast through remote e-Voting shall prevail.
- Any person who becomes a Member of the Company after dispatch of the Notice and who holds shares as on the cut-off date, i.e. **Saturday, September 19, 2026**, may obtain the login ID and password for e-Voting by sending a request to ivote@bigshareonline.com.

Members who have not registered their email addresses and bank account details are requested to get the same registered/updated with the Company or its RTA, Bigshare Services Private Limited, on a temporary basis at investor@bigshareonline.com.

In case of any queries relating to e-Voting, Members may refer to the Frequently Asked Questions (FAQs) and the e-Voting user manual available under the download section of www.ivote.bigshareonline.com, or write to ivote@bigshareonline.com, or call at 1800 22 54 22 / 022-62638338.

For Soteфин Bharat Limited
Sd/-
Biswajit Das
Company Secretary
Membership Number - A69421

Date: 03.09.2026
Place: Kolkata

Sl. No.	Particulars	No. of Equity Shares	% of Shares / Voting Rights
1.	Shareholding as on the date of PA	Nil	0.00%
2.	Shares to be acquired pursuant to the Share Purchase Agreement dated August 27, 2026	89,99,500	72.01%
3.	Shares to be acquired in the Open Offer (assuming full acceptance) *	32,49,454	26.00%
4.	Shares acquired between the PA date and the DPS date	Nil	0.00%
5.	Post Offer shareholding (*) (On diluted basis, as on the 10th working day after closing of Tendering Period)	1,22,48,954	98.01%
*Assuming all the Equity Shares which are offered are accepted in the Open Offer. As on the date of this DPS, neither the Acquirer nor any of their representatives hold any Equity Shares in the Target Company.			
IV. OFFER PRICE:			
i. The entire Equity Shares of the Target Company are presently listed at BSE SME only. The Equity Shares are placed under the BSE Scrip Code "544398". The marketable lot for Equity Share is 6000 (Six Thousand) Equity Shares. This Open Offer for the acquisition of Equity Shares is as per the Regulations 3(1) & 4 of the SEBI (SAST) Regulations.			
ii. The total trading turnover in the Equity Shares of the Target Company on BSE SME, i.e., a recognised Stock Exchange having the nation-wide trading terminal, based on trading volume during the twelve calendar months prior to the month of Public Announcement (01.08.2025 to 31.07.2026) is as given below:			
Stock Exchange	Total No. of Equity Shares traded during the twelve calendar months prior to the month of PA	Total No. of Equity Shares of the Target Company	Trading Turnover (as % of total Equity Shares)
BSE SME	23,04,000	1,24,97,900	18.44%
iii. Based on the information available on the websites of BSE SME, the Equity Shares of the Target Company are frequently traded within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations.			
iv. The Offer Price of Rs. 10/- (Rupees Ten Only), per fully paid-up Equity Share of the Target Company is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations.			
Sl. No.	Particulars	Price (In Rs.)	
1.	Highest negotiated price per share for acquisition under the agreement attracting the obligation to make a public announcement for the Offer	Rs. 10/- per Equity Share**	
2.	The Volume-Weighted Average Price paid or payable for acquisitions by the Acquirer during 52 weeks immediately preceding the date of public announcement	Not Applicable	
3.	Highest price paid or payable for acquisitions by the Acquirer during 26 weeks immediately preceding the date of public announcement	Not Applicable	
4.	The Volume-Weighted Average Market Price of shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the Stock Exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period	Rs. 7.59 per Equity Share*	
5.	Where the Equity Shares are not frequently traded, the price determined by an independent registered valuer taking into account valuation parameters per share including book value, comparable trading multiples and such other parameters as are customary for valuation of shares	Not Applicable	
6.	The per share value computed under Regulation 8(5), if applicable	Not Applicable	
*CMA Asutosh Debata, Registered Valuer, IIBI Regn.: IIBI/RV/05/2019/10544, having office at N-4/232, IRC Village, Nayapalli, Behind Reliance Fresh, Bhuvaneshwar - 751015, Mobile No. 94370 60997 / 70089 95500, Email Id: cma.asutosh@gmail.com / asutosh_debata@rediffmail.com, through his Valuation Report dated August 27, 2026 bearing UDIN 2627820ZOWWS50KBKG, has certified that the fair value of Equity Shares of the Target Company is Rs. 7.59 per Equity Share. **Share Purchase Agreement dated August 27, 2026.			
In view of the parameters considered and presented in the table above, in the opinion of the Acquirer and the Manager to the Offer, the Offer Price of Rs. 10/- (Rupees Ten Only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations.			
v. Since the date of its listing to till the date of PA, the Target Company have not undertaken any Buyback of Equity Shares. Further, there has been no corporate action in the Company in the last one year from the date of Public Announcement under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price will be adjusted in the event of any corporate actions like bonus issue, rights issue, stock split, consideration, etc., where the record date effecting such corporate actions falls between the date of this Detailed Public Statement upto 3 (Three) working days prior to the commencement of the Tendering Period and the same would be notified to the Public Shareholders also.			
vi. As on the date, there is no revision in Open Offer price or Open Offer size. In case of any revision in the Open Offer price or Open Offer size, the Acquirer will comply with Regulation 18 of the SEBI (SAST) Regulations and all other applicable provisions of the SEBI (SAST) Regulations.			
vii. If there is any revision in the Offer price on account of future purchases/ competing offers, it will be done at any time prior to commencement of the last 1 (One) working day before the date of commencement of the Tendering Period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations and would be notified to the shareholders.			
viii. If the Acquirer acquire Equity Shares of the Target Company during the period of 26 (Twenty-Six) weeks after the Tendering Period at a price higher than the Open Offer Price, then the Acquirer will pay the difference between the highest acquisition price and the Offer Price, to all the equity shareholders whose Equity Shares have been accepted in the Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under an Open Offer under the SEBI (SAST) Regulations or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares), Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchange, not being negotiated acquisition of shares of the Target Company in any form.			
V. FINANCIAL ARRANGEMENTS:			
i. The Acquirer has adequate financial resources and has made firm financial arrangements for the implementation of the Offer in full out of their own sources/ net worth and no borrowings from			

any Bank and or Financial Institutions are envisaged. CA Sidharth Kumar Jain (Membership No.: 316934), Proprietor of M/s. Sidharth Kumar Jain & Associates, Chartered Accountants (FRN No: 332774E), having his Office at C/O Mahesh Chand Jain, Bandel Bazar, Bandel, Hooghly- 712123, Phone No.: 9681110599/ 8240638137, Email: myca.skja@gmail.com, vide his certificate dated August 27, 2026 bearing UDIN 26316934ZJNYDS8617 have certified that sufficient resources are available with the Acquirer for fulfilling the obligations under this "Offer" in full.

ii. The maximum consideration payable by the Acquirer assuming full acceptance of the Offer would be Rs. 3,24,94,540/- (Rupees Three Crores Twenty-Four Lakhs Ninety-Four Thousand Five Hundred and Forty Only). In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an Escrow Account, namely "DARSH ADVISORY PRIVATE LIMITED KIL OPEN OFFER ESCROW ACCOUNT" (Account No.: 000405167243) and a Special Escrow Account, namely "DARSH ADVISORY PRIVATE LIMITED KIL OPEN OFFER SPECIAL ESCROW ACCOUNT" (Account No.: 000405167244) and have deposited Rs. 82,00,000/- (Rupees Eighty-Two Lakhs Only) in the Escrow Account, being more than 25.00% of the amount required for the Open Offer in an Escrow Account opened with the ICICI Bank Limited ("Escrow Banker").

iii. The Manager to the Offer is authorized to operate the above-mentioned Escrow Account to the exclusion of all others and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

iv. Based on the aforesaid financial arrangements and the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager to the Offer is satisfied about the ability of the Acquirer to implement the Offer in accordance with the SEBI (SAST) Regulations. The Manager to the Offer confirms that the firm arrangement for the funds and money for payment through verifiable means are in place to fulfill the Offer obligations.

v. In case of upward revision of the Offer Price and/or Offer Size, the Acquirer would deposit additional amount into the Escrow Account to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS:

i. As on the date of this DPS, there are no statutory or other approvals required implementing the Offer. If any statutory approvals are required or become applicable prior to the completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

ii. Subject to conditions specified in Regulation 23 of the SEBI (SAST) Regulations, the Acquirer may not proceed with the Offer in the event the statutory approvals being required are refused. In the event of withdrawal, a PA will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has appeared.

iii. In case of delay in receipt of the statutory approval that becomes applicable prior to the completion of the Offer, SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or neglect of the Acquirer or failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest at the rate of ten percent per annum (10% P.A.) in terms of Regulations 18 (11) and (11A) of SEBI (SAST) Regulations. Further, if delay occurs on account of wilful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.

iv. No approval is required from any bank or financial institutions for this Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITY:

Activities	Date	Day
Date of the PA	August 27, 2026	Thursday
Publication of Detailed Public Statement in newspapers	September 03, 2026	Thursday
Last date of Filing of the Draft Letter of Offer with the SEBI	September 10, 2026	Thursday
Last date of a Competing Offer	September 25, 2026	Friday
Identified Date*	October 07, 2026	Wednesday
Date by which the Letter of Offer will be dispatched to the shareholders	October 14, 2026	Wednesday
Last date by which Board of the Target Company shall give its recommendation	October 16, 2026	Friday
Last date for upward revision of Offer Price and/ or Offer Size	October 19, 2026	Monday
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspapers and sending the same to the SEBI, Stock Exchange and Target Company	October 21, 2026	Wednesday
Date of commencement of Tendering Period	October 22, 2026	Thursday
Date of closing of Tendering Period	November 04, 2026	Wednesday
Date by which communicating rejection/ acceptance and payment of consideration for applications accepted	November 19, 2026	Thursday

**Identified Date is only for the purpose of determining the names of the public shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the parties to the Share Purchase Agreement, including persons deemed to be acting in concert with such parties) are eligible to participate in the Offer any time before the Closure of the Tendering Period.*

The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:

i. All the shareholders (registered or unregistered) of Equity Shares whether holding Equity Shares in dematerialised form or physical form (except parties to the Share Purchase Agreement including persons deemed to be acting in concert with such parties) are eligible to participate in the Offer any time before closure of the Tendering Period.

ii. There shall be no discrimination in the acceptance of locked-in and non-locked-in shares in the Offer. The residual lock-in period shall continue in the hands of the Acquirer. The shares to be acquired under the Offer must be free from all liens, charges and encumbrances and will be acquired together with the rights attached thereto.

iii. Persons who have acquired the Equity Shares of the Target Company but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired the Equity Shares of the Target Company after the Identified Date or those who have not received the Letter of Offer, may also

participate in this Offer.

iv. The Open Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the BSE in the form of a separate window ("**Acquisition Window**") as provided under the SEBI (SAST) Regulations and the SEBI Master Circular SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, as issued by the SEBI.

v. BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

vi. The Acquirer has appointed Nikunj Stock Brokers Limited as the "**Buying Broker**" for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:
Name: Nikunj Stock Brokers Limited
Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007;
SEBI Registration No.: INZ000169335;
Tel. No.: 011-47030017-18 / 9811322534;
Email-Id: ig.nikunj@nikunjonline.com;
Website: www.nikunjonline.com;
Contact Person: Mr. Pramod Kumar Sultania

vii. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018 bearing reference number PR 49/ 2018, requests for transfer of securities shall not be processed unless the securities in dematerialised form with a depository w.e.f. April 01, 2019. However, in accordance with the SEBI circular bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.

viii. All the shareholders who desire to tender their Equity Shares under the Open Offer will have to intimate their respective stock brokers ("**Selling Brokers**") within the normal trading hours of the Secondary Market, during the Tendering Period.

ix. A separate Acquisition Window will be provided by BSE to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.

x. The Letter of Offer and the Tender Form will be sent to the Eligible Shareholders through Speed Post. Further, the eligible shareholders whose email- ids are registered with the Registrar and Share Transfer Agent, the Letter of Offer and the Tender Form shall be sent through electronic means. In case of non-receipt of Letter of Offer, eligible shareholders can access the Letter of Offer on the websites of the SEBI, Registrar to the Offer, Stock Exchange and Manager to the Offer at www.sebi.gov.in, www.skylinert.com, www.bseindia.com and www.vccorporate.com respectively. Further an eligible Public Shareholder who wishes to obtain a copy of the Letter of Offer may send a request to the Registrar to the Offer at their email id mentioned herein in this DPS stating the name, address, no. of Equity Shares, client ID no., DP name / DP ID, beneficiary account no., folio no. and upon receipt of such request, a copy of the Letter of Offer will be provided to such eligible Public Shareholder. The Letter of Offer along with a form of acceptance cum acknowledgement would also be available at the websites of the SEBI, BSE, Registrar to the Offer and the Manager to the Offer and shareholders can also apply by downloading such forms from the said website.

xi. No indemnity is needed from the unregistered shareholders.

xii. It must be noted that the detailed procedure for tendering the Equity Shares in the Offer will be available in the Letter of Offer ("**LOF**"). Kindly read it carefully before tendering Equity Shares in the Offer. Equity Shares once tendered in the Offer cannot be withdrawn by the Public Shareholders.

IX. DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER.

X. OTHER INFORMATION:

i. The Acquirer (including their Directors), Sellers and the Target Company (including their Directors) have not been prohibited by the SEBI from dealing in the securities under directions issued pursuant to Section 11B of the SEBI Act, 1992 or under any other regulations made under the SEBI Act.

ii. The Acquirer including the Directors accept full responsibility for the information contained in the PA and DPS and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations.

iii. The Acquirer has appointed Skyline Financial Services Private Limited, having its registered office at D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, Phone: (011) 40450193-97, E-mail Id: ipo@skylinert.com, Website: www.skylinert.com as the Registrar to the Offer. The Contact Person is Mr. Anuj Rana.

iv. The Acquirer has appointed VC Corporate Advisors Private Limited, having its registered office at 31, Ganesh Chandra Avenue, 2nd Floor, Suite no. 2C, Kolkata- 700013, Tel. No.: (033) 2225 3940, E-mail-Id: mail@vccorporate.com, Website: www.vccorporate.com as the Manager to the Offer pursuant to Regulation 12 of the SEBI (SAST) Regulations. The Contact Persons are Ms. Urvi Belani / Mr. Premjeet Singh.

v. This Detailed Public Statement will also be available on the website of the SEBI at www.sebi.gov.in and the website of BSE at www.bseindia.com.

Issued by Manager to the Offer :

 VC Corporate Advisors Private Limited SEBI REGN. No.: INM000011096 Validity of Registration: Permanent CIN: U67120WB2005PTC106051 (Contact Person: Ms. Urvi Belani / Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No. - 2C, Kolkata - 700 013 Phone No.: (033) 2225 3940 Email: mail@vccorporate.com Website: www.vccorporate.com	 Skyline Financial Services Private Limited SEBI REGN. No.: INR000003241 Validity of Registration: Permanent CIN: U74899DL1995PTC071324 (Contact Person: Mr. Anuj Rana) D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020 Phone No.: (011) 40450193-97 Email: ipo@skylinert.com Website: www.skylinert.com
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**On behalf of the Acquirer:
For Darsh Advisory Private Limited
Sd/-
Rachna Suman Shaw
Director
DIN: 10414115**

**Place: Kolkata
Date: 03.09.2026**



बैंक ऑफ बरોडा Bank of Baroda

ચાંદખેડા શાખા : જી-૧૬૨, પેલવ બાય, બ્લુ સીજી રોડ સામે, ચાંદખેડા,
અમદાવાદ-૩૮૨૪૨૪, ગુજરાત

ફોન : +91 99784 46510 E-mail : chandra@bankofbarodaa.co.in

કર્ણાટક નોટીસ (રૂબી લિઆમ અંગે) (ઈન્ડિયન યુથ સેવર મિકલન માટે)

સિક્કો/ટિટાઇગ્રેશન એન્ડ રિસ્ક્નેક્શન એન્ડ ફાઇનાન્સિયલ એસેટ્સ એન્ડ સર્વીસીસ અને સિક્કો/ટિટાઇ ગ્રેન્ટહેડ એસ્ટ, ૨૦૦૯ હેઠળ અને સિક્કો/ટિટાઇ ગ્રેન્ટહેડ (એન્ગેલીસ્ટમેન્ટ) રૂલ, ૨૦૦૨ ની કલમ ૫૩(૧૨) અને નિયમ ૩ અને વારંવારે મળી ત્રણનો ઉપયોગ કરીને બેંક ઓફ ખરોડા ના અધિકૃત અધિકારી તરીકે નીચે સહી કરનારે ઉક્ત અધિનિયમની કલમ ૧૩(૨) હેઠળ ૩૧.૦૬.૨૦૨૩ ના રૂબી ડિમાન્ડ નોટિસ ખરી કરી હતી, જેમાં અશ્હતકાર/ગીરવેદાર પૈસાઓ સિરામિકી (પ્રોપર્ટી) દ્વારા અમુતાભાઈ આર. ખાંડે, પ્રીમીટીવલિયમ અમુતાભાઈ વાવ (સ્વ.અમુતાભાઈ આર. ખાંડેના કાનૂની વારસદાર), શ્રી રાજ અમુતાભાઈ ખાંડે (સ્વ.અમુતાભાઈ આર. ખાંડેના કાનૂની વારસદાર) ને નોટિફાઈ ઉલ્લેખિત રકમ રૂ. ૩,૦૪,૪૭૩.૭૪ (ચાર લાખ ચાર હજાર ચારસો રોતેર રૂપિયા અને ચુમોતર પૈસા) વધુ બ્યાવ અને આકસ્મિક પર અને પર વરોડે સામે સિક્કોનો નોટિસ મળ્યાનો તારીખથી દુ (દિવસ) અંદર ચૂકવવાનો ઉપયોગમાં આવ્યું હતું.

અશ્હતકાર રકમ ચૂકવવામાં નહોતી ગયા હોવાથી, અશ્હતકાર/ગીરવેદાર/ગીરવેદાર અને સામાન્ય જતાનો સૂચના આપવામાં આવે છે કે નીચે સહી કરનાર ૧ સપ્ટેમ્બર, ૨૦૨૪ ના રોજ ઉપરોક્ત કાષ્ટદાની કલમ ૧૩(૨) અને ઉપરોક્ત નિયમેના નિયમ ૩ હેઠળ તેમને તેની ત્રણનો ઉપયોગ કરીને ખરી નીચે વર્ણવેલ વારંવારે **કાર્ડેન્ટિક કલમ** બોલી છે.

અશ્હતકાર/ગીરવેદાર અશ્હતકાર ના આસ કરીને ખાંડે જતાનો આથી ચેવવાની વારંવારમાં આવે છે કે તેઓ મિકલન સામે ચૂકવવાદર ૪૩૩ અને તેઓ મિકલન સામે થશે/પેલા વ્યવહાર કરવા પર બેંક ઓફ ખરોડા રૂ. ૩૧,૩૮,૭૮૭.૪૮ (ચાર લાખ ચાર હજાર ચારસો રોતેર રૂપિયા અને ચુમોતર પૈસા) ની રકમનો ચાર્જ લાગુ પડશે, જેમાં બેંકના સંપૂર્ણ બાકી લેવાની ચૂકવણીની તારીખ સુધી વધુ બ્યાવ અને આકસ્મિક પર અને પર વરોડેનો સમાવેશ થશે.

અશ્હતકાર સલામત મિકલન છોડવા માટે ઉપલબ્ધ સમય અંગે SARFAESI કાયદાની કલમ ૧૩ ની પેટા-કલમ (૧) ની જોગવાઈઓ અંગે દયાબ દોરવામાં આવે છે.

સ્થાયર મિકલનનું વર્ણન

અમદાવાદ-૨ (વાડપ), વિલો-અમદાવાદ ખાતે મીઝો-ચાંદખેડા, તાલુકા-સામળેતર, પેટા વિસ્તારના મહેલવ સર્વે નંબર ૪૪૨ પર સ્થિત, ગુજરાત હાઉસિંગ બોર્ડ, આઈસાઈ રોડ, ચાંદખેડા, અમદાવાદના રહેઠાણે ટેનામેન્ટ નંબર ૧૦૩/૫૯૮, ગાંધીધાર નગર ખાતે આવીથી યથાવત મહોળીનો તમામ ફક્ડો કરવા સહાય, આશરે ૬૭ ચોરસ ચાર્ડ જમીન અને ૧૩ ચોરસ ચાર્ડ બાંધકામ વિસ્તાર ધરાવે છે. સા મિકલન તેની મુજબ સામા દધારાવે છે.

પૂર્વ તરફ: ટેનામેન્ટ નંબર ૧૦૩/૬૦૨ ની સામાન્ય દિવાલ, ઉત્તર તરફ: ટેનામેન્ટ નંબર ૧૦૩/૬૦૧ ની સામાન્ય દિવાલ, પશ્ચિમ તરફ: સોસાયટી રોડ, દક્ષિણ તરફ: ટેનામેન્ટ નંબર ૧૦૩/૬૦૦ ની સામાન્ય દિવાલ

**અધિકૃત અધિકારી
ઓફ ઓફ ખરોડા**

તારીખ : ૦૨-૦૯-૨૦૨૬
સ્થાન : અમદાવાદ

[illegible]

SUNREST LIFESCIENCE LIMITED

Corporate Identification Number: L74999GJ2017PLC099606

Registered Office: D-608 West Gate, Nr. Brooklin Tower, YMCA Club, Nr. SG Highway, Makarba, Jivraj Park, Ahmedabad, Gujarat, India-380051

Website: www.sunrestlifestyle.com; Tel No: +91 99250 58245/43; Email Id: info@sunrestlifestyle.com;

Contact person: Nabil Ansari- Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. NIKHILKUMAR Y THAKKAR, MR. AMITBHAI SHAMBHULAL THAKKAR, MR. BHAGYESH KIRITBHAI PAREKH AND MR. BHARATKUMAR V THAKKAR

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SUNREST LIFESCIENCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY
ISSUE OF UP TO 4291200 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 35 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 25 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 1501.92 LAKHS' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 01 RIGHTS EQUITY SHARE FOR EVERY 01 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY 10th AUGUST, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 96 OF THIS LETTER OF OFFER.

* Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SUNREST LIFESCIENCE LIMITED EXTENSION OF ISSUE CLOSING DATE OF THE RIGHTS ISSUE

**RIGHT ISSUE PERIOD
EXTENDED**

**ISSUE CLOSE DATE(OLD) WEDNESDAY, SEPTEMBER 02ND, 2026
ISSUE CLOSE DATE(NEW)FRIDAY, SEPTEMBER 11TH, 2026**

ASBA*

**Simple, Safe, Smart way of making an application - Make use of it
*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund
in the bank account, for further details check section on ASBA below**

Please note that in accordance with the provisions of the applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by the SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by the regulatory authorities or under applicable law. Accordingly, all the eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Right Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Right Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares must apply for the Rights Equity Shares only through the ASBA process. ASBA Investors should carefully read the provisions applicable to their applications before making the application through the ASBA process. For details see 'Terms of the Issue- Procedure For Application' on page 96 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that the date of closure of the Right Issue, which opened on Tuesday, August 18, 2026 was scheduled to close on Wednesday September 02, 2026, has now been extended by the Company for 9(Nine) Days till Friday, September 11, 2026 vide Board Resolution passed at the Board Meeting dated September 02, 2026 in order to provide an opportunity to shareholders to exercise their rights in the Right Issue.

Accordingly the last date of submission of the duly filled in CAF (along with the amount payable on application) is Friday, September 11, 2026. Equity Shareholders of the Company who are entitled to apply for the Right Issue as mentioned above are requested to take note of the issue closure date as Friday, September 11, 2026. Accordingly there is no change in the LOF and CAF dated August 07, 2026 except for the modification in the issue closing date and a resultant change in indicative time table of post issue activities on account of extension of issue closing date to the extent as stated in the Addendum Cum Corrigendum-Notice To The Investors published in the advertisement dated Wednesday 02nd September, 2026 which appeared in the newspaper on Thursday, 03rd September, 2026.

For, Sunrest Lifescience Limited
 Sd-
 Nikhilkumar Y Thakkar
 Managing Director
 Din:07662800

Date: September 02, 2026

Place: Ahmedabad