

DocMode Health Technologies Limited

(Previously known as Docmode Health Technologies Private Limited)

Reg Office : 201, Kalpataru Plaza,
Chincholi Bunder Rd,
Nadiyawala Colony 2, Malad West,
Mumbai - 400064, Maharashtra.

CIN : U74999MH2017PLC297413

Contact no : +91 90821 70046

Email : support@docmode.org

Website : www.docmode.org



www.docmode.org

Transforming Learning and Practice

Date: 27th May, 2024

To,
The Manager / Secretary – Listing,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: **DHTL**

Subject: Outcome of the Board Meeting dated 27th May, 2024

Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Schedule III of the Listing Regulations and SEBI circular dated CIR/CFD/CMD/4/2015 dated September 9, 2015.

Meeting Commencement Time	12.00 P.M.
Meeting Conclusion Time	01.00 P.M.

Dear Sir / Madam,

In continuation of the letter dated 19th March, 2024, regarding the intimation of the Board Meeting for approval of issue of NCDs on a Private Placement Basis for consideration in cash, and outcome of the Board Meeting for approval of allotment of Tranche I of NCDs dated 10th May, 2024, we write to inform you that the Board of Directors in its meeting held today, approved the allotment of Tranche II 125 Senior, Unrated, Secured, Unlisted, Redeemable Non-Convertible Debentures (NCDs) of the face value of Rs. 1,00,000/- (Rupees One Lakh only) each on private placement basis as per the details given in *Annexure A*.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

FOR DOCMODE HEALTH TECHNOLOGIES LIMITED

PAULSON PAUL

THAZHATHEDATH

Digitally signed by PAULSON

PAUL THAZHATHEDATH

Date: 2024.05.27 13:13:23

+05'30'

PAULSON PAUL THAZHATHEDATH

MANAGING DIRECTOR

DIN: 02301881

DocMode Health Technologies Limited

(Previously known as Docmode Health Technologies Private Limited)

Reg Office : 201, Kalpataru Plaza,
Chincholi Bunder Rd,
Nadiyawala Colony 2, Malad West,
Mumbai - 400064, Maharashtra.

CIN : U74999MH2017PLC297413

Contact no : +91 90821 70046

Email : support@docmode.org

Website : www.docmode.org



www.docmode.org

Transforming Learning and Practice

Annexure A

Issuer	Docmode Health Technologies Limited
Kinds of securities offered	Senior, Unrated, Secured, Unlisted, Redeemable Non-Convertible Debentures
Type of issuance	Private Placement Basis
Total number of securities proposed to be allotted or the total amount for which the securities will be allotted	500 Senior, Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 1,00,000/- each, at par, aggregating to Rs. 5,00,00,000/- (Rupees Five Crore Only) in one or more tranches however, Tranche I disbursement amount shall be not less than Rs.100,00,000/- (Rupees One Crore Only).
Allotment Size	Tranche II: 125 NCDs of face value Rs 1,00,000/- each aggregating to Rs. 1,25,00,000/- (Rupees One Crore Twenty Five Lakhs Only)
Issue Size (As per Face Value)	Aggregating to Rs. 5,00,00,000/- in multiple tranches. Tranche II disbursement amount is Rs. 1,25,00,000/-.
Whether NCDs are proposed to be listed	No. It would be Unlisted NCDs.
Date of Allotment	27/05/2024
Date of Maturity	24/11/2025
Tenor	Tenor for Tranche II shall be of 18 Months
Objects & Utilization of the Issue Proceeds	For Working Capital and General Corporate Purpose
Type of Interest / Coupon Basis	Fixed
Coupon/interest offered schedule of payment of coupon/interest and principal	Interest at the rate of 18.5 % per annum (subject to deduction of tax at source at the rate prevailing from time to time under the provisions of the Income Tax Act, 1961) shall be payable on all application monies received from the date of realization of the application monies by the Company up to one day prior to the NCD Closing Date.
Details of Payment of Interest	Monthly on 31/05/2024, 30/06/2025, 31/07/2025, 31/08/2025, 30/09/2025, 31/10/2025, 24/11/2025
Charge/security, if any, created over the assets	All amounts due under the Issue shall be secured with following securities: • An exclusive charge on all the current and future fixed assets as applicable; • Hypothecation of all cashflows to be routed through a designated account;

DocMode Health Technologies Limited

(Previously known as Docmode Health Technologies Private Limited)

Reg Office : 201, Kalpataru Plaza,
Chincholi Bunder Rd,
Nadiyawala Colony 2, Malad West,
Mumbai - 400064, Maharashtra.

CIN : U74999MH2017PLC297413

Contact no : +91 90821 70046

Email : support@docmode.org

Website : www.docmode.org



www.docmode.org

Transforming Learning and Practice

	• Hypothecation and assignment of identified brand rights; • Promoter shareholding to be pledged with debenture holder to the extent of 3x of the issue size; • Floating charge over all the assets of the issuer except all the fixed assets; • Pari passu charge over all the bank accounts of the issuer including designated account; • Further, all amounts due under the issue shall be guaranteed by an unconditional and irrevocable personal guarantee from Mr. Paulson Paul Thazhaedath and Mr. Hans Albert Lewis.
Special right/ interest/ privileges attached to the instrument and changes thereof	In any of the following circumstances, the Debenture Holder shall have a right to exercise put option on the NCDs on Personal Guarantors and/ or seek early redemption. a. Delay of more than 30 (thirty) days in receivables from any of the designated contracts; b. Occurrence of Events of Default; c. Debt-service coverage ratio below 1.30x during the tenure of the Debentures; d. Failure to meet governance requirements of Issuer; e. Change in Promoter shareholding and management; f. Change in auditor for reasons other than statutory rotation; g. Change in internal auditor; h. Change in the core key management team; i. Any auditor qualification in accounts of Personal Guarantors or the Issuer; j. Detection of any significant fraud or breach of corporate governance; k. Any adverse comment by the Monitoring Agent; Any amendment of the operating lease financing agreement without prior approval of the Issuer.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	In case, if any “Event of Default” occurs, then Debenture holder and Debenture Trustee shall give sufficient period of 30 calendar days for the above specified clauses to the company to remedies, said “Event of Default”. However, notwithstanding anything mentioned above, if market capitalisation of Docmode Health Technologies Limited is reduced below Rs. 40 Crores and if the person/s providing pledge of their shares as a security are unable to provide alternative security cover within 7

DocMode Health Technologies Limited

(Previously known as Docmode Health Technologies Private Limited)

Reg Office : 201, Kalpataru Plaza,
Chincholi Bunder Rd,
Nadiyawala Colony 2, Malad West,
Mumbai - 400064, Maharashtra.

CIN : U74999MH2017PLC297413

Contact no : +91 90821 70046

Email : support@docmode.org

Website : www.docmode.org



www.docmode.org

Transforming Learning and Practice

	business days Cure Period, then it will be considered as an event of default. The occurrence of any other events as per the Agreements entered by the Company shall be considered to be an “Event of Default”.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redeemable out of profits