

DocMode Health Technologies Limited

(Previously known as Docmode Health Technologies Private Limited)

Reg Office : 307, Shivai Plaza,
Marol Cooperative Industrial Estate Road,
Sagbag, Marol, Andheri East,
Mumbai – 400059, Maharashtra, India

CIN : U74999MH2017PLC297413

Contact no : +91 90821 70046

Email : support@docmode.org

Website : www.docmode.org



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Date: 11th December, 2024

To,
The Manager / Secretary – Listing,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: **DHTL**

Subject: Outcome of the Board Meeting dated 11th December, 2024
Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Schedule III of the Listing Regulations and SEBI circular dated CIR/CFD/CMD/4/2015 dated September 9, 2015.

Meeting Commencement Time	07.30 P.M.
Meeting Conclusion Time	08.30 P.M.

Dear Sir / Madam,

Pursuant to regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), the Company is pleased to submit outcome of the Board meeting which was convened successfully today on Wednesday, 11th December, 2024 at the registered office of the Company. In this regard the Company in its meeting considered and approved a NCDs transfer request received from Aquilon Capital Emerging Sectors I, an alternate investment fund of Aquilon Capital Trust (“Aquilon” or “Seller”).

Aquilon have requested the transfer of 150 senior, unlisted, secured, redeemable non-convertible debentures issued by the Company, including 100 Tranche 1 NCDs and 50 Tranche 2 NCDs. The Seller wishes to sell these debentures to Ms. Bindi Kunal Mehta and Ms. Varsha Mukesh Mehta for a total consideration of Rs. 1,50,00,000. To facilitate the transaction, a Debenture Transfer and Composite Amendment Agreement will be executed to amend the existing NCD documents, with the Company also being a party. The Seller will retain the remaining 75 Tranche 2 NCDs.

The NCD Issue and Allotment Documents would be amended to reflect the terms of a newly executed Agreement. The Agreement will become part of the NCD documents and be read in conjunction with them. The obligations of the Company and the Promoters towards the Debenture Trustee (representing the Purchasers) for the Sale Debentures will continue, including securing repayment along with accrued interest. The securities (pledge, hypothecation, guarantee) over the Sale Debentures will remain in favor of the Purchasers, while those over the Remaining Debentures will continue in favor of the Seller.

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We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

**FOR AND ON BEHALF OF
DOCMODE HEALTH TECHNOLOGIES LIMITED**

**PAULSON PAUL THAZHATHEDATH
WHOLE TIME DIRECTOR
DIN: 02301881**