DHFL
Changing Rules Changing Lives

DHFL/CSD/2013/____ 20th March, 2013

Hand Delivery / Facsimile Message

The Manager Listing Department Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Fax no. 2272 2082 / 3132.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051. Fax No. 26598237 / 38
Scrip Code : 511072	**Scrip Code : DHFL**

Dear Sirs

Sub: **Issue and Allotment of 1,08,86,375 Equity Shares of ₹ 10/- each pursuant to the Scheme of Amalgamation of First Blue Home Finance Limited [FBHFL] and DHFL Holdings Private Limited [DHPL] with Dewan Housing Finance Corporation Limited [DHFL]**

This is to inform you that pursuant to the order dated 27th July, 2012, passed by the Hon'ble Bombay High Court and order dated 4th January, 2013, passed by Hon'ble Delhi High Court, and in terms of Scheme of Amalgamation, the Committee of the Board of Directors at its meeting held on Wednesday, 20th March, 2013, allotted **1,08,86,375** (One Crore Eight lakh Eighty Six thousand Three hundred and Seven Five) equity shares of ₹ 10/- to the eligible members of FBHFL in the share exchange ratio of 10 (Ten) equity share of ₹ 10/- each of DHFL for every 97 (Ninety Seven) equity share of ₹ 10/- each held in FBHFL. The said exchange ratio was based on Appointed Date of Scheme being 1st April 2011. The equity shares of FBHFL were acquired by the investors on 25th March, 2011 and the cost of acquisition per equity share of DHFL to the eligible members of FBHFL works out to ₹ 321/- per equity share.

The equity shares so allotted shall be listed and/or admitted to trading on The Bombay Stock Exchange Ltd. (BSE) and the National Stock Exchange of India Ltd. (NSE).

Consequent to the issue and allotment of the equity shares under the Scheme of Amalgamation to the eligible members of FBHFL, the paid-up equity share capital of the Company stands increased from the present **₹ 117,32,08,090** divided into **11,73,20,809** equity shares of face value of ₹ 10/- each to **₹ 128,20,71,840** divided into **12,82,07,184** equity shares of face value of ₹ 10/- each.

Kindly take the same on your records.

Yours faithfully,
for Dewan Housing Finance Corporation Ltd.

S. Y. Sankhe
Company Secretary