DHFL
Changing Rules Changing Lives

DHFL/CSD/2016/345 20th January 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

Sub.: Outcome of Board Meeting of the Company held on 20th January, 2016

Ref.: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 "Listing Regulations"

We wish to inform you that the Board of Directors of the Company at its meeting held on Wednesday, 20th January, 2016, inter-alia, approved the following:

1. Un-audited Financial Statements of the Company for the third quarter and nine months ended 31st December, 2015, along with the Limited Review Report thereon furnished by the Joint Statutory Auditors of the Company as per Regulation 33 of the Listing Regulations. Copies of the Unaudited Financial Statements for the quarter ended 31st December, 2015 are enclosed herewith for your records.

2. Pursuant to the authority entrusted upon the Board of Directors and within the limits as approved by the Members of the Company vide Special Resolution passed at the 31st Annual General Meeting held on 23rd July, 2015, under the provisions of Section 42 and 71 of the Companies Act, 2013, the issuance of Secured Non-Convertible Secured Debentures (NCDs) upto an amount of ₹ 5,000 crore, Non-Convertible Subordinated Unsecured Debentures upto an amount of ₹ 1,000 crore and Non Convertible Perpetual Unsecured Debentures upto an amount of ₹ 300 crore.

3. Preferential offer and issue of upto ₹ 500 Crore in share warrants, convertible into equivalent number of equity shares of ₹ 10/- each to the promoter group entity i.e. M/s Wadhawan Global Capital Private Limited, (CIN - U67110MH2010PTC204063) subject to the approval of the Members of the Company through postal ballot by way of passing special resolution under Section 42 and 62 of the Companies Act, 2013 and other necessary regulatory approvals. The warrants will be convertible into equivalent number of equity

Dewan Housing Finance Corporation Ltd. 10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.

Dewan Housing Finance Corporation Ltd.
Corporate Identification Number (CIN) - L65910MH1984PLC032639
Corporate Office :TCG Financial Center, 10th Floor, BKC Road, Bandra Kurla Complex, Bandra (East), Mumbai - 400098
Regd. Office: Warden House, 2nd Floor, Sir P. M. Road, Fort, Mumbai - 400 001.

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shares of ₹ 10/- each and will be issued at a price not lower than the price arrived at as per the provisions of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended and on such further terms and conditions specified in the said Regulations.

4. Appointment of Mrs. Jayshree S. Joshi, Proprietress of M/s. Jayshree Dagli & Associates, Practising Company Secretaries, Mumbai for conducting the Postal Ballot process (through physical Postal Ballot Form and voting through electronic means) in a fair and transparent manner.

We further submit that one of our Joint Statutory Auditors i.e. M/s T. R Chadha & Co., Chartered Accountants, have converted their partnership firm into a Limited Liability Partnership (LLP) named as T.R. Chadha & Co. LLP, Chartered Accountants, with the same partners. The Board took note of the same.

Kindly acknowledge receipt and take the same on your records.

Thanking you

Yours sincerely,
for **Dewan Housing Finance Corporation Limited**

Niti Arya
Company Secretary
FCS No- 5586

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