

DHFL/CSD/2020-21/1891

Date: November 18, 2020

|                                                                                                                           |                                                                                                                                                                                |
|---------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Manager<br>Listing Department<br>BSE Limited,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai- 400 001 | The Manager<br>Listing Department<br>National Stock Exchange of India Limited,<br>'Exchange Plaza', C-1, Block G,<br>Bandra- Kurla Complex, Bandra (East),<br>Mumbai- 400 051. |
| <b>Scrip Code : 511072</b>                                                                                                | <b>Scrip Code : DHFL</b>                                                                                                                                                       |

**Sub: Post-facto intimation of 13<sup>th</sup> Meeting of the Committee of Creditors ("CoC")**

**Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the provisions of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Thirteenth (13<sup>th</sup>) meeting of the Committee of Creditors of the Company ("CoC") was duly convened and conducted on Tuesday, November 17, 2020 from 05.00 p.m. onwards through video conferencing.

The CoC during its meeting discussed various aspects regarding consideration of the bids received from Prospective Resolution Applications (PRA's) on 17<sup>th</sup> November 2020.

It is further informed pursuant to Regulation 30 read with Schedule III of SEBI Listing Regulations that the Administrator of the Company has received 'Final Resolution Plans' from Four (4) PRAs with respect to the options given to the PRAs as per the Invitation for Expression of Interest for Submission of Resolution Plan for DHFL dated 28<sup>th</sup> January 2020.

The Administrator has also received a e-mail with certain attachments from one of the PRA, the contents of which are not yet known since the e-mail has not been opened by the Administrator. The CoC during their meeting decided to not open any of the 'Final Resolution Plan' or the e-mail (as mentioned above) received until a consensus by CoC is attained collectively for the same.

Kindly take the same on record.

Thanking you,  
Yours sincerely,

**for Dewan Housing Finance Corporation Ltd.**

**SATYA NARAYAN BAHETI**

Digitally signed by SATYA NARAYAN BAHETI  
DN: cn=Personal, c=IN, o=Dewan Housing Finance Corporation Ltd.,  
2.5.4.2b-c05f6e40713a2b76a9b76c26024e3f8b526efcc43d0dedf786616c, postalCode=400059,  
st=Maharashtra, serialNumber=13fe0f02a01b6a8e4e9648573f5c97722a6b31175e04138b81a22a95887,  
cn=SATYA NARAYAN BAHETI  
Date: 2020.11.18 22:16:16 +05'30'

**S. N. Baheti**  
**Company Secretary**  
**ACS No- 5535**