DHFL
Changing Rules Changing Lives

National Office : DHFL House, 3rd - 7th Floor,
19 Sahar Road, Off Western Express Highway,
Vile Parle (East), Mumbai - 400 099.
T: +91 22 7158 3333 / 2921 2333
F: +91 22 7158 3344

DHFL/CSD/2018-19/ 1269

Date: 16th November 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort,Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")
Reg.: Allotment of Secured Redeemable Non-Convertible Debentures (NCDs) on a private placement basis

With reference to our letter dated 12th November, 2018 intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), amounting to Rs. 1500 Crore on Private Placement basis and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorisation, the Members of the Finance Committee of the Board of Directors have at their meeting held today i.e. on Friday, 16th November, 2018 (which commenced at 10.30 a.m. and concluded at 11.00 a.m.), inter-alia allotted 15,000 Secured, Redeemable, Non-Convertible Debentures (NCDs), on the key terms as mentioned below:

Sl. No.	Particulars	Series 25
1.	NCDs allotted	15,000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each aggregating to Rs. 1500 crore.
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	BSE Limited
3.	Tenure of NCDs	10 years
	(a) Date of Allotment	16th November, 2018
	(b) Date of Maturity	16th November, 2028
4.	Put / Call Option	N.A.
5.	Coupon/ Interest offered:	9.9245% p.a. (Payable Quarterly)
6.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
7.	Rating of the Instrument	CARE AAA; Stable by CARE Ratings

Request you to kindly take note of the same.
Thanking you,
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Dewan Housing Finance Corporation Ltd. Mumbai

Niti Arya
Company Secretary
FCS No- 5586