

DHFL/CSD/2020/1914
Date: January 14, 2021

The Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Scrip Code : 511072	Scrip Code : DHFL

Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is further to our earlier letter No. DHFL/CSD/2020-21/1909 dated 23rd December, 2020, whereby it was informed by the Company that a meeting of the holders of the INR denominated USD settled 10,000,000,000, 8.50 per cent. Secured Notes due 2023 (XS1804974399) issued by the Company under its U.S.\$2,000,000,000 Medium Term Note Programme (the "Notes"), as convened by the Company will be held at Hong Kong on 13th January, 2021 inter-alia to consider and approve the procedures and necessary instructions required to authorise and empower the Trustee to vote in favour of or against any the Resolution Plan of DHFL or DHFL-CoC Proposal on behalf of the Noteholders.

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the aforesaid Meeting was duly convened and held at 09:00 am (Hong Kong time) on 13th January 2021. Noteholders holding Notes in aggregate principal amount of INR 7,790,000,000 representing 77.90 per cent. of the nominal amount of the Notes for the time being outstanding attended the Meeting and unanimously voted in favour of the Extraordinary Resolution. As the votes cast in favour of the Extraordinary Resolution represented a majority of not less than three-quarters of the votes cast at the Meeting, the Extraordinary Resolution was passed and it will be binding on all Noteholders, whether present or not at the Meeting and whether or not voting.

The aforesaid meeting result announcement has also been uploaded on the website of the Company at the following link: https://www.dhfl.com/docs/default-source/default-document-library/dhfl---result-notice-of-noteholder-meeting-results-dated-13-01-2020.pdf?sfvrsn=67dbaf4c_0

Kindly take the same on record.

Thanking you,
Yours sincerely,
for Dewan Housing Finance Corporation Ltd.

SATYA NARAYAN BAHETI

S. N. Baheti
Company Secretary
ACS No- 5535

Digitally signed by SATYA NARAYAN BAHETI
DN: c=IN, o=Personal, CN=6730640, 2.5.4.20=cb95fe4067913e28e76a9fbc5fbb71e26024e3fbb526efcc43d0dedf78d616c,
postalCode=400059, st=Maharashtra,
serialNumber=13fe0f02de07b6d8e4e9b648573f5fc97722a6b31175e004138b81a82a95887, cn=SATYA NARAYAN BAHETI
Date: 2021.01.14 16:28:29 +05'30'