Changing Rules Changing Lives

Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
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DHFL/CSD/2016/ 413

Date : 07th April 2016

The Manager Listing Department The BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132	The Manager Listing Department The National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East),Mumbai- 400 051. Fax No. 26598237 / 38
Kind Attn. General Manager – DCS- CRD	Kind Attn. Shri Hari K. – Head Listing

Dear Sirs,

Re.: Disclosure in terms of Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure in the prescribed format under the Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as received from Mr. Dheeraj Wadhawan, for and on behalf of the Promoters (Persons acting in concert) of the Company.

Kindly acknowledge receipt and take the same on records.

Thanking you,

Yours faithfully,
for Dewan Housing Finance Corporation Ltd.

Dewan Housing Finance Corporation Ltd. 10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.

Niti Arya
Company Secretary
Encl: a/a.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
Part-A- Details of Shareholding				
1. Name of the Target Company (TC)	Dewan Housing Finance Corporation Limited			
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited and The National Stock Exchange of India Limited.			
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or				
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Number of shares as on 31.03.2016	Convertible Warrants (***)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Promoters Holding				
Indian Promoters:				
Mr. Kapil Wadhawan	1800000	0	0.62	0.58
Mr. Dheeraj Wadhawan	1800000	0	0.62	0.58
	3600000	**0**	**1.23**	**1.15**
Persons acting in concert (Promoters Group)				
Mrs. Aruna Wadhawan	2400000	0	0.82	0.77
M/s. Wadhawan Global Capital Private Limited	95819644	21230070	32.84	37.39
	98219644	**21230070**	**33.66**	**38.16**
Sub_Total	**101819644**	**21230070**	**34.89**	**39.31**
4. Particulars of the shareholding of person(s) mentioned at (3) above as on 31.03.2016.	Number of shares/ Warrants	Convertible Warrants (***)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st 2016 of the year, holding of:				
a) Shares	101819644		34.89	32.53
b) Voting Rights (otherwise than by shares)	0		0.00	0.00
c) Warrants, (convertible into equivalent number of equity shares of Rs. 10/- each)	0	21230070	0.00	6.78
d) Convertible Securities	0		0.00	0.00
e) Any other instrument that would entitle the holder to receive shares in the TC.	0		0.00	0.00
Total	**101819644**	**21230070**	**34.89**	**39.31**

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(***) 2,12,30,070 warrants allotted on 11.03.2016 at the "Issue Price" of Rs. 235.515 per warrant, upon receipt of 25% of Rs. 500,00,00,000 (Rupees Five Hundred Crore Only), i.e the total consideration, to M/s Wadhawan Global Capital Private Limited, promoter entity of the Company, convertible into equivalent number of equity shares of Rs.10/- each, within 18 (eighteen) months from the date of allotment of the said convertible warrants, in one or more tranches upon receipt of the balance 75% of the total consideration.

Dheeraj Wadhawan (Promoter of Dewan Housing Finance Corporation Limited)
(for and on behalf of the Promoters & Persons acting in concert)
Place : Mumbai
Date : 06.04.2016

For Dewan Housing Finance Corporation Ltd.

Niti Arya
Company Secretary