

DHFL/CSD/2019-20/1809

Date: 12th March, 2020

The Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Scrip Code : 511072	Scrip Code : DHFL

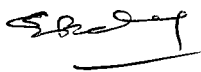
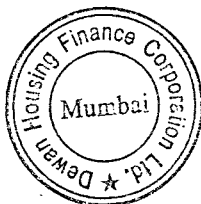
Sub: Post-facto intimation of 4th meeting of the Committee of Creditors ("CoC"), pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the subject matter this is to inform you that the fourth meeting of the Committee of Creditors of the Company ("CoC") was duly convened and conducted on Wednesday, 11th March, 2020 from 11.00 A.M. onwards, at Centrum Hall, Centre 1 Building, First Floor, World Trade Centre, Cuffe Parade, Mumbai, Maharashtra – 400 005.

Following matters were discussed in the aforesaid CoC meeting which was chaired by Administrator:

1. Update on Corporate Insolvency Resolution Process ("CIRP") since the third meeting of the CoC of the Company held on Thursday, 20th February, 2020:
 - a. Summary of voting results.
 - b. Ratification of minutes of the meeting of the 3rd CoC.
 - c. Other CIRP Actions.
2. Updated status of claims and CoC Composition.
3. Legal update.
4. Matters pertaining to the Resolution Process of the Company:
 - a. Final List of Prospective Resolution Application.
 - b. Current Status of Virtual Data Room.
 - c. Status on investor meetings.
 - d. Presentation by SBI Capital Markets – Evaluation Matrix under Regulation 2(1)(ha) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
 - e. Update on Request for Resolution Plan ("RFRP").



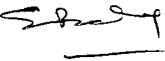
National Office : HDIL Towers, 6th Floor,
Anant Kanekar Marg, Station Road,
Bandra (East), Mumbai - 400051.
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5. Update on operations & treasury.
6. Update on the transaction audit.

Kindly take the same on record.

Thanking you

Yours sincerely,
For Dewan Housing Finance Corporation Ltd.


S. N. Baheti
Company Secretary
ACS No- 5535

