

DHFL/CSD/2020-21/1901

Date: 03 December 2020

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Sub: Certificate under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. ["SEBI Listing Regulations"]

Dear Sir/Madam,

Please find enclosed herewith the noting certificate received from the Debenture Trustees of the Company pursuant to the requirements of Regulation 52(5) of the SEBI Listing Regulations to the effect that they have received and noted the information specified under Regulation 52(4) of the said Regulations.

Thanking you,

Yours sincerely,

for **Dewan Housing Finance Corporation Limited**


S. N. Baheti
Company Secretary
ACS: 5535



IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



21179 / ITSL / OPR / 2020-21

27 Nov, 2020

To,
Dewan Housing Finance Corporation Limited
DHFL House, 19 Sahar Road,
Off Western Express Highway,
Vile Parle (East), Mumbai - 400 099

Re: Certificate for receipt and noting information under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

This is to certify that, we, IDBI Trusteeship Services Limited, Debenture Trustee hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation 2015 ("Regulations"), provided to us by Dewan Housing Finance Corporation Limited ("the Company") for the half year ended September 30, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited

A handwritten signature in black ink, appearing to be "Rajesh", written over a horizontal line.

Authorised Signatory

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** ("Debenture Trustee") hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations"), provided to us by **Dewan Housing Finance Corporation Limited** ("the Company") for the Half year ended September 30, 2020.

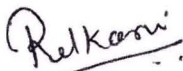
It is observed that the Company has submitted the audited financial results to Stock Exchanges as per Regulation 33 of SEBI (LODR) Regulations, 2015, alongwith above information, vide its letter dt. 26.11.2020.

In this connection it is observed that:

- At point no. (b) at page 25, under head 'Asset cover available', the value of assets and quality of such assets is not mentioned, in the context of observations of Statutory Auditors in financial results. Further, company has not submitted any Asset Cover Certificate from Independent / Statutory Auditor to the trustee.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorized Signatory

Date: December 03, 2020

