DHFL
Changing Rules Changing Lives

Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
T: (022) 66006999
F: (022) 66006998

DHFL:CSD: 2016: 545
Date: August 1, 2016

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

We are coming with a public issue of Secured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of Rs. 1,000 for an amount of Rs. 1,00,000 lacs ("Base Issue Size") with an option to retain oversubscription up to Rs. 3,00,000 lacs aggregating up to Rs. 4,00,000 lacs ("Tranche 1 Issue") .The book will be available on the below dates:

Particulars	Date	Session
Issue Start Date	3rd August, 2016	10:00 a.m. to 5:00 p.m.
Issue Close Date	16th August, 2016	10:00 a.m. to 5:00 p.m.
T+1 Modification Period	17th August 2016	10:00 a.m. to 5:00 p.m.

In this connection, we would like to use the electronic Book Building facility of the Exchange for placing bids at various centres. We, therefore, request you to kindly allow us to use NSE screen based facilities for registering bids and its terminals for our Book Building exercise and oblige.

We have appointed Edelweiss Financial Services Limited, as the Book Running Lead Manager, A. K. Capital Services Limited, ICICI Bank Limited, SBI Capital Markets Limited, Trust Investment Advisors Private Limited and YES Securities (India) Limited as the Lead Manager and Edelweiss Securities Limited, A. K. Stockmart Private Limited, SBICAP Securities Limited and Trust Financial Consultancy Services Private Limited, as Consortium Members to the issue.

Thanking you.

Yours faithfully
for **Dewan Housing Finance Corporation Limited**

Niti Arya
Company Secretary

Dewan Housing Finance Corporation Ltd.
10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.

1-8-16