# Dharani Sugars and Chemicals Limited

Regd. Office: "PGP HOUSE", (Old No.57) New No.59, Sterling Road, Nungambakkam, Chennai - 600 034.
Tel : 28234000, 28311313, 28254176, Fax : 28232074, 28232076
Email : accounts@dharanisugars-pgp.com, commercial @pgpgroup.in, secretarial@dharanisugars-pgp.com
GST No : 33AAACD1281F1Z7 | TIN NO:33061502443 | CST No : 818529/19.11.87
CIN No : L15421TN1987PLC014454, Website : www.dharanisugars.in


DSCL/Regulation 30 IRP/Form G/2022

May 12, 2022

| | |
|---|---|
| BSE Ltd<br>Corporate Relationship Department,<br>First Floor, New Trading Ring,<br>Rotunda Building, P J Towers,<br>Dalal Street, Fort, Mumbai 400 001 | National Stock Exchange of India Limited<br>Exchange Plaza, 5th Floor<br>Plot No.C/1 G Block Bandra – Kurla Complex<br>Bandra East,<br>Mumbai 400 051 |

Dear Sir/Madam,

**Sub.: Regulation 30(2) read with sub-clause 16(h) of Para A of Schedule III of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 the brief particulars of invitation for Expression of Interest in Form G.**
**Ref : BSE- Scrip Code – 507442 – NSE- DHARSUGAR.**

As per Regulation 30(2) read with sub-clause 16(h) of Para A of Schedule III of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 the brief particulars of invitation for Expression of Interest in Form G issued on 12th May 2022.

We enclosed herewith Form G - Invitation for express of Interest for information and records.

This notice is also available at the website of the Company (www.dharanisugars.com) and at the websites of the Stock Exchanges where the equity shares of the Company are listed: BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

Kindly take the same on your records.

Thanking You,

Yours faithfully,
for Dharani Sugars and Chemicals Limited

E P Sakthivel
Company Secretary

DHARANI SUGARS AND CHEMICALS LIMITED
No. 57, Sterling Road, Nungambakkam, Chennai-34.

Encl.: Form - G

# FORM G

## INVITATION FOR EXPRESSION OF INTEREST

[Under Regulation 36A (1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

| RELEVANT PARTICULARS | | |
|---|---|---|
| 1. | Name of the corporate debtor | **DHARANI SUGARS AND CHEMICALS LIMITED** |
| 2. | Date of incorporation of corporate debtor | 04/06/1987 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Chennai |
| 4. | Corporate identity number / Limited liability identification number of corporate debtor | L15421TN1987PLC014454 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | PGP House, #57 Sterling Road, Nungambakkam Chennai-600034, Tamil Nadu, India |
| 6. | Insolvency commencement date of the corporate debtor | 29/07/2021 |
| 7. | Date of invitation of expression of interest | 12/05/2022 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | **Applicant having minimum consolidated Net worth of Rs75 crores can submit the Expression of Interest (EoI).** Detailed invitation for Expression of interest can be requested thro' email at: cirp.dharanisugars@gmail.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Available at the website www.ibbi.gov.in (OR) can be sought by email to cirp.dharanisugars@gmail.com |
| 10. | Last date for receipt of expression of interest | 01/06/2022 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 11/06/2022 |
| 12. | Last date for submission of objections to provisional list | 16/06/2022 |
| 13. | Date of issue of final list of prospective resolution applicants | 26/06/2022 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 16/06/2022 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | By e-mail to cirp.dharanisugars@gmail.com after signing confidentiality undertaking |
| 16. | Last date for submission of resolution plans | 26/07/2022 |
| 17. | Manner of submitting resolution plans to Resolution Professional | Manner shall be specified in the Request for Resolution Plan |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 09/09/2022 |
| 19. | Name and registration number of the Resolution Professional | **Name:** S. Rajendran<br>**Regn. No.** IBBI/IPA-002/IP-N00098/2017–2018/10241 |
| 20. | Name, Address and e-mail of the Resolution Professional, as registered with the Board | S. Rajendran<br>2nd Floor, Hari Krupa, No.71/1, Mc Nicholas Road, Chetpet, Chennai – 600 031<br>Email: cs.srajendran.associates@gmail.com |
| 21. | Address and email to be used for correspondence with the Resolution Professional | 2nd Floor, Hari Krupa, No.71/1, Mc Nicholas Road, (off. Poonamallee High Road), Chetpet, Chennai – 600 031<br>Phone: +91-44-28361636<br>Email: cirp.dharanisugars@gmail.com |
| 22. | Further details are available at or with | For any further details, please call: Mobile: 9840906523 (Mr.Raghu) (or) write to us at: cirp.dharanisugars@gmail.com |
| 23. | Date of publication of Form G | 12/05/2022 |

Date: 12/05/2022
Place: Chennai

DHARANI SUGARS AND CHEMICALS LIMITED ★ No. 57, Sterling Road, Nungambakkam, Chennai-34

S. Rajendran
Interim Resolution Professional
Regn. No. IBBI/IPA-002/IP-N00098/2017–2018/10241