

DHARIWALCORP LIMITED

JODHPUR-AHMEDABAD-BHIWANDI-MUNDRA
CIN:- U2424RJ2020PLC069105

September 30, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai, Maharashtra – 400 051

Script Code: DHARIWAL

Sub.: Outcome of Board Meeting of Dhariwalcorp Limited held on September 30, 2026

Dear Sir(s)/Madam(s),

This is in continuation of our letter dated September 26, 2026, regarding the intimation of the meeting of the Board of Directors and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that Board of Directors of the Company at their **meeting held today i.e. Wednesday, September 30, 2026**, have, inter alia considered, discussed and approved the following businesses:

1. Preferential issue of Equity Shares

The issuance and allotment **up to 33,00,000 (Thirty-Three Lakh) fully paid-up equity shares ("Equity Shares")** of face value of Rs. 2/- (Rupees Two only) each at an issue price of Rs. 26.14/- (Rupees Twenty-Six and Fourteen paise only) including a premium of Rs. 24.14/- (Rupees Twenty-Four and Fourteen paise only) per share, **aggregating upto Rs. 8,62,62,000/- (Rupees Eight Crore Sixty-Two Lacs Sixty-Two Thousand Only)** to the Promoters (*as per list Annexed herein*) on preferential basis in accordance with the provisions of Section 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and in principle approval of the stock exchange and other regulatory authorities, as may be applicable in this regard.

Details as required under Regulation 30 of the Listing Regulations read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI/HO/CFD/PoD2 /CIR/P/0155 dated November 11, 2024, and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026₁

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dated January 30, 2026, ('Master Circular') with respect to the preferential issue is enclosed as **Annexure-I**.

2. Preferential issue of Convertible Warrants into Equity Shares

The issuance and allotment of **up to 1,70,01,000 (One Crore Seventy Lakh One thousand) warrants convertible into equivalent equity share of the Company ("Warrants")** to promoters and non-promoter/public at an issue price of Rs. 26.14/- (Rupees Twenty-Six and Fourteen paise only) each (warrant issue price) (including the warrant subscription price and the warrant exercise price), at a premium of Rs. 24.14/- (Rupees Twenty-Four and Fourteen paise only), **aggregating to Rs. 44,44,06,140/- (Rupees Forty-Four Crores Forty-Four Lakh Six Thousand One Hundred and Forty only)** to Promoters and Non Promoter/Public (*as per list Annexed herein*) on preferential basis in accordance with the provisions of Section 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts/rules/regulations as may be applicable and subject to necessary approval of the members of the Company and in principle approval of the stock exchange and other regulatory authorities, as may be applicable in this regard.

Details as required under Regulation 30 of the Listing Regulations read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, ('Master Circular') with respect to the preferential issue is enclosed as **Annexure-I**.

3. In respect of the above matter, the Board of Directors has approved:

- a) The Approval for convening an Extra-Ordinary General Meeting of the Members of the members of the company on **Thursday October 29, 2026**, at 11:00 A.M. at G-764 Boranada Industrial Area IV Phase Jodhpur, Rajasthan 342012.
- b) The Appointment of CA. LUCKY NANWANI, P/o S B L AND CO LLP (Chartered Accountants) as Scrutinizer for the Remote E-Voting Process relating to Extra-Ordinary General Meeting of the Company to be held from **09:00 A.M. (IST) on Monday October 26, 2026**, till **05:00 P.M. (IST) on Wednesday October 28, 2026**.
- c) The Appointment of BIGSHARE SERVICES PRIVATE LIMITED (INR000001385) to

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provide services in respect of Remote E-Voting by the shareholders on the resolutions mentioned in postal ballot notice.

This is to inform you that the said meeting commenced at 4:00 P.M. (IST) and concluded at 6:30 P.M. (IST)

Thanking you,

For DHARIWALCORP LIMITED

SALONI
KACHHWAHA
Digitally signed by
SALONI KACHHWAHA
Date: 2026.09.30
18:43:40 +05'30'

SALONI KACHHWAHA
Company Secretary and Compliance officer
M. No.: A67240



Dhariwal

CORP LIMITED

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Annexure I

Details as required under Regulation 30 of the Listing Regulations read with SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ('Master Circular') with respect to preferential issue

Sr. No.	Particulars	Disclosures	
1.	Type of securities proposed to be Issued (<i>viz. equity shares, convertibles etc.</i>)	Preferential Issue of Equity Shares	Preferential Issue of Convertible Warrants
2.	Type of issuance (<i>Further public offering, rights Issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.</i>)	Preferential Allotment of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018, read with the Companies Act, 2013 and rules made there under and other applicable laws.	Preferential Allotment of warrants convertible into equivalent number of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018, read with the Companies Act, 2013 and rules made there under and other applicable laws
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	up to 33,00,000 (Thirty-Three Lakh) fully paid-up equity shares ("Equity Shares") of face value of Rs. 2/- (Rupees Two only) each to promoters at an issue price of Rs. 26.14/- (Rupees Twenty-Six and Fourteen paise only) including a premium of Rs. 24.14/- (Rupees Twenty-Four and Fourteen paise only) per share, aggregating upto Rs. 8,62,62,000/- (Rupees Eight Crore Sixty-Two Lacs Sixty-Two Thousand Only)	up to 1,70,01,000 (One Crore Seventy Lakh One thousand) warrants convertible into equivalent equity share of the Company ("Warrants") to promoters and non-promoter/public at price of Rs. 26.14/- (Rupees Twenty-Six and Fourteen paise only) each (warrant issue price) (including the warrant subscription price and the warrant exercise price), at a premium of Rs. 24.14/- (Rupees Twenty-Four and Fourteen paise only), aggregating to Rs. 44,44,06,140/- (Rupees Forty-Four Crores Forty-Four Lakh Six Thousand One Hundred and Forty only)

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4.	Name and number of the Investor(s)	As per the list attached as Annexure-II.	As per the list attached as Annexure-II.
5.	Issue price	Rs. 26.14/- per Equity Share	Rs. 26.14/- per Warrant
6.	Post allotment of securities - outcome of the subscription.	As provided in attached Annexure II below	As provided in attached Annexure II below
7.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable	Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment. An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrants If a Warrant holder does not exercise the Warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised Warrants shall lapse, and the amount paid by that Warrant holder on such Warrants shall stand forfeited by the Company.
8.	Nature of Consideration	Cash (Banking Channel)	Cash (Banking Channel)
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable	Not Applicable

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Annexure II

Names and numbers of the Investor(s), post allotment of securities -outcome of the subscription

Sr. No.	Name(s) of the Proposed Allottees	Pre Preferential Issue shareholding		Preferential Issue		Post-preferential issue (*)		Total Consideration (Amount In Rs.)
		No. of Shares	% of share holding	No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	No. of Shares	% of share holding	
A.	Promoters & Promoter Group:							
1.	Manish Dhariwal	2,90,58,225	30.91	0	98,01,000	3,88,59,225	33.99	25,61,98,140.00
2.	Shakshi Dhariwal	3,05,28,225	32.47	33,00,000	27,00,000	3,65,28,225	31.94	15,68,40,000.00
	Total (A)	5,95,86,450	63.38	33,00,000	1,25,01,000	7,53,87,450	65.95	41,30,38,140.00
B.	Non-Promoters, Public Category:							
1.	Niji Corporation	0	0.00	0	12,00,000	12,00,000	1.05	3,13,68,000.00
2.	Vinit Jeevanlal Dalal	0	0.00	0	11,00,000	11,00,000	0.96	2,87,54,000.00
3.	Raj Lalit Agrawal	0	0.00	0	11,00,000	11,00,000	0.96	2,87,54,000.00
4.	Desai Rohankumar Hasmukhbhai	0	0.00	0	11,00,000	11,00,000	0.96	2,87,54,000.00
	Total (B)	0	0.00	0	45,00,000	45,00,000	3.94%	11,76,30,000.00

(*) The post issue paid-up capital arrived after considering entire preferential allotment proposed to be made including equity shares and convertible warrants and on fully diluted basis.