

DHARIWALCORP LIMITED

JODHPUR-AHMEDABAD-BHIWANDI-MUNDRA
CIN-: U2424RJ2020PLC069105

January 29, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai, Maharashtra – 400 051

Script Code: DHARIWAL

Dear Sir(s)/Madam(s)

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/Madam(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that **DHARIWALCORP LIMITED** has received **trading approval** from the **National Stock Exchange of India Limited** for listing of further issue of **4,50,000 (Four Lakh Fifty Thousand) equity shares** of face value **₹10/- each**.

The aforesaid equity shares have been allotted pursuant to conversion of warrants issued on a preferential basis, in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws.

Consequently, the said equity shares are admitted for listing and trading on the National Stock Exchange of India Limited with effect from January 30, 2026.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of the trading approval letter received from the Stock Exchange is enclosed herewith for reference.

Kindly take the information on record.

Thanking you,

For DHARIWALCORP LIMITED

SALONI KACHHWAHA
Company Secretary and Compliance officer
M. No.: A67240

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National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 53166

January 29, 2026

The Company Secretary
Dhariwalcorp Limited

Dear Sir/Madam,

Sub: Listing of further issue on Preferential basis

This is with reference to the application for the listing of further issue of 450000 Equity shares of Rs. 10/-each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 30, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/-each allotted pursuant to conversion of warrants issued on preferential basis	DHARIWAL	SM	450000	8951401 to 9401400

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

Annexure I
Dhariwalcorp Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
86280	8951401	9037680	31-Jul-2027
213720	9037681	9251400	31-Jul-2026
50000	9251401	9301400	31-Jul-2026
30000	9301401	9331400	31-Jul-2026
70000	9331401	9401400	30-Jul-2026
450000	Total		