

DHARIWALCORP LIMITED

JODHPUR-AHMEDABAD-BHIWANDI-MUNDRA
CIN:- U2424RJ2020PLC069105

21st February, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

NSE Symbol: DHARIWAL

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Terms of Rights Issue:

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Board of Directors of the Company in their meeting held on Saturday, 21st February, 2026, has, inter alia, considered and approved the following terms of the Rights Issue:

SN	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹ 2.00/- (Rupees Two) each on a Rights issue basis
2	Type of issuance	Rights issue of fully paid-up Equity Shares
3	Total number of securities proposed to be issued	Up to 4,70,07,000 (Rupees four crore seventy lakh seven thousand only) fully paid-up Equity Shares of face value of ₹ 2/- each
4	Issue Price	₹ 2.50/- per Rights Equity share (including premium of ₹ 0.50/- per Rights Equity share and face value of ₹ 2/- each)
5	Issue Size	₹ 11,75,17,500/- (Rupees Eleven crore seventy-five lakh seventeen thousand five hundred only)
6	Terms of Payment	The full amount of the Issue Price being ₹ 2.50/- will be payable on application.

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7	Record Date	27 th February, 2026, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“Eligible Equity Shareholders”)
8	Rights Issue Period	<p>Rights Issue Opening Date: Tuesday, 10th March, 2026.</p> <p>Last Date of Market Renunciations: Friday, 13th March, 2026.</p> <p>Rights Issue Closing Date: Wednesday, 18th March, 2026.</p> <p>Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</p> <p>Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
9	Rights Entitlement ISIN	Will be announced separately
10	Rights Entitlement Ratio	In the ratio of 1:1 (i.e., in the ratio of 1 (one) equity shares for every 1 (one) equity shares held) by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce.
11	Outstanding Equity Shares prior to the Rights Issue	4,70,07,000 Equity Shares of ₹ 2/- each
12	Outstanding Equity Shares post Rights Issue (assuming full subscription)	9,40,14,000 Equity Shares of ₹ 2/- each

Board of Directors adopted the Letter of Offer to be filed with Stock Exchange (i.e. NSE India Limited) and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

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Further, in terms of the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 read with SEBI circular bearing reference number SEBI/HO/CFD/SSEP/CIR/P/2022/66 dated May 19, 2022 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (“SEBI Rights Issue Circulars”), the Company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders as on record date.

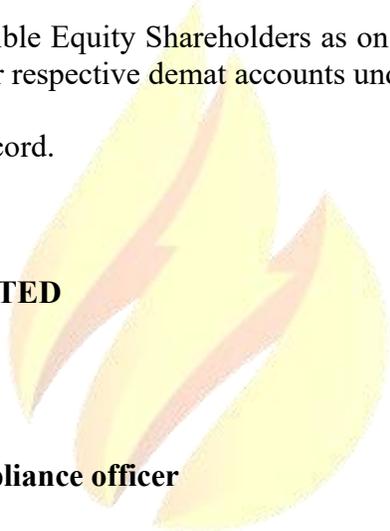
The Rights Entitlements of Eligible Equity Shareholders as on record date shall be credited prior to the issue opening date, in their respective demat accounts under the RE-ISIN.

Kindly take the same on your record.

Thanking you,

For DHARIWALCORP LIMITED

SALONI KACHHWAHA
Company Secretary and Compliance officer
M. No.: A67240



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CORP LIMITED