

DHARIWALCORP LIMITED

JODHPUR-AHMEDABAD-BHIWANDI-MUNDRA
CIN-: U2424RJ2020PLC069105

July 16, 2025

To
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai, Maharashtra – 400 051

Script Code: DHARIWAL

Sub: Disclosure under Regulation 30 for Allotment of Securities under Preferential Issue

Ref: Our Disclosures dated May 28, 2025, June 27, 2025, and July 01, 2025

Dear Sir(s)/Madam(s)

Pursuant to Regulation 30 of Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI Master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 Shareholders' approval by way of Postal ballot dated June 30, 2025 and the In-Principal approval received from the NSE Limited on July 09, 2025, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e., on July 16, 2025 inter alia, considered and approved the allotment of 4,50,000 (Four Lakhs Fifty Thousand) warrants to person as named in the List of allottees ("**Allottees**") provided in **Annexure A** at an issue price of Rs. 153.49 (Rupees One Hundred Fifty-Three and Forty-Nine paise only) per Warrant, against receipt of 25% of the issue price received upfront, aggregating to Rs. 1,72,67,625/- and in compliance with applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") as amended. The requisite disclosures with respect to allotment of Securities are enclosed as **Annexure B**.

The Meeting commenced at 4.00 P.M. and concluded at 5.15 P.M.

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The above information will also be available on the website of the Company i.e.,
www.dhariwalcorporation.com

You are requested to take the same on record.

Thanking you,

For DHARIWALCORP LIMITED

SALONI KACHHWAHA
Company Secretary and Compliance officer
M. No.: A67240



Dhariwal
CORP LIMITED

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Annexure A

List of the Allottees of Fully Convertible Warrants

Sr. No.	Name(s) of the Allottees	Category	No. of Securities allotted	Upfront subscription consideration received (INR)*	Balance subscription consideration payable (INR)**
1.	Shakshi Dhariwal	Promoter	3,00,000	1,15,11,750	3,45,35,250
2.	Dilip Dhariwal	Promoter	50,000	19,18,625	57,55,875
3.	Richa Mathur	Public	30,000	11,51,175	34,53,525
4.	Unicorn Petroleum Industries Pvt Ltd	Public	70,000	26,86,075	80,58,225
Total			4,50,000	1,72,67,625	5,18,02,875

* 25% of the Exercise Price for each Warrant, payable at the time of allotment.

** The remaining 75% of the Exercise Price for each Warrant shall be payable upon the exercise of the right attached to the Warrants for subscription to Equity Shares within the exercise period of 18 (eighteen) months from the date of allotment.

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Annexure B

Details as required under Regulation 30 of the Listing Regulations read with SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential issue

Sr. No.	Particulars	Disclosures																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants, convertible into equivalent number of fully paid-up Equity Shares (“Warrants”)																								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment in terms of Chapter V of SEBI ICDR Regulations																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,50,000 (Four Lakhs Fifty Thousand) convertible warrants at an issue price of Rs. 153.49 (One Hundred Fifty-Three and Forty-Nine paise only) aggregating up to Rs. 6,90,70,500 (Rupees Six Crores Ninety Lakhs Seventy Thousand Five Hundred)																								
4.	Names and Number of the investors	As provided in Annexure A above																								
5.	Post allotment of securities - outcome of the subscription,	<table> <tr> <th>Category</th><th>Pre issue</th><th>Post issue*</th></tr> <tr> <td></td><td>No. of Shares</td><td>No. of Shares</td></tr> <tr> <td>Promoters and Promoter Group (A)</td><td>6594396</td><td>6944396</td></tr> <tr> <td>Public (B)</td><td>2357004</td><td>2457004</td></tr> <tr> <td>Total (A) + (B)</td><td>8951400</td><td>9401400</td></tr> <tr> <td></td><td>73.67%</td><td>73.87%</td></tr> <tr> <td></td><td>26.33%</td><td>26.13%</td></tr> <tr> <td></td><td>100%</td><td>100%</td></tr> </table> <p>*Assuming full conversion of 450,000 Warrants into an equivalent number of fully paid-up Equity Shares of 4,50,000 of the Company.</p>	Category	Pre issue	Post issue*		No. of Shares	No. of Shares	Promoters and Promoter Group (A)	6594396	6944396	Public (B)	2357004	2457004	Total (A) + (B)	8951400	9401400		73.67%	73.87%		26.33%	26.13%		100%	100%
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	No. of Shares	No. of Shares																								
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	73.67%	73.87%																								
	26.33%	26.13%																								
	100%	100%																								
6.	Issue Price / Allotted Price (in case of conversion)	Rs. 153.49 (Rupees One Hundred Fifty-Three and Forty-Nine Paise only)																								

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7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is convertible into 1 (one) Equity Share and such rights may be exercised within a period of 18 months from the date of allotment i.e. July 16, 2025, upon payment of balance 75% of the Exercise Price for each of the Warrants, in one or more tranches.
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

