DhanlaxmiBank
established 1927

Fax No. 022 – 26598237/38/66418124/25/26

SH: 993/2013-14 March 29, 2014

The Manager,
Listing Department,
National Stock Exchange of India Limited.
'Exchange Plaza', Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

DHANBANK

Sub: Compliance of Clause 36 of the Listing Agreement – Outcome of the EGM.

Please be noted that the shareholders of the Bank at its Extraordinary General Meeting (EGM) held today, the 29th of March 2014, has passed the Special Resolution for issuing 5,96,50,000 equity shares of Rs. 10/- each at a premium of 29/- per Equity Share aggregating to an amount of Rs.232,63,50,000/- through Preferential Allotment.

This is for your kind information.

Thanking You,

Yours faithfully,

Ravindran K Warrier
Secretary to Board &
Company Secretary