

SH: 127 /2014-15

June 7, 2014

The Manager
Listing Department
National Stock Exchange Of India Limited
'Exchange Plaza', Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051.

Dear Sir,

DHANBANK

Sub: Compliance of Clause 36 of the Listing Agreement

We hereby inform you that the Board of Directors of the Bank at its meeting held on 07.06.2014 has approved the Preferential issue of 4,39,07,000 equity shares of Rs. 10/- each at a premium of Rs. 35.55/- per equity share aggregating to Rs. 199,99,63,850, subject to the approval of the Reserve Bank of India and the shareholders of the Bank.

Thanking You,

Yours faithfully,



Ravindran K Warriar
Secretary to Board &
Company Secretary