Ref. No.: DAL:SD:2015: 02.12.2015

The National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Sub: **Intimation regarding approval of the Stand-alone & Consolidated Audited Financial Statements for the FY 2014-15 after giving effect to the Comprehensive Scheme of Amalgamation**

Dear Sir,

With reference to the captioned subject, we would like to inform you that the Board of Directors of the Company have met today i.e. on 2nd day of December, 2015 for consideration of various items including the Stand-alone & Consolidated Audited Financial Statements for the FY 2014-15 after giving effect to the Comprehensive Scheme of Amalgamation of M/s A.M. Bros. Fintrade Private Limited and M/s Dhanuka Finvest Private Limited with M/s Dhanuka Agritech Limited and their respective Shareholders and Creditors, as approved by the Hon'ble Delhi High Court on 6th November, 2015 and the following has been considered and approved.

1. **Book Closure for the purpose of payment of Final Dividend and Annual General Meeting:**

The Board of Directors approved the closure of the Register of Members and Share Transfer Books of the Company, which shall remain closed from 28th December, 2015 to 29th December, 2015 (both days inclusive) for the purpose of payment of Dividend and for Annual General Meeting of the Company.

2. **Annual General Meeting details:**

The Board of Directors also decided the date, time and venue for the 30th Annual General Meeting of the Members of the Company which will be held at Shri Purushottam Hindi Bhawan, 11, Vishnu Digambar Marg (Rouse Avenue), New Delhi – 110 002 on **Tuesday, the 29th day of December, 2015** at 11:00 A.M.

3. **Approval of the Stand-alone & Consolidated Audited Financial Statements for the FY 2014-15:**

The Board of Directors has approved the Stand-alone & Consolidated Audited Financial Statements for the FY 2014-15 after giving effect to the Comprehensive Scheme of Amalgamation and the key figures are as under:

(Rs. in lakhs)

Particulars	**For the FY ended 31.03.2015**	**For the FY ended 31.03.2014**
Gross Turnover	86,738.45	82,905.42
Profit before Depreciation & Taxation (PBDT)	13,523.89	12,117.48

DHANUKA AGRITECH LTD.

Dhanuka Agritech Limited
Regd. Office: 82, Abhinash Mansion
1st Floor, Joshi Road,
Karol Bagh, New Delhi-110005

Deductions:		
Depreciation	585.59	483.86
Provision for Taxation	2,330.04	2,320.09
Profit after Tax (PAT)	10,608.27	9,313.53
Balance of Statement of Profit & Loss of Previous Year	25,108.59	19,083.02
Amount available for Appropriations	35,716.86	28,396.55
Appropriations:		
• **Transfer to General Reserve**	1,063.00	932.00
• **Final Dividend (Proposed)**	2,250.88	1,000.39
• **Interim Dividend (Paid)**	NIL	1,000.39
• **Dividend Tax (both Interim and Final)**	458.23	340.04
• **Surplus carried to Balance Sheet**	31,944.77	25,123.73

4. **Approval of Audited Stand-alone & Consolidated Financial Results for the Financial Year ended 31st March, 2015 after giving effect to the Comprehensive Scheme of Amalgamation as per Clause 41 of the Listing Agreement entered into by the Company with the Stock Exchanges:**

A copy of Audited Stand-alone & Consolidated Financial Results of the Company for the Financial Year ended on 31st March, 2015, duly approved by the Board of Directors in their meeting held on 2nd day of December, 2015, is enclosed herewith.

5. **Approval of allotment of 3,64,92,240 (Three Crores Sixty Four Lakhs Ninety Two Thousand Two Hundred and Forty) Equity Shares of Rs. 2/- each to the respective Shareholders of Transferor Companies pursuant to the provisions of the Comprehensive Scheme of Amalgamation of A.M. Bros. Fintrade Private Limited & Dhanuka Finvest Private Limited with Dhanuka Agritech Limited, as approved by the Hon'ble High court of Delhi and same number of Equity shares will be extinguished as crossholding.**

This is for your kind information and records please.

Thanking you,
Yours faithfully,
For Dhanuka Agritech Ltd.

DHANUKA AGRITECH LTD.

M.K.Dhanuka
Managing Director

Encl: A/a

Dhanuka Agritech Limited
Regd. Office: 82, Abhinash Mansion
1st Floor, Joshi Road,
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