



22<sup>nd</sup> December, 2025

**Listing Department**  
National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No. C/1, G. Block,  
Bandra- Kurla Complex,  
Bandra East, Mumbai-400 051

**The Department of Corporate Services-**  
**Listing**  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**Symbol- DHANUKA**

**Scrip Code: 507717**

**Sub: Newspaper advertisement regarding special window for re-lodgement of transfer requests of physical shares**

Dear Sir,

In accordance with SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July, 2025, a special window has been opened for re-lodgement of transfer deeds which were lodged prior to the deadline of April 01, 2019, and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

Pursuant to the aforesaid, the Company has published details of the opening of the window in the December 22<sup>nd</sup>, 2025 in the following newspapers:

1. Financial Express (English) – All Editions
2. Jansatta- (Hindi) All Editions

The above information is also available on the website of the Company [www.dhanuka.com](http://www.dhanuka.com).

We hope you will find the same in order.

Thanking You,  
Yours faithfully,

**For Dhanuka Agritech Limited**

**Jitin Sadana**  
Company Secretary and Compliance Officer  
FCS- 7612

Encl: a/a

to tender the Equity Shares held by them, along with the other documents required to be tendered to accept this Open Offer. If the Equity Shares are held under general permission of the RBI, the non-resident Public Shareholder should state that the Equity Shares are held under general permission and clarify whether the Equity Shares are held on repatriable basis or non-repatriable basis. In the event such approvals are not submitted, the Acquirer and/or the PACs reserve the right to reject such Equity Shares.

5. Where any statutory or other approval extends to some but not all the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

6. By agreeing to participate in this Open Offer (a) the holders of the Equity Shares who are persons resident in India and; (b) the holders of the Equity Shares who are persons resident outside India (including NRIs, OCBs and FPIs) give the Acquirer the authority to make, sign, execute, deliver, acknowledge and perform all actions to file applications and regulatory reportings, if required, including Form - FC-TRS, if necessary and undertake to provide assistance to the Acquirer for such regulatory filings, if required by the Acquirer.

**VII. TENTATIVE SCHEDULE OF ACTIVITY**

Sr. No.	Activity	Schedule of Activities (Day and Date) <sup>(1)</sup>
1.	Issue of the Public Announcement	Monday, December 15, 2025
2.	Date of publication of this Detailed Public Statement in newspapers	Monday, December 22, 2025
3.	Last date for filing of the Draft Letter of Offer with SEBI	Tuesday, December 30, 2025
4.	Last date for public announcement for competing offer(s)	Tuesday, January 13, 2026
5.	Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Tuesday, January 20, 2026
6.	Identified Date <sup>(2)</sup> (as defined below)	Thursday, January 22, 2026
7.	Last date for dispatch of the Letter of Offer ("LOF") to the Public Shareholders whose names appear on the register of members on the Identified Date	Friday, January 30, 2026
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer	Wednesday, February 04, 2026
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Wednesday, February 04, 2026
10.	Date of publication of the Open Offer opening public announcement, in the Newspapers in which the Detailed Public Statement has been published	Thursday, February 05, 2026
11.	Date of commencement of the Tendering Period ("Offer Opening Date")	Friday, February 06, 2026
12.	Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, February 19, 2026
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Friday, March 06, 2026
14.	Last date for publication of post Open Offer public announcement in the Newspapers in which the Detailed Public Statement has been published	Friday, March 13, 2026

(1) The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/ regulatory approvals which become applicable at a later date before closure of the Tendering Period and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates, subject to compliance with the SEBI (SAST) Regulations.

(2) Identified Date refers to the date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders (registered or unregistered) as on such date to whom the Letter of Offer would be sent. It is clarified that all the Public Shareholders are eligible to participate in this Open Offer at any time during the Tendering Period.

**VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER**

1. Subject to Part VI (Statutory and Other Approvals) above, all the Public Shareholders of the Target Company, whether holding the shares in dematerialised or physical form Equity Shares registered or unregistered, are eligible to participate in the Open Offer at any time during the Tendering Period.

2. The Letter of Offer specifying the detailed terms and conditions of the Open Offer will be mailed to all the Public Shareholders whose names appear in the register of members of the Target Company at the close of business hours on the Identified Date. Accidental omission to dispatch the LOF to any Public Shareholder to whom the Offer is made or non-receipt or delayed receipt of the LOF by such Public Shareholder, shall not invalidate this Offer.

3. Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.

4. Public Shareholders may also download the LOF from SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company and their folio number, DP identity-client identity, current address and contact details. Eligible Shareholders may also (a) download the Letter of Offer from the SEBI website ([www.sebi.gov.in](http://www.sebi.gov.in)) or (b) obtain a copy of the Letter of Offer by writing to the Registrar to the Offer superscripting the envelope "INDO BORAX AND CHEMICALS LIMITED - OPEN OFFER" with (1) suitable documentary evidence of ownership of the Equity Shares of the Target Company and (2) their folio number, DP identity - client identity, current address and contact details.

5. The Open Offer will be implemented by the Acquirer through the stock exchange mechanism made available by the Stock Exchanges i.e., BSE and NSE, in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular SEBI/HO/CFD/PoD1/PP/CIR/2023/31 dated February 16, 2023 ("Master Circular"). BSE shall be the designated stock exchange ("Designated Stock Exchange") for the purpose of tendering Equity Shares in the Open Offer.

6. The Acquirer and the PACs have appointed IIFL Capital Services Limited (formerly known as IIFL Securities Limited) ("Buying Broker") as their broker for the Open Offer through whom the purchases and settlement of the Equity Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

**Name:** IIFL Capital Services Limited (formerly known as IIFL Securities Limited)  
**Address:** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India  
**Telephone No.:** +91 22 4646 4600  
**Contact Person:** Vishal Hase  
**Email id:** [vishal.hase@iiflcap.com](mailto:vishal.hase@iiflcap.com)  
**Website:** [www.iiflcapital.com](http://www.iiflcapital.com)  
**SEBI Registration No.:** INZ000164132

7. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialised as well as physical Equity Shares.

8. A separate Acquisition Window will be provided by the Stock Exchanges to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of the Stock Exchanges. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to Indian Clearing Corporation Limited & National Securities Clearing Corporation Limited ("Clearing Corporation"). Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

9. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with Chapter 7 of SEBI Master Circular SEBI/HO/CFD/PoD-1/PP/CIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an open offer. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Equity Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

10. The cumulative quantity tendered shall be displayed on the websites of the Stock Exchanges ([www.bseindia.com](http://www.bseindia.com); [www.nseindia.com](http://www.nseindia.com)) throughout the trading session at specific intervals during the Tendering Period.

11. Equity Shares shall not be submitted or tendered to the Manager, the Acquirer, the PACs and/ or the Target Company.

12. The detailed procedure for tendering the Equity Shares in the Open Offer will be available in the Letter of Offer, which shall be available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in))

**IX. OTHER INFORMATION**

1. For the purpose of information relating to the Target Company and the Sellers, the Acquirer and the PACs have relied on the information provided by the Target Company and the Sellers respectively or as available in the public domain and have not independently verified the accuracy of details of the Target Company and the Sellers. Subject to the aforesaid, the Acquirer, its directors, PACs and its investment manager, severally and jointly accept full responsibility for the information contained in this Detailed Public Statement in relation to them and the Offer (other than such information as has been obtained from public sources or provided or confirmed by the Target Company and the Sellers).

2. The Acquirer and the PACs accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer.

3. In this Detailed Public Statement, any discrepancy in any table between the total and sums of the amount listed is due to rounding off.

4. Unless otherwise stated, the information set out in this Detailed Public Statement reflects the position as of the date hereof.

5. In this Detailed Public Statement, all references to "INR" or Rs. or "₹" are references to Indian Rupees(s).

6. The PA is available and this DPS will be available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)).

7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer and the PACs have appointed IIFL Capital Services Limited as the Manager to the Open Offer, as per the details below:

**IIFL Capital Services Limited (formerly known as IIFL Securities Limited)**  
 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India  
**Telephone No.:** +91 22 4646 4728  
**Email id:** [ibcl.openoffer@iiflcap.com](mailto:ibcl.openoffer@iiflcap.com)  
**Investor Grievance e-mail id:** [ig.ib@iiflcap.com](mailto:ig.ib@iiflcap.com)  
**Contact Person:** Yogesh Malpani/ Dhruv Bhavsar  
**Website:** [www.iiflcapital.com](http://www.iiflcapital.com)  
**SEBI Registration Number:** INM000010940

The Acquirer and the PACs have appointed MUFG Intime India Private Limited (formerly, Link Intime India Private Limited) as the Registrar to the Open Offer, as per the details below:

**MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)**  
 C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, India  
**Contact Person:** Pradnya Karanjekar  
**Telephone No.:** +91 810 811 4949  
**Email id:** [indoborax.offer@in.mpms.mufg.com](mailto:indoborax.offer@in.mpms.mufg.com)  
**Investor Grievance E-mail:** [indoborax.offer@in.mpms.mufg.com](mailto:indoborax.offer@in.mpms.mufg.com)  
**SEBI Registration Number:** INR000004058  
**CIN:** U67190MH1999PTC118368

**Issued by the Manager to the Open Offer**

**IIFL Capital Services Limited (formerly known as IIFL Securities Limited)**

**For and on behalf of the Acquirer and the PACs**

Zenrock Chemicals Private Limited (Acquirer)	India Special Assets Fund III (PAC 1)	ISAF III Onshore Fund (PAC 2)	Special Situation India Fund (PAC 3)
Sd/- Name: Sunil Malhotra Designation: Director	Sd/- Name: Srinath Narasimhan Designation: Managing Director	Sd/- Name: Srinath Narasimhan Designation: Managing Director	Sd/- Name: Srinath Narasimhan Designation: Managing Director

**Place:** Mumbai  
**Date:** December 21, 2025

**MAHARASHTRA SCOOTERS LIMITED**

**SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

The shareholders of the Company are hereby informed that pursuant to SEBI circular dated 2 July 2025, a special window only for re-lodgment of transfer deeds, has been opened from 7 July 2025 till 6 January 2026. This window is only for those transfer deeds which were lodged prior to 1 April 2019 and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise. No re-lodgments will be accepted after 6 January 2026. Further the securities that are re-lodged will be issued only in demat mode.

For more details, please reach out to Company's RTA at toll free no. 1800-309-4001 or email at [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) or Company's email at [investors@msls.co.in](mailto:investors@msls.co.in).

**CIN:** L35912MH1975PLC018376

**Regd. Office:** Bajaj Auto Limited Complex, Mumbai-Pune Road, Pune, Maharashtra-411 035

**Tel:** (020) 7157 6066 | **FAX:** (020) 7150 5792

**Email ID:** [investors@msls.co.in](mailto:investors@msls.co.in) | **Website:** [www.mahascooters.com](http://www.mahascooters.com)

**The Tata Power Company Limited (Mundra Thermal Power Station - UMPP)**  
 Tunda Vardh Road, Tunda Village, Mundra, Kutch, Gujarat  
 Reg. Office: Bombay House, 24 Homi Modi Street, Mumbai - 400 001

**NOTICE INVITING EXPRESSION OF INTEREST**

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMPP Mundra Thermal Power Station (MTPS):

- Procurement of Structural Steel Ref 4100058126
- Procurement of coal nozzles for Boiler Ref 4100058132
- Procurement of Boiler Tubes (IBR approved) Ref 4100058137
- Procurement of Sheet for Penthouse Roof and Side Wall of Boiler Ref 4100058138
- Supply and installation of Fire break painting (coating) in cable gallery at plant area Ref 4100058143
- Manpower supply for Field Operation Technical Support Service for the period of 2 years Ref 4100058142

For prequalification requirements, tender fee, bid security etc., please visit Tender section of our website (**URL:** <https://www.tatapower.com/tender/tenders-listing>) and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee latest by 27/12/2025.

**SHRIRAM FINANCE LIMITED**  
 Corporate Identity Number (CIN) : L65191TN1979PLC007874

**Corporate Office:** Wockhardt Towers, Level-3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051

**Registered Office:** Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032, Tamil Nadu, India  
**Tel No:** +91 44 4852 4666 **Fax:** +91 44 4852 5666  
**Website:** [www.shriramfinance.in](http://www.shriramfinance.in)  
**Email id:** [companysecretary@shriramfinance.in](mailto:companysecretary@shriramfinance.in) / [secretarial@shriramfinance.in](mailto:secretarial@shriramfinance.in)

**NOTICE FOR EXTRA-ORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING (VC)/OTHER AUDIO VISUAL MEANS (OA/VM) AND REMOTE E-VOTING INFORMATION**

Notice is hereby given that the Extra-Ordinary General Meeting ("EGM") of the Members of Shriram Finance Limited ("the Company") is scheduled to be held on Wednesday, January 14, 2026 at 11:00 A.M (IST), through Video Conferencing ("VC") Other Audio Visual Means ("OA/VM") without physical presence of the Members at a common venue, in compliance with General Circulars No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and other relevant circulars including General Circular No. 03/2025 dated September 22, 2025 ("MCA Circulars") and applicable provisions of the Companies Act, 2013 (the "Act") and the Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings ("SS-2") to transact the Special business as set out in the Notice dated December 19, 2025 of the EGM. The deemed venue for the EGM shall be the Registered Office of the Company. The Members attending the EGM through VC/OA/VM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.

- In compliance with MCA Circulars and Listing Regulations, Notice of the EGM will be sent by e-mail only to all those Members whose email addresses are registered with the Company, The Company's Registrar to an Issue and Share Transfer Agent, Integrated Registry Management Services Private Limited ("RTA") / Depository Participant(s) ("DPs").
- Members who have not registered their e-mail address are requested to register /update their e-mail address, in respect of electronic holdings with the Depository through the concerned Depository Participants and in respect of physical holdings with RTA by sending an e-mail to [einward@integratedindia.in](mailto:einward@integratedindia.in) with the details of their Folio/Demat Account No. so as to receive the Notice of the EGM and the procedure for e-voting along with the login ID credentials. After update, the Notice of the EGM will be sent by RTA through e-mail.
- Members may note that the Notice of the EGM will also be made available on the Company's website at [www.shriramfinance.in](http://www.shriramfinance.in), websites of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of Central Depository Services (India) Limited (CDSL) at <https://www.evotingindia.com>
- Members will have an opportunity to cast their vote(s) on the business as set out in the Notice of the EGM through electronic voting system. The manner of voting remotely ("remote e-voting") by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their email addresses has been provided in the Notice of the EGM. The details will also be available on the website of the Company at [www.shriramfinance.in](http://www.shriramfinance.in) and on the website of CDSL at <https://www.evotingindia.com/>. The facility for voting through electronic voting system will also be made available at the EGM and Members attending the EGM who have not cast their votes by remote e-voting will be able to vote at the EGM
- The login credentials for casting votes through remote e-voting shall be made available through email for non-individual Members. Individual Members who are holding shares in National Securities Depository Limited ("NSDL") and CDSL should login through the websites of NSDL and CDSL, as the case may be, to cast their votes during remote e-voting period. Members who have not updated their email ID in the Demat account /Folio No. may get their email address and mobile number registered by sending an email to the Company /RTA [companysecretary@shriramfinance.in](mailto:companysecretary@shriramfinance.in) / [secretarial@shriramfinance.in](mailto:secretarial@shriramfinance.in) / [einward@integratedindia.in](mailto:einward@integratedindia.in)

By the Order of the Board of Directors  
**For Shriram Finance Limited**

**Place:** Mumbai  
**Date:** December 21, 2025

Sd/-  
**U Balasundarao**  
 Company Secretary & Chief Compliance Officer

**CORRIGENDUM**  
 With reference to the public notice dated 15 December, 2025 regarding office merger of Sri Equipment Finance Limited, it is clarified that the reference to "Vizag Office" may be read as "Hyderabad Office". Accordingly, the Vizag office is proposed to be merged with the Hyderabad office and not the Vizag office, as erroneously stated earlier. All other contents of the notice remain unchanged.  
 For Sri Equipment Finance Limited  
 Date: 22.12.2025 Authorized Signatory  
 Place: Kolkata

**ASSAM ELECTRICITY GRID CORPORATION LIMITED**

**NOTICE**

The Assam Electricity Grid Corporation Ltd. (AEGCL), a State Transmission Utility have filed Petition before the Hon'ble Assam Electricity Regulatory Commission (AERC) for approval of Truing up for FY 2024-25, Annual Performance Review for FY 2025-26 and Aggregate Revenue Requirement for FY 2026-27 of AEGCL (Petition No: 22/2025).

The Hon'ble Commission has directed that any person who intends to file objection or comments in regard to proposed ARR of the AEGCL may do so by filing statement of objections or comments before the Secretary, Assam Electricity Regulatory Commission with copies of relevant documents and evidence in support thereof along with the affidavit as in Form-2 of Assam Electricity Regulatory Commission (Conduct of Business) Regulations, 2004 as amended from time to time. Such objections or comments shall be submitted in soft copy to [gm\\_mpr@aegcl.co.in](mailto:gm_mpr@aegcl.co.in) and 5 (five) copies by speed post or in person which should reach the **Secretary, Assam Electricity Regulatory Commission, ASEB Campus, Sixth Mile, Dwarandhar, Guwahati-22 on or before 12-01-2026**. A copy of the Petition is also available on the website of the Hon'ble Commission [www.aerc.nic.in](http://www.aerc.nic.in) and [www.aegcl.co.in](http://www.aegcl.co.in)

Sd/- General Manager (M&PR),  
**AEGCL, Bijulee Bhawan, Guwahati - 781 001**

**DHANUKA AGRITECH LIMITED**  
 CIN: L24219HR1985PLC122802

**Registered & Corporate Office at :** Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122002 | Tel: 0124-434-5000  
**Website:** [www.dhanuka.com](http://www.dhanuka.com) | **Email:** [investors@dhanuka.com](mailto:investors@dhanuka.com)

**NOTICE TO SHAREHOLDERS**

**SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUEST OF PHYSICAL SHARES**

Notice is hereby given that Pursuant to SEBI Circular No. SEBI/HO/MIRSD/ MIRSD-PoD/PP/CIR/2025/97, dated July 02, 2025, the Company is pleased to offer one time special window for physical shareholders to submit re-lodgement requests for the transfer of shares. The Special Window opened on July 7, 2025, and will remain open until January 6, 2026 and is applicable to cases where original share transfer requests were lodged prior to April 01, 2019 and were returned/unattended or rejected due to deficiencies in documentation, process or any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window. Eligible shareholders are requested to contact the Company's Registrar and Share Transfer Agent (RTA), Abhipra Capital Limited at [info@abhipra.com](mailto:info@abhipra.com); Contact Number: 9810687681, Unit: Dhanuka Agritech Limited, Global Gateway Towers, Near Guru Dronacharya Metro Station, Near MG Road, Gurugram - 122002.

Thanking You,  
 Yours faithfully,

**For Dhanuka Agritech Limited**  
 Sd/-  
**Jitin Sadana**  
 Company Secretary and Compliance Officer  
**FCS - 7612**

**Date:** 19-12-2025

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CIN: L24219HR1985PLC122802

रजिस्टर्ड और कॉर्पोरेट ऑफिस: ग्लोबल गेटवे टावर, एमजी रोड,  
गुरु द्रोणाचार्य मेट्रो स्टेशन के पास, गुरुग्राम - 122002  
फोन: 0124-434-5000 वेबसाइट: www.dhanuka.com | ईमेल: investors@dhanuka.com

**शेयरधारकों को सूचना**

**भौतिक शेयरों के स्थानांतरण अनुरोधों को पुनः दर्ज करने के लिए विशेष विंडो**

सेबी परिपत्र सं. SEBI/HO/MIRSD/MIRSD-PoD/PI/CIR/2025/97 दिनांक 02 जुलाई, 2025 के अनुसार, कंपनी शेयरधारकों को भौतिक शेयरों के हस्तांतरण के लिए पुनः दाखिल अनुरोध प्रस्तुत करने के लिए एक बार की विशेष विंडो की पेशकश करके मुदित है। यह विशेष विंडो 07 जुलाई, 2025 से 06 जनवरी, 2026 तक खुली रहेगी, और यह उन मामलों पर लागू होगी जहां मूल स्थानांतरण अनुरोध 01 अप्रैल, 2019 से पहले दर्ज किए गए थे, और दस्तावेजीकरण, प्रक्रिया या किसी अन्य कारण से कमियों के कारण वापस/अनुपस्थित कर दिए गए या अस्वीकार कर दिए गए। इस अवधि के दौरान, स्थानांतरण के लिए पुनः जमा किए गए शेयरों को केवल डीमैटेरियलाइज्ड रूप में संसाधित किया जाएगा। योग्य शेयरधारकों से अनुरोध है कि वे कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए), अभिप्राय लिमिटेड से [info@abhijpra.com](mailto:info@abhijpra.com) संपर्क नंबर: 9810687681, यूनिट: धनुका एग्रीटेक लिमिटेड, ग्लोबल गेटवे टावर, गुरु द्रोणाचार्य मेट्रो स्टेशन के पास, एमजी रोड के पास, गुरुग्राम - 122002 पर संपर्क करें।

धन्यवाद

कृते धनुका एग्रीटेक लिमिटेड  
हस्ता/-  
जितिन सदाना  
कंपनी सचिव और अनुपालन अधिकारी  
एफसीएस - 7612

दिनांक: 19-12-2025

**ओमंश एंटरप्राइजेज लिमिटेड**  
सीआईएन: L01100DL1974PLC241646

कार्यालय सं. 490, वीक, एलडीको सेंटर, ब्लॉक ए, शिवालिक कालोनी,  
मालवीय नगर, नई दिल्ली - 110017  
ईमेल आईडी: [omanshwork@gmail.com](mailto:omanshwork@gmail.com), वेबसाइट: [www.omansh.co.in](http://www.omansh.co.in)

**सूचना**

एलएड द्वारा सूचना दी जाती है कि:

- कंपनी की असाधारण सामान्य बैठक (ईजीएम) सोमवार, 12 जनवरी, 2026 को दोपहर 12:00 बजे बीडिंग को-ऑरिगिनेशन के माध्यम से, बैंक की सूचना दिनांकित 19 दिसंबर, 2025 में सूचीबद्ध व्यवसाय के निष्पन्न हेतु आयोजित की जाएगी।
- कंपनी, ईजीएम की सूचना, केवल उन सदस्यों को इलेक्ट्रॉनिक मोड से भेजने का कार्य शनिवार, 20 दिसंबर, 2025 को पूरा कर चुकी है, जिन्का ईमेल पता शुक्रवार, 19 दिसंबर, 2025 (कट-ऑफ तिथि) को कंपनी/डिपॉजिटरी पार्टिसिपेंट(स) के साथ जोड़कर है।
- ईजीएम की सूचना सीओएसएल की वेबसाइट [www.evotingindia.com](http://www.evotingindia.com) से देखी/आउनलोड की जा सकती है। कंपनी अधिनियम, 2013 की धारा 91 और सेबी (सूचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियामी, 2015 (सूचीकरण विनियमवली) के विनियम 42 के अनुसार, कंपनी को सदस्यों का रजिस्ट्रार और शेयर रखांतरण अधिकार शुक्रवार, 9 जनवरी, 2026 से सोमवार, 12 जनवरी, 2026 तक (दोनों दिन सहित) ईजीएम के लिए बंद रहेगी।
- कंपनी अधिनियम, 2013 की धारा 108 के प्राधान्यों के साथ पठित कंपनी (प्रबंधन और प्रशासन) विनियमवली, 2015 द्वारा यथा संशोधित कंपनी (प्रबंधन और प्रशासन) विनियमवली, 2014 के नियम 20 और सूचीकरण विनियमवली के विनियम 44 के अनुसार, कंपनी अपने सदस्यों को ईजीएम में विधायित्व किए जाने वाले व्यवसाय के संबंध में सूचित निर्णायक तरीके से सूचित (सीडीएसएल) के माध्यम से ई-वोटिंग सुविधा सफल प्रदान कर रही है।
- ई-वोटिंग की सुविधा शुक्रवार, 9 जनवरी, 2026 (पूर्वा 9:00 बजे) से सोमवार, 12 जनवरी, 2026 (अप. 5:00 बजे) तक उपलब्ध रहेगी, जिसके बाद ई-वोटिंग की अनुमति नहीं होगी।
- इलेक्ट्रॉनिक तरीके से या ईजीएम में वोट देने की प्रकृति निर्धारण की कट-ऑफ तिथि सोमवार, 5 जनवरी, 2026 है।
- कोई भी व्यक्ति, जो ईजीएम की सूचना प्रेषण के पर्याप्त कंपनी के शेयर धारिता है और कंपनी का सदस्य बनता है और कट-ऑफ तिथि तक शेयर धारक है, वह [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) पर अनुरोध भेजकर लॉगइन आईडी और पासवर्ड ले सकता है। तथापि, यदि आप रिमोट ई-वोटिंग के लिए सीओएसएल के साथ पहले से जोड़कर है, तो आप अपना वोट डालने के लिए अपने मौजूदा खुले आईडी और पासवर्ड का उपयोग कर सकते हैं।
- ईजीएम में वोट ई-वोटिंग की सुविधा उपलब्ध होगी। जिन सदस्यों ने ईजीएम से पहले रिमोट ई-वोटिंग के माध्यम से अपना वोट डाल दिया है, वे भी ईजीएम में भाग ले सकते हैं, लेकिन उन्हें ईजीएम में अपना वोट डालने का अधिकार नहीं होगा।
- ई-वोटिंग के बारे में कोई भी संदेह या समस्या होने पर, कृपया [www.evotingindia.com](http://www.evotingindia.com) पर उपलब्ध सदस्यों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यूए) और सदस्यों के लिए ई-वोटिंग खुले मैन्युअल देखें या [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) पर ई-मेल लिखें अथवा सीडीएसएल, ए विंग, 25वां तल, मैदान प्रकृति, मंगलाल प्लस कंपाउंड्स, एन एम जोशी मार्ग, लोखर परिसर (ईस्ट), मुंबई 400013 के उच्च प्रबंधक श्री राधेश दावली से या 1800-22-5533 पर या कंपनी के जोड़कर कार्यालय पर संपर्क करें।
- बोर्ड ने मेसर्स एमएसए - एसीएसएल, कार्रवाई कंपनी सेक्रेटरी को रिमोट ई-वोटिंग प्रक्रिया और ईजीएम के दौरान वोटिंग की निष्पत्ती और परामर्श तरीके से जाना करने के लिए जानकारी नियुक्त किया है।
- रिमोट ई-वोटिंग और ईजीएम के दौरान डाले गए वोटों के परिणाम ईजीएम समाप्त होने के दो कार्य दिवस के भीतर घोषित किए जाएंगे। घोषित परिणाम, जानकारी की रिपोर्ट के साथ, कंपनी की वेबसाइट [www.omanshenterprises.in](http://www.omanshenterprises.in) पर स्थिति किए जाएंगे और स्टोक एक्सचेंज को सूचित किए जाएंगे और उनकी वेबसाइट [www.bseindia.com](http://www.bseindia.com) पर उपलब्ध होंगे।

बोर्ड के आदेश से  
ओमंश एंटरप्राइजेज लिमिटेड के लिए  
हस्ता/-  
सूचना  
कंपनी सचिव और अनुपालन अधिकारी  
सदस्यता संख्या 978903

स्थान: नई दिल्ली  
दिनांक: 20 दिसंबर, 2025

जोड़कर कार्यालय: 490, वीक, एलडीको सेंटर, ब्लॉक ए, शिवालिक कालोनी, मालवीय नगर, नई दिल्ली 110017

**AXIS FINANCE LIMITED**  
(CIN: L65910MH1995PLC10757)

**ई-सार्वजनिक नीलामी-सह-बिक्री सूचना**

ई नीलामी आरक्षण को प्रतिक्रिया और पुनर्निर्माण तथा प्रतिक्रिया हेतु प्रारंभ अधिनियम 2002 के अंतर्गत अक्षर आरक्षण की बिक्री के लिए नीलामी नीलामी सूचना, प्रतिक्रिया हेतु (प्रारंभ) नियम, 2002 के नियम 8(6) और नियम 9(1) के प्राधान्यों के साथ बिना।

आम जनता और विशेष रूप से उपरोक्त/अभिप्राय, गारंटर/गारंटर और बंधककर्ताओं को सूचित किया जाता है कि नीचे बिक्री अक्षर संप्रति, जो सूचित सेक्टर के पास बिना/अभारि है, जिन्का सारके: तिक्त कक्षा एक्सप्रेस फाइनेंस लिमिटेड, सूचित सेक्टर के प्रतिक्रिया अधिनियम द्वारा ले लिया गया है। उन्हें 23.01.2026 को रुपये की सूची के लिए "जहां है जैसी है", "जो है जैसी है" और "जो कुछ भी है" और "बिना किसी संशय के अक्षर पर" बेचा जाएगा। ताकि 05.12.2025 तक 1,01,12,486/- रुपये एक करोड़ एक लाख बारह हजार चार सौ पचास रुपये मात्र) की सूची की जा सके सारके अधिनियम की धारा 13(2) के तहत जारी 30.06.2025 के मान नोटिफ का तात्पर्य तक बकाया राशि - रु. 95,77,358/- (पचास लाख सतर हजार तीन सौ अठ्ठावन रुपये मात्र) जो 05.06.2025 तक देय है, साथ ही अनुबंधित दस्तावेजों के अतिरिक्त ब्याज, फिरोक/सुनिश्चित ब्याज और अन्य शुल्क आदि, जब तक उपरोक्त/बंधककर्ताओं/गारंटरों/अभारि (1) की राशियां शुभ्र जैत (2) सिद्ध जैत, पते नंबर 01/1640, टावर नंबर 10, सुविधा रिंगर सिटी, उत्तर पश्चिम दिल्ली, दिल्ली - 110082 (3) मनीष जोशी, 9-2482, प्राइवेट प्लोर, कैनाल नगर, पूर्वी दिल्ली, दिल्ली - 110031 से अंतिम मुतासल/सूची नहीं हो जाती। संप्रति का विवरण, आरक्षण सूचना (आरपी), ब्याज राशि जमा (ईएमडी) और बिक्री का विवरण नीचे दिया गया है:

**अनुषूची - I**

**अक्षर सुविधा संप्रति का विवरण**

संप्रति संख्या **995/49-B7** (पुरानी) और नई (संख्या **1X/2711**) वाली निर्मित संप्रति 41.80 वर्ग मीटर क्षेत्रफल में निर्मित, प्लॉट संख्या 32 के एक भाग पर बनी है, जो खरस संख्या 31/36/36 में स्थित है। यह माच जीएमएच के क्षेत्र में, गली संख्या 17, कैनाल नगर, इलाहा शाहवा, दिल्ली - 110031 में स्थित है।  
और मकान/प्लॉट की सीमाएं: पूर्व - अन्य की संप्रति, पश्चिम - गली उत्तर - अन्य की संप्रति, दक्षिण - अन्य की संप्रति

**अनुषूची - II**

**ई-नीलामी का विवरण**

संप्रति/ऑन का विवरण	अनुषूची - I के अनुसार
<b>ई-नीलामी की तिथि एवं समय</b>	दिनांक: 23.01.2026 समय: सुबह 11:00 बजे से दोपहर 12:00 बजे तक प्रत्येक 5 मिनट के असंयमित विस्तार के साथ
<b>बिक्री प्रस्तुत करने की तिथि और समय</b>	दिनांक: 21.01.2026 पूर्व: 4:00 बजे तक
<b>ब्याज राशि जमा (आरपी का 10%)</b>	
<b>सुविधा संप्रति</b>	1,12,68,000 रुपये (एक करोड़ बारह लाख अक्षर हजार रुपये मात्र)
<b>* यह कीमत जिससे कम पर पैसे/संप्रति नहीं बेची जाएगी</b>	
<b>ब्याज राशि जमा (आरपी का 10%)</b>	
<b>सुविधा संप्रति</b>	11,26,800 रुपये ग्यारह लाख छब्बीस हजार आठ सौ रुपये मात्र
<b>बिक्री मुद्रा राशि: 1,00,000/- रुपये (एक लाख रुपये मात्र)</b>	
<b>संपर्क व्यक्ति का विवरण और मोबाइल नम्बर श्री सार्वकर्म, मोबाइल: 9810163312</b>	

बिक्री के विवरण आरक्षण और नीलामी अधिनियम 2002 के अंतर्गत अक्षर आरक्षण की बिक्री के लिए नीलामी नीलामी सूचना, प्रतिक्रिया हेतु (प्रारंभ) नियम, 2002 के नियम 8(6) और नियम 9(1) के प्राधान्यों के साथ बिना।

इसे प्रतिक्रिया हेतु (प्रारंभ) नियम, 2002 के नियम 8 (6) और 9(1) के अंतर्गत उक्त ब्याज के उपरोक्त/अभारि, गारंटर/अभारि और बंधककर्ताओं/अभारि को उक्त सूचित तिथि पर ई-नीलामी बिक्री के आयोजन के बारे में नोटिफ के रूप में भी भेजा जा सकता है।

दिनांक: 20.12.2025, प्राधिकृत अधिकारी,  
स्थान: नई दिल्ली, एक्सप्रेस फाइनेंस लिमिटेड

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## PUBLIC ANNOUNCEMENT



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**SYMBIOTEC**

# SYMBIOTEC PHARMALAB LIMITED

Symbiotec Pharmalab Limited (our "Company") was incorporated as "Symbiotec Pharmalab Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 20, 2002, issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Subsequently, in the interest of business expansion and issuing fresh shares to the public to meet requirements of funds for a project being undertaken by the Company which would have resulted into increase in the members of the Company beyond fifty, our Company was converted from a private limited company to a public limited company, pursuant to the Board resolution dated September 22, 2005 and a resolution passed in the extraordinary general meeting of our Shareholders held on October 18, 2005 and the name of our Company was changed to Symbiotec Pharmalab Limited, and a certificate of change of name dated October 27, 2005 was issued to our Company by the Registrar of Companies, Madhya Pradesh & Chhattisgarh. Further, considering the absence of public involvement in the shareholding pattern and the management of the Company, our Company was converted to a private limited company pursuant to the Board resolution dated April 23, 2014 and a resolution passed in the extraordinary general meeting of our Shareholders on May 22, 2014 and the name of our Company was changed to Symbiotec Pharmalab Private Limited and a certificate of incorporation, consequent upon conversion to a private limited was issued by the RoC on July 25, 2014. Thereafter, as part of the Company's strategic vision for future growth and expansion, our Company was converted into a public company, pursuant to the Board resolution dated September 11, 2024 and a special resolution dated September 12, 2025 passed in the extraordinary general meeting of our Shareholders. Consequently the name of our Company was changed to Symbiotec Pharmalab Limited and a fresh certificate of incorporation dated September 26, 2025, consequent upon conversion to a public company, was issued by the Registrar of Companies, Central Processing Centre. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 269 of the draft red herring prospectus dated December 19, 2025 ("DRHP").

Corporate Identity Number: U24232MP2002PLC015293. Website: [www.symbiotec.com](http://www.symbiotec.com)

Registered and Corporate Office: 385/2, Pigdamber, Rau, Mhow, Indore - 453 331, Madhya Pradesh, India

Contact Person: Sallil Jain, Company Secretary and Compliance Officer, Telephone: +91 731 667 6405; Email: [secretarial@symbiotec.com](mailto:secretarial@symbiotec.com)

## THE PROMOTERS OF OUR COMPANY: ANIL SATWANI, KASHISH SATWANI, SUSHIL SATWANI AND SATWANI HOLDINGS LLP

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹21,800.00 MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,500.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹20,300.00 MILLION, COMPRISING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,800.00 MILLION BY SATWANI HOLDINGS LLP (THE "PROMOTER SELLING SHAREHOLDER"), UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹12,500.00 MILLION BY ROSEWOOD INVESTMENTS AND UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹6,000.00 MILLION BY INDIA BUSINESS EXCELLENCE FUND - III (THE "INVESTOR SELLING SHAREHOLDERS"), AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER WILL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

IN ACCORDANCE WITH AND SUBJECT TO REGULATION 33 OF THE SEBI ICDR REGULATIONS, THE OFFER MAY INCLUDE A RESERVATION OF UP TO [•] EQUITY SHARES (OF FACE VALUE OF ₹2 EACH), AGGREGATING UP TO ₹[•] MILLION (CONSTITUTING UP TO 5% OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•]%, (EQUIVALENT TO ₹[•] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER APPLICABLE LAW, AT ITS DISCRETION, AGGREGATING UP TO ₹300.00 MILLION (THE "PRE-IPO PLACEMENT"), PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THAT THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN THE LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS, AND DETAILS OF THE PRE-IPO PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS, IN ACCORDANCE WITH REGULATION 54 OF THE SEBI ICDR REGULATIONS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE MINIMUM BID LOT AND THE EMPLOYEE DISCOUNT, IF ANY, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), HINDI ALSO BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved as under: (i) 33.33% for the domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from the domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 473 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 19, 2025 with the SEBI and the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations. The DRHP has been filed with the website of the Company at [www.symbiotec.com](http://www.symbiotec.com), website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e., BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively and the websites of the BRLMs, i.e., JM Financial Limited, Avendus Capital Private Limited, Motilal Oswal Investment Advisors Limited and Nomura Financial Advisory and Securities (India) Private Limited at [www.jmf.com](http://www.jmf.com), [www.avendus.com](http://www.avendus.com), [www.motilalosgwalgroup.com](http://www.motilalosgwalgroup.com) and [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html), respectively. Our Company hereby invites, the public to give comments on the DRHP filed with the SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to the SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer at their respective addresses mentioned below on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For making an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 42 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the DRHP from the Red Herring Prospectus from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the mainboard of BSE and NSE.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section "Capital Structure" on page 112 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section "History and Certain Corporate Matters" on page 269 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	
<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Energy Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6648 0050 Email: <a href="mailto:symbiotec ipo@avendus.com">symbiotec ipo@avendus.com</a> Investor grievance email: <a href="mailto:investorgrievance@avendus.com">investorgrievance@avendus.com</a> Investor Grievance email: <a href="mailto:grievance.ibd@jmf.com">grievance.ibd@jmf.com</a> Website: <a href="http://www.jmf.com">www.jmf.com</a> Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	<b>Avendus Capital Private Limited</b> Platina Building, 9 <sup>th</sup> Floor, 901, Plot No C-59, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 6648 0050 Email: <a href="mailto:symbiotec.ipo@avendus.com">symbiotec.ipo@avendus.com</a> Investor grievance email: <a href="mailto:investorgrievance@avendus.com">investorgrievance@avendus.com</a> Website: <a href="http://www.avendus.com">www.avendus.com</a> Contact person: Sarthak Sawa/Shagun Lalwani SEBI Registration No.: INM000011021	<b>Motilal Oswal Investment Advisors Limited</b> Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: <a href="mailto:sp.ipo@motilalosgwal.com">sp.ipo@motilalosgwal.com</a> Investor Grievance E-mail: <a href="mailto:miopalgrievance@motilalosgwal.com">miopalgrievance@motilalosgwal.com</a> Website: <a href="http://www.motilalosgwalgroup.com">www.motilalosgwalgroup.com</a> Contact Person: Kunal Thakkar/Vaibhav Shah SEBI Registration No.: INM000011005	<b>Nomura Financial Advisory and Securities (India) Private Limited</b> Cejeej Avenue, Level 11, Plot F, Shiv Sagar Estate, Dr. Annie Besant Marg, Worli, Mumbai - 400 018, Maharashtra, India Telephone: +91 22 4037 4037 E-mail: <a href="mailto:symbiotec ipo@nomura.com">symbiotec ipo@nomura.com</a> Investor Grievance E-mail: <a href="mailto:investorgrievances-in@nomura.com">investorgrievances-in@nomura.com</a> Website: <a href="http://www.nomuraholdings.com/company/group/asia/india/index.html">www.nomuraholdings.com/company/group/asia/india/index.html</a> Contact Person: Vishal Kanjani/Chirag Shah SEBI Registration No.: INM000011419	<b>MUFUG Intime India Private Limited (Formerly Link Intime India Private Limited)</b> C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email: <a href="mailto:symbiotecpharmalab.ipo@in.mpm.symbiotec.com">symbiotecpharmalab.ipo@in.mpm.symbiotec.com</a> Investor grievance email: <a href="mailto:symbiotecpharmalab.ipo@in.mpm.symbiotec.com">symbiotecpharmalab.ipo@in.mpm.symbiotec.com</a> Website: <a href="http://www.in.mpm.symbiotec.com">www.in.mpm.symbiotec.com</a> Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058
<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b>				
Sallil Jain, 385/2, Pigdamber, Rau, Mhow, Indore - 453 331, Madhya Pradesh, India; Telephone: +91 731 667 6405; Email: <a href="mailto:secretarial@symbiotec.com">secretarial@symbiotec.com</a>				

\*In compliance with the proviso to regulation 21A(1) and explanation (iii) to regulation 21A(1) of the SEBI Merchant Bankers Regulations, and regulation 23(3) of the SEBI ICDR Regulations, Motilal Oswal Investment Advisors Limited will be involved only in marketing the Offer. Motilal Oswal Investment Advisors Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Madhya Pradesh, India  
Date: December 19, 2025

For Symbiotec Pharmalab Limited  
on and behalf of the Board of Directors  
Sd/-  
Sallil Jain  
Company Secretary and Compliance Officer

Symbiotec Pharmalab Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated December 19, 2025 with the SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at [www.symbiotec.com](http://www.symbiotec.com), SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the BRLMs, i.e., JM Financial Limited, Avendus Capital Private Limited, Motilal Oswal Investment Advisors Limited and Nomura Financial Advisory and Securities (India) Private Limited at [www.jmf.com](http://www.jmf.com), [www.avendus.com](http://www.avendus.com), [www.motilalosgwalgroup.com](http://www.motilalosgwalgroup.com) and [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html), respectively and the websites of National Stock Exchange of India Limited and BSE Limited at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 42 of the DRHP and the details set out in the Red Herring Prospectus, when filed. Any potential investors should not rely on the DRHP for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

Adaptors