

August 20, 2024

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub.: Buyback of Equity shares of Dhanuka Agritech Limited through Tender offer

Dear Sir / Madam,

The Board of Directors of Dhanuka Agritech Limited, a company listed on BSE Limited and National Stock Exchange of India Limited, has approved a buyback of its fully paid-up Equity Shares through tender offer route in its meeting held on August 02, 2024. The Company proposes to buyback 5,00,000 (Five Lakh only) Equity Shares of face value Rs. 2 each for a consideration of Rs. 2,000 (Rupees Two Thousand only) per Equity Share for an aggregate consideration of upto Rs. 100 Crores (Rupees One Hundred Crores only), which constitutes 8.04% and 8.04% of the aggregate paid-up equity capital and free reserves of the Company as per the audited standalone and consolidated financial statements for the year ended March 31, 2024.

In this respect, we are enclosing the copy of the Letter of Offer dated August 20, 2024 as submitted with Securities and Exchange Board of India (SEBI). The offer Schedule is as under:

Date of Opening of the Buyback Offer	:	August 22, 2024
Date of Closing of the Buyback Offer	:	August 28, 2024
Last date/ time for receipt of the completed Tender Offer Form and other specified documents by the Registrar to the Buyback	:	August 28, 2024
Last date of dispatch of share certificate(s) by Registrar / payment of consideration to shareholders / return of unaccepted demat shares by Stock Exchange to Eligible Shareholders	:	September 04, 2024

Thanking you,

Yours sincerely,
for Sundae Capital Advisors Private Limited
(SEBI Regn. No.: INM000012494)

Ridima Gulati
Senior Manager
Encl.: As above