17th November, 2026

To,
National Stock Exchange of India Ltd.
The General Manager (Listing),
Exchange Plaza, Block G, C/1,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Symbol: DHANLAXMI

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Submission of Investor Presentation

Respected Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the management of **Dhanlaxmi Crop Science Limited** will be sharing the **Investor Presentation for H1 FY 2027** with analysts/investors.

A copy of the said Investor Presentation is enclosed herewith for your information and record, and the same is also being made available on the website of the Company at www.dhanlaxmiseeds.com.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For, DHANLAXMI CROP SCIENCE LIMITED

ALPESHKUMAR JAYANTILAL PATEL

Digitally signed by ALPESHKUMAR JAYANTILAL PATEL
DN: c=IN, postalCode=383001, st=GUJARAT, street=1 /GANGAPUJAN SOCIETY ,SABARKANTHA,MAHAVIRANAGAR ,383001, l=SABARKANTHA, o=Personal, serialNumber=bb0e62b604810749 4a63ac34d70f8cb7b72a037ce061c7e7ce1f23320f95d80bd, pseudonym=dede88d29a2940d6b8f230b5af62371b, 2.5.4.20=e0459cf73dc3bc85debddeed0b75fd7b1f5ddf25749bd01147f1c2688eba4327f73, email=ALPESH@DHANLAXMISEEDS.COM, cn=ALPESHKUMAR JAYANTILAL PATEL
Date: 2026.11.17 14:19:06 +05'30'

Alpeshbhai Jayantibhai Patel
Jt. Managing Director (DIN: 00023541)

DHANLAXMI CROP SCIENCE LIMITED

H1 FY 2027

Investor Presentation

Science in Every Seed

GROWING TODAY, SUSTAINING TOMORROW.

Research-led seed innovation for India's evolving agriculture



Disclaimer

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of Dhanlaxmi Crop Science Ltd (“Company”), nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company.

The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness. This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as “expects” and “anticipates” and words of similar import. Any statement in this document that is not a statement of historical fact is a forward looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements.

None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.



DHANLAXMI
CROP SCIENCE LIMITED

Company Overview



Dhanlaxmi Crop Science at a Glance

3,000+ Acres
Seed production network

9 States
Current market presence

1,000+
Contracted Grower-Farmers



1,500+
Dealers & Distributors — Distribution network

60,000 MT/Year
Processing & packing capability, depending on crop

30+ Years
Agriculture / seed-industry journey since the founder entered agriculture in 1994

16 Acres
R&D farm at Himatnagar

2005
Incorporated

₹34.63 Cr
H1FY27 Revenue

66%
FY26 revenue contribution from non-cotton portfolio

A research-led seed company building a diversified portfolio across field crops and vegetables, supported by in-house R&D, quality-controlled processing and a growing farmer-centric distribution network.

OUR Journey

From Farmer Roots to a Listed Seed Science Company

Three decades of agricultural experience, evolving into a diversified seed platform

1994 Agricultural Roots

Founder began his journey in agriculture through a rural agri-input business, building direct farmer relationships.



2005 Dhanlaxmi Incorporated

Dhanlaxmi Crop Science Limited was incorporated, establishing the foundation for a dedicated seed business.



2007 Brand Evolution

Company name changed to **Dhanlaxmi Crop Science Private Limited.**



2015 Technology & R&D Expansion

Became a member of **MAHYCO Monsanto Biotech, CIRSAT**, and began building capabilities around recognized R&D and technology partnerships.



2024 Public Markets

Converted into a public limited company and subsequently listed on **NSE EMERGE in December 2024.**



2025 IP & Portfolio Expansion

Acquired intellectual property relating to **42 seed products** from Janki Seeds and Research Pvt. Ltd.



2026 Diversification

Expanded focus beyond cotton into maize, paddy, soybean, wheat and other crops, strengthening the non-cotton portfolio.



DHANLAXMI
CROP SCIENCE LIMITED

A Comprehensive Business Overview



Business Model

From Seed Science to Farmer Reach

An integrated seed value chain spanning R&D, production, quality assurance, processing and distribution



RESEARCH & BREEDING 01

- R&D farm at **Himatnagar, Gujarat**
- Classical hybridisation and multi-season trials
- Germplasm across cotton, maize, bajra, soybean, paddy, wheat, gram, cumin, mustard, chilli & okra
- 5 PPV&FR applications filed



SEED PRODUCTION 02

3,000+ acres
production network

1,000+
contracted grower-farmers

Multi-location production across agro-climatic zones



QUALITY CONTROL 03

- Genetic purity testing
- ELISA testing
- Grow-out evaluation
- Germination & physical purity testing
- Internal quality benchmarks before dispatch



PROCESSING & PACKAGING 04

- Integrated Himatnagar facility
- Processing and packaging through local partners across key seed-producing regions

Cleaning → grading → treatment → processing → packaging

60,000 MT/year
processing & packing capability, depending on crop



DISTRIBUTION & FARMER ENGAGEMENT 05

1,500+
registered dealers & distributors

9 states
Presence across

Demonstration plots, variety trials and agronomic advisory
Direct farmer engagement through the crop cycle

Product Portfolio

A Diversified Seed Portfolio Across India's Key Crops

Hybrid and open-pollinated varieties spanning field crops and emerging vegetable opportunities

Core Commercial Portfolio



Cotton

ZCH-545, ZCH-547

Central, South



Pearl Millet (Bajra)

14D88, 14D99, 14D14, 14D14 Gold, 14D41

Central, North



Soybean

Janki-88, Navratna, Soniya-101

Central, South



Paddy

Karina, Karishma, Mahima, Janki Gold, Amruta

Central, South



Mustard

41D46, 23D23

Central, North



Maize

32D12, 32D55, Legend, RanBanka

Central, South



Wheat

46D44, 46D46, Sarvottam

Central, North



Gram

Phule Vikram, Phule Vikrant

Central



Cumin

33D61, Phoenix, Bhimashakti

Central, North

Product Portfolio

Product Development Pipeline

Vegetable & New Crop Opportunities



Chilli

Dhanlabh, Dhantej, Dhanshakti

Under evaluation



Okra

Kalyani, Shivani

advancing toward commercial readiness



Gram

Janki-11, Janki-571



Maize

Under evaluation

Portfolio Transformation



FROM COTTON-LED

➤

TOWARDS A DIVERSIFIED MULTI-CROP PLATFORM

FY26 non-cotton portfolio

₹25.47 Cr

Revenue

66%

of Total Revenue

R&D / Product Development

Where Seed Science Meets the Field

A research-led breeding platform focused on locally adapted, high-performing genetics

Research Infrastructure

- **16-acre R&D** farm at Himatnagar, Gujarat
- Led by Dr. Fula Bhila Patil, with **50+ years of experience**

Multi-Crop Research

- Research across **11 crop categories**: Cotton, Maize, Bajra, Soybean, Paddy, Wheat, Gram, Cumin, Mustard, Chilli and Okra
- Focus on hybrid development, crop-specific suitability, maturity, disease resistance and climatic adaptability

Intellectual Property

5 applications
filed under the PPV&FR framework

R&D Development Process



GERMPLASM & CROSSING



MULTI-SEASON BREEDING
Kharif | Rabi | Zaid



MULTI-LOCATION FIELD TRIALS
Testing across target agro-climatic conditions



AGRONOMIC & QUALITY EVALUATION



STATE AGRICULTURAL UNIVERSITY / APPROVAL PROCESS



FOUNDATION SEED
↓
COMMERCIAL SEED

Manufacturing Infrastructure

Built for Scale. Designed for Seed Quality.

Integrated processing and packing infrastructure anchored by the Himatnagar facility

01

87,000 sq. ft.

Himatnagar Processing & Packing Facility

02

60,000 MT/Year

Processing & packing capability, depending on crop

03

7.3 MT/Hour

Integrated processing facility capacity

04

16 Acres

Himatnagar R&D Farm



Distribution & Market Reach

Taking Seed Science Closer to the Farmer

A growing distribution network supported by direct field engagement across key agricultural markets

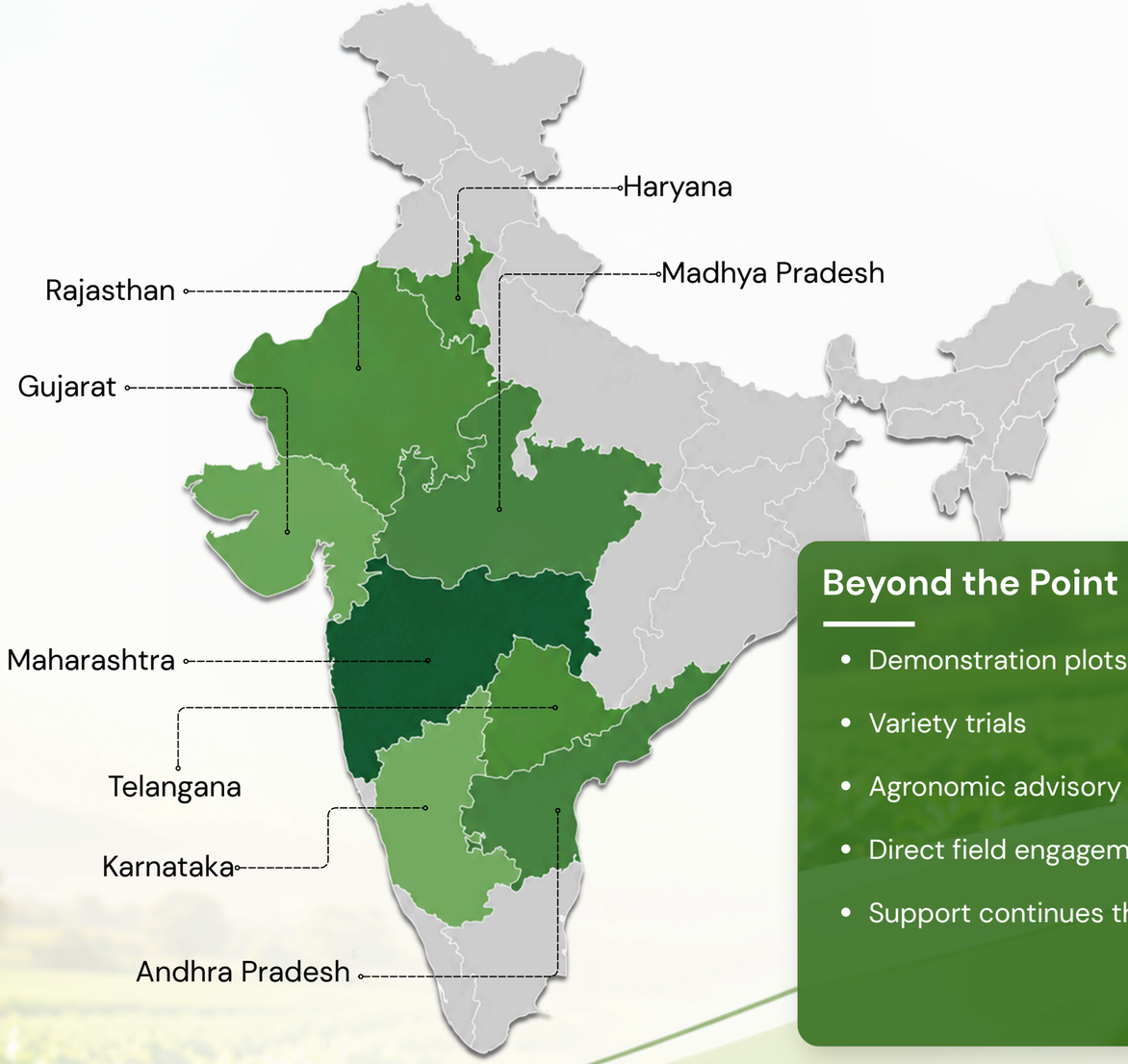
1,500+
Registered Dealers & Distributors

9
States with Market Presence

3,000+ Acres
Seed Production Network

1,000+
Contracted Grower-Farmers

Geographic Footprint



Beyond the Point of Sale

- Demonstration plots
- Variety trials
- Agronomic advisory
- Direct field engagement
- Support continues through the crop cycle

Management Overview



Key Managerial Personal



KAMLESHKUMAR JAYANTILAL PATEL

Managing Director & Chairman

Leads strategic planning, business growth and geographic expansion.



PANKAJ DAHYABHAI PATEL

Director – Sales & Accounts

Leads sales operations, customer relationships and financial management.



MEET KAMLESH KUMAR PATEL

Marketing & Promotions Lead

Manages promotional campaigns, farmer outreach and digital marketing.



ALPESH JAYANTIBHAI PATEL

Joint Managing Director

Oversees production, supply chain and seed processing operations.



POOJA VIMAL DAVE

Chief Financial Officer (CFO)

Oversees financial reporting, budgeting, cash flow and regulatory compliance.

A Legacy of Leadership & Innovation

Behind Dhanlaxmi Crop Science's seed varieties is a leadership team driven by a deep understanding of agriculture and a commitment to Indian farmers. **Mr. Kamlesh Kumar Jayantilal Patel,** Managing Director, began his journey in 1994 with a vision to make better, research-backed seed genetics accessible to farmers. Over the past three decades, he has helped build the organisation and its supporting infrastructure.

Complementing this entrepreneurial vision is **Dr. Fula Bhila Patil**, Head of Research & Development, who brings over 50 years of experience in plant breeding and seed technology. His professional contributions include serving as a nominee on ICAR's Varietal Identification Committee and the PPV&FR Authority, along with receiving multiple national honours for his contribution to Indian agriculture.

Together, their leadership reflects a shared commitment to scientific excellence, responsible growth and the well-being of the farming community —the principles that continue to guide Dhanlaxmi Crop Science.



Industry Overview



Industry & Market Opportunity

Indian Seed Industry: Structural Opportunity Amid Crop Shifts

Growing hybrid adoption and diversification are reshaping India's seed market

01 India Seed Market

USD 8.6 Bn
India Seed Market 2025

USD 20.2 Bn
Expected Market 2034

9.68% CAGR | 2025–34

Source: *https://www.imarcgroup.com/seed-industry-in-india*

02 Structural Growth Drivers

Hybrid Seed Adoption
Growing use of hybrid varieties to improve crop productivity.

Crop Diversification
Demand across cereals, oilseeds and other crop categories creates opportunities for multi-crop seed portfolios.

Product Innovation
Research into crop-specific traits, disease resistance and climatic adaptability supports the development of differentiated seed varieties.

03 Maize — An Important Opportunity



MAIZE ACREAGE

81.99
Lakhs hectares

91.62
Lakhs hectares

Kharif 2025 | +9.63%

Source: *Press Release Page | Press Information Bureau*

04 Market Reality — Cotton Pressure



Cotton acreage declined by **~2.56%** to **105.87 Lakhs** hectares for MY2025–26

Source: *Press Release Page | Press Information Bureau*

Growth Strategy & Competitive Strengths



Growth Strategy & Management Outlook

Building a Diversified, Research-Led Seed Business

01

Accelerate Non-Cotton Diversification



- Expand across maize, wheat, soybean, paddy, gram, bajra, mustard and cumin.
- Reduce dependence on the traditional cotton-led portfolio over time.

02

Advance the Product Pipeline



- Progress chilli varieties: Dhanlabh, Dhantej and Dhanshakti.
- Move okra varieties Kalyani and Shivani toward commercial readiness.
- Continue development and evaluation of maize, gram and next-generation cotton varieties.

03

Expand Geographic Reach



- Expand across maize, wheat, soybean, paddy, gram, bajra, mustard and cumin.
- Reduce dependence on the traditional cotton-led portfolio over time.

04

Strengthen R&D & Product Development



- Continue multi-season breeding and multi-location trials.
- Focus on yield stability, climatic adaptability and disease resistance.

05

Strengthen the Operating Platform



- Improve processing and quality-control systems.
- Deploy resources toward working capital, systems and scientific infrastructure, as disclosed by the company.

Competitive Strengths

A Multi-Crop Seed Platform Built on Research and Execution



Research & Breeding Expertise

- Dedicated 16-acre R&D farm at Himatnagar, Gujarat.
- Led by Dr. Fula Bhila Patil, with 50+ years of experience.
- Five PPV&FR applications filed.



Diversified Crop Portfolio

- Presence across cotton, maize, bajra, soybean, paddy, wheat, gram, mustard and cumin.
- Developing products in chilli and okra.



Integrated Processing Capabilities

- 87,000 sq. ft. processing and packing facility at Himatnagar.
- Capacity of up to 60,000 MT annually, depending on the crop.



Quality-Focused Operations

- Germination, grow-out and ELISA testing.
- Focus on genetic purity and seed quality.



Established Market Presence

- NSE EMERGE-listed company since December 2024.
- Distribution-led business model supported by farmer demonstrations and agronomic advisory.

Financial Performance



Profit and Loss Account

All figures in lakhs

Particulars	H1 FY2027	H2 FY2026	HoH%	H1 FY2026	YoY%
Revenue from Operations	3462.81	933.64	270.89%	2879.21	20.27%
Other Income	0.75	0.08	837.50%		
Total Income	**3463.56**	**933.72**	**270.94%**	**2879.21**	**20.30%**
Cost of Material Consumed	2207.86	813.46	171.42%	3363.01	-34.35%
Change in Inventories of work in progress and finished goods	421.42	57.1	638.04%	-1737.3	124.26%
Employee Benefit Expenses	190.89	194.73	-1.97%	213.6	-10.63%
Other Expenses	257.51	457.7	-43.74%	346.64	-25.71%
Total Expense	**3077.68**	**1522.99**	**102.08%**	**2185.95**	**40.79%**
EBITDA	**385.13**	**-589.35**	**165.35%**	**693.26**	**-44.45%**
EBITDA Margin	**11.12%**	**-63.12%**		**24.08%**	
Finance Costs	52.46	48.5	8.16%	48.05	9.18%
Depreciation and Amortization Expenses	28.01	27.89	0.43%	25.4	10.28%
Profit Before Tax	**305.42**	**-665.66**	**145.88%**	**619.81**	**-50.72%**
Tax Expense	76.89	-152.92	150.28%	156.23	-50.78%
PAT	**228.54**	**-512.74**	**144.57%**	**463.58**	**-50.70%**
PAT Margin	**6.60%**	**-54.92%**		**16.10%**	

Balance Sheet

All figures in lakhs

Particulars	30 Sep 26	31 Mar 2026
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	1,632.80	1,632.80
(b) Reserves and Surplus	3,140.39	2,911.85
Total Shareholders' funds	**4,773.19**	**4,544.65**
(2) Non-current liabilities		
(a) Long-term Borrowings	302.43	134.82
(b) Deferred Tax Liabilities (net)	15.2	15.88
(c) Other Long Term Liabilities	108.68	97.17
(d) Long-term Provisions	28.55	26.27
Total Non-current liabilities	**454.86**	**274.14**
(3) Current liabilities		
(a) Short-term Borrowings	1,018.85	923.36
(b) Trade Payables - Due to Micro and Small Enterprises	65.14	40.86
(b) Trade Payables - Due to Others	2,126.01	362.04
(c) Other Current Liabilities	235.54	232.27
(d) Short-term Provisions	85.03	7.07
Total Current liabilities	**3,530.57**	**1,565.60**
Total Equity and Liabilities	**8,758.62**	**6,384.39**

Particulars	30 Sep 26	31 Mar 2026
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	368.28	382.32
(ii) Intangible Assets	60.8	73.19
(iii) Capital Work In Progress		
(iv) Intangible assets under development		
(b) Non-current Investments		
(c) Deferred Tax assets (net)		
(d) Long Term Loans and Advances		
(e) Other Non-current Assets	3.23	3.2
Total Non-current assets	**432.3**	**458.71**
(2) Current assets		
(a) Current Investments		
(b) Inventories	4,554.06	3,910.40
(c) Trade Receivables	3,358.80	1,611.00
(d) Cash and cash equivalents	236.97	140.25
(e) Short-term Loans and Advances	72.79	160.18
(f) Other Current Assets	103.7	103.85
Total Current assets	**8,326.32**	**5,925.68**
Total Assets	**8,758.62**	**6,384.39**

THANK YOU

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