Date: March 4, 2025

Scrip Code – 532960, 890145
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

DHANI – EQ, DHANIPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Sub: Preferential Issue – Receipt of Advance Subscription Money

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir/Madam,

In furtherance to exchange intimation dated December 31, 2024 and pursuant to and in terms of shareholders’ authorisation dated January 25, 2025, we wish to inform that towards the proposed preferential issue of upto 4,50,00,000 warrants, convertible into equivalent number of fully paid-up equity shares of face value of Rs. 2/- each (“**Warrants**”) at an issue price of INR 90.30 (including a premium of INR 88.30) per Warrant (“**Issue Price**”) in accordance with applicable SEBI Regulations, the Company has received an aggregate of INR 1,01,58,75,000/- (Rupees One Hundred One Crore Fifty Eight Lacs Seventy Five Thousand) as advance subscription money equivalent to 25% of the Issue Price, from the promoter entities.

The advance received shall be appropriated towards the allotment of Warrants.

Request you to take the same on record.

Thanking you,
Yours truly,

For **Dhani Services Limited**

RAM MEHAR Digitally signed by RAM MEHAR
Date: 2025.03.04 18:50:17 +05'30'

Ram Mehar
Company Secretary

Dhani Services Limited
CIN: L74110HR1995PLC121209
Reg. Off: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundahera, Gurgaon- 122016, Haryana. T. +91 124 6685800
Corp. Off: 5th Floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Industrial Complex Dundahera, Gurgaon- 122016, Haryana T. +91 124 6685800
Website: www.dhani.com | Email: support@dhani.com