

SH: 6 / 2025-2026

April 07, 2025

The General Manager Department of Corporate Services BSE Limited I Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street Fort, Mumbai – 400 001	The Manager Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra – Kurla Complex Bandra (E), Mumbai – 400 051
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Dear Sir / Madam,

Sub: Compliance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and further to our letter No. SH:206/ 2024-25 dated 19th March, 2025, please note that the Bank has allotted 150 unsecured redeemable non-convertible Basel-III compliant subordinated Tier-II Bonds in the nature of Debentures of face value of Rs. 100,00,000 each at Rs. 100,00,000 each ("Issue Price"), with a tenor of 10 years, on private placement basis, at an interest of 10.50% per annum payable on annual basis on April 07, 2025.

Detailed information as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 in respect of allotment of NCDs is given in 'Annexure A' to this letter.

Please take the same on record.

Thanking you

Yours faithfully,

Venkatesh. H
Company Secretary & Secretary to the Board

Annexure A

Sr.No.	Particulars	Details
1	Issue size	Rs.150 Crores
2	Proposed to be listed on	NSE India Limited
3	Tenure	10 Years
4	Date of allotment	07/04/2025
5	Date of maturity	06/04/2035
6	Coupon / interest offered	10.50% per annum
7	Schedule of payment of interest (Coupon date)	April 07, 2026 April 07, 2027 April 07, 2028 April 07, 2029 April 07, 2030 April 07, 2031 April 07, 2032 April 07, 2033 April 07, 2034 April 07, 2035 (Coupons for each year upto 6 th April will be paid on 7 th April. Redemption will be due on April 06, 2035 and last payment will be made on April 07, 2035.)
8	Schedule of payment of principal amount	April 07, 2035 (Redemption will be due on April 06, 2035 and last payment will be made on April 07, 2035.)
9	Charge/security, if any created over the assets	Unsecured
10	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable