DhanlaxmiBank
established 1927

Fax: 022-26598237/38

SH:960/2013-14 March 4, 2014

The Manager,
Listing Department
National Stock Exchange Of India Limited
'Exchange Plaza', Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

DHANBANK

Sub: Compliance of Clause 31 of the Listing Agreement

The Board of Directors of the Bank has approved by circulation on 01.03.2014 (item no. D-102) to offer, issue, and allot 5,96,50,000 equity shares of Rs. 10/- each at a premium of Rs. 29/- per Equity Share aggregating to an amount of Rs.232,63,50,000-/- through preferential allotment, as per SEBI (ICDR) Regulations, 2009.

To take necessary approval from the share holders, an Extraordinary General Meeting (EGM) of the Bank is scheduled to be held on 29th March 2014 at 11.00 A M at Vadakke Samooham, Kalyanamandapam, Thrissur – 680 001.

Pursuant to Clause 31 of the Listing Agreement please find enclosed 6 copies of the notice convening the meeting sent to the shareholders and also a CD containing soft copy of notice for the ensuing EGM.

A soft copy of the notice for the ensuing EGM has been mailed to annualreports@nse.co.in and cmlist@nse.co.in on March 4, 2014.

Thanking you,

Yours faithfully,

Ravindran K Warrier
Secretary to Board &
Company Secretary