DhanlaxmiBank
established 1927

SH:121/ 2019-20

October 3, 2019

The General Manager Department of Corporate Services **BSE Limited** I Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street Fort, Mumbai – 400 001	The Manager Listing Department **National Stock Exchange of India Limited** 'Exchange Plaza', Bandra – Kurla Complex Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Statement on details of debt securities issued by the Bank

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Pursuant to SEBI guidelines, the statement on details of debt securities issued by the Bank, outstanding as on date, is enclosed as Annexure to this letter.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Venkatesh

Venkatesh.H
Company Secretary & Secretary to the Board

DhanlaxmiBank
established 1927

Annexure - Statement on details of debt securities issued by the Bank

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Dhanlaxmi Bank Limited	INE680A09022	28.07.2010	30.07.2025	10%; this will be stepped up to 10.50% p.a. for last 5 years if Call Option is not exercised at the end of 10th year from the date of allotment, i.e, 28.07.2010	Annual	The Bank reserves Call Option to redeem the bonds at par at the end of 10th year from the date of allotment, i.e, 28.07.2010, subject to prior approval from RBI	27.50	27.50
Dhanlaxmi Bank Limited	INE680A08065	10.12.2012	10.12.2019	11.95%	Half-yearly	Nil	5.00	5.00
Dhanlaxmi Bank Limited	INE680A08081	29.03.2018	29.03.2025	11.00%	Half-yearly	Nil	150.00	150.00

DHANLAXMI BANK LIMITED