



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III

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FAX / COURIER

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Mr Suprabhat Lala
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub: Proposed Amalgamation of JK Sugar Limited with The Company

With respect to the above, please find enclosed followings:

1. Copy of Newspaper notice published by the company for meetings to be held on 12th January, 2013;
2. Copy of Notices issued by JK Sugar Limited (Transferor company) for convening of meeting of Shareholders;
3. Copy of Newspaper notice published by JK Sugar Limited (Transferor Company) for meeting to be held on 9th January, 2013.

Kindly take the same on record.

Thanking you,

Faithfully yours

For **DHAMPUR SUGAR MILLS LTD.**


Executive President (Finance) & Company Secretary

