



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III

New Delhi - 110 020, India

Tel: +91-11-3065 9400, 4161 2456

Tele Fax: +91-11-2693 5697

E-mail: corporateoffice@dhampur.com

Website: www.dhampur.com

07.11.2015

**Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir,

Outcome of Board Meeting

This is to inform that the Board of Directors in its meeting held today i.e. 7th November, 2015, has inter-alia considered and approved:

- a. Appointment of Mr. D.L Mittal as Director (PNB, Nominee) of the Company in place of Mr. S.K Wadhwa (PNB, Nominee).
- b. Un-Audited Consolidated Financial Results for the quarter ended 30th September, 2015. (Copy enclosed along with Limited Review Report.)
- c. Un-Audited Standalone Financial Results for the quarter ended 30th September, 2015. (Copy enclosed along with Limited Review Report)
- e. Adoption of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) effective from 01.12.2015 and authorized Mr. Gaurav Goel, Managing Director to sign Uniform Listing Agreement to be submitted with Stock Exchanges and execution of other necessary documents as may be required.

Kindly inform the members accordingly.

Thanking you,

Yours faithfully,

For **DHAMPUR SUGAR MILLS LIMITED**


(ARHANT JAIN)

Executive President (Finance) & Company Secretary



Limited Review Report

Review Report to
The Board of Directors
Dhampur Sugar Mills Limited

We have reviewed the accompanying statement of unaudited consolidated financial results of Dhampur Sugar Mills Limited for the quarter and half year ended 30th September 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the Interim Financial Statements of the subsidiaries viz Dhampur International Pte. Ltd. & Dhampur Global Pte. Ltd. (fellow subsidiary), whose Interim Financial Statements reflect total assets of ₹ 49.70 Crores as at 30th September 2015 and total revenue ₹ 116.17 Crores during six months ended 30th September, 2015. We also did not review the interim financial statements of Rajpura Unit & Meerganj unit whose Interim Financial Statements reflect total assets of ₹ 436.79 Crores & ₹ 167.82 Crores as at 30th September 2015 respectively and total revenue of ₹ 104.02 Crores & ₹ 94.08 Crores during six months 30th September, 2015 respectively. The Interim Financial Statements of Dhampur International Pte. Ltd. & Dhampur Global Pte. Ltd. are unaudited and interim financial statements of Rajpura Unit & Meerganj unit are reviewed by other auditors. During conduct of our audit, we have taken note of certified accounts by the management and reviewed by other auditors

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of Companies Act, 2013 and other recognized accounting practices and policies together with the notes thereon has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MITTAL GUPTA & CO.
Chartered Accountants
FRN: 01874C

B. L. Gupta

(B. L. Gupta)
Partner
Membership No.: 073794
Place: Kanpur
Dated: 07th November 2015

**DHAMPUR SUGAR MILLS LIMITED**

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

CIN - L15249UP1933PLC000511, Phone No - 011-30659400, 30659453

Email : corporateoffice@dhampur.com, Website - www.dhampur.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30.09.2015**PART -I****₹ In Lacs**

S. No	Particulars	Quarter Ended			Six Months Ended		Year Ended
		Sep-15	Jun-15	Sep-14	Sep-15	Sep-14	Mar-15
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Income from Operations						
(a)	Net Sales / Income from Operations (Net of excise duty)	62466.47	50866.71	36231.49	113333.18	74734.84	175604.91
(b)	Other Operating Income	2122.59	306.01	341.16	2428.60	726.43	3419.44
	Total Income from operations (Net)	64589.06	51172.72	36572.65	115761.78	75461.27	179024.35
2.	Expenses						
(a)	Cost of materials consumed	2643.43	19187.59	(1411.02)	21831.02	9587.88	127405.85
(b)	Purchases of stock-in-trade	8332.59	6547.68	245.73	14880.27	1091.91	10422.23
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	47283.00	23691.88	37916.35	70974.87	57503.54	1993.34
(d)	Employees benefits expense	1753.75	1948.30	1489.26	3702.05	3172.74	7619.30
(e)	Depreciation and amortisation expense	1135.98	1353.24	1025.23	2489.22	2266.77	5523.17
(f)	Other expenses	4402.96	4146.73	3150.96	8549.69	6569.28	17257.21
(g)	Off-season Expenses(Net)	(4113.55)	(1630.49)	(3560.87)	(5744.04)	(5333.05)	0.00
	Total expenses	61438.15	55244.93	38855.64	116683.09	74859.07	170221.10
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	3150.91	(4072.21)	(2282.99)	(921.31)	602.20	8803.26
4.	Other Income	252.17	74.05	29.24	326.22	283.07	746.27
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3403.08	(3998.16)	(2253.75)	(595.09)	885.27	9549.53
6.	Finance costs	4106.66	4812.74	3687.52	8919.40	7768.15	14966.00
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(703.58)	(8810.90)	(5941.27)	(9514.48)	(6882.88)	(5416.48)
8.	Exceptional Items {Net - Gain/(Loss)}	-	-	-	-	-	-
9.	Profit / (Loss) from ordinary activities before tax (7-8)	(703.58)	(8810.90)	(5941.27)	(9514.48)	(6882.88)	(5416.48)
10.	Tax expense						
	Current Tax (including MAT)	-	-	-	-	-	(159.73)
	Less: MAT credit entitlement	-	-	-	-	-	-
	Deferred Tax Asset/(Liability)	-	-	-	-	-	4293.20
11.	Profit / (Loss) from ordinary activities after tax (9-10)	(703.58)	(8810.90)	(5941.27)	(9514.48)	(6882.88)	(1283.01)
12.	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
13.	Net Profit / (Loss) for the period (11-12)	(703.58)	(8810.90)	(5941.27)	(9514.48)	(6882.88)	(1283.01)
14.	Share of (Profit) / Loss of associates	-	-	-	-	-	-
15.	Minority interest	-	-	-	-	-	-
16.	Net Profit (+) / Loss (-) after taxes, share of profit/(loss) of associates and minority interest (13-14-15)	(703.58)	(8810.90)	(5941.27)	(9514.48)	(6882.88)	(1283.01)
17.	Paid-up Equity Share Capital (Face Value per Share ₹ 10/-Each)	6021.49	5871.49	5721.49	6021.49	5390.60	5871.49
18.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	31082.00
19.	i Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised) :						
	a) Basic	(1.27)	(15.07)	(10.46)	(16.42)	(12.93)	(2.54)
	b) Diluted	(1.27)	(14.70)	(9.94)	(16.42)	(11.58)	(2.48)
	ii Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised) :						
	a) Basic	(1.27)	(15.07)	(10.46)	(16.42)	(12.93)	(2.54)
	b) Diluted	(1.27)	(14.70)	(9.94)	(16.42)	(11.58)	(2.48)



PART -II

A Particulars of Shareholding							
1	Public Shareholding						
	- No. of Shares	26629298	26629298	26629298	26629298	26629298	26629298
	- Percentage of Shareholding	44.22%	45.35%	46.54%	44.22%	46.54%	45.35%
2	Promoter and Promoter Group Shareholding:						
(a)	Pledged / Encumbered						
	- No. of Shares	5525000	5525000	5525000	5525000	5525000	5525000
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	16.45%	17.22%	18.06%	16.45%	18.06%	17.22%
	- Percentage of Shares(as a % of the Total Share Capital of the Company)	9.18%	9.41%	9.66%	9.18%	9.66%	9.41%
(b)	Non-encumbered						
	- No. of Shares	28060637	26560637	25060637	28060637	25060637	26560637
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	83.55%	82.78%	81.94%	83.55%	81.94%	82.78%
	- Percentage of Shares(as a % of the Total Share Capital of the Company)	46.60%	45.24%	43.80%	46.60%	43.80%	45.24%

B Investor Complaints		Qtr. ended Sep-15
Particulars		
Pending at the beginning of the quarter		Nil
Received during the quarter		1
Disposed of during the quarter		1
Remaining unresolved at the end of the quarter		Nil

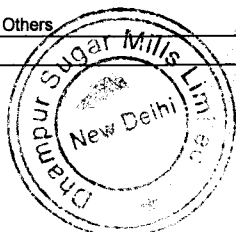
NOTES:

NOTES:

1	The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 7th November 2015.						
2	The Statutory Auditors have carried out the Limited Review of the above financial results.						
3	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.						
4	During the quarter, the company has allotted 15,00,000 equity shares of ₹ 10 each @ premium of ₹ 23.00 per equity share on conversion of warrants.						
5	The Standalone and Consolidated Financial results of the company for the quarter ended 30th September 2015 are available on the company's website www.dhampur.com . Standalone information is as under:						
Sl. No	Particulars	Quarter Ended			Six Months Ended		Year Ended
		Sep-15	Jun-15	Sep-14	Sep-15	Sep-14	Mar-15
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
a	Total Revenue	64523.61	47533.82	36552.10	112057.43	75348.22	178895.32
b	Profit Before Tax	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(5169.48)
c	Profit After Tax	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(1036.01)
6	Figures for the previous corresponding periods have been regrouped, wherever considered necessary.						

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF LISTING AGREEMENT**

Sl. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		Sep-15	Jun-15	Sep-14	Sep-15	Sep-14	Mar-15
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue (Net of Excise & Other Taxes)						
	a) Sugar	47447.90	38086.70	32569.42	85534.60	66085.62	149421.50
	b) Power	3832.76	10367.20	541.02	14199.96	6109.63	38041.85
	c) Chemicals / Ethanol	9170.16	10927.96	4585.30	20098.12	13239.11	30631.00
	d) Others	15812.68	7646.72	2020.47	23459.40	6490.38	23068.09
	Total	76263.50	67028.58	39716.21	143292.08	91924.74	241162.44
	Less : Inter Segment Revenue (Net of Excise)	11674.44	15855.86	3143.56	27530.30	16463.47	62138.09
	Net Sales / Income from Operation	64589.06	51172.72	36572.65	115761.78	75461.27	179024.35
2	Segment Results (Net Profit(+)/Loss(-) before Tax & Interest from each Segment)						
	a) Sugar	2669.20	(8577.34)	(2347.08)	(5873.50)	(2552.11)	(9230.64)
	b) Power	716.58	3701.50	90.69	4418.08	2053.44	16033.67
	c) Chemicals / Ethanol	531.41	1463.27	586.39	1994.69	2013.49	4701.91
	d) Others	(73.72)	(208.60)	(187.43)	(282.32)	(88.22)	(439.03)
	Total	3843.47	(3621.16)	(1857.43)	256.94	1426.60	11065.92
	Less : Interest	4106.66	4812.74	3687.52	8919.40	7768.15	14966.00
	Less : Other Unallocable Expenses Net of Unallocable Income	440.39	377.00	396.32	852.03	541.33	1516.39
	Net Profit(+)/Loss(-) before Tax	(703.58)	(8810.90)	(5941.27)	(9514.48)	(6882.88)	(5416.48)
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Sugar	64000.00	91829.00	75047.00	64000.00	75047.00	106433.00
	b) Power	63297.00	66464.00	56296.00	63297.00	56296.00	67520.00
	c) Chemicals / Ethanol	30433.00	28827.00	20969.00	30433.00	20969.00	28454.00
	d) Others	700.00	1000.00	1165.00	700.00	1165.00	1144.00
	Total	158430.00	188120.00	153477.00	158430.00	153477.00	203551.00



4 Statement of Assets and Liabilities as at 30th September, 2015

Particulars		As at 30th Sept 15 (Unaudited)	As at 30th Sept 14 (Unaudited)	As at 31st Mar 15 (Audited)
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share capital	7707	8041	7596
	(b) Reserves and surplus	25466	28593	34651
	(c) Money received against share warrants	0	248	124
	Sub-total - Shareholders' funds	33173	36882	42371
2	Share application money pending allotment	0	0	0
3	Non-current liabilities			
	(a) Long-term borrowings	57379	53797	57189
	(b) Deferred tax liabilities (Net)	0	0	0
	(c) Other Long term liabilities	156	453	349
	(d) Long-term provisions	2291	2244	2065
	Sub-total - Non-current liabilities	59826	56494	59603
4	Current liabilities			
	(a) Short-term borrowings	45617	62426	89427
	(b) Trade payables	35820	40011	67501
	(c) Other current liabilities	49625	21239	42846
	(d) Short-term provisions	822	592	1027
	Sub-total - Current liabilities	131884	124268	200801
	TOTAL - EQUITY AND LIABILITIES	224883	217644	302775
II	ASSETS			
	Non-current assets			
1	(a) Fixed assets	126597	128211	127167
	(b) Goodwill on consolidation	0	0	0
	(c) Non-current investments	78	244	78
	(d) Deferred tax assets (net)	4510	0	4510
	(e) Long-term loans and advances	1464	1529	1277
	(f) Other non-current assets	52	55	21
	Sub-total - Non-current assets	132701	130039	133053
2	Current assets			
	(a) Current investments	0	0	0
	(b) Inventories	49111	64004	125226
	(c) Trade receivables	21898	9402	22296
	(d) Cash and cash equivalents	6987	2251	1673
	(e) Short-term loans and advances	5224	3430	3951
	(f) Other current assets	8962	8518	16576
	Sub-total - Current assets	92182	87605	169722
	TOTAL - ASSETS	224883	217644	302775



For Dhampur Sugar Mills Ltd.

V.K. Goel
Chairman

Place : New Delhi

Dated : 7th November, 2015

This is the statement referred to in our Report of even date
For Mittal Gupta & Co.

Bilhari W. Gupta

(B.L. Gupta)
Partner

Place : Delhi

Dated : 7th November, 2015

Chartered Accountants

Limited Review Report

Review Report to
The Board of Directors
Dhampur Sugar Mills Limited

We have reviewed the accompanying statement of unaudited financial results of Dhampur Sugar Mills Limited for the quarter and half year ended 30th September 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the Interim Financial Statements of Rajpura Unit & Meerganj unit whose Interim financial statements reflect total assets of ₹ 436.79 Crores & ₹ 167.82 Crores as at 30th September 2015 respectively and total revenue of ₹ 104.02 Crores & ₹ 94.08 Crores during six months ended 30th September, 2015 respectively. The interim financial statements of Rajpura Unit & Meerganj unit are reviewed by the other auditors. During conduct of our audit, we have taken note of accounts reviewed by other auditors.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of Companies Act, 2013 and other recognized accounting practices and policies together with the notes thereon has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MITTAL GUPTA & CO.
Chartered Accountants
FRN: 01874C

B. L. Gupta

(B. L. Gupta)
Partner
Membership No.: 073794
Place: Kanpur
Dated: 07th November 2015



DHAMPUR SUGAR MILLS LIMITED

Regd. Office : Distt. Bijnor, Dhampur (U.P.) - 246761

CIN - L15249UP1933PLC000511, Phone No - 011-30659400, 30659453

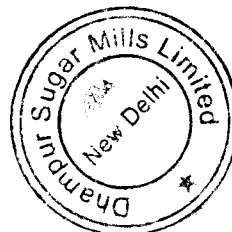
Email : corporateoffice@dhampur.com, Website - www.dhampur.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR SECOND QUARTER ENDED 30.09.2015

PART - I

₹ In Lacs

S. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		Sep-15 (Unaudited)	Jun-15 (Unaudited)	Sep-14 (Unaudited)	Sep-15 (Unaudited)	Sep-14 (Unaudited)	Mar-15 (Audited)
1.	Income from operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	62401.02	47227.81	36210.94	109628.83	74621.79	175475.88
	(b) Other Operating Income	2122.59	306.01	341.16	2428.60	726.43	3419.44
	Total income from operations (net)	64523.61	47533.82	36552.10	112057.43	75348.22	178895.32
2.	Expenses						
	(a) Cost of materials consumed	2643.43	19187.59	(1411.02)	21831.02	9587.88	127405.85
	(b) Purchases of stock-in-trade	8634.56	2704.85	245.72	11339.41	1091.91	10378.20
	(c) Changes in inventories of finished goods, work-in -progress and stock-in-trade	47030.80	23944.07	37916.35	70974.87	57503.54	1993.34
	(d) Employees benefits expense	1649.50	1855.37	1450.16	3504.87	3107.12	7433.30
	(e) Depreciation and amortisation expense	1135.98	1353.24	1025.23	2489.22	2266.77	5515.17
	(f) Other expenses	4242.80	4020.82	3073.70	8263.62	6457.57	16983.21
	(g) Off-season Expenses(Net)	(4113.55)	(1630.49)	(3560.87)	(5744.04)	(5333.05)	0.00
	Total expenses	61223.52	51435.46	38739.27	112658.97	74681.74	169709.07
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	3300.09	(3901.64)	(2187.17)	(601.54)	666.48	9186.25
4.	Other Income	206.26	57.12	7.37	263.38	130.52	610.27
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3506.35	(3844.52)	(2179.80)	(338.16)	797.00	9796.52
6.	Finance costs	4102.85	4812.34	3687.52	8915.19	7768.15	14966.00
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(5169.48)
8.	Exceptional Items {Net - Gain/(Loss)}	-	-	-	-	-	-
9.	Profit / (Loss) from ordinary activities before tax (7-8)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(5169.48)
10.	Tax expenses						
	Current Tax (including MAT)	-	-	-	-	-	(159.73)
	Less: MAT credit entitlement	-	-	-	-	-	-
	Deferred Tax Asset/(Liability)	-	-	-	-	-	4293.20
11.	Profit / (Loss) from ordinary activities after tax (9-10)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(1036.01)
12.	Extraordinary items (net of tax expense ₹ Nil)	-	-	-	-	-	-
13.	Net Profit / (Loss) for the period (11-12)	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(1036.01)
14.	Paid-up Equity Share Capital (Face Value per Share ₹ 10/-Each)	6021.49	5871.49	5721.49	6021.49	5390.00	5871.49
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	31641.00
16.	i Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised) :						
	a) Basic	(1.09)	(14.81)	(10.33)	(15.97)	(13.10)	(2.11)
	b) Diluted	(1.09)	(14.44)	(9.82)	(15.97)	(11.73)	(2.06)
	ii Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised) :						
	a) Basic	(1.09)	(14.81)	(10.33)	(15.97)	(13.10)	(2.11)
	b) Diluted	(1.09)	(14.44)	(9.82)	(15.97)	(11.73)	(2.06)



PART -II

A Particulars of Shareholding

1	Public Shareholding						
	- No. of Shares	26629298	26629298	26629298	26629298	26629298	26629298
	- Percentage of Shareholding	44.22%	45.35%	46.54%	44.22%	46.54%	45.35%
2	Promoter and Promoter Group Shareholding:						
(a)	Pledged / Encumbered						
	- No. of Shares	5525000	5525000	5525000	5525000	5525000	5525000
	- Percentage of Shares (as a % of the Total Shareholding of the Promoter and Promoter Group)	16.45%	17.22%	18.06%	16.45%	18.06%	17.22%
	- Percentage of Share (as a % of the Total Share Capital of the Company)	9.18%	9.41%	9.66%	9.18%	9.66%	9.41%
(b)	Non-encumbered						
	- No. of Shares	28060637	26560637	25060637	28060637	25060637	26560637
	- Percentage of Shares (as a % of the Total Shareholding of the Promoter and Promoter Group)	83.55%	82.78%	81.94%	83.55%	81.94%	82.78%
	- Percentage of Share (as a % of the Total Share Capital of the Company)	46.60%	45.24%	43.80%	46.60%	43.80%	45.24%

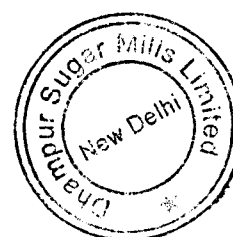
B	Investor Complaint(s)	Qtr. ended
	Particulars	Sep-15
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

NOTES:

1	The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 7th November 2015.
2	The Statutory Auditors have carried out the Limited Review of the above financial results.
3	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
4	During the quarter, the company has allotted 15,00,000 equity shares of ₹ 10 each @ premium of ₹ 23.00 per equity share on conversion of warrants.
5	Figures for the previous corresponding periods have been regrouped, wherever considered necessary.

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF LISTING AGREEMENT**

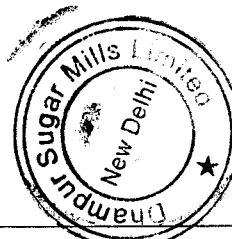
S. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		Sep-15 (Unaudited)	Jun-15 (Unaudited)	Sep-14 (Unaudited)	Sep-15 (Unaudited)	Sep-14 (Unaudited)	Mar-15 (Audited)
1	Segment Revenue (Net of Excise duty)						
	a) Sugar	47447.90	38086.70	32569.42	85534.60	66085.62	149421.50
	b) Power	3832.76	10367.20	541.02	14199.96	6109.63	38041.85
	c) Chemicals / Ethanol	9170.16	10927.96	4585.30	20098.12	13239.11	30631.00
	d) Others	9115.03	2727.53	578.60	11842.56	1181.41	10393.09
	Total	69565.85	62109.39	38274.34	131675.24	86615.77	228487.44
	Less : Inter Segment Revenue (Net of Excise)	5042.24	14575.57	1722.24	19617.81	11267.55	49592.12
	Net Sales / Income from Operation	64523.61	47533.82	36552.10	112057.43	75348.22	178895.32
2	Segment Results (Net Profit(+)/Loss(-) before Tax & Interest from each Segment)						
	a) Sugar	2669.20	(8577.34)	(2347.08)	(5873.50)	(2306.77)	(9230.64)
	b) Power	716.58	3701.50	90.69	4418.08	2053.44	16033.67
	c) Chemicals / Ethanol	531.41	1463.27	586.39	1994.69	2013.49	4701.91
	d) Others	27.55	(56.95)	(115.48)	(29.40)	(176.49)	(198.03)
	Total	3944.74	(3469.52)	(1785.48)	509.87	1583.67	11306.92
	Less : Interest	4102.85	4812.34	3687.52	8915.19	7768.15	14966.00
	Less : Other Unallocable Expenses Net of Unallocable Income	438.39	375.00	394.32	848.03	786.67	1510.39
	Net Profit (+) / Loss(-) before Tax	(596.50)	(8656.86)	(5867.32)	(9253.35)	(6971.15)	(5169.48)
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Sugar	64000.00	91829.00	75047.00	64000.00	75047.00	106433.00
	b) Power	63297.00	66464.00	56296.00	63297.00	56296.00	67520.00
	c) Chemicals / Ethanol	30433.00	28827.00	20969.00	30433.00	20969.00	28454.00
	d) Others	386.00	560.00	485.00	386.00	485.00	548.00
		158116.00	187680.00	152797.00	158116.00	152797.00	202955.00



Particulars	As at 30th Sept 15 (Unaudited)	As at 30th Sept 14 (Unaudited)	As at 31st Mar 15 (Audited)
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	7707	8041	7596
(b) Reserves and surplus	26311	28824	35210
(c) Money received against share warrants	0	248	124
Sub-total - Shareholders' funds	34018	37113	42930
2 Share application money pending allotment	0	0	0
3 Non-current liabilities			
(a) Long-term borrowings	57316	53797	57124
(b) Deferred tax liabilities (Net)	0	0	0
(c) Other Long term liabilities	156	453	349
(d) Long-term provisions	2291	2244	2065
Sub-total - Non-current liabilities	59763	56494	59538
4 Current liabilities			
(a) Short-term borrowings	45617	62426	89417
(b) Trade payables	35813	40005	67490
(c) Other current liabilities	49601	21207	42830
(d) Short-term provisions	822	592	1001
Sub-total - Current liabilities	131853	124230	200738
TOTAL - EQUITY AND LIABILITIES	225634	217837	303206
II ASSETS			
Non-current assets			
1 (a) Fixed assets	126378	128195	126948
(b) Non-current investments	1158	1155	1158
(c) Deferred tax assets (net)	4510	0	4510
(d) Long-term loans and advances	1464	1529	1277
(e) Other non-current assets	52	55	21
Sub-total - Non-current assets	133562	130934	133914
2 Current assets			
(a) Current investments	0	0	0
(b) Inventories	49111	64004	125226
(c) Trade receivables	25665	9004	22169
(d) Cash and cash equivalents	4094	1999	1396
(e) Short-term loans and advances	4242	3385	3935
(f) Other current assets	8960	8511	16566
Sub-total - Current assets	92072	86903	169292
TOTAL - ASSETS	225634	217837	303206

Place : New Delhi

Dated : 7th November, 2015



For Dhampur Sugar Mills Ltd.

V. K. Goel
Chairman

This is the statement referred to in our Report of even date
For Mittal Gupta & Co.

B. L. Gupta
(B.L. Gupta)
Partner

Chartered Accountants

Place : New Delhi

Dated : 7th November, 2015