

27.05.2025

To,  
The Manager - Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai - 400 051  
Tel No. 022-2659 8237 /38  
Symbol: DHAMPURSUG

The General Manager – DSC  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai: 400001  
Tel No.022-22722039/37/3121  
Security Code: 500119

Dear Sir,

**Sub: Dispatch of Letter of Offer for Buyback of up to 10,81,081 (Ten Lakhs Eighty-One Thousand and Eighty-One) fully paid-up Equity Shares of Dhampur Sugar Mills Limited ("Company") of face value of Rs. 10/- (Rupees Ten only) each at a price of Rs. 185/- (Rupees One Hundred and Eighty-Five Only) per Equity Share ("Buyback")**

This is to inform that the Company has completed the dispatch of Letter of Offer dated 26<sup>th</sup> May, 2025 along with Tender Forms (Demat & Physical) and SH-4 ("LoF") for buyback to all the Eligible Shareholders ("shareholders") holding Equity Shares as on the Record Date i.e. Friday, 23<sup>rd</sup> May, 2025, through electronic means to those shareholders who have registered their e-mail ids with the Company/Depositories. The dispatch has completed today i.e. Tuesday, 27<sup>th</sup> May, 2025.

The LoF, is also available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Company at [www.dhampursugar.com](http://www.dhampursugar.com), BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), the Manager to the Buyback at [www.centrum.co.in](http://www.centrum.co.in) and the Registrar to the Buyback at [buyback.alankit.com](http://buyback.alankit.com).

Further, if the Company receives a request from any shareholders who has received LoF through electronic means to obtain physical copy of the LoF, the Company will dispatch a copy of the LoF in physical form.

The Schedule of Buyback is as follows:

Activity	Day and Date
Buyback Opening Date	Thursday, May 29, 2025
Buyback Closing Date	Wednesday, June 04, 2025
*Last Date and Time for Receipt of Completed Tender Forms and other specific documents by the Registrar to the Buyback	Wednesday, June 04, 2025, 5:00 p.m. (IST)

\*For terms and conditions of Buyback and other details, please refer LoF.

**DHAMPUR SUGAR MILLS LTD.**

6th Floor, Max House, Okhla Phase III, Okhla Indl. Area, New Delhi - 110020  
+91-11-41259400, 41259490 | [www.dhampursugar.com](http://www.dhampursugar.com)

CIN: L15249UP1933PLC000511

Regd. Office: P.O. Dhampur, Dist. Bijnor - 246761 (U.P.)

The details of the entitlement Ratio are as follows:

<b>Category of Eligible Shareholders</b>	<b>Ratio of Buyback (i.e. Buyback Entitlement) *</b>
Reserved Category for Small Shareholders	2 Equity Shares for every 121 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	2 Equity Shares for every 121 Equity Shares held on the Record Date

\* For further information on ratio of Buyback as per the Buyback Entitlement in each Category, please refer paragraph 19.6 on page 37 of the Letter of Offer.

Eligible shareholders can also check their entitlement on the website of the registrar to the buyback by following the steps given below:

1. Click on <https://buyback.alankit.com>;
2. Enter DPID-CLID/FOLIO NO., as applicable;
3. Click on 'Download Filled in Tender Form';
4. The Pre-Filled Entitlement / Tender Form will be downloaded.

Capitalised terms used in this letter and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

We request you to take the above information on record

Thanking you,  
**For Dhampur Sugar Mills Limited**

**Aparna Goel**  
**Company Secretary**  
**M. No. 22787**