



Dhampur Sugar Mills Limited

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New Delhi - 110 020, India

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FAX / COURIER

Fax No. 022-26598237/38

05.04.2016

**Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir

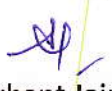
Sub: Disclosure under Takeover Code

Please find enclosed herewith disclosure received from the Promoters of the Company under regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 as on 31st March, 2016.

Kindly take the information on record.

**Thanking you,
Yours' faithfully**

For Dhampur Sugar Mills Limited


**Arhant Jain
Executive President (Finance) & Company Secretary**

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dhampur Sugar Mills Limited																																						
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	NSE, BSE																																						
3. Particulars of the shareholder	<p>a. Nil</p> <p>b.</p> <table border="1"> <thead> <tr> <th>S.No</th><th>Name</th></tr> </thead> <tbody> <tr><td>1</td><td>Ashok Kumar Goel</td></tr> <tr><td>2</td><td>Ashok Kumar Goel (HUF)</td></tr> <tr><td>3</td><td>Deepa Goel</td></tr> <tr><td>4</td><td>Gaurav Goel</td></tr> <tr><td>5</td><td>Gautam Goel</td></tr> <tr><td>6</td><td>Vijay Kumar Goel</td></tr> <tr><td>7</td><td>Vijay Kumar Goel (HUF)</td></tr> <tr><td>8</td><td>Vinita Goel</td></tr> <tr><td>9</td><td>Aparna Jalan</td></tr> <tr><td>10</td><td>Asha Kumari Swaroop</td></tr> <tr><td>11</td><td>Ritu Sanghi jointly with Ajay Sanghi</td></tr> <tr><td>12</td><td>Shafali Poddar</td></tr> <tr><td>13</td><td>Shudh Edible Products Limited</td></tr> <tr><td>14</td><td>Sonitron Limited</td></tr> <tr><td>15</td><td>Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)</td></tr> <tr><td>16</td><td>Goel Investments Limited</td></tr> <tr><td>17</td><td>Saraswati Properties Limited</td></tr> </tbody> </table>			S.No	Name	1	Ashok Kumar Goel	2	Ashok Kumar Goel (HUF)	3	Deepa Goel	4	Gaurav Goel	5	Gautam Goel	6	Vijay Kumar Goel	7	Vijay Kumar Goel (HUF)	8	Vinita Goel	9	Aparna Jalan	10	Asha Kumari Swaroop	11	Ritu Sanghi jointly with Ajay Sanghi	12	Shafali Poddar	13	Shudh Edible Products Limited	14	Sonitron Limited	15	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)	16	Goel Investments Limited	17	Saraswati Properties Limited
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4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t.total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)																																				
<p>As on March 31 of the year, holding of:</p> <p>a. Shares</p> <p>b. Voting Rights (otherwise than by shares)</p> <p>c. Warrants,</p> <p>d. Convertible Securities</p> <p>e. any other instrument that would entitle the holder to receive shares in the TC.</p>	As per Annexure enclosed																																						

For and on Behalf of Promoters of Dhampur Sugar Mills Limited

Gaurav Goel
04.04.2016

**Annexure to the Disclosures under Regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Sr. No.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert(PAC)with him	No of Shares	% w.r.t total share /voting wherever applicable	% of total diluted capital of TC(*)
1	Ashok Kumar Goel	86950	0.14	0.14
2	Ashok Kumar Goel (HUF)	211050	0.35	0.35
3	Deepa Goel	10370	0.02	0.02
4	Gaurav Goel	4211379	6.99	6.99
5	Gautam Goel	4242339	7.05	7.05
6	Vijay Kumar Goel (HUF)	76350	0.13	0.13
7	Vijay Kumar Goel	344580	0.57	0.57
	Ashok Kumar Goel			
8	Vijay Kumar Goel	4536	0.01	0.01
9	Vinita Goel	25050	0.04	0.04
10	Aparna Jalan	46100	0.08	0.08
11	Asha Kumari Swaroop	4	0.00	0.00
12	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0.01
13	Shelali Poddar	31760	0.05	0.05
14	Shudh Edible Products Limited	4549680	7.56	7.56
15	Sonitron Limited	4940716	8.21	8.21
16	Ujjiwal Rural Services Limited (Formerly Associated Metals Company Limited)	125000	0.21	0.21
17	Goel Investments Limited	11255515	18.69	18.69
18	Saraswati Properties Limited	3416758	5.67	5.67
	TOTAL	33585637	55.78	55.78

For and on Behalf of Promoters of Dhampur Sugar Mills Limited


Gaurav Goel
04.04.2016



Signature of Authorised Signatory

Place: New Delhi

Date: 04.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.