



Dhampur Sugar Mills Limited

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FAX / COURIER

Fax No. 022-26598237/38

**Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir

Sub: Disclosure under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 for release of shares of the Company

Please find enclosed herewith disclosure given by Shudh Edible Products Limited (Person Acting in Concert) for release of Shares of the Company as required under regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011.

Kindly take the information on record.

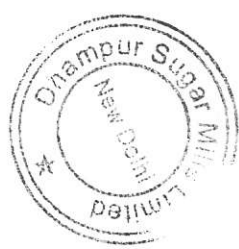
**Thanking you,
Yours' faithfully**

For Dhampur Sugar Mills Limited


Executive President (Finance) & Company Secretary



Format for Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)				Dhampur Sugar Mills Limited									
Name(s) of the Stock Exchange(s) where the shares of the TC are listed				NSE, BSE									
Date of Reporting				04.03.2016									
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked				Shudh Edible Products Limited									
Details of Creation of encumbrance				Details of events pertaining to encumbrance (3)									
Name of the Promoter(s) or PACs with him *	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares { Creation {(2) +(3)} / release [(2) - (3)] / invocation [(1) - (3)]}										
No.	% of total share capital	No.	% of total share capital	Type of Event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lie n/non disposal undertaken g/others)	Reasons for encumbrance **	No.	% of total share capital	Name of entity in whose favour encumbered ***	No.	% of total share capital	
As per Annexure enclosed	4549680 Equity Shares	7.56	3400000 Equity Shares	5.65 %	Release	03.03.2016	Pledge	Created in favour of lender to secure loan obtained by Shudh Edible Products Ltd.	1500000	2.50 %	IFCI Ventures Limited	1900000 Equity Shares	3.16%
Signature of the Authorized Signatory   Place : New Delhi Date : 04.03.2016													

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Name of Promoter (s) or PACs of Dhampur Sugar Mills Limited

Sr. No.	Name of the shareholder	Details of Shares held	Encumbered shares
1	Ashok Kumar Goel	298000	0
2	Deepa Goel	10370	0
3	Gaurav Goel	4211379	0
4	Gautam Goel	4242339	0
5	Vijay Kumar Goel	425466	0
6	Vinita Goel	25050	0
7	Aparna Jalan	46100	0
8	Asha Kumari Swaroop	4	0
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0
10	Shefali Poddar	31760	0
11	Shudh Edible Products Limited	4549680	3400000
12	Sonitron Limited	4940716	1875000
13	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)	125000	0
14	Goel Investments Limited	11255515	250000
15	Saraswati Properties Limited	3416758	0
TOTAL		33585637	5525000

