DATAMATICS

August 05, 2026

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai - 400 001.
BSE Security Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
NSE Symbol: DATAMATICS

Sub: Press Release

Dear Sir/Madam,

Please find attached herewith the press release titled "Datamatics Q1FY27 Revenue up 9.9% YoY to Rs 513.9 crore; PAT at Rs 72.3 crore up by 43.5 % YOY."

Kindly take the above on your record.

For **Datamatics Global Services Limited**

DIVYA KUMAT Digitally signed by DIVYA KUMAT Date: 2026.08.05 18:08:30 +05'30'

Divya Kumat
President, Chief Legal Officer & Company Secretary
(FCS: 4611)

Encl.: a/a

DATAMATICS

Datamatics Q1FY27 Revenue up 9.9% YoY to ₹513.9 crore; PAT at ₹72.3 crore up by 43.5% YoY

August 5, 2026, Mumbai: Datamatics Global Services Ltd, a global Digital Technologies, Operations, and Experiences company, and its subsidiaries, including Lumina Datamatics Ltd, announced its standalone and consolidated financial results for the **first quarter** ended June 30, 2026.

Commenting on Q1FY27 results, Rahul Kanodia, Vice Chairman and CEO, said, *"We have delivered a positive start to FY27, with revenue of ₹513.9 crore, representing 9.9% year-on-year growth. EBITDA for the quarter grew 33.1% year-on-year to ₹101.1 crore, while EBITDA margin improved by 343 basis points to 19.7%. This performance reflects our continued focus on innovation, disciplined cost management, and operational excellence."*

He further added, *"We are seeing strong market validation of our AI-first strategy. Customers are increasingly choosing Datamatics for our ability to combine AI innovation with execution excellence, enabling us to win larger, higher-value engagements across both existing accounts and new customers."*

Sameer Kanodia, Vice Chairman & CEO, Lumina Datamatics, said, *"We are pleased to begin FY27 on a strong note, driven by healthy growth momentum across our Publishing and eCommerce businesses. This performance reflects the resilience of our business model, the trust our customers place in us, and our continued focus on delivering technology-led solutions that create measurable value. As we move through the year, we are focused on building on this positive start while accelerating the adoption of AI and advanced technologies across our solutions and operations. By combining deep domain expertise with intelligent automation, we are well-positioned to help our customers navigate an increasingly dynamic business landscape and stay ahead of the curve."*

He further added, *"With the integration of TNQTech now fully complete, we are entering an exciting new phase of growth. The combined organization strengthens our capabilities, expands our innovation potential, and reinforces our position as the global leader in scholarly journal production services. We look forward to harnessing the full potential of our combined strengths, delivering greater value to our customers, and driving sustainable long-term growth."*

Key Financial Highlights – Q1FY27

Particulars (₹ in Crore)	Q1FY27	Q4FY26	QoQ %	Q1FY26	YoY %
Revenue from Operations	513.9	519.3	(1.0%)	467.6	9.9%
EBITDA	101.1	110.6	(8.6%)	75.9	33.1%
EBITDA Margin %	19.7%	21.3%	(163bps)	16.2%	343bps
EBIT	78.4	88.0	(10.9%)	56.4	39.0%
EBIT Margin %	15.3%	16.9%	(169bps)	12.1%	319bps
PBT before exceptional item	92.0	98.4	(6.5%)	63.9	44.0%
PBT Margin%	17.3%	18.4%	(111bps)	13.3%	397bps
PBT After exceptional item	92.0	73.8	24.7%	63.9	44.0%
PBT Margin%	17.3%	13.8%	350bps	13.3%	397bps

PAT (After NCI)	72.3	44.2	63.6%	50.4	43.5%
PAT Margin %	13.6%	8.3%	532bps	10.5%	309bps
EPS (Diluted) (₹)	12.24	7.48	63.5%	8.52	43.5%

Balance Sheet Highlights (₹ in Crore)	Q1FY27	FY26	FY25
Net Cash & Investments	710.2	639.2	415.3
DSO (Days)	60	63	57

**Exceptional items:*
1. One-time exceptional impact arising from the change in Labour Codes was (-) ₹16.23 Cr for Q4FY26. The impact has been taken considering the restructuring being undertaken in alignment with the provisions of the Labour Codes.
2. ₹ 40.85 crore for the Q4FY26 represents the fair value changes of contingent consideration payable towards acquisition of subsidiaries

Operational Highlights Q1FY27

- SBI Life Insurance selected Datamatics' TruAI Underwriting to redefine underwriting operations using Agentic AI-powered automation.
- A global engineering solutions provider serving energy, defense, aerospace, and industrial sectors expanded Datamatics relationship to modernize legacy platforms and enable a future-ready technology landscape through AI-powered application transformation.
- An American pet wellness and veterinary care provider extended Datamatics engagement for an AI-powered voice agent solution to elevate customer experience by delivering natural conversations, reducing response times, and enhancing customer satisfaction.
- A leading American pharmaceutical patient support organization selected Datamatics to leverage AI-powered customer support, delivering intelligent, context-aware responses to general inquiries with greater speed, accuracy, and operational efficiency.
- A renowned UK-based university for excellence in economics, politics, law & public policy selected Datamatics to modernize and manage enterprise applications, delivering secure, scalable, and resilient operations while enhancing business performance and operational efficiency.
- A leading US based consumer products company selected Datamatics to modernize legacy applications through a strategic transformation initiative, improving application performance, scalability, and reliability.
- Lumina Datamatics was recognized among ET Edge's Best Organisations to Work 2026 for the second consecutive year, reflecting its continued commitment to fostering a workplace culture built on employee well-being, continuous learning, collaboration, and professional growth.
- Sameer Kanodia, Vice Chairman & CEO of Lumina Datamatics, was recognized among India's Top 50 CEOs, MDs, and Founders for 2026 by Great Manager Institute®, marking the second consecutive year he has earned this prestigious recognition.

Analyst Coverage

- Gartner recognizes Datamatics as a Niche Player in the Magic Quadrant for Finance and Accounting Business Process Outsourcing.

- Avasant recognizes Datamatics as a Challenger in the F&A Banking Process Transformation RadarView report.
- Nelson Hall recognizes Datamatics as an Innovator in Salesforce Services NEAT assessment.
- HFS recognizes Datamatics as a Disruptor in Data Modernization and AI: The Three Horizons of Enterprise Transformation Maturity Assessment 2026.
- ISG recognizes Datamatics as a Contender in AI-Driven ADM Services 2026: Application Quality Assurance - Europe.

About Datamatics Global Services Limited

Datamatics (BSE: 532528 | NSE: DATAMATICS) a Digital Technologies, Operations, and Experiences company that provides intelligent solutions for data-driven businesses to increase productivity and enhance the customer experience. With a complete digital approach, Datamatics portfolio spans across Digital Technology Solutions, Business Process Management and Engineering Services powered by Artificial Intelligence. It has established products in Robotic Process Automation, Intelligent Document Processing, Business Intelligence and Automated Fare Collection. Datamatics does business with global customers across Banking, Financial Services, Insurance, Healthcare, Manufacturing, International Organizations, and Media & Publishing. The Company has presence across 4 continents with delivery centers in the USA, United Kingdom, Germany, India, and Philippines. Lumina Datamatics, is a key provider of Digital Content services to the Publishing and Retail industry. To know more about Datamatics, visit www.datamatics.com

About Lumina Datamatics, a wholly owned subsidiary of Datamatics Global Services Limited

Lumina Datamatics is a trusted partner in providing digital Content Services, Retail Support Services, and Technology Solutions to companies in the Publishing and Retail Industries worldwide. We are among the largest service providers in the Content space and our customers include eight of the ten largest Publishers and three of the five largest Retailers and Marketplaces. To know more about Lumina Datamatics, visit www.luminadatamatics.com

Safe Harbour

For media queries, please contact:

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