DATAMATICS

November 03, 2026

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai - 400 001.
BSE Security Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
NSE Symbol: DATAMATICS

Sub: Press Release

Dear Sir/Madam,

Please find attached herewith the press release titled "**Datamatics Q2FY27 Revenue up 11.5% YoY to ₹546.6 crore; PAT at ₹73.4 crore up by 16.1% YoY**".

Kindly take the above on your record.

For **Datamatics Global Services Limited**

DIVYA KUMAT Digitally signed by DIVYA KUMAT Date: 2026.11.03 17:31:05 +05'30'

Divya Kumat
President, Chief Legal Officer & Company Secretary
(FCS: 4611)

Encl.: a/a

DATAMATICS

Datamatics Q2FY27 Revenue up 11.5% YoY to ₹546.6 crore; PAT at ₹73.4 crore up by 16.1% YoY

November 3, 2026, Mumbai: Datamatics Global Services Ltd, a global Digital Technologies, Operations, and Experiences company, and its subsidiaries, including Lumina Datamatics Ltd, announced its standalone and consolidated financial results for the **second quarter** ended September 30, 2026.

Commenting on Q2FY27 results, Rahul Kanodia, Vice Chairman and CEO, said, *"Datamatics delivered another strong quarter, demonstrating healthy revenue growth and margin expansion. Revenue grew 11.5% year-on-year to ₹546.6 crore, while EBITDA increased 30% to ₹115.5 crore, with margins expanding by 301 basis points to 21.1%. Our performance is driven by deeper engagement with strategic clients, continued account expansion, and our growing portfolio of AI-led services. We remain focused on translating innovation into customer value and delivering sustainable, profitable growth."*

He further added, *"We are seeing good business momentum for our AI-led transformation services. Customers are increasingly choosing Datamatics for our ability to combine AI innovation with execution excellence, enabling us to win larger, higher-value engagements across both existing accounts and new customers."*

Sameer Kanodia, Vice Chairman & CEO, Lumina Datamatics, said, *"As we enter Q3FY27, we remain focused on sustaining the momentum from Q1FY27, while accelerating the adoption of AI and advanced technologies across our solutions and operations. By combining deep domain expertise with intelligent automation, we are well-positioned to help our customers navigate an increasingly dynamic business landscape, enhance operational efficiencies, and achieve their evolving business objectives."*

He further added, *"Looking ahead, we remain committed to strengthening our capabilities, deepening customer relationships, and driving innovation across all our verticals. We believe our continued focus on technology, operational excellence, and customer value positions us well to pursue sustainable, long-term growth."*

Key Financial Highlights – Q2FY27

Particulars (₹ in Crore)	Q2FY27	Q1FY27	QoQ %	Q2FY26	YoY %
Revenue from Operations	546.6	513.9	6.4%	490.2	11.5%
EBITDA	115.5	101.1	14.3%	88.8	30.0%
EBITDA Margin %	21.1%	19.7%	147bps	18.1%	301bps
EBIT	92.2	78.4	17.6%	68.9	33.8%
EBIT Margin %	16.9%	15.3%	161bps	14.1%	281bps
PBT	95.8	92.0	4.1%	80.5	18.9%
PBT Margin%	17.2%	17.3%	(8bps)	15.9%	129bps
PAT (After NCI)	73.4	72.3	1.5%	63.2	16.1%
PAT Margin %	13.2%	13.6%	(40bps)	12.5%	69bps
EPS (Diluted) (₹)	12.42	12.24	1.5%	10.70	16.0%

Key Financial Highlights – H1FY27

Particulars (₹ in Crore)	H1FY27	H1FY26	YoY %
Revenue from Operations	1,060.6	957.8	10.7%
EBITDA	216.6	164.8	31.4%
EBITDA Margin %	20.4%	17.2%	322bps
EBIT	170.6	125.4	36.1%
EBIT Margin %	16.1%	13.1%	300bps
PBT	187.8	144.4	30.0%
PBT Margin%	17.2%	14.6%	260bps
PAT (After NCI)	145.8	113.6	28.3%
PAT Margin %	13.4%	11.5%	186bps
EPS (Diluted) (₹)	24.66	19.22	28.3%

Balance Sheet Highlights (₹ in Crore)	H1FY27	FY26	FY25
Net Cash & Investments	557.0	639.2	415.3
DSO (Days)	66	63	57

Operational Highlights Q2FY27

- Datamatics appoints Dr. Rajesh Gharpure as President & Chief Operating Officer to accelerate AI-led growth.
- Prometric, a global leader in credentialing and skills development, selected Datamatics to support its remote examination operations globally.
- A leading healthcare revenue cycle management company partnered with Datamatics to leverage AI-enabled solutions for smarter payer mapping, streamlined workflows, and improved accuracy and operational efficiency across revenue cycle processes.
- A leading International Organization renewed its engagement with Datamatics to support and enhance enterprise applications and collaboration sites, leveraging AI-enabled capabilities to strengthen application support, streamline operations, and improve service reliability.
- A leading US-based fraternal financial services organization engaged Datamatics to enhance underwriting capabilities through AI-driven solutions, supporting streamlined workflows, improved processing efficiency, and more effective operations.
- A leading American Insurtech company expanded its engagement with Datamatics to scale customer service, underwriting, and collections operations by leveraging AI-enabled solutions to streamline workflows, enhance operational efficiency, and improve service delivery.
- A leading accounting and advisory firm in the United States expanded its engagement with Datamatics for tax processing services, supporting efficient tax operations and timely delivery during the 2026 tax season.
- Indo-American Chamber of Commerce Felicitates Dr. Lalit Kanodia for His Contribution to US-India Business Relations

- Datamatics earned Circle of Excellence recognition in three categories at the Asia CEO Awards 2026, winning APEX Company of the Year, Diversity Company of the Year, and Top Employer of the Year.
- Lumina Datamatics has been recognized as one of the Most Preferred Workplaces 2026–27 by Marksmen Daily for the 2nd consecutive year, reflecting its commitment to an exceptional employee experience and an empowering workplace culture.

Analyst Coverage

- Everest recognizes Datamatics as a Major Contender in Integrated Finance and Accounting Services (FAS) PEAK Matrix® Assessment 2026
- ISG recognizes Datamatics as a Product challenger for Finance and Accounting Outsourcing (FAO) Provider Lens 2026
- Everest recognizes Datamatics as a Major Contender in Application Management Services PEAK Matrix® Assessment 2026
- Avasant recognizes Datamatics as a Challenger in Salesforce Services 2026 RadarView
- Everest recognizes Datamatics as a Major Contender in Customer-Experience-Management-CXM-Services-PEAK-Matrix-Assessment-2026 - Americas

About Datamatics Global Services Limited

Datamatics (BSE: 532528 | NSE: DATAMATICS) a Digital Technologies, Operations, and Experiences company that provides intelligent solutions for data-driven businesses to increase productivity and enhance the customer experience. With a complete digital approach, Datamatics portfolio spans across Digital Technology Solutions, Business Process Management and Engineering Services powered by Artificial Intelligence. It has established products in Robotic Process Automation, Intelligent Document Processing, Business Intelligence and Automated Fare Collection. Datamatics does business with global customers across Banking, Financial Services, Insurance, Healthcare, Manufacturing, International Organizations, and Media & Publishing. The Company has presence across 4 continents with delivery centers in the USA, United Kingdom, Germany, India, and Philippines. Lumina Datamatics, is a key provider of Digital Content services to the Publishing and Retail industry. To know more about Datamatics, visit www.datamatics.com

About Lumina Datamatics, a wholly owned subsidiary of Datamatics Global Services Limited

Lumina Datamatics is a trusted partner in providing digital Content Services, Retail Support Services, and Technology Solutions to companies in the Publishing and Retail Industries worldwide. We are among the largest service providers in the Content space and our customers include eight of the ten largest Publishers and three of the five largest Retailers and Marketplaces. To know more about Lumina Datamatics, visit www.luminadatamatics.com

Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the World, and other risks not specifically mentioned herein but those that are common to industry.

For media queries, please contact:

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