DATAMATICS

November 03, 2026

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai - 400 001.
BSE Security Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
NSE Symbol: DATAMATICS

Sub: Outcome of the Board Meeting - Disclosure under Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to intimate that the Board of Directors of Datamatics Global Services Limited ("the Company") at their meeting held today, i.e., Tuesday, November 03, 2026, have inter alia considered and approved the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026.

Accordingly, we are submitting herewith the Unaudited Standalone and Consolidated Financial Results for the quarter and half ended September 30, 2026, along with the Limited Review Report thereon issued by our Statutory Auditors.

The intimation along with the aforesaid Financial Results and Limited Review Report can also be accessed on the Company's website at www.datamatics.com.

The Meeting of the Board of Directors commenced at 02:00 P.M. and concluded at 03:53 P.M.

Kindly take the same on record.

For **Datamatics Global Services Limited**

DIVYA KUMAT
Digitally signed by DIVYA KUMAT
Date: 2026.11.03 17:12:50 +05'30'

Divya Kumat
President, Chief Legal Officer & Company Secretary
(FCS: 4611)

Encl.: a/a

M L BHUWANIA AND CO LLP
CHARTERED ACCOUNTANTS

F-11, 3rd floor, Manek Mahal, 90, Veer Nariman Road, Churchgate, Mumbai - 400 020, INDIA.
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INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED CONSOLIDATED QUARTER AND HALF YEAR ENDED SEPTEMBER 30,2026 FINANCIAL RESULTS OF DATAMATICS GLOBAL SERVICES LIMITED PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

REVIEW REPORT
To
The Board of Directors of
DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. **DATAMATICS GLOBAL SERVICES LIMITED** (Holding Company) and its subsidiaries (including step down subsidiaries) (the Holding Company and its subsidiaries together referred to as the "Group") for the quarter and half year ended September 30, 2026 ("the statement'), being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2013 as amended ('Listing Regulations').

2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

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We also performed procedures in accordance with the Circular no. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India ("SEBI") under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The statement includes the results of the subsidiaries (including step down subsidiaries) mentioned in "Annexure A".

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consolidation of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (IND AS) specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the unaudited interim financial results of one of the Step-down subsidiary included in the Statement, whose unaudited interim financial results reflect total assets of Rs. 310.58 crores as at September 30, 2026, total revenue of Rs. 102.36 crores and Rs. 198.00 crores, total net profit after tax of Rs. 33.41 crores and Rs. 60.51 crores, total comprehensive income of Rs. 32.94 crore and Rs. 60.01 crores for the quarter and half year ended September 30, 2026 respectively and net outflow of cash Rs. 5.73 crores for the half year ended September 30, 2026 as considered in the unaudited consolidated financial results.

   This unaudited interim financial results have been reviewed by other auditors whose independent auditor's review reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

7. We did not review the unaudited interim financial results / information of Eleven subsidiaries (including five step down subsidiaries) whose unaudited interim financial results / information reflect total assets of Rs. 50.70 crores as at September 30, 2026, total revenue of Rs. 21.21 crores and Rs. 42.85 crores, total net profit/ (loss) after tax of Rs. 0.59 crores and Rs. 1.76 crores and total comprehensive income/ (loss) of Rs. 0.11 crores and Rs. 1.24 crores for the quarter and half year ended September 30, 2026 respectively and net inflow of cash Rs. 0.99 crores for the period ended September 30, 2026 as considered in the Statement.

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Continuation Sheet.....

These unaudited interim financial results/ information have been approved and are furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these unaudited interim financial results/ information are not material to the Group's financial results.

8. Our conclusion on the statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results/ information certified by the Management.

For and on behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W/W100197

Ashishkumar Bairagra
Partner
Membership No. 109931
UDIN: 26109931NYYFEN2418

Place: Mumbai
Date: November 3, 2026.

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.

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Continuation Sheet.....

Annexure A to our report dated November 3, 2026

Sr. No.	Name	Subsidiary / Step down Subsidiary
1	Datamatics Information Solutions Limited	Subsidiary
2	Datamatics Foundation	Subsidiary
3	Datamatics Global Services FZ LLC	Subsidiary
4	Datamatics Global Services Inc	Subsidiary
5	Datamatics Global Services Pty Limited	Subsidiary
6	Datamatics Global Technologies AG	Subsidiary
7	Datamatics Infotech Limited	Subsidiary
8	Lumina Datamatics Limited	Subsidiary
9	Datamatics Cloud Solutions Private Limited*	Subsidiary
10	Datamatics Professional Services Limited (formerly known as Datamatics Staffing Services Limited)	Subsidiary
11	Dextara Digital Private Limited*	Subsidiary
12	Datamatics Global Services LLC FZ (UAE)	Subsidiary
13	Lumina Datamatics Corp	Step down Subsidiary
14	Lumina Datamatics GMBH	Step down Subsidiary
15	Lumina Datamatics Inc.	Step down Subsidiary
16	Datamatics Robotics Software Limited	Step down Subsidiary
17	Datamatics Global Services Corp.	Step down Subsidiary
18	Lumina Datamatics UK Limited	Step down Subsidiary
19	Datamatics Robotics Software Inc	Step down Subsidiary
20	Luminad.AI Limited (formerly known as LDR eRetail Limited)	Step down Subsidiary
21	Sunrise Setting Limited	Step down Subsidiary
22	Diacritech Inc.	Step down Subsidiary
23	TNQ Tech Private Limited	Step down Subsidiary

* The merger of Dextara Digital Private Limited and Datamatics Cloud Solutions Private Limited with Datamatics Global Services Limited has been approved at the Datamatics Global Services Limited's Board Meeting scheduled on May 21, 2026. The joint application seeking approval of the Scheme has been filed before the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench and Hyderabad Bench. The NCLT, Mumbai Bench, dispensed with the shareholders' and unsecured creditors' meetings, and the petition seeking sanction of the Scheme was filed on October 23, 2026. The NCLT, Hyderabad Bench, also dispensed with the requisite meetings, and the sanction petition is proposed to be filed shortly. Upon receipt of requisite approvals, it shall be operative from the Appointed Date of April 01, 2026.

Continuation Sheet.....

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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report to
The Board of Directors of
DATAMATICS GLOBAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of M/s. **DATAMATICS GLOBAL SERVICES LIMITED** ("Company") for the quarter and half year ended September 30, 2026 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Management and is approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is invited to Note No. 3 of the Financial Results for the quarter and half year ended September 30, 2026 which states that the Company has investments in Preference Shares amounting to Rs 11.96 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step-down subsidiary as on September 30, 2026.

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The said subsidiary has a negative net worth of Rs. 24.63 crores as on September 30, 2026. As per the Management, the said step-down subsidiary is engaged in RPA business and is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.

Our opinion is not modified in respect of the above matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W / W100197

Ashishkumar Bairagra
Partner
Membership No. 109931
UDIN: 26109931CETQWB5986

Place: Mumbai
Date: November 3, 2026.

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.

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Continuation Sheet.....

DATAMATICS GLOBAL SERVICES LIMITED

Registered Office : Knowledge Centre, Plot No. 58, Street No. 17, MIDC, Andheri (E), Mumbai -400093.

CIN: L72200MH1987PLC045205, Tel. No.: - +91-22-61020000/1/2

Website : www.datamatics.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rupees in crores)

	STANDALONE						CONSOLIDATED					
	Quarter ended			Half Year ended		Year ended	Quarter ended			Half Year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations												
Revenue from operations	153.90	152.62	160.74	306.52	321.37	672.14	546.64	513.91	490.23	1,060.55	957.79	1,987.15
Other income	21.72	20.44	37.00	42.16	42.15	57.79	9.93	18.22	15.68	28.15	28.03	56.08
Total income	**175.62**	**173.06**	**197.74**	**348.68**	**363.52**	**729.93**	**556.57**	**532.13**	**505.91**	**1,088.70**	**985.82**	**2,043.23**
Expenses												
Purchase of products and licenses	1.28	1.14	0.27	2.42	0.50	2.56	0.68	0.55	0.27	1.23	0.52	1.47
Employees benefits expense	113.15	106.58	106.25	219.73	219.58	446.39	332.59	317.99	302.81	650.58	607.46	1,227.51
Finance costs	0.55	0.55	0.17	1.10	0.82	1.92	6.33	4.64	4.07	10.97	8.96	18.69
Depreciation and amortisation expense	2.75	2.34	1.87	5.09	4.01	9.76	23.32	22.65	19.91	45.97	39.41	84.03
Other expenses	31.67	33.41	40.76	65.08	72.61	148.91	97.86	94.31	98.32	192.17	185.05	386.57
Total expenses	**149.40**	**144.02**	**149.32**	**293.42**	**297.52**	**609.54**	**460.78**	**440.14**	**425.38**	**900.92**	**841.40**	**1,718.27**
Share of net profits of associates and joint ventures accounted for using the equity method	-	-	-	-	-	-	-	-	-	-	-	-
Profit before exceptional item and tax	**26.22**	**29.04**	**48.42**	**55.26**	**66.00**	**120.39**	**95.79**	**91.99**	**80.53**	**187.78**	**144.42**	**324.96**
Exceptional Item (Refer Note No 4)	-	-	-	-	-	(11.37)	-	-	-	-	-	(64.87)
Profit before tax	**26.22**	**29.04**	**48.42**	**55.26**	**66.00**	**109.02**	**95.79**	**91.99**	**80.53**	**187.78**	**144.42**	**260.09**
Tax Expense												
Current tax	2.00	4.51	3.75	6.51	7.52	22.78	21.86	21.39	19.55	43.25	33.62	78.74
Deferred tax	0.81	(0.99)	0.23	(0.18)	0.92	(3.19)	0.35	(1.76)	(2.41)	(1.41)	(2.94)	(13.60)
Net Profit (+) / Loss (-) from Ordinary Activities after tax	**23.41**	**25.52**	**44.44**	**48.93**	**57.56**	**89.43**	**73.58**	**72.36**	**63.39**	**145.94**	**113.74**	**194.95**
Other Comprehensive Income												
Items that will not be reclassified to profit or loss												
Actuarial gains and losses	4.47	(1.49)	1.32	2.98	(0.78)	(6.27)	5.80	(1.91)	1.63	3.89	(1.40)	(7.52)
Fair Value gain on FVOCI investments	(1.15)	0.67	(0.69)	(0.48)	0.84	0.41	(1.15)	0.67	(0.69)	(0.48)	0.84	0.41
Tax relating to Items that will not be reclassified to profit or loss	(1.12)	0.37	(0.33)	(0.75)	0.20	1.58	(1.44)	0.47	(0.41)	(0.97)	0.35	1.88
Items that will be reclassified to profit or loss	1.14	2.95	(1.96)	4.09	(2.33)	(7.16)	5.05	4.13	3.19	9.18	9.34	22.07
Income tax relating to Items that will be reclassified to profit or loss	(0.29)	(0.74)	0.50	(1.03)	0.59	1.80	(0.46)	(1.28)	1.36	(1.74)	1.34	3.31
Total comprehensive income	**26.46**	**27.28**	**43.28**	**53.74**	**56.08**	**79.79**	**81.38**	**74.44**	**68.47**	**155.82**	**124.21**	**215.10**
Profit attributable to :												
Owners of the company	23.41	25.52	44.44	48.93	57.56	89.43	73.44	72.32	63.24	145.76	113.62	194.21
Non Controlling Interest	-	-	-	-	-	-	0.14	0.04	0.15	0.18	0.12	0.74
Net Profit/Loss after taxes, non controlling interest	**23.41**	**25.52**	**44.44**	**48.93**	**57.56**	**89.43**	**73.58**	**72.36**	**63.39**	**145.94**	**113.74**	**194.95**
Total comprehensive income attributable to :												
Owners of the company	26.46	27.28	43.28	53.74	56.08	79.79	81.29	74.40	68.49	155.69	124.28	214.90
Non Controlling Interest	-	-	-	-	-	-	0.09	0.04	(0.02)	0.13	(0.07)	0.20
Total comprehensive income	**26.46**	**27.28**	**43.28**	**53.74**	**56.08**	**79.79**	**81.38**	**74.44**	**68.47**	**155.82**	**124.21**	**215.10**
Paid-up equity share capital (Face Value per share Rs. 5/-)	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**	**29.55**
Earnings Per Share (EPS) (Not Annualised)												
- Basic	**3.96**	**4.32**	**7.52**	**8.28**	**9.74**	**15.13**	**12.42**	**12.24**	**10.70**	**24.66**	**19.22**	**32.86**
- Diluted	**3.96**	**4.32**	**7.52**	**8.28**	**9.74**	**15.13**	**12.42**	**12.24**	**10.70**	**24.66**	**19.22**	**32.86**

* EPS is not annualized for the quarter ended Sep 30, 2026, quarter ended June 30, 2026, quarter ended Sep 30, 2025, Half year ended Sep 30, 2026 and Half year ended Sep 30, 2025.



Datamatics Global Services Limited
Statement of Assets and Liabilities

(Rupees in crores)

Particulars	STANDALONE		CONSOLIDATED	
	AS AT		AS AT	
	30-Sep-26	31-Mar-26	30-Sep-26	31-Mar-26
	Unaudited	Audited	Unaudited	Audited
ASSETS				
Non-current assets				
Property, plant and equipment	90.66	58.07	143.71	109.47
Capital work-in-progress	-	8.78	-	8.78
Goodwill	28.70	28.70	611.32	611.12
Other intangible assets	2.65	0.59	43.48	54.88
Right-to-use assets	17.83	20.05	60.54	74.80
Intangible assets under development	0.35	0.70	0.35	0.70
Financial assets				
i. Investments	507.28	532.08	199.80	228.77
ii. Other financial assets	76.71	78.58	92.46	93.26
Deferred tax assets (Net)	16.65	18.26	23.28	24.59
Non-current tax assets	1.56	12.92	5.18	18.05
Other non-current assets	0.97	7.35	1.77	7.62
Total non-current assets	**743.37**	**760.09**	**1,181.89**	**1,232.04**
Current assets				
Inventories	4.07	4.07	4.07	4.07
Financial assets				
i. Investments	120.25	89.65	468.17	410.13
ii. Trade receivables	107.86	103.95	377.67	341.76
iii. Cash and cash equivalents	25.71	21.65	137.87	141.42
iv. Bank balances other than (iii) above	15.40	11.82	15.63	12.05
v. Loans	0.02	0.03	0.05	0.03
vi. Other financial assets	101.07	101.17	139.57	144.23
Current tax assets	3.80	3.80	4.07	4.17
Other current assets	14.59	15.95	53.49	65.17
Total current assets	**392.77**	**352.09**	**1,200 59**	**1,123.03**
Total assets	**1,136.14**	**1,118.18**	**2,382.48**	**2,355.07**
EQUITY AND LIABILITIES				
Equity				
Equity share capital	29.55	29.55	29.55	29.55
Other Equity	893.65	869.46	1,640.48	1,514.38
Equity attributable to owners of the Group	**923.20**	**899.01**	**1,670.03**	**1,543.93**
Non-controlling interests	-	-	(7.86)	(7.98)
Total equity	**923.20**	**899.01**	**1,662.17**	**1,535.95**
LIABILITIES				
Non-current liabilities				
Financial liabilities				
i. Borrowings	-	-	141.71	86.62
ii. Lease liabilities	15.66	17.63	35.95	46.77
iii. Other financial liabilities	-	0.98	5.57	1.93
Provisions	60.32	60.32	121.19	118.94
Total non-current liabilities	**75.98**	**78.93**	**304.42**	**254.26**
Current liabilities				
Financial liabilities				
i. Borrowings	-	-	107.26	54.74
ii. Lease liabilities	3.86	3.57	30.45	32.80
iii. Trade payables				
Dues of Micro and small enterprises	0.61	1.65	2.12	5.76
Dues other than Micro and small enterprises	63.67	80.93	162.16	168.78
iv. Other financial liabilities	19.89	24.32	11.55	227.43
Other current liabilities	37.81	17.54	60.21	44.24
Provisions	11.12	11.11	33.83	28.32
Current tax liabilities	-	1.12	8.31	2.79
Total current liabilities	**136.96**	**140.24**	**415.89**	**564.86**
Total liabilities	**212.94**	**219.17**	**720.31**	**819.12**
Total equity and liabilities	**1,136.14**	**1,118.18**	**2,382.48**	**2,355.07**

DATAMATICS GLOBAL SERVICES LIMITED ★ MUMBAI

Datamatics Global Services Limited
Cash flow Statement

(Rupees in crores)

Particulars	STANDALONE	STANDALONE	STANDALONE	CONSOLIDATED	CONSOLIDATED	CONSOLIDATED
	Half Year ended	Half Year ended	Year ended	Half Year ended	Half Year enJed	Year ended
	30-Sep-26	30-Sep-25	31-Mar-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
A. Cash flow from operating activities						
Profit before share of Net Profit of Joint Ventures and Tax	55.26	66.60	109.02	187.78	144.42	260.09
Adjustments for :						
Depreciation and amortisation expense	5.09	4.01	9.76	45.97	39.41	84.03
Allowance for doubtful debts, advances/baddebts	(0.24)	(2.67)	(2.67)	1.82	(3.98)	(6.44)
Provision for doubtful debts, Deposits	-	-	-	0.02	-	-
Provision no longer required, written back	-	-	(0.02)	-	-	(0.02)
Investment Written off	-	-	-	0.01	(0.05)	-
Sundry balance written off / (back) (net)	(0.02)	(0.01)	(0.16)	(0.03)	(0.01)	(1.63)
Fair value changes in financial liabilities	0.61	(2.22)	(5.95)	0.61	(2.22)	40.65
(Profit) / loss on sale Property, Plant and Equipment (net)	0.25	0.16	0.08	0.23	0.24	0.50
Property, Plant and Equipment written off	-	0.02	0.02	-	0.02	0.02
Interest expense	0.86	0.52	1.36	10.38	8.64	18.03
Employee stock option expenses	-	(3.49)	(4.13)	-	(4.65)	(5.59)
Share appreciation rights expenses	-	-	-	3.47	-	1.86
Unrealised gain on fair value of financial assets	(1.09)	(3.18)	(3.98)	(3.27)	(7.29)	(11.86)
Profit on sale of investments (net)	(4.77)	(2.21)	(5.95)	(13.35)	(4.59)	(9.59)
Dividend income	(27.64)	(29.01)	(29.08)	(0.17)	(0.16)	(0.24)
Unrealised foreign exchange (gain) / loss	1.56	0.53	1.70	1.41	(13.59)	28.63
Interest income	(8.38)	(4.55)	(12.28)	(10.39)	(8.13)	(18.15)
Operating profit before working capital changes	**21.49**	**23.90**	**57.65**	**224.49**	**148.06**	**380.54**
Adjustments for :						
(Increase) / decrease in trade receivables	(3.63)	53.07	3.44	(37.73)	13.15	(30.51)
(Increase) / decrease in loans	0.01	0.02	0.03	(0.02)	0.02	0.03
(Increase)/ Decrease in other financial and non-financial assets	1.22	(21.53)	(6.14)	12.86	(25.38)	(4.92)
(Increase) / decrease in Inventories	-		(4.07)	-	-	(4.07)
Increase/(Decrease) in trade payables	(19.89)	(5.49)	11.73	(10.23)	14.10	37.73
Increase/(Decrease) in other financial and non-financial liabilities	21.88	3.28	2.64	24.90	4.07	23.86
Cash generated from operations	**21.08**	**53.25**	**70.32**	**214.27**	**154.02**	**399.66**
Direct taxes paid (net)	4.63	(10.87)	(19.80)	(23.86)	(36.01)	(75.67)
Net cash flow from operating activities (A)	**25.71**	**42.38**	**50.52**	**190.41**	**118.01**	**323.99**
B. Cash flow from investing activities						
Purchase of fixed assets / capital work-in-progress/capital advances	(22.62)	(0.38)	(17.48)	(37.70)	(9.64)	(39.57)
Sale of fixed assets including assets held for disposal	0.28	0.06	0.45	0.31	0.06	1.03
Investment in subsidiaries /acquisition of subsidiary & non controlling interest	(3.50)	(17.87)	(33.93)	(210.30)	(17.87)	(33.93)
(Purchase)/Sale of investments (net)	(0.41)	(62.75)	(29.58)	(13.54)	(154.00)	(262.76)
Dividend received from others	0.13	0.61	0.20	0.17	0.16	0.24
Dividend received from subsidiaries	27.51	28.40	28.88	-	-	-
Interest received	9.06	7.02	11.37	13.76	10.90	18.45
Net cash flow used in investing activities (B)	**10.45**	**(44.95)**	**(40.10)**	**(247.30)**	**(170.39)**	**(316.54)**
C. Cash flow from financing activities						
Proceeds/(Repayment) from long-term borrowings	-	-	-	74.35	-	33.59
Proceeds / (Repayment) from/of short-term borrowings (Net)	-		-	33.26	(0.08)	(49.99)
Payment of lease liabilities	(2.55)	(0.35)	(1.28)	(18.04)	(3.61)	(23.98)
Dividend paid	(29.55)	(29.55)	(29.55)	(29.55)	(29.55)	(29.55)
Interest paid	-	-	-	(6.68)	(7.04)	(13.74)
Net cash flow used in financing activities (C)	**(32.10)**	**(29.90)**	**(30.83)**	**53.34**	**(37.28)**	**(83.67)**
Net cash flow during the year (A+B+C)	4.06	(32.47)	(20.41)	(3.55)	(89.66)	(76.22)
Cash and cash equivalents at the beginning of the year	21.65	42.06	42.06	141.42	217.64	217.64
Net cash and cash equivalents at the end of the year	**25.71**	**9.59**	**21.65**	**137.87**	**127.98**	**141.42**

Cash and cash equivalents						
Balances with bank:						
- in Current Account	25.71	9.48	21.64	115.15	117.86	125.76
- In Fixed Deposits accounts	-	-	-	22.66	9.94	15.61
Cash on hand	-	0.11	0.01	0.06	0.18	0.05
Total Cash and cash equivalents	**25.71**	**9.59**	**21.65**	**137.87**	**127.98**	**141.42**

DATAMATICS GLOBAL SERVICES LIMITED ★ MUMBAI

Datamatics Global Services Limited

Segment Reporting

Operating segments are components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision maker, in deciding how to allocate resources and assessing performance.

The Group organised itself into three business segments, which forms the operating segments for segment reporting.

The operating segments identified are as under:

a. Digital Operations

b. Digital Technologies

c. Digital Experiences

(Rupees in crores)

	Quarter ended			Half Year ended		Year ended
Particulars	**30-Sep-26**	**30-Jun-26**	**30-Sep-25**	**30-Sep-26**	**30-Sep-25**	**31-Mar-26**
Segment Revenue						
Digital Operations	314.93	296.75	272.48	611.68	528.10	1,101.41
Digital Experiences	65.13	64.03	64.62	129.16	132.20	259.23
Digital Technologies	166.58	153.13	153.13	319.71	297.49	626.51
Total	546.64	513.91	490.23	1,060.55	957.79	1,987.15
Less: Inter Segment Revenue	-	-	-	-	-	-
Revenue from Operations	**546.64**	**513.91**	**490.23**	**1,060.55**	**957.79**	**1,987.15**
Segment results						
Digital Operations	68.57	57.36	45.48	125.93	87.41	206.38
Digital Experiences	7.82	7.46	6.97	15.28	11.54	20.60
Digital Technologies	15.80	13.59	16.47	29.39	26.40	60.59
Total	92.19	78.41	68.92	170.60	125.35	287.57
Less: Inter Segment Revenue	-	-	-	-	-	-
Total Segment results	**92.19**	**78.41**	**68.92**	**170.60**	**125.35**	**287.57**
Finance costs	6.33	4.64	4.07	10.97	8.96	18.69
Exceptional Item	-	-	-	-	-	(64.87)
Other income	9.93	18.22	15.68	28.15	28.03	56.08
Profit before taxes	**95.79**	**91.99**	**80.53**	**187.78**	**144.42**	**260.09**
Tax expenses	22.21	19.63	17.14	41.84	30.68	65.14
Profit after tax	**73.58**	**72.36**	**63.39**	**145.94**	**113.74**	**194.95**

Segment Assets and Liabilities

The assets and liabilities used in the Company's business are not identified with any of the operating segments, as these are used interchangeably between the reportable segments. The management of the Company believes that it is currently not practicable to provide segment disclosures relating to total assets and total liabilities.

DATAMATICS GLOBAL SERVICES LIMITED MUMBAI

NOTES TO UNAUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026:

1 The unaudited consolidated financial results and the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on November 03, 2026. The statutory auditors have reviewed consolidated and standalone unaudited financial results.

2 The unaudited standalone / consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI).

3 The Company has investments in Preference Shares amounting to Rs 11.96 crores and investment in perpetual debentures amounting to Rs 36.14 crores in its step-down subsidiary as on September 30, 2026. The said subsidiary has a negative net worth of Rs. 24.63 crores as on September 30, 2026. As per the Management, the said step-down subsidiary is engaged in RPA business & is at growth stage and has started generating profit and keeping in mind the business prospect, Management is confident of turning around this step-down subsidiary in the near future and hence, no provision for investments has been considered necessary by the Management. The impact of the negative net worth of the said step-down subsidiary has already been considered in the total equity of the consolidated results.

4 The exceptional items:

Consolidated:

(a) On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Group has assessed the financial implications of these changes considering the restructuring being undertaken in alignment with the provisions of the Labour Codes which has resulted in increase in gratuity and leave encashment liability by Rs. 24.02 crores for the year ended March 31, 2026 respectively. As the impact arising out of an enactment of the new legislation and non-recurring nature, the Group has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item". The Group continues to monitor the finalisation of Central/State Rules, clarification from the Government on other aspects of the Labour Code & other developments pertaining to Labour Codes and will evaluate impact and would provide appropriate accounting effect.

(b) Rs. 40.85 crores for the year ended March 31, 2026 represents the fair value changes of contingent consideration payable towards acquisition of subsidiaries.

Standalone:

(a) On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. The Company has assessed the financial implications of these changes considering the restructuring being undertaken in alignment with the provisions of the Labour Codes which has resulted in increase in gratuity and leave encashment liability by Rs. 11.37 crores for the year ended March 31, 2026. As the impact arising out of an enactment of the new legislation and non-recurring nature, the Company has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item". The Company continues to monitor the finalisation of Central/State Rules, clarification from the Government on other aspects of the Labour Code & other developments pertaining to Labour Codes and will evaluate impact and would provide appropriate accounting effect.

5 The Board of Directors of the Company, at its meeting held on 21 May 2026, on the recommendation of the Audit Committee and subject to the receipt of the requisite statutory and regulatory approvals, approved the Scheme of Amalgamation ("the Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder, providing for the amalgamation of Dextara Digital Private Limited and Datamatics Cloud Solutions Private Limited, wholly owned subsidiaries of the Company, with Datamatics Global Services Limited.

Pursuant to the Scheme, the entire business, assets, liabilities and undertakings of Dextara Digital Private Limited and Datamatics Cloud Solutions Private Limited shall stand transferred to and vested in the Company. Since the transferor companies are wholly owned subsidiaries of the Company, no shares shall be issued by the Company as consideration for the amalgamation.

The joint applications seeking approval of the Scheme were filed before the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench and Hyderabad Bench, on 3 July 2026. The Mumbai Bench, vide its order dated 7 September 2026, issued directions regarding service of notices on the concerned stakeholders and statutory and regulatory authorities. Pursuant to the said directions, the requisite notices were served and the Affidavit of Service was filed before the Mumbai Bench on 16 October 2026. The petition seeking sanction of the Scheme was subsequently filed before the Mumbai Bench on 23 October 2026.

The Hyderabad Bench, vide its order dated 9 October 2026, allowed the application and dispensed with the meetings of equity shareholders and unsecured creditors of Dextara Digital Private Limited. The petition seeking sanction of the Scheme before the Hyderabad Bench is pending filing, subject to completion of the requisite procedural and execution formalities.

The Scheme remains subject to the approval of the Hon'ble NCLT, Mumbai Bench and Hyderabad Bench, and such other statutory and regulatory approvals as may be required. Upon receipt of the requisite approvals and the Scheme becoming effective, it shall be operative from the Appointed Date of 1 April 2026.

For and on behalf of the Board
Datamatics Global Services Limited

DATAMATICS GLOBAL SERVICES LIMITED MUMBAI

Rahul L. Kanodia
Vice Chairman & CEO

Place : Mumbai
Date : November 03, 2026