DIGICONTENT LIMITED
Registered Office: Hindustan Times House (2nd Floor)
18-20, Kasturba Gandhi Marg, New Delhi 110 001, India
T: +9111 66561355 W: www.digicontent.co.in
E: investor@digicontent.co.in CIN: L74999DL2017PLC322147

September 03, 2026

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip Code: 542685 **Trading Symbol: DGCONTENT**

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of warrants on a preferential basis

Dear Sir/Madam,

In continuation of our earlier intimation dated July 11, 2026, and further to the approval of the members of the Company granted at the 1st Extraordinary General Meeting for the financial year 2026-27 held on August 7, 2026 in this regard, and upon receipt of in-principle approvals from BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") and upon receipt of INR 9,29,99,982.55 (Indian Rupees Nine Crores Twenty Nine Lakhs Ninety Nine Thousand Nine Hundred Eighty Two and Fifty Five Paise Only) i.e. the 25% of the Warrant Issue Price (*defined below*), from the following allottees ("**Proposed Allottees**"), we wish to inform you that the Share Allotment Committee of the Board of Directors of the Company *vide* resolution passed by circulation on Thursday, September 3, 2026, has approved allotment of 1,40,85,571 warrants of the Company ("**Warrants**") on a preferential basis ("**Preferential Issue**") at an issue price of INR 26.41 (Indian Rupees Twenty Six and Forty One Paise Only) per Warrant ("**Warrant Issue Price**"), for cash consideration, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**ICDR Regulations**").

S. No.	Name of Allottees	No. of Warrants	Total Consideration Payable (INR)#	Consideration Received* (INR)#
1	The Hindustan Times Limited	35,97,122	9,49,99,992.02	2,37,49,998.01
2	Kiran Vyapar Limited	35,97,122	9,49,99,992.02	2,37,49,998.01
3	Zapfin Teknologies Private Limited	7,57,288	1,99,99,976.08	49,99,994.02

4	Peanence Commercial Private Limited	6,43,695	1,69,99,984.95	42,49,996.24
5	Tremis Consultancy LLP	35,97,122	9,49,99,992.02	2,37,49,998.01
6	Zafar Ahmadullah	18,93,222	4,99,99,993.02	1,24,99,998.26
	Total	**1,40,85,571**	**37,19,99,930.11**	**9,29,99,982.55**

*equivalent to 25% of total consideration payable for Warrants.
[#] all figures mentioned above have been rounded off to two decimal places.

Each Warrant carries a right exercisable by the warrant holder, to subscribe to 1 (one) fully paid-up equity share of the Company of face value of INR 2 (Indian Rupees Two Only) each, upon payment of the balance 75% of the total consideration payable for the Warrants.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular dated 30th January, 2026 bearing reference no. HO/49/14/14(7)2025-CFD POD2/I/13762/2026.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Digicontent Limited**

Shubham Jain Digitally signed by Shubham Jain
Date: 2026.09.03 19:51:05 +05'30'

(Shubham Jain)
Company Secretary
M. No.: A58662