



Corporate Office: 1401-1411, 14th Floor, Logix City Center,
Sector-32, Noida-201301 (U.P.)
Tel. : 0120- 6013232

16th August, 2022

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, <u>Mumbai – 400 001</u>	National Stock Exchange of India Ltd. (NSE) Exchange Plaza, Bandra Kurla Complex, Bandra (E), <u>Mumbai – 400 051</u>
Scrip Code: 519588	Symbol: DFMFOODS

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Re: Initial public announcement dated August 15, 2022 made in accordance with Regulation 8 of SEBI (Delisting of Equity Shares) Regulations, 2021, as amended (“Delisting Regulations” and such announcement “Initial Public Announcement”)

This is in continuation of our letter dated August 16, 2022 regarding the Initial Public Announcement made by JM Financial Limited, manager to the offer, for and on behalf of the promoter, AI Global Investments (Cyprus) PCC Limited (“**Acquirer**” or “**Promoter**”) along with AI Darwin (Cayman) Limited as the person acting in concert with the Promoter (“**PAC**”), in accordance with Regulation 8 of Delisting Regulations, to express the Acquirer’s intention to: (a) acquire all Equity Shares that are held by public shareholders (as defined under the Delisting Regulations) either individually or collectively, as the case may be; and (b) consequently voluntarily delist the Equity Shares from the BSE Limited and the National Stock Exchange of India Limited, by making a delisting offer in accordance with the Delisting Regulations.

By way of an update, we wish to inform you that N.L. Bhatia & Associates (Unique Identification Number: P1996MH055800), peer review company secretary, has been appointed in accordance with Regulation 10 of the Delisting Regulations to carry out due diligence in accordance with Regulation 10(3) and other applicable provisions of the Delisting Regulations.

Thanking you.

Yours faithfully,
For DFM Foods Limited


(R.S. Tomer)
Company Secretary



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