DHFL
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DHFL/CSD//2012/ 2

29th February, 2012

Hand Delivery / Facsimile Message

The General Manager, Department of Corporate Services (Listing Department), Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort,Mumbai- 400 001 Fax no. 2272 2082 / 3132	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051. Fax No. 26598237 / 38

Dear Sirs,

Reg.: Allotment of* 1,19,09,873 *Equity shares to Qualified Institutional Buyers (QIB's)

This is to inform that in respect of issue of the Equity Shares to Qualified Institutional Buyers (QIBs) pursuant to qualified institutions placement in terms of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, ("**SEBI ICDR Regulations**") as amended, the Committee of the Board of Directors, has decided to issue and allot today (i.e. 29th February, 2012) **1,19,09,873** (One Crore Nineteen Lakh Nine Thousand Eight Hundred Seventy Three) equity shares of face value of Rs. 10/- each at a price of Rs. 255.50 per equity (including a premium of Rs 245.50 per equity shares) aggregating to Rs. **304,29,72,552 (Rupees Three Hundred Four Crore, Twenty Nine Lakh, Seventy Two Thousand, Five Hundred Fifty Two Only)**

Consequent to the issue and allotment of the Equity Shares to QIBs, the Paid-up Equity Share Capital of the Company stands increased from the present Rs. **104,93,01,080** divided into **10,49,30,108** equity shares of face value of Rs. 10/- each to Rs. **116,83,99,810** divided into **11,68,39,981** equity shares of face value of Rs. 10/- each.

Kindly acknowledge and take the same on your records.

Thanking you

Yours sincerely,
for Dewan Housing Finance Corporation Limited

S. Y. Sankhe
Company Secretary