Devyani International Limited

November 2, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in **Symbol: DEVYANI**	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com **Security Code: 543330**

Sub: Regulation 30: Press Release

Dear Sir/ Madam,

Please find attached a copy of the Proposed Press Release to be issued by the Company.

The same is also being uploaded on website of the Company at www.dil-rjcorp.com.

You are requested to take the above on record.

Yours faithfully,
For Devyani International Limited

Pankaj Virmani

Digitally signed by Pankaj Virmani
DN: c=IN, o=Personal, title=2659, pseudonym=41ee0881406648bf4937c17ce41b714d52.4.20=370761598635a32ec12880bd20f9d6bf1e0caa828618c3bfab429771902e4aad, postalCode=121001, st=Haryana, serialNumber=662a532e90644d78d21acc7a66f8fa746a569f8190b8498c8e6d1a47674603b2, cn=Pankaj Virmani
Date: 2026.11.02 12:22:05 +05'30'

Pankaj Virmani
Chief Sustainability Officer & Company Secretary

***Encl.**: As above*

Devyani International's Q2 FY2027 Financial Results

Q2 FY27 Performance Highlights

Delivered strong Operating EBITDA growth of 34% YOY. Store expansion pace picks up.

- ***Positive SSSG growth accelerates across most of the portfolio including KFC.***
- ***Quarterly reported EBITDA at INR 229 Cr.***
- ***Positive PBT for the quarter against loss last year***
- ***Store expansion on track to add 200-220 new stores during the year.***

Gurugram, November 02, 2026: Devyani International Limited (DIL), one of the leading global Quick Service Restaurant (QSR) operators, has announced its financial results for the quarter ended September 30, 2026.

Financial Performance Review:

- **Store network at 2,325. 70 new stores were added during the quarter, with 50 in KFC.**
- **Q2 Revenues reached Rs. 15,194 million, up 10.4% YoY**
- **KFC SSSG accelerates to +4.4%. Costa at +9.9%. BBK delivered +8.1% SSSG.**
- **Margin improvement continues. Brand Contribution margins up +1.3% for the quarter and +1.2% YTD.**
- **Operating EBITDA grew by +34% reaching INR 1,251 Mn with 8.2% margin.**
- **Delivered INR 57 Mn in Profit before Tax during the quarter – against a loss last year.**

Commenting on the performance for Q2 FY2027 Mr. Ravi Jaipuria, Chairman, Devyani International Limited said, *"Our growth momentum carried on firmly into the second quarter. We have had a good quarter with positive SSSGs ranging from 4% to 9% across our brand portfolio in India except PH which saw sequentially better numbers. We added 70 net new stores during the quarter. KFC led the store additions, with 50 net new units added in India. This takes our store footprint to 1,923 stores in India and 2,325 globally. We are on track to meet our full-year guidance of 200–220 net new additions, with the same discipline: the right locations and a clear line of sight to profitability. Building on the positive SSSG performance, we delivered consolidated sales of INR 1,519 Cr, growing 10.4% yoy. Despite steep inflation in raw materials and wages, the leverage from higher same-store sales and tight cost control helped us lift the EBITDA by nearly 18%, to INR 229 Cr. This is one of the best Q2 operating EBITDA numbers that we have seen and the same helped us post Profit before Taxes of INR 5.7 Cr for the quarter, against a loss last year. Your company delivered a PBT of Rs 29 Crs in H1 vs a loss of Rs 24 Crs in the previous year.*

Equally encouraging is the quality of growth that we are observing. Across brands, we have witnessed transaction led growth – and growth in our on-premises channel sales. Both these trends are very heartening and are key to a long-term sustainable growth trajectory.

Our new management team is settling in, and we are confident that our plans with respect to pre-merger preparation are progressing well. We are expecting that the merger should get approvals in line with our initial plans. You will be pleased to know that we have received CCI approval for the merger from the authorities."

About Devyani International Limited:

Devyani International Limited is one of India's largest chain quick service restaurant (QSR) operators, with a network of over 2,200 stores across more than 350 cities in India, Thailand, Nigeria, and Nepal. The Company's portfolio represents a compelling blend of iconic global brands and successful homegrown concepts.

DIL holds the distinction of being the largest franchisee of Yum! Brands in India and Nepal. In addition, DIL is the sole franchisee in India for several international brands, including Costa Coffee, New York Fries, and Sanook Kitchen.

Complementing its global portfolio, DIL has developed strong indigenous brands such as Vaango, a South Indian vegetarian cuisine concept, and The Food Street, a food court format that brings multiple brands together under one roof to enhance consumer experience. DIL has also strengthened its Indian cuisine offerings through the acquisition of Sky Gate Hospitality, which owns popular brands such as Biryani By Kilo and Goila Butter Chicken.

Please visit www.dil-rjcorp.com for more information. You may also reach out to:

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Safe Harbor

Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation, and labour relations.

Devyani International Ltd (DIL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.