गेल (इंडिया) लिमिटेड
(भारत सरकार का उपक्रम – महारत्न कंपनी)
GAIL (India) Limited
(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:
गेल भवन
16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:
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16 BHIKAIJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

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ई-मेल/Email: info@gail.co.in

ND/GAIL/SECTT/2026 **31.07.2026**

Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex
Bandra (East) Mumbai – 400051
Scrip Code: GAIL-EQ

Listing Compliance
BSE Limited
Floor 1, Phiroze Jeejeebhoy
Towers, Dalal Street
Mumbai – 400001
Scrip Code: 532155

Sub: Investors' and Analysts' Presentation-Q1 FY 2026-27

Sir/Madam,

This is in continuation to our letter of even no. ND/GAIL/SECTT/2026 dated 24.07.2026.

Please find attached Presentation with reference to the **Investors' and Analysts' Presentation-Q1 FY 2026-27** scheduled to be held on **31.07.2026 (Friday)** at **03:30 PM (IST).**

This disclosure is in compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours Faithfully

Deepak Asija
Digitally signed by Deepak Asija
Date: 2026.07.31 15:18:40 +05'30'

(Deepak Asija)
Company Secretary

Encl.: As above

GAIL (India) Limited

Investors' & Analysts' Presentation-Q1 FY 2026-27

Energizing Possibilities ...

Safe Harbour Statement

This presentation has been prepared by GAIL (India) Limited (Company or GAIL) solely for providing information about the Company.

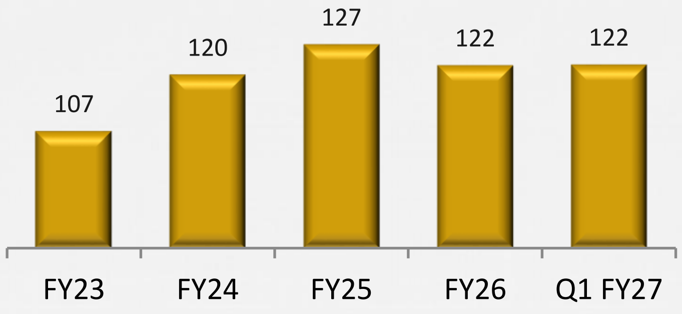
The information contained in this presentation is only current as of its date. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Company do not accept any liability whatsoever, direct or indirect, that may arise from the use of the information herein.

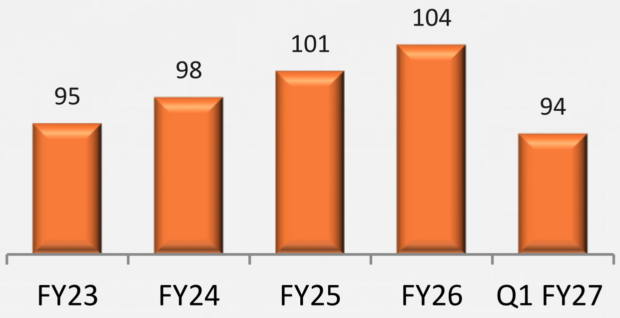
The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes.

Physical Performance (Standalone)

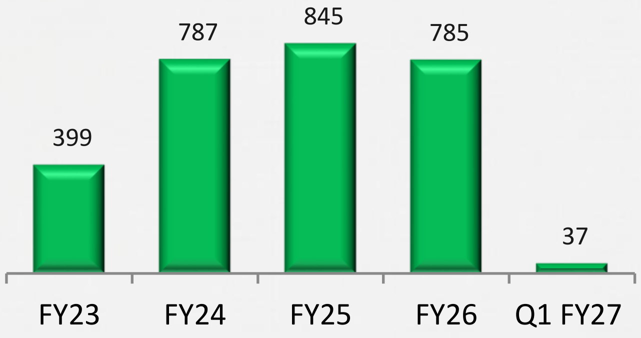
Natural Gas Transmission (MMSCMD)



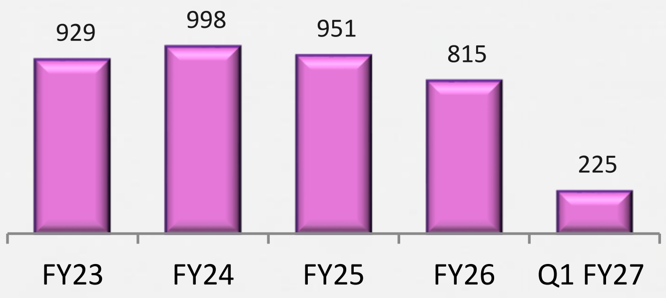
Natural Gas Marketing (MMSCMD)



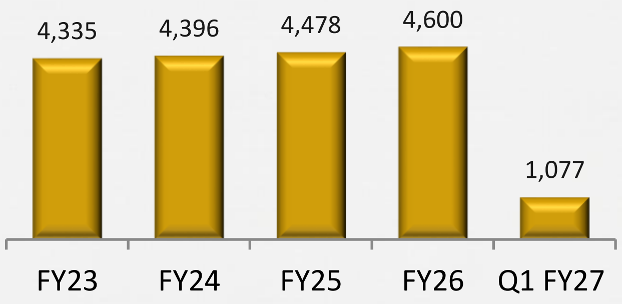
Petrochemical Sales (TMT)



Liquid Hydrocarbons Sales (TMT)

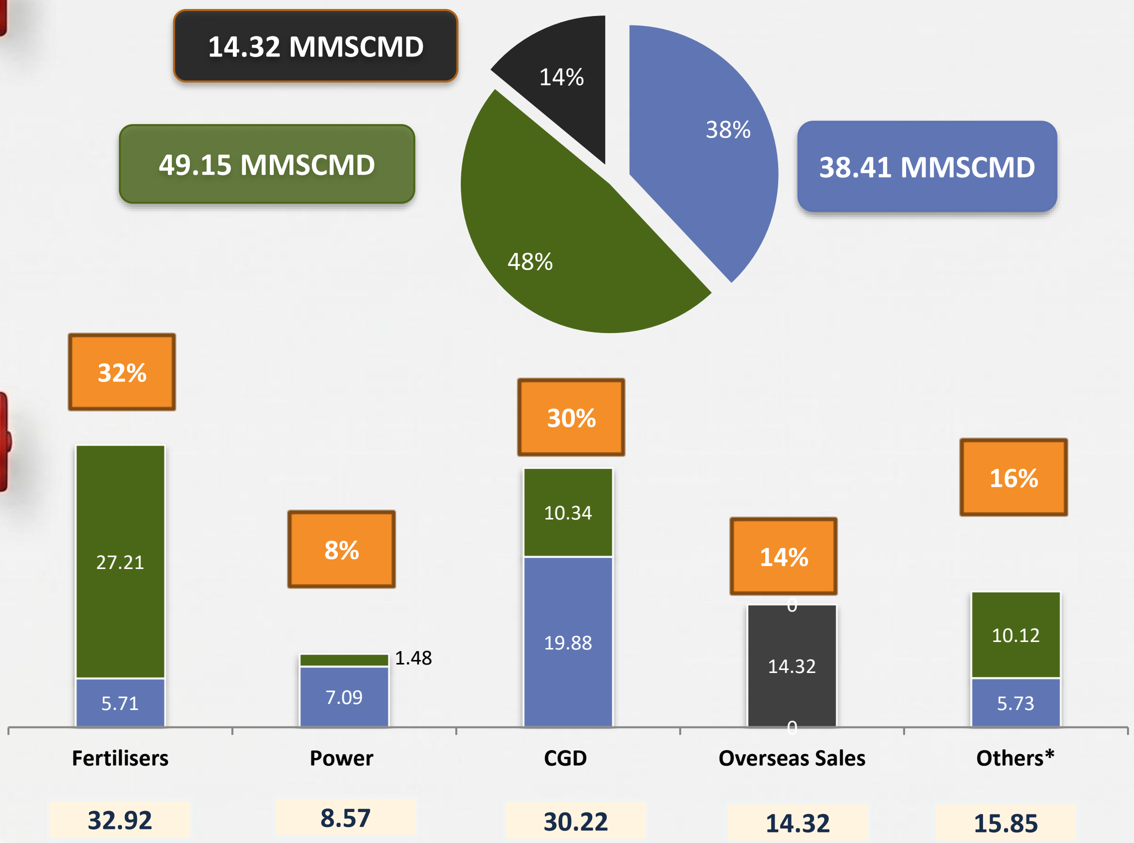


LPG Transmission (TMT)

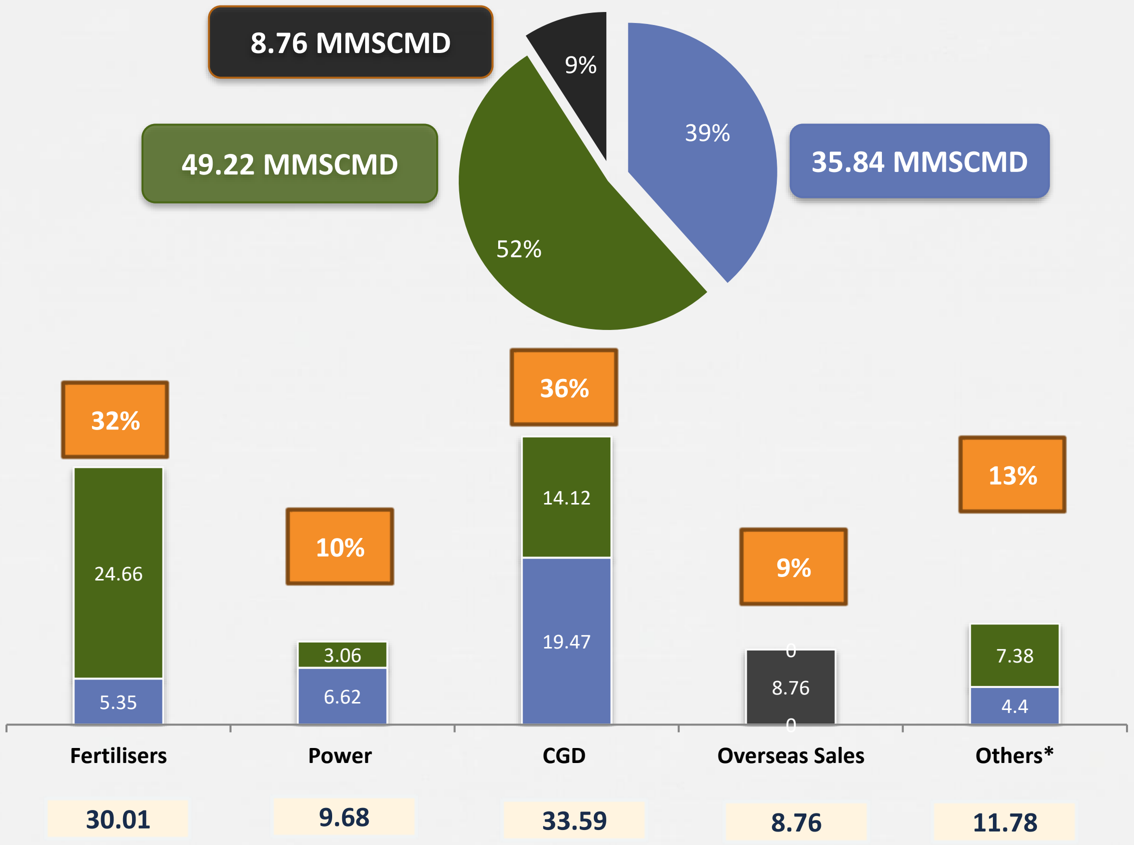


Natural Gas Sector Wise Supply- Q4 FY26 vs Q1 FY27

(Q4 FY'26 - 101.88 MMSCMD)



(Q1 FY'27 - 93.82 MMSCMD)

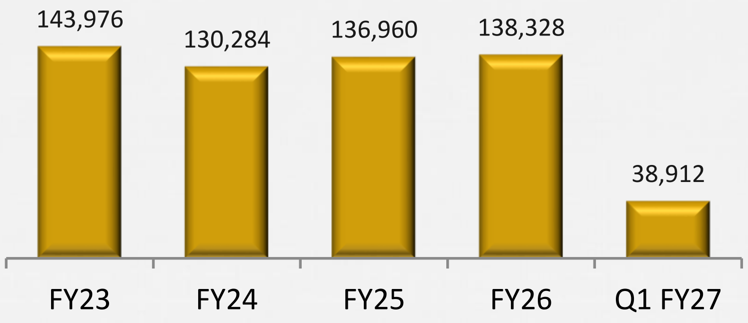


Domestic RLNG Overseas

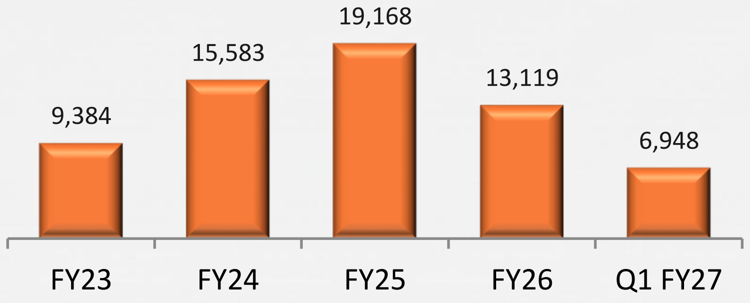
Financial Performance (Standalone)

(in Rs. crore)

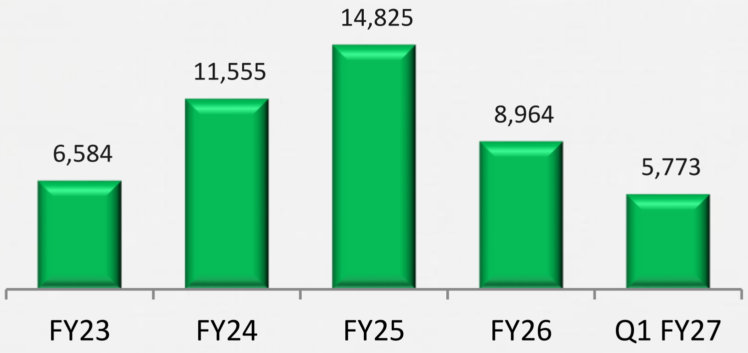
Turnover (Gross)



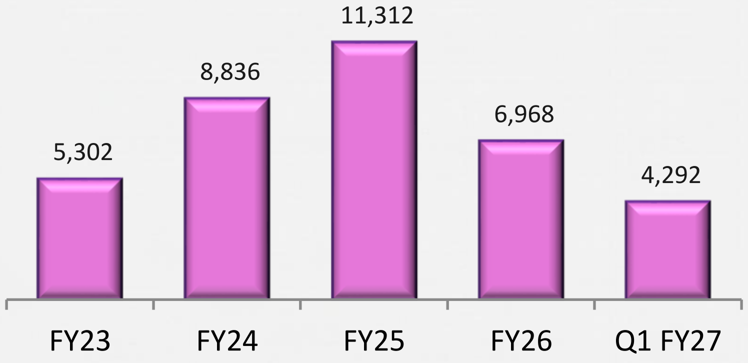
Gross Margin (EBITDA)



Profit Before Tax (PBT)



Profit After Tax (PAT)



Balance Sheet as on 30th June 2026 (Standalone)

Rs in Crores

Assets
1,30,731

- **Non Current Assets** 1,08,437
- **Current Assets** 22,294

PPE	52,640
CWIP	15,653
Investments	18,777
Others	21,366

Equity & Liabilities
1,30,731

- **Equity** 77,593
  - **Equity Share Capital** 6,575
  - **Other Equity** 71,018
- **Liabilities** 53,137
  - **Non Current Liabilities** 31,288
  - **Current Liabilities** 21,849

Retained Earnings	63,956
CRR	127
OCI	6,936

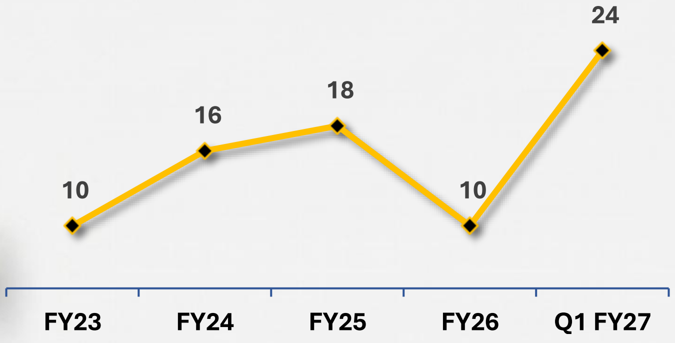
Capital Employed
Rs. **105,910 crore**

Net Worth
Rs. **70,658 crore**

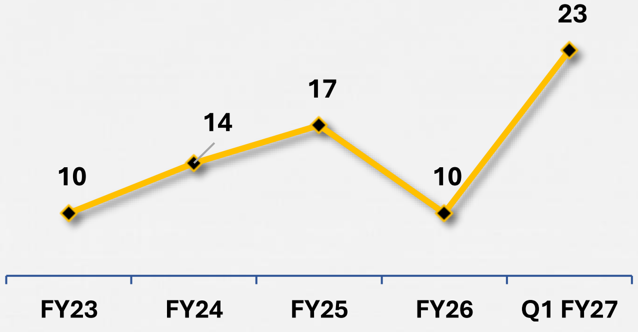
LT Loan Outstanding
Rs. **13,823 crore**

Key Financial Ratios

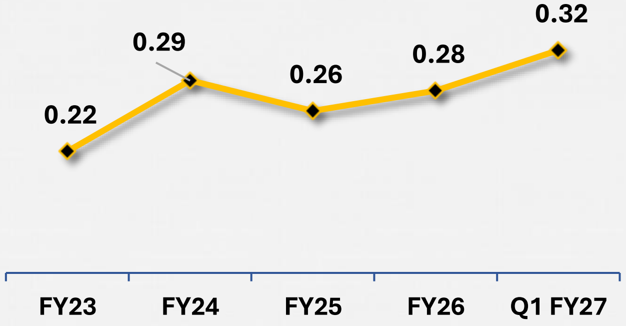
PAT to Net Worth* (in %)



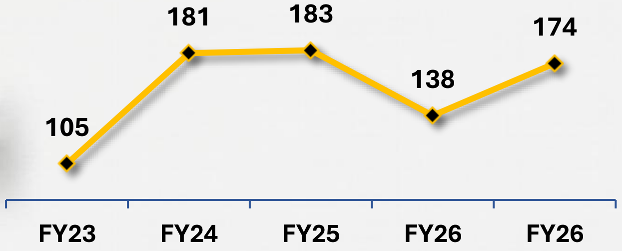
Return on Capital Employed* (in %)



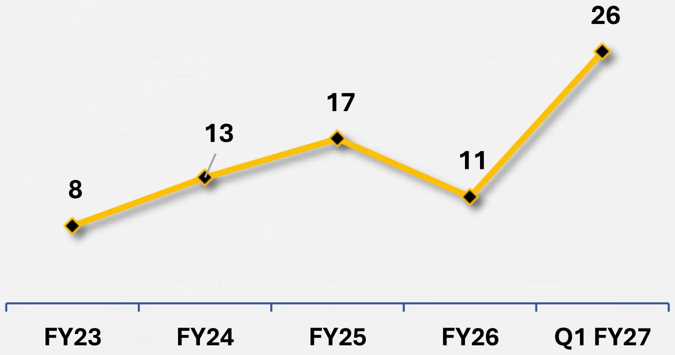
Debt Equity Ratio



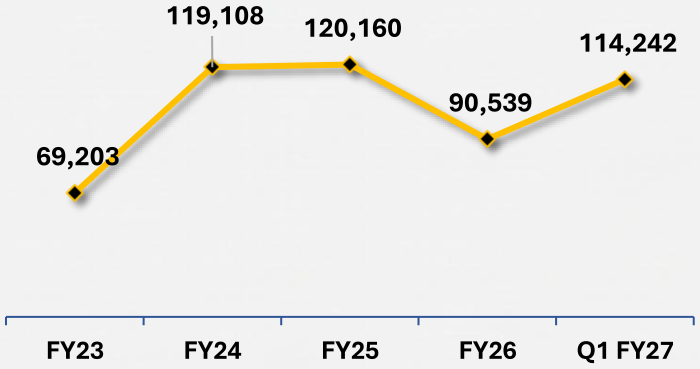
Share Price$ (in Rs./Share)



Earning Per Share*$ (₹/Share)



Market Capitalization# (₹/Crore)



*Figures include Exceptional items and have been annualized

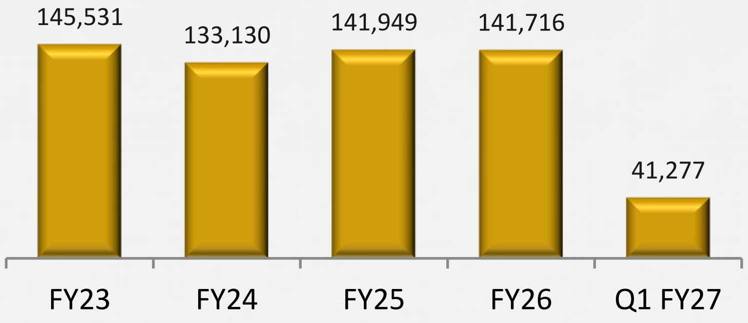
$ Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back

#As on closing date of the period

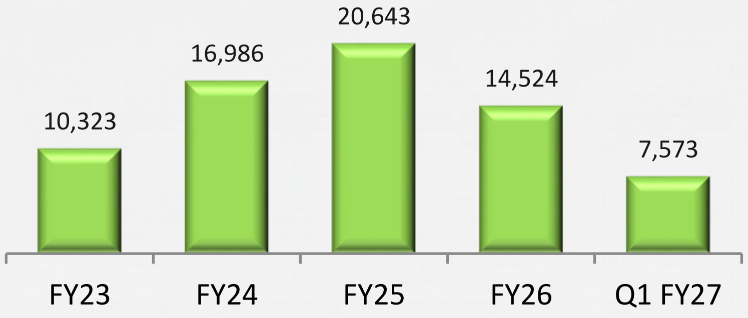
Financial Performance (Consolidated)

(in Rs. crores)

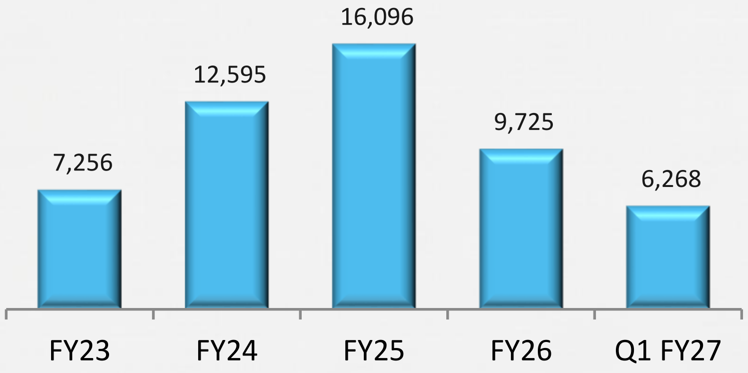
Turnover (Gross)



Gross Margin (EBITDA)

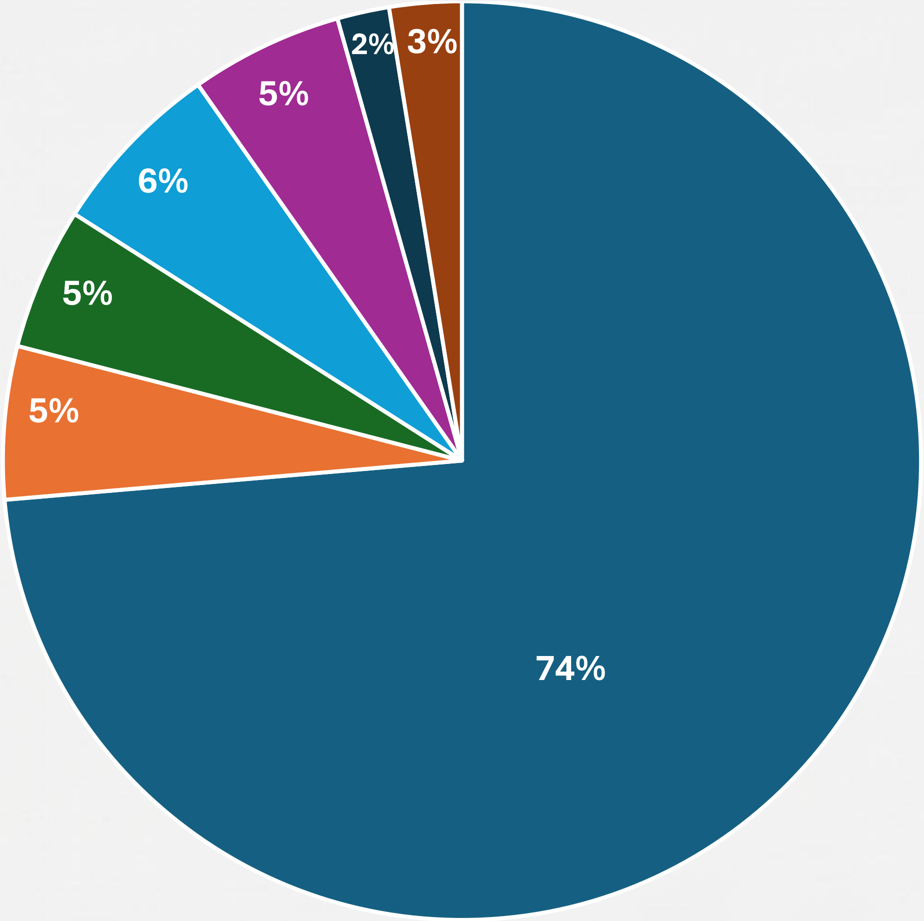


Profit Before Tax (PBT)



Profit After Tax (PAT)

Capital Expenditure: Q1 FY 2026-27



Capex Breakup	Rs in Crores	%
Operational Capex (including ship chartering)	4,548	74
Pipelines	332	5
Petrochemicals	385	6
Net Zero/Renewables	309	5
Equity Contributions to JVs/ Subsidiaries	332	5
Exploration & Production	113	2
CGD Projects	157	3
TOTAL	**6,176**	**100**

This is against annual planned capex of ~ Rs. 11,500 crores for FY2026-27

Thank You

Investor Relations Cell

GAIL (India) Limited

irc@gail.co.in